

Code	TNH
Company name	Thai Nguyen International Hospital Joint Stock Company
Date	04/10/2023
Subject	Resolution on record date for 2021 cash dividend & implementing rights to buy shares

Content:

The Board resolution dated April 07, 2023, the BOD of Thai Nguyen International Hospital Joint Stock Company approved the record date as follows:

- Record date: April 21, 2023

1. Reason & Purpose:

- To pay cash dividend for 2021;
- To implement rights to buy shares.

2. Content:

a. To pay cash dividend for 2021:

- Exercise ratio: 100:30 (Those who own 100 shares will receive 30 new shares)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.

For example: at the record date, shareholder A owns 2,222 shares. The shareholder A will receive: $2,222/100*30 = 666.6$ shares. According to rounding policy, the shareholder A will receive 666 new shares and the fractional shares of 0.6 share will be cancelled.

- Place of payment:

- + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

- + Shareholders whose shares have not been deposited: at Thai Nguyen International Hospital Joint Stock Company.

b. To implement rights to buy shares:

- Expected issue volume: 25,937,499 shares
- Issue price: VND20,000/share
- Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).
- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units.

For example: At the record date, the shareholder A owns 125 shares, equivalent to 125 rights to purchase. With performing ratio 2:1, the shareholder A will purchase: $125:2 = 62.5$ shares. According to rounding policy, the shareholder A will purchase 62 new shares.

The fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.

- Regulation on rights transfer:
 - Time for rights transference: from April 28, 2023 to May 22, 2023
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and payment: from April 28, 2023 to May 29, 2023.
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Thai Nguyen International Hospital Joint Stock Company.
- Bank for blocking depository money:
 - Account holder: Thai Nguyen International Hospital Joint Stock Company
 - Account number: 39010005585888
 - Bank: BIDV – Thai Nguyen branch.