

CÔNG TY CỔ PHẦN CHỨNG KHOÁN BIDV

BIDV SECURITIES JOINT STOCK COMPANY

Số: 620 /BSC-CBTT

No: 620 /BSC-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

SOCIALIST REPUBLIC OF VIETNAM

Độc lập – Tự do – Hạnh phúc

Independence - Freedom – Happiness

Hà Nội, ngày 17 tháng 07 năm 2024

Hanoi, July 17, 2024

THÔNG BÁO THAY ĐỔI SỐ LƯỢNG CỔ PHIẾU CÓ QUYỀN BIỂU QUYẾT

CHANGE IN NUMBER OF SHARES WITH VOTING RIGHTS

Kính gửi/To: - Ủy Ban Chứng khoán Nhà nước

- *State Securities Commission of Vietnam*

**- Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch
Chứng khoán TP HCM/Sở Giao dịch Chứng khoán Hà
Nội**

**- *Vietnam Exchange/Ho Chi Minh Stock Exchange/Hanoi
Stock Exchange***

Tên tổ chức/Name of organization: Công ty Cổ phần Chứng khoán BIDV/*BIDV
Securities Joint Stock Company*

Mã chứng khoán/Stock code: BSI

Địa chỉ/Address: Tầng 8, Tầng 9 Toà nhà ThaiHoldings, 210 Trần Quang Khải, Tràng
Tiền, Hoàn Kiếm, Hà Nội/*Floor 8, 9 ThaiHoldings Building, 210 Tran Quang Khai, Trang
Tien, Hoan Kiem, Hanoi.*

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Website: www.bsc.com.vn



STT No.	Nội dung Contents	Trước khi thay đổi Before change	Thay đổi Change	Sau khi thay đổi After change	Lý do thay đổi Reason for change
1	Vốn điều lệ (VNĐ) <i>Charter capital (VND)</i>	2.027.831.270.000	+ 202.775.740.000	2.230.607.010.000	<p>Công ty phát hành cổ phiếu để trả cổ tức cho năm 2023. <i>The company issues share to pay dividend of 2023.</i></p>
2	Tổng số cổ phiếu <i>Total number of shares</i>	202.783.127	+ 20.277.574	223.060.701	
3	Số lượng cổ phiếu quỹ <i>Number of treasury shares</i>	0	0	0	
4	Số lượng cổ phiếu có quyền biểu quyết <i>Number of shares with voting rights</i>	202.783.127	+ 20.277.574	223.060.701	
5	Số lượng cổ phiếu khác (nếu có) <i>Others (if any)</i>	-	-	-	

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Báo cáo kết quả đợt phát hành cổ phiếu để trả cổ tức/*Report on the results of the issue of shares to pay dividend.*

Đại diện tổ chức

Organization representative

Người đại diện theo pháp luật

Legal representative



NGUYỄN DUY VIỄN





Hanoi, July 17, 2024

REPORT

Result of share issuance to pay dividend

To: State Securities Commission

I. Introduction to the Issuer

1. Name of Issuer (*full*): BIDV SECURITIES JOINT STOCK COMPANY
2. Abbreviation: BSC
3. Head office address: 8th floor, 9th floor, Thaiholdings Building, 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi City
4. Phone number: (+84-24) 39352722 Fax number: (+84-24) 33816699 Website: www.bsc.com.vn
5. Charter capital: 2.027.831.270.000 VND (*In words: Two thousand twenty-seven billion eight hundred thirty-one million two hundred seventy thousand VND*).
6. Stock code: BSI
7. Place to open payment account: Joint Stock Commercial Bank for Investment and Development of Vietnam - Quang Trung Branch Account number: 1230175107
8. Business registration certificate with business code 01001003060 issued by Hanoi Department of Planning and Investment for the first time on March 31, 2000, issued with the 27th change on September 22, 2023.
9. License for establishment and operation No. 111/GP - UBCK dated December 31, 2010, License for adjustment of license for establishment and operation No. 33/GPĐC - UBCK dated June 22, 2020, License for adjustment Establishment and operation license No. 70/GPĐC - UBCK dated September 13, 2023 and other adjustment licenses issued by the National Securities Commission.



II. Plan to issue shares to pay dividend

1. Share name: Share of BIDV Securities Joint Stock Company
2. Type of shares: Common shares
3. Number of shares before issuance:
 - Total number of shares issued: 202.783.127 shares.
 - Number of outstanding shares: 202.783.127 shares.
 - Number of treasury shares: 0 share.

4. Number of shares expected to be issued: 20.278.312 shares
5. Right exercise ratio: 10:1 (*on the final date of registration date, shareholders owning 10 shares will receive 01 newly issued share according to the method of issuing shares to pay dividend*).
6. Issuance capital source: From undistributed after-tax profits according to the audited 2023 financial statements.
7. Plan for handling fractional shares and fractional shares: The number of additional shares issued will be rounded down to the unit, the decimal fraction (if any) will be canceled.
For example: Shareholder A owns 111 shares on the last registration date to finalize the list of shareholders exercising rights. With a right exercise ratio of 10:1, shareholder A will receive $111/10 \times 1 = 11.1$ shares. According to the rounding principle mentioned above, shareholder A will receive 11 new shares by issuing shares to pay dividends. The odd number of share of 0.1 share will be cancelled..
8. End date of issuance: July 10, 2024.
9. Expected date of share transfer: In the third quarter of 2024.

III. Results of stock issuance

1. Total shares distributed: 20.277.574 shares, of which:

- Number of shares distributed to shareholders in proportion: 20.277.574 shares for 6319 shareholders
- Number of shares processed for fractional shares: 738,7 shares (This number of shares is canceled according to the approved issuance plan).

2. Total number of shares after issuance (July 10, 2024): 223.060.701 shares, of which:

- Number of outstanding shares: 223.060.701 shares
- Number of treasury shares: 0 shares

IV. Attached documents (if any)

None.

Recipients :

- As above;
- Vietnam Stock Exchange, Ho Chi Minh Stock Exchange;
- Archived: Office, BOD's office

Hanoi, July 17, 2024
BIDV SECURITIES JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
GENERAL DIRECTOR
(signed)
NGUYEN DUY VIEN

