

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy Ban Chứng khoán Nhà nước

- *State Securities Commission of Vietnam*

- Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch Chứng
khoán TP HCM/Sở Giao dịch Chứng khoán Hà Nội

- *Vietnam Exchange/Ho Chi Minh Stock Exchange/Hanoi
Stock Exchange*

1. Tên tổ chức/*Name of organization*: Công ty Cổ phần Chứng khoán BIDV/*BIDV Securities
Joint Stock Company*

Mã chứng khoán/Mã thành viên/*Stock code/Broker code*: BSI/002

Địa chỉ/*Address*: Tầng 8, Tầng 9 Toà nhà ThaiHoldings, 210 Trần Quang Khải, Trảng Tiễn, Hoàn
Kiếm, Hà Nội/*Floor 8, 9 ThaiHoldings Building, 210 Tran Quang Khai, Trang Tien, Hoan Kiem,
Hanoi.*

Điện thoại/*Tel*: 024.39352722

Fax: 024.33816699

Email: ir@bsc.com.vn

2. Nội dung thông tin công bố/Contents of disclosure:

Công ty cổ phần Chứng khoán BIDV công bố báo cáo kết quả phân phối chứng quyền có bảo đảm
với các chứng quyền sau đây:

*BIDV Securities Joint Stock Company discloses the report on distribution result of covered warrant
with the following covered warrants:*

ACB/BSC/C/9M/EU/Cash/2024-01, FPT/BSC/C/12M/EU/Cash/2024-01;

HPG/BSC/C/12M/EU/Cash/2024-01, MBB/BSC/C/15M/EU/Cash/2024-01;

MWG/BSC/C/9M/EU/Cash/2024-01, STB/BSC/C/9M/EU/Cash/2024-01;

TCB/BSC/C/12M/EU/Cash/2024-01, VHM/BSC/C/15M/EU/Cash/2024-01;

VNM/BSC/C/9M/EU/Cash/2024-01, VPB/BSC/C/15M/EU/Cash/2024-01.

3. Thông tin này đã được công bố trên **trang thông tin điện tử của công ty** vào ngày **13/1/2025** tại đường dẫn: <https://www.bsc.com.vn/nha-dau-tu/thong-tin-tai-chinh>

This information was published on the company's website on January 13, 2025, as in the link: <https://www.bsc.com.vn/nha-dau-tu/thong-tin-tai-chinh>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Văn bản liên quan đến nội dung công bố thông tin/*Document related to the content of disclosure*

TỔNG GIÁM ĐỐC

GENERAL DIRECTOR 



NGUYỄN DUY VIỄN

REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 03/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant ACB/BSC/C/9M/EU/Cash/2024-01
- Name (code) of the underlying securities: ACB
- Underlying securities issuer: Asia Commercial Joint Stock Bank
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 09 months
- Last trading day: 07/10/2025
- Maturity date: 09/10/2025
- Conversion Ratio: 3:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 26.300 VND
- Value of collateral for payment: 1.470.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.470	2.000.000	0	0	0	0	2.000.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	2.000.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 04/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)

To: State Securities Commission



Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant FPT/BSC/C/12M/EU/Cash/2024-01
- Name (code) of the underlying securities: FPT
- Underlying securities issuer: FPT Joint Stock Company
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 12 months
- Last trading day: 07/01/2026
- Maturity date: 09/01/2026
- Conversion Ratio: 10:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 158.000 VND
- Value of collateral for payment: 2.730.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/ warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	2.730	2.000.000	10.000	10.000	1	1	1.990.000	0,5%
Domestic investors			10.000	10.000	1	1		0,5%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			10.000	10.000	1	1	1.990.000	0,5%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 10.000 warrants, accounting for 0,5% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 27.300.000 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 27.300.000 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 05/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant HPG/BSC/C/12M/EU/Cash/2024-01
- Name (code) of the underlying securities: HPG
- Underlying securities issuer: Hoa Phat Group Joint Stock Company
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 12 months
- Last trading day: 07/01/2026
- Maturity date: 09/01/2026
- Conversion Ratio: 4:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 27.800 VND
- Value of collateral for payment: 1.830.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/ warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.220	3.000.000	100.000	100.000	1	1	2.900.000	3,33%
Domestic investors			100.000	10.000	1	1		3,33%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount	1.220	3.000.000	100.000	100.000	1	1	2.900.000	3,33%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 100.000 warrants, accounting for 3,33% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 122.000.000 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 122.000.000 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 06/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant MBB/BSC/C/15M/EU/Cash/2024-01
- Name (code) of the underlying securities: MBB
- Underlying securities issuer: Military Commercial Joint Stock Bank
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 15 months
- Last trading day: 07/04/2026
- Maturity date: 09/04/2026
- Conversion Ratio: 3:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 22.800 VND
- Value of collateral for payment: 1.925.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.540	2.500.000	0	0	0	0	2.500.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	2.500.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 07/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant MWG/BSC/C/9M/EU/Cash/2024-01
- Name (code) of the underlying securities: MWG
- Underlying securities issuer: Mobile World Investment Corporation
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 09 months
- Last trading day: 07/10/2025
- Maturity date: 09/10/2025
- Conversion Ratio: 6:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 61.000 VND
- Value of collateral for payment: 2.580.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/ warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.720	3.000.000	0	0	0	0	3.000.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	3.000.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 08/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant STB/BSC/C/9M/EU/Cash/2024-01
- Name (code) of the underlying securities: STB
- Underlying securities issuer: Saigon Thuong Tin Commercial Joint Stock Bank
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 09 months
- Last trading day: 07/10/2025
- Maturity date: 09/10/2025
- Conversion Ratio: 3:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 40.000 VND
- Value of collateral for payment: 2.985.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.990	3.000.000	0	0	0	0	3.000.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	3.000.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
3. Total cost: 0 VND.
 - Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 09/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant TCB/BSC/C/12M/EU/Cash/2024-01
- Name (code) of the underlying securities: TCB
- Underlying securities issuer: Vietnam Technological and Commercial Joint Stock Bank
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 12 months
- Last trading day: 07/01/2026
- Maturity date: 09/01/2026
- Conversion Ratio: 6:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 24.500 VND
- Value of collateral for payment: 1.100.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.100	2.000.000	0	0	0	0	2.000.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	2.000.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

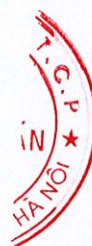
4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

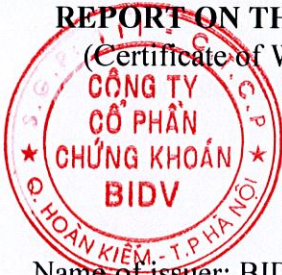
(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 10/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant VHM/BSC/C/15M/EU/Cash/2024-01
- Name (code) of the underlying securities: VHM
- Underlying securities issuer: Vinhomes Joint Stock Company
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 15 months
- Last trading day: 07/04/2026
- Maturity date: 09/04/2026
- Conversion Ratio: 7:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 42.000 VND
- Value of collateral for payment: 1.110.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.480	1.500.000	0	0	0	0	1.500.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	1.500.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 11/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant VNM/BSC/C/9M/EU/Cash/2024-01
- Name (code) of the underlying securities: VNM
- Underlying securities issuer: Viet Nam Dairy Products Joint Stock Company
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 09 months
- Last trading day: 07/10/2025
- Maturity date: 09/10/2025
- Conversion Ratio: 6:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 65.000 VND
- Value of collateral for payment: 820.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.640	1.000.000	0	0	0	0	1.000.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	1.000.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN



REPORT ON THE RESULTS OF THE DISTRIBUTION OF COVERED WARRANTS

(Certificate of Warrant Offering No. 12/GCN-UBCK issued by the Chairman of the State Securities Commission on 06/01/2025)



To: State Securities Commission

Name of issuer: BIDV SECURITIES JOINT STOCK COMPANY

Head office address: 8th Floor, 9th Floor, ThaiHoldings Building – 210 Tran Quang Khai, Trang Tien Ward, Hoan Kiem District, Hanoi.

Phone: 024 39352722

Fax: 024 33816699

Name and address of the underwriter organization (if any)

I. Information about issuance warrants:

1. Information about warrants:

- Warrant Name: Warrant VPB/BSC/C/15M/EU/Cash/2024-01
- Name (code) of the underlying securities: VPB
- Underlying securities issuer: Vietnam Prosperity Joint Stock Commercial Bank
- Type of warrant (buy/sell): Call warrant
- Implementation Type (Europe/US): European Style
- Payment method for exercising rights: Exercise in cash
- Duration: 15 months
- Last trading day: 07/04/2026
- Maturity date: 09/04/2026
- Conversion Ratio: 3:1
- Multiplier (for index-based warrants): none
- Strike price (Strike index): 20.000 VND
- Value of collateral for payment: 2.190.000.000 VND

2. Information on the offering:

- Start date: 09/01/2025



- Distribution completion date: 09/01/2025
- Time to receive purchase registration: From 09:00 on 09/01/2025 to 11:00 on 09/01/2025
- Payment date for the purchase of warrants: 09/01/2025
- End date of transfer of warrants: 09/01/2025

II. Results of warrant distribution

Warrant buyers	Offering price (VND/ warrant)	Number of warrants for sale	Number of warrants registered for purchase	Number of warrants distributed	Number of subscribers	Number of people distributed	Number of unissued warrants	Distribution warrant ratio
1. Individual investors, in which:	1.460	3.000.000	0	0	0	0	3.000.000	0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
2. Institutional investors. In which:			0	0	0	0		0%
Domestic investors			0	0	0	0		0%
Foreign Investors			0	0	0	0		0%
Amount			0	0	0	0	3.000.000	0%

III. Summarizing the results of warrant distribution:

1. Total number of issued warrants: 0 warrants, accounting for 0% of the total number of warrants allowed to be offered.
 2. Total proceeds from the sale of warrants: 0 VND (certified by the bank where the escrow account is opened to receive the money for the purchase of attached warrants)
 3. Total cost: 0 VND.
- Underwriting fee: 0 VND.
 - Warrant distribution fee: 0 VND.

4. Total net revenue from the distribution: 0 VND.

Hanoi, 13 January 2025

GENERAL DIRECTOR

(signed)

NGUYEN DUY VIEN

