ASIA MINERALS JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAMNAM
**Independence - Freedom - Happiness**

Number 115../AMC-PTC

Nghe An, August 11, 2026

Regarding the explanation of the financial statement figures for the first six months. early 2026

Dear:

- State Securities Commission ;
- Hanoi Stock Exchange.

Asia Minerals Joint Stock Company would like to explain the 99% increase in after-tax profit for the first six months of 2026 compared to the same period in 2025, as follows:

**1. Business performance results for the first six months of 2026**

| No. | Target | first 6 months of the year | | Increase, decrease (%) |
|---|---|---|---|---|
| | | 2026 | 2025 | |
| 1 | Revenue from sales and services | 102,079,070,828 | 82,562,830,257 | 124% |
| 2 | Revenue deductions | - | - | |
| 3 | Net revenue from sales and services | 102,079,070,828 | 82,562,830,257 | 124% |
| 4 | Cost of goods sold | 54,395,961,112 | 48,709,049,326 | 112% |
| 5 | Gross profit from sales and services | 47,683,109,716 | 33,853,780,931 | 141% |
| 6 | Financial operating revenue | 703,723,890 | 616.109.019 | 114% |
| 7 | Financial costs | 1,579,611,865 | 275,191,184 | |
| - | *In which: borrowing costs* | *702.709.153* | *260,833,651* | 269% |
| 8 | Cost of goods sold | 31,937,565,897 | 24,782,736,600 | 129% |
| 9 | Business management costs | 7,041,183,822 | 5,343,832,660 | 132% |
| 10 | Net profit from business operations | 7,828,472,022 | 4,068,129,506 | 192% |
| 11 | Other income | 219 | 32,394 | |
| 12 | Other expenses | 485,564,141 | 416,667,938 | 117% |
| 13 | Other profits | (485,563,922) | (416,635,544) | |
| 14 | Total accounting profit before tax | 7,342,908,100 | 3,651,493,962 | 201% |
| 15 | Current corporate income tax expense | 1,725,511,787 | 833,571,747 | 207% |
| 16 | Profit after corporate income tax | 5,617,396,313 | 2,817,922,215 | 199% |

**2. Reasons for the 99% increase in after-tax profit in the first six months of 2026 compared to the same period in 2025.**

The company carried out its production and business tasks in the first six months of 2026 amidst numerous difficulties: The global political situation continued to be extremely complex; the Middle East war significantly impacted the company's production and business; and inflation was high (prices of raw materials such as oil, packaging, acid, and transportation all increased by over 20%) compared to the beginning of 2026 .

Faced with these difficulties , the company has implemented a comprehensive approach across all aspects of its work, with numerous decisive and effective leadership, management, and operational solutions, in line with the evolving situation. Maintaining stable production and business operations according to plan. Therefore, the production and business results for the first 6 months of 2026 are as follows: Net revenue from sales and services increased by 24%; Cost of goods sold increased by 12% (a decrease of 12% compared to the revenue growth rate); Gross profit from sales and services increased by 41%; revenue from financial activities increased by 14%; net profit from business operations increased by 92%; resulting in a 99% increase in after-tax profit compared to the same period in 2025.

**Sincerely!**

**COMPANY DIRECTOR**

M.S.D.N: 2900859599-C.T.C.P
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H.NGHI LỘC-T.NGHỆ AN

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