STOCK MARKET

The VN-Index rose by more than 26 points today, closing at 1,557.42. Market breadth was positive, with 17 out of 18 sectors advancing. Financial Services led the gains with an increase of over 5%, followed by Industrial Goods & Services and Construction & Materials. On the other hand, the Oil & Gas sector posted only a slight and insignificant decline. In terms of foreign trading, net selling was recorded on the HSX and UPCOM, while net buying occurred on the HNX. Market liquidity supported the index's uptrend. The VN-Index still has momentum to continue reaching new highs.

FUTURES CONTRACTS

All futures contracts increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 28/07/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +26.29 points, closing at 1557.42 points. HNX-Index +9.23 points, closing at 263.79 points.

• Pulling the index up: VPB (+2.00), VHM (+1.83), VCB (+1.55), VIC (+1.35), SHB (+1.05).

• Pulling the index down: VRE (-0.08), PLX (-0.07), FRT (-0.04), BMP (-0.04), SIP (-0.03).

• The matched trade value of VN-Index reached VND 44,340 billion, increased 23.38% compared to the previous session. The total transaction value reached VND 46,754 billion.

• The trading range is 26.99 points. The market had 258 gainers, 38 remaining unchanged, 81 losers.

• Foreign investors' net selling value: VND -1048.52 billion on HOSE, including HPG (VND -417.73 billion), FPT (VND -149.81 billion), GVR (VND -106.00 billion), VIX (VND -104.85 billion), SSI (VND -103.29 billion). Foreign investors were net buyers on HNX with the value of VND 107.59 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +2.04%. Positive stocks: PDR (+6.99%), TPB (+5.45%), HCM (+5.44%).

• BSC50 +2.25%. Positive stocks: MBS (+10.00%), NKG (+6.98%), OCB (+6.95%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.04%	2.25%	1.72%	1.58%
1 week	2.27%	5.44%	4.87%	4.15%
1 months	9.02%	14.02%	13.56%	14.89%
3 months	25.75%	28.67%	27.00%	29.46%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,557.42	263.79	106.94
% 1D	1.72%	3.63%	1.11%
TV (VND bn)	44,340	3,946	1,368
%1D	23.38%	25.19%	-7.70%
Foreign (VND bn)	-1048.52	107.59	-43.40

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SHB	334.34	HPG	-417.73
VNM	75.13	FPT	-149.81
LPB	58.27	GVR	-106.00
OCB	53.90	VIX	-104.85
EIB	45.05	SSI	-103.29

Source: FiinPro-X, BSC compiled

Overview of global stock markets

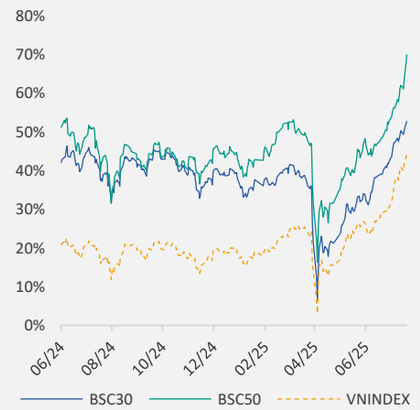
		%D	%W
SPX	6,389	0.40%	1.46%
FTSE100	9,130	0.10%	1.30%
Eurostoxx	5,401	0.82%	1.22%
Shanghai	3,598	0.12%	1.07%
Nikkei	40,998	-1.10%	3.02%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.86	0.62%
Gold	3,334	-0.01%
Exchange rate		
USD/VND	26,335	0.06%
EUR/VND	31,529	0.19%
JPY/VND	181	0.00%
Interst rates		
10Y-Gov bond rate	3.43%	0.00%
1M-interbank rate	4.88%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VPB	25.10	4.37%	2.00	7.93
VHM	95.60	2.03%	1.83	4.11
VCB	62.80	1.29%	1.55	8.36
VIC	115.60	1.31%	1.35	3.88
SHB	16.10	6.98%	1.05	4.07

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VRE	29.35	-0.51%	-0.08	2.27
PLX	37.85	-0.66%	-0.07	1.27
FRT	156.60	-0.89%	-0.04	0.14
BMP	143.40	-1.31%	-0.04	0.08
SIP	67.00	-1.03%	-0.03	0.21

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
MBS	35.20	10.00%	1.29	0.57
SHS	20.40	9.68%	1.13	0.89
CEO	25.10	9.61%	0.83	0.54
BAB	13.90	9.45%	0.80	0.96
HUT	15.50	6.90%	0.61	0.89

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSV	175.00	-1.69%	-0.38	0.20
KSF	66.20	-1.05%	-0.13	0.30
DHT	87.30	-1.91%	-0.09	0.08
NTP	68.30	-1.01%	-0.08	0.17
NFC	62.10	-9.74%	-0.06	0.02

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
HSL	7.80	7.00%	0.00	0.85
SJS	171.40	6.99%	0.31	3.32
CII	17.60	6.99%	0.15	51.40
PDR	22.20	6.99%	0.32	44.26
NKG	16.10	6.98%	0.11	36.66

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
VNS	9.91	-6.95%	-0.01	0.55
LDG	5.63	-6.94%	-0.02	25.55
TCD	3.02	-4.13%	-0.01	7.17
TCR	3.05	-3.79%	0.00	0.00
FUCTVGF3	13.70	-3.52%	0.00	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
TKU	14.40	9.92%	0.25	0.00
VC1	12.20	9.91%	0.05	0.00
ADC	20.00	9.89%	0.03	0.00
LHC	84.50	9.88%	0.46	0.28
PTD	6.70	9.84%	0.01	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
VE3	7.30	-9.88%	0.00	0.00
NFC	62.10	-9.74%	-0.36	0.00
HEV	12.20	-9.63%	0.00	0.00
VLA	9.80	-9.26%	-0.01	0.01
STC	16.80	-8.70%	-0.03	0.00

Figure 1
Sectors performance

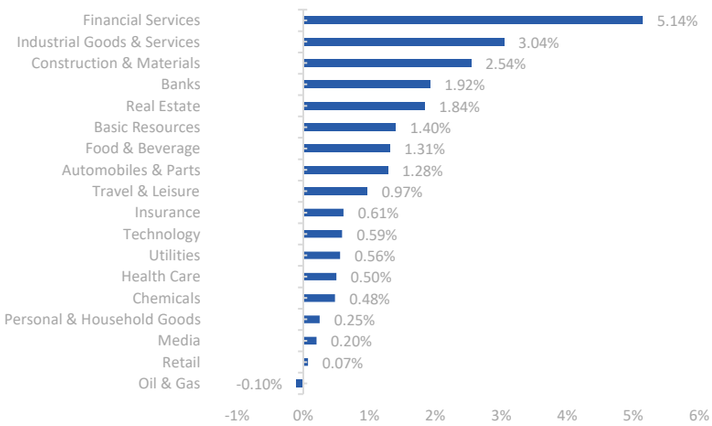
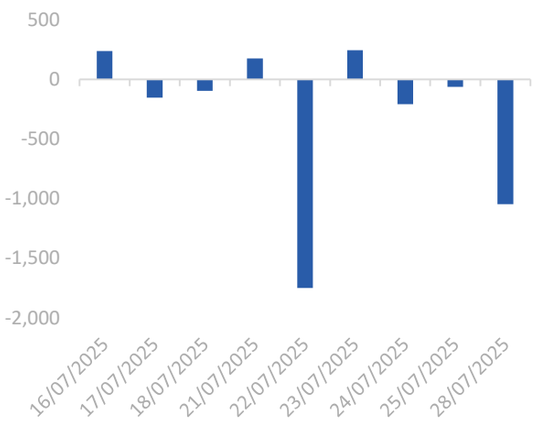


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	70.2	0.1%	1.3	103,640	736.5	2,975	23.6		49.0%	
KBC	Real Estate	30.0	2.6%	1.3	27,499	252.5	1,597	18.3		15.3%	
KDH	Real Estate	29.3	2.1%	1.2	31,922	218.1	812	35.4		34.1%	
PDR	Real Estate	22.2	7.0%	1.5	18,825	967.3	179	115.9	23,600	9.5%	Link
VHM	Real Estate	95.6	2.0%	1.0	384,865	677.1	7,766	12.1	81,300	10.5%	Link
FPT	Technology	111.3	0.5%	0.8	188,581	847.1	5,092	21.7	136,500	40.9%	Link
BSR	Oil & Gas	19.8	0.0%	0.0	61,390	302.3	(37)	(539)		0.3%	
PVS	Oil & Gas	34.2	-0.3%	1.4	16,394	313.1	2,303	14.9	38,600	12.1%	Link
HCM	Financial Services	27.2	5.4%	1.5	27,809	741.5	1,173	22.0		38.9%	
SSI	Financial Services	35.8	5.3%	1.4	67,044	1752.3	1,545	22.0		42.0%	
VCI	Financial Services	45.0	4.4%	1.5	31,108	895.2	1,370	31.4		29.4%	
DCM	Chemicals	35.7	0.3%	1.3	18,847	173.1	2,805	12.7	37,800	5.0%	Link
DGC	Chemicals	105.5	0.3%	1.4	39,953	384.5	8,205	12.8	109,300	14.9%	Link
ACB	Banks	23.9	1.1%	0.9	121,225	417.5	3,305	7.1	30,400	30.0%	Link
BID	Banks	39.4	1.4%	1.0	272,780	448.9	3,643	10.7	47,000	17.5%	Link
CTG	Banks	45.6	0.0%	1.2	244,872	504.3	4,806	9.5	50,000	27.2%	Link
HDB	Banks	28.5	0.7%	1.2	98,735	759.7	3,985	7.1	26,400	17.5%	Link
MBB	Banks	28.8	1.1%	1.0	173,610	737.7	4,049	7.0	28,200	23.2%	Link
MSB	Banks	14.7	4.3%	1.1	36,660	354.3	2,150	6.6	14,000	28.3%	Link
STB	Banks	49.1	0.6%	1.1	91,999	756.1	5,767	8.5		20.0%	
TCB	Banks	35.6	1.1%	1.0	248,683	1195.3	3,019	11.7	39,800	22.5%	Link
TPB	Banks	16.5	5.5%	1.1	41,215	676.4	2,383	6.6	-	24.4%	Link
VCB	Banks	62.8	1.3%	0.9	518,052	677.0	4,063	15.3	69,200	22.0%	Link
VIB	Banks	18.9	2.5%	1.0	62,490	568.1	2,105	8.7	23,000	5.0%	Link
VPB	Banks	25.1	4.4%	1.0	190,811	1443.1	2,193	11.0	26,500	25.7%	Link
HPG	Basic Resources	26.4	1.2%	1.3	199,946	2657.1	1,628	16.0	35,800	22.6%	Link
HSG	Basic Resources	19.4	3.8%	1.4	11,581	415.2	752	24.8	16,800	9.3%	Link
DBC	Food & Beverage	36.0	0.3%	1.4	11,998	436.1	3,930	9.1	32,200	6.1%	Link
MSN	Food & Beverage	77.6	2.4%	1.2	109,027	986.8	1,518	49.9	82,500	25.8%	Link
VNM	Food & Beverage	63.3	0.2%	0.7	132,085	536.7	4,194	15.1	64,500	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.5	0.11%	1.4	10,180	232.7	2,098	22.1	26.53%		Link
FRT	Retail	156.6	-0.89%	0.9	26,908	50.0	2,623	60.2	33.70%		Link
BVH	Insurance	52.2	0.38%	1.2	38,601	39.3	2,975	17.5	27.31%		
DIG	Real Estate	23.3	6.88%	1.5	14,092	710.6	303	71.9	4.77%		
DXG	Real Estate	21.0	5.28%	1.6	20,276	753.9	310	64.3	26.00%		Link
HDC	Real Estate	34.8	5.30%	1.3	5,886	224.1	443	74.6	4.38%		
HDG	Real Estate	29.0	3.57%	1.4	10,359	256.4	762	36.7	16.79%		Link
IDC	Real Estate	47.1	1.07%	1.3	15,378	200.1	4,982	9.4	18.90%		
NLG	Real Estate	42.7	2.52%	1.4	16,038	245.0	1,827	22.8	48.26%	6.9%	Link
SIP	Real Estate	67.0	-1.03%	1.3	16,391	59.8	5,282	12.8	3.81%		
SZC	Real Estate	39.2	2.89%	1.1	6,857	167.7	1,978	19.3	2.59%	11.4%	Link
TCH	Real Estate	26.4	3.12%	1.4	17,106	274.6	1,279	20.0	12.20%		Link
VIC	Real Estate	115.6	1.31%	1.0	436,280	379.0	2,823	40.4	6.80%		
VRE	Real Estate	29.4	-0.51%	0.9	67,033	126.2	1,844	16.0	18.43%		Link
CMG	Technology	42.7	-0.23%	1.3	9,033	96.5	1,650	25.9	36.75%		Link
PLX	Oil & Gas	37.9	-0.66%	1.0	48,410	150.5	1,535	24.8	17.00%		Link
PVD	Oil & Gas	21.5	1.66%	1.2	11,729	213.9	1,246	16.9	3.90%		Link
FTS	Financial Services	44.1	5.50%	1.5	14,484	419.5	1,348	31.0	27.83%	10.9%	
MBS	Financial Services	35.2	10.00%	1.7	18,329	379.1	1,554	20.6	5.84%	12.1%	
GAS	Utilities	68.9	0.29%	1.1	160,942	81.2	4,543	15.1	1.86%		Link
POW	Utilities	14.8	3.86%	1.3	33,372	354.5	546	26.1	3.21%		Link
REE	Utilities	69.5	-0.29%	0.8	37,754	76.2	3,922	17.8	49.00%		Link
VJC	Travel & Leisure	127.0	4.18%	0.9	72,117	413.3	2,753	44.3	7.84%		
GEX	Industrial Goods & Services	57.2	6.92%	1.5	48,278	978.4	1,954	27.4	8.22%	11.1%	Link
GMD	Industrial Goods & Services	58.5	0.17%	1.1	24,539	292.7	3,765	15.5	39.52%	12.0%	Link
HAH	Industrial Goods & Services	76.0	2.29%	1.2	9,651	467.0	5,594	13.3	4.16%		Link
PVT	Industrial Goods & Services	18.7	-0.27%	1.2	8,788	91.6	2,293	8.2	9.15%		Link
VTP	Industrial Goods & Services	121.7	0.16%	0.0	14,797	110.2	3,235	37.6	5.38%		
PNJ	Personal & Household Goods	86.0	-0.46%	1.2	29,195	92.0	6,105	14.2	48.98%		Link
TCM	Personal & Household Goods	33.0	1.54%	1.0	3,641	100.5	2,608	12.5	50.00%		
TNG	Personal & Household Goods	21.8	0.46%	1.5	2,660	48.1	2,844	7.6	16.79%	18.6%	Link
DPM	Chemicals	41.6	0.61%	1.1	16,162	216.8	1,223	33.8	7.77%		Link
GVR	Chemicals	31.4	0.64%	1.3	124,800	306.5	1,174	26.6	0.83%		
EIB	Banks	29.4	5.96%	1.2	51,597	697.5	1,856	14.9	5.09%		Link
LPB	Banks	36.6	3.69%	0.5	105,302	264.0	3,324	10.6	0.87%	23.3%	Link
NAB	Banks	15.5	1.31%	0.0	26,250	35.0	2,239	6.8	2.00%		
OCB	Banks	13.9	6.95%	1.0	31,932	248.0	1,189	10.9	19.67%		Link
NKG	Basic Resources	16.1	6.98%	1.5	6,736	577.9	1,122	13.4	5.87%		Link
ANV	Food & Beverage	24.9	1.22%	1.5	6,537	136.1	1,871	13.1	2.64%	16.8%	
BAF	Food & Beverage	34.9	1.01%	0.6	10,489	203.9	1,364	25.3	3.53%	15.0%	
SAB	Food & Beverage	49.3	0.41%	0.7	62,974	136.3	3,217	15.3	58.90%	17.5%	
VHC	Food & Beverage	58.4	0.52%	1.2	13,041	141.5	5,567	10.4	21.21%		Link
BMP	Construction & Materials	143.4	-1.31%	0.8	11,894	32.7	13,894	10.5	85.86%	39.8%	Link
CTD	Construction & Materials	84.5	0.36%	1.4	8,540	134.3	3,235	26.0	48.45%		Link
CTR	Construction & Materials	99.6	0.91%	1.2	11,290	96.0	4,754	20.8	9.01%	29.9%	Link
DPG	Construction & Materials	48.5	2.21%	1.5	4,783	171.7	2,336	20.3	4.83%		
HHV	Construction & Materials	13.5	2.28%	1.3	6,541	257.9	1,025	12.8	10.70%		Link
PC1	Construction & Materials	26.2	4.17%	1.2	8,995	258.1	1,237	20.3	14.57%		Link
VCG	Construction & Materials	26.4	2.53%	1.4	16,614	395.3	915	28.1	7.71%		
VGC	Construction & Materials	56.0	6.87%	1.4	23,494	32.3	2,720	19.3	5.39%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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