

STOCK MARKET

The VN-Index surged at the start of the morning session; however, it reversed course after reaching 1,876.80 points and eventually closed at 1,854.06 points, nearly unchanged from the previous session. Vin-related stocks were the primary contributors to the index's decline. Market breadth was relatively balanced, with 9 out of 18 sectors advancing, led by the Chemicals sector. On the other hand, the Real Estate sector recorded the steepest decline. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while net buying was observed on HNX. Capital flows are showing a tendency to seek short-term gains driven by Q1 earnings results and business outlooks during the AGM season; investors may consider short-term trading strategies aligned with market fluctuations.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 04/05/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-0.04** points, closing at **1854.06** points. HNX-Index **-0.62** points, closing at **250.04** points.
- Pulling the index up: **GVR (+2.14)**, **BSR (+1.88)**, **VCB (+1.63)**, **BID (+1.18)**, **VPB (+0.77)**.
- Pulling the index down: **VHM (-3.40)**, **VIC (-3.25)**, **FPT (-0.64)**, **NVL (-0.62)**, **STB (-0.51)**.
- The matched trade value of VN-Index reached VND **16,989** billion, decreased **-6.78%** compared to the previous session. The total transaction value reached VND 21,210 billion.
- The trading range is 36.37 points. The market had **169** gainers, 60 remaining unchanged, **148** losers.
- Foreign investors' net selling value: VND **-1030.09** billion on HOSE, including **ACB (VND -339.85 billion)**, **FPT (VND -313.42 billion)**, **HPG (VND -282.92 billion)**, **VCB (VND -104.55 billion)**, **KDH (VND -94.86 billion)**. Foreign investors were net buyers on HNX with the value of VND **232.19** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.19%**. Positive stocks: **BSR (+6.99%)**, **PVS (+3.42%)**, **HSG (+1.89%)**.
- BSC50 **+0.69%**. Positive stocks: **GVR (+6.97%)**, **POW (+5.14%)**, **VRE (+4.33%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.19%	0.69%	0.00%	-0.40%
1 week	3.48%	-0.21%	0.04%	0.16%
1 months	-2.69%	1.10%	11.52%	11.19%
3 months	-2.69%	-1.02%	0.56%	-0.87%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,854.06	250.04	127.71
% 1D	0.00%	-0.25%	0.17%
TV (VND bn)	16,989	1,022	375
%1D	-6.78%	-5.56%	-19.49%
Foreign (VND bn)	-1030.09	232.19	-130.89

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
POW	101.66	ACB	-339.85
VRE	85.14	FPT	-313.42
MWG	73.18	HPG	-282.92
VCG	52.24	VCB	-104.55
BID	51.24	KDH	-94.86

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W	
SPX	7,230	0.29%	0.91%
FTSE100	10,364	-0.14%	-0.15%
Eurostoxx	5,851	-0.35%	-0.57%
Shanghai	4,112	0.11%	0.46%
Nikkei	59,513	0.38%	0.63%

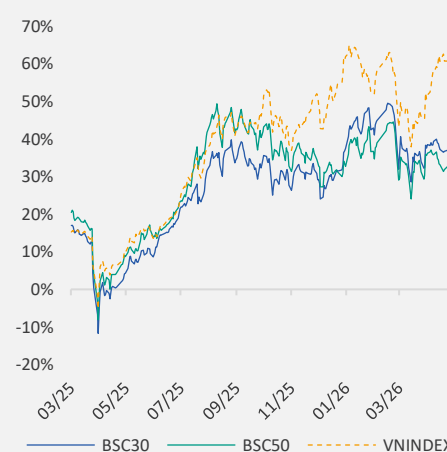
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	109.47	-7.25%
Gold	4,581	0.73%
Exchange rate		
USD/VND	26,339	-0.05%
EUR/VND	30,875	0.35%
JPY/VND	16,783	2.07%

Interst rates		
10Y-Gov bond rate	4.23%	-0.01%
1M-interbank rate	6.98%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GVR	36.05	6.97%	2.14	8.66
BSR	25.25	6.99%	1.88	8.12
VCB	60.70	1.51%	1.63	7.63
BID	40.85	1.87%	1.18	6.50
VPB	26.95	1.70%	0.77	9.00

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	162.00	7.07%	1.30	0.07
PVS	39.30	3.42%	0.39	5.58
HUT	16.30	2.52%	0.25	2.40
NVB	10.70	1.90%	0.22	0.09
PVI	78.40	1.82%	0.19	0.05

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
BSR	25.25	6.99%	1.76	8.12
C32	14.55	6.99%	0.01	0.94
GVR	36.05	6.97%	2.00	8.66
DTT	17.65	6.97%	0.00	0.00
HII	6.15	6.96%	0.01	0.11

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
HTC	44.00	9.73%	0.03	0.00
PTX	22.80	9.09%	0.01	0.00
DXP	15.50	8.39%	0.05	1.71
GIC	11.80	8.26%	0.01	0.02
DS3	5.50	7.84%	0.00	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	142.00	-2.74%	-3.40	6.46
VIC	212.00	-0.93%	-3.25	3.93
FPT	73.70	-2.38%	-0.64	10.07
NVL	19.10	-6.83%	-0.62	35.27
STB	66.20	-1.93%	-0.51	5.45

Top 5 laggards on the HNX

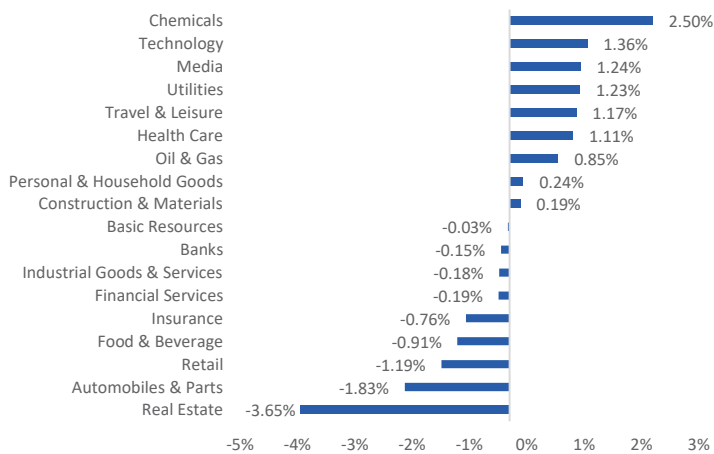
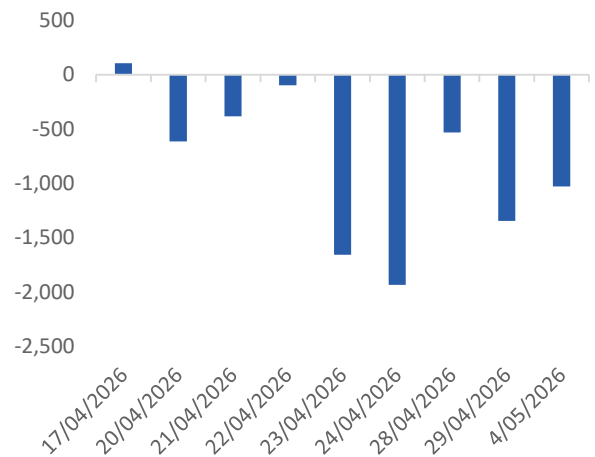
	Close	%Day	Index pt	Volume (mil)
KSF	88.40	-3.91%	-1.76	0.03
PGS	50.40	-10.00%	-0.14	0.00
CLM	67.10	-9.32%	-0.04	0.00
HHC	80.00	-4.76%	-0.04	0.00
TFC	49.50	-7.30%	-0.03	0.01

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
VNE	3.92	-6.89%	-0.01	1.13
MHC	9.22	-6.87%	-0.01	0.07
NVL	19.10	-6.83%	-0.66	35.27
HTN	8.12	-6.77%	-0.01	0.53
TN1	14.20	-5.96%	-0.01	0.15

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
PGS	50.40	-10.00%	-0.23	0.00
SDC	6.30	-10.00%	0.00	0.00
TJC	14.60	-9.88%	0.00	0.02
CLM	67.10	-9.32%	-0.04	0.00
PGT	6.40	-8.57%	0.00	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	84.9	1.1%	1.1	124,669	582.9	5,552	15.3	113.0	48.8%	Link
KBC	Real Estate	34.5	1.6%	1.2	32,443	157.2	1,714	20.1	46.0	9.3%	Link
KDH	Real Estate	25.0	-1.6%	1.0	28,055	149.0	1,077	23.2	39.9	27.9%	Link
PDR	Real Estate	16.5	0.3%	1.1	16,464	144.6	607	27.2	28.2	6.2%	Link
VHM	Real Estate	142.0	-2.7%	1.7	583,253	938.0	15,766	9.0	132.6	8.0%	Link
FPT	Technology	73.7	-2.4%	0.7	125,548	755.6	5,691	13.0	124.4	31.1%	Link
BSR	Oil & Gas	25.3	7.0%	0.0	126,434	204.7	2,612	10	-	1.4%	Link
PVS	Oil & Gas	39.3	3.4%	1.4	20,099	219.0	3,781	10.4	52.3	16.0%	Link
HCM	Financial Services	26.4	-1.5%	1.1	28,457	115.5	1,382	19.1		34.8%	Link
SSI	Financial Services	27.7	0.2%	1.0	69,003	355.5	2,153	12.9		32.0%	Link
VCI	Financial Services	26.2	-0.2%	0.8	30,011	285.9	1,314	19.9		20.0%	Link
DCM	Chemicals	42.1	-1.5%	0.9	22,261	123.6	4,413	9.5	53.3	9.7%	Link
DGC	Chemicals	53.4	-0.4%	0.8	20,280	55.8	6,911	7.7	96.7	6.3%	Link
ACB	Banks	23.1	-1.7%	0.8	118,657	486.0	3,167	7.3	27.1	27.0%	Link
CTG	Banks	35.4	1.1%	0.9	274,561	303.0	4,906	7.2	53.5	25.2%	Link
HDB	Banks	26.5	-0.4%	1.1	132,640	304.6	3,482	7.6	32.7	21.8%	Link
MBB	Banks	26.1	0.2%	0.9	210,235	267.2	3,442	7.6	32.4	23.0%	Link
MSB	Banks	12.6	0.4%	0.9	39,156	82.9	1,884	6.7	14.0	24.8%	Link
STB	Banks	66.2	-1.9%	0.6	124,801	363.2	2,454	27.0		12.4%	Link
TCB	Banks	33.6	-0.9%	1.1	237,743	467.1	3,677	9.1	43.5	22.5%	Link
TPB	Banks	16.3	0.3%	1.0	45,217	138.7	2,661	6.1	-	24.5%	Link
VCB	Banks	60.7	1.5%	0.7	507,189	462.2	4,301	14.1	75.8	20.1%	Link
VIB	Banks	16.2	-0.9%	0.7	54,975	102.2	2,231	7.2	23.0	4.9%	Link
VPB	Banks	27.0	1.7%	1.1	213,819	243.5	3,314	8.1	36.5	24.6%	Link
HPG	Basic Resources	27.6	-0.5%	0.8	211,843	901.7	2,749	10.0	32.2	22.7%	Link
HSG	Basic Resources	12.5	1.9%	0.8	10,091	56.5	-	0.0	15.7	4.1%	Link
DBC	Food & Beverage	22.6	-0.2%	0.8	8,679	24.1	3,566	6.3	28.8	1.4%	Link
MSN	Food & Beverage	76.8	0.0%	1.0	111,046	260.0	3,268	23.5	100.4	24.5%	Link
VNM	Food & Beverage	60.9	0.0%	0.5	127,278	114.8	4,914	12.4	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownershi p	ROE (%)	Link
DGW	Retail	43.5	0.12%	1.1	9,621	27.8	2,914	14.9	23.72%	19.2%	Link
FRT	Retail	148.0	-0.67%	0.8	25,205	74.6	5,368	27.6	32.14%	25.1%	Link
BVH	Insurance	70.2	-0.43%	1.0	52,111	34.5	3,977	17.7	27.25%	12.1%	Link
DIG	Real Estate	14.7	-0.34%	0.9	11,668	156.4	1,003	14.6	2.43%	7.7%	Link
DXG	Real Estate	15.5	0.98%	1.0	17,242	378.9	210	73.7	20.22%	1.7%	Link
HDC	Real Estate	19.1	-0.26%	0.8	3,805	50.0	2,734	7.0	1.67%	24.8%	Link
HDG	Real Estate	25.9	-0.19%	1.0	9,564	30.5	1,798	14.4	19.70%	10.1%	Link
IDC	Real Estate	45.2	0.00%	1.4	17,153	63.8	5,090	8.9	16.66%		Link
NLG	Real Estate	27.8	0.18%	0.8	13,486	31.2	1,599	17.4	41.04%	5.9%	Link
SIP	Real Estate	60.6	-0.16%	1.0	14,672	13.1	5,392	11.2	2.46%	25.6%	Link
SZC	Real Estate	27.5	1.10%	1.0	4,950	9.9	1,309	21.0	3.83%	7.4%	Link
TCH	Real Estate	17.3	-4.68%	1.1	15,779	242.7	239	72.5	13.84%	1.8%	Link
VIC	Real Estate	212.0	-0.93%	1.6	1,633,679	831.5	1,506	140.8	3.35%	8.0%	Link
VRE	Real Estate	33.7	4.33%	1.4	76,577	347.3	3,025	11.1	12.29%	14.6%	Link
CMG	Technology	27.9	0.18%	1.0	6,486	6.7	1,700	16.4	37.18%		Link
PLX	Oil & Gas	38.7	4.17%	1.0	49,172	172.9	2,106	18.4	14.30%		Link
PVD	Oil & Gas	31.8	2.42%	1.0	17,649	137.1	1,868	17.0	10.74%		Link
FTS	Financial Services	26.1	0.19%	1.0	9,044	9.8	1,173	22.3	24.81%	9.2%	Link
MBS	Financial Services	19.4	0.00%	1.7	19,418	67.3	1,780	10.9	0.37%	15.0%	Link
GAS	Utilities	76.5	1.73%	0.9	184,591	129.8	4,808	15.9	2.17%	17.3%	Link
POW	Utilities	13.3	5.14%	0.9	40,802	261.8	848	15.7	2.95%		Link
REE	Utilities	61.2	1.49%	0.4	33,149	33.0	4,858	12.6	49.00%	12.8%	Link
VJC	Travel & Leisure	179.9	-0.06%	0.7	106,431	2618.4	4,290	41.9	6.42%	10.1%	Link
GEX	Industrial Goods & Services	39.3	0.51%	0.9	35,464	366.4	1,651	23.8	7.05%	8.8%	Link
GMD	Industrial Goods & Services	75.1	-0.27%	0.8	32,030	136.8	4,457	16.9	41.74%	14.6%	Link
HAH	Industrial Goods & Services	55.5	0.73%	0.6	10,453	26.1	6,764	8.2	11.47%	28.6%	Link
PVT	Industrial Goods & Services	22.3	1.14%	0.8	10,456	79.9	2,433	9.2	13.21%	13.4%	Link
VTP	Industrial Goods & Services	68.0	0.00%	0.8	11,759	28.4	3,221	21.1	4.33%		Link
PNJ	Personal & Household Goods	68.3	1.49%	0.6	34,951	83.7	7,093	9.6	48.49%	28.0%	Link
TCM	Personal & Household Goods	23.0	0.22%	0.8	2,577	6.9	2,290	10.0	48.32%	10.7%	Link
TNG	Personal & Household Goods	21.3	1.43%	1.3	2,742	21.5	3,269	6.5	22.07%	21.1%	Link
DPM	Chemicals	26.1	-1.70%	0.8	17,712	91.8	1,868	14.0	5.71%	11.1%	Link
GVR	Chemicals	36.1	6.97%	1.7	144,200	304.2	1,572	22.9	0.64%	11.0%	Link
EIB	Banks	21.9	0.46%	1.0	40,700	89.4	401	54.4	2.95%	2.9%	Link
LPB	Banks	47.0	-0.63%	0.9	140,402	38.5	3,738	12.6	0.90%	24.7%	Link
NAB	Banks	14.3	1.42%	0.5	24,534	29.5	2,633	5.4	0.94%	19.7%	Link
OCB	Banks	11.3	0.00%	0.8	29,959	14.4	1,604	7.0	19.64%	12.7%	Link
NKG	Basic Resources	14.4	0.35%	0.8	6,445	33.4	344	41.8	4.90%	2.0%	Link
ANV	Food & Beverage	24.0	0.21%	1.0	6,377	5.3	3,992	6.0	4.07%	30.3%	Link
BAF	Food & Beverage	35.9	-0.42%	0.6	10,914	45.9	658	54.5	2.92%	4.7%	Link
SAB	Food & Beverage	47.4	-0.32%	0.7	60,729	48.2	3,754	12.6	58.52%	22.0%	Link
VHC	Food & Beverage	61.7	0.82%	0.9	13,849	105.1	6,644	9.3	19.30%	15.5%	Link
BMP	Construction & Materials	150.0	3.02%	0.2	12,279	32.7	15,218	9.9	80.46%	41.5%	Link
CTD	Construction & Materials	86.0	-0.92%	0.8	9,617	79.1	7,565	11.4	49.00%	9.1%	Link
CTR	Construction & Materials	85.1	-0.93%	1.0	9,734	15.4	5,489	15.5	5.19%	29.8%	Link
DPG	Construction & Materials	44.7	-0.11%	0.8	5,301	29.9	3,120	14.3	19.14%		Link
HHV	Construction & Materials	12.7	1.60%	1.0	6,949	67.8	1,238	10.3	10.28%	5.8%	Link
PC1	Construction & Materials	19.8	1.28%	0.9	8,143	283.8	2,532	7.8	16.39%		Link
VCG	Construction & Materials	22.8	2.93%	0.7	14,739	297.4	5,670	4.0	2.19%		Link
VGC	Construction & Materials	43.0	0.94%	1.0	19,279	27.5	2,896	14.9	1.68%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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