

Tue, February 28, 2023

Vietnam Daily Review

Market closed in green

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 1/3/2023		•	
Week 13/2-17/2/2023		•	
Month 02/2023		•	

Market outlook

Stock market: The threshold of 1,030 became the resistance level that VN-Index could not overcome today. The index ended at 1,024.68 points, a slight increase of 3 points compared to yesterday. Market breadth tilted to the positive side with 14 out of 19 sectors gaining, in which Food & Beverage, Personal & Household Goods gained the most. On the other hand, the Retail sector led the decline. Regarding the transactions of foreign investors, today they slightly net sold on the HSX and continued to net buy on the HNX. The downtrend has shown signs of slowing down. In the next trading sessions, BSC expects VN-Index to find a balance in the range of 1,020-1,030.

Future contracts: Futures contracts fluctuated with the movement of VN30. VN30F2303 and VN30F2306 decreased in the reverse direction of VN30. It is recommended that investors trade cautiously in the coming sessions.

Covered warrants: In the trading session on February 28, 2023, covered warrants fluctuated along with the struggling movement of the underlying stocks.

Highlights:

- VN-Index **+3.43** points, closing at **1024.68**. HNX-Index **-0.88** points, closing at **202.38**.
- Pulling the index up: **VCB (+0.82)**, **MSN (+0.76)**, **VHM (+0.66)**, **VRE (+0.56)**, **SAB (+0.44)**.
- Pulling the index down: **TCB (-0.43)**, **HVN (-0.24)**, **GAS (-0.24)**, **BID (-0.19)**, **MWG (-0.18)**.
- The matched value of VN-Index reached VND **5,273** billion, decreased **-31.84%** compared to the previous session. The total transaction value reached VND 6,481 billion.
- The trading range is 15.64 points. The market had **222** advancers, 86 reference stocks, **151** decliners.
- Foreign investors' net selling value: VND **-1.35** billion on HOSE, including **HPG (-50.47 billion)**, **DXG (-27.88 billion)**, **E1VFN30 (-19.93 billion)**. Foreign investors were net buyers on HNX with the value of VND **16.76** billion.

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VN-INDEX **1024.68**
Value: 5272.6 bil **3.43 (0.34%)**
Foreigners (net): -1.35 bil

HNX-INDEX **202.38**
Value: 666.08 bil **-0.88 (-0.43%)**
Foreigners (net): 16.76 bil

UPCOM-INDEX **76.44**
Value: 216.48 bil **0.6 (0.79%)**
Foreigners (net): -0.42 bil

Macro indicators

	Value	% Chg
Oil price	76.6	1.13%
Gold price	1,811	-0.34%
USD/VND	23,780	-0.17%
EUR/VND	25,248	-0.08%
JPY/VND	174	-0.44%
Interbank 1M interest	6.6%	0.64%
5Y VN treasury Yield	3.8%	-0.25%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
VNM	22.5	HPG	-50.5
PVD	18.3	DXG	-27.9
PC1	16.8	E1VFN30	-19.9
VIC	14.5	KDC	-14.3
POW	13.3	NLG	-12.4

Source: BSC Research

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Basic Investment Portfolio

No.	Ticker	Sector	Stock exchange	Recommendations	Current price	Purchase price	% Profit/Loss	Target Price	% Current price	Link report
1	ACB	Bank	HSX	Buy	24.4	19.1	27.75%	24	0.00%	
2	ACV	Industrial products and services	HSX	Buy	84.2	74.7	12.72%	90	6.89%	Click
3	BCM	Construction and building materials	HSX	Buy	83.7	75.0	11.60%	94	12.54%	
4	BSR	Oil and Gas	UPCOM	Buy	15.7	13.6	15.44%	19	19.11%	Click
5	CTR	Construction and building materials	HSX	Buy	54.9	37.7	45.62%	51	-6.74%	Click
6	DBC	Food & Beverage	HSX	Buy	13.1	10.6	23.58%	14	7.63%	
7	DRC	Cars and auto parts	HSX	Buy	22.3	16.7	33.23%	27	20.09%	
8	FPT	Technology	HSX	Buy	80.5	65.9	22.15%	85	5.09%	Click
9	FRT	Retail	HSX	Buy	69.0	59.8	15.38%	75	9.13%	
10	HND	Infrastructure services	UPCOM	Buy	13.9	12.2	13.93%	16	12.95%	
11	IDC	Construction and building materials	HNX	Buy	38.4	29.0	32.41%	43	13.02%	
12	KBC	Real estate	HSX	Buy	21.3	16.7	27.25%	18	-14.82%	
13	LHG	Real estate	HSX	Buy	22.3	18.9	17.72%	24	6.07%	
14	MWG	Retail	HSX	Buy	40.0	37.9	5.54%	50	25.75%	Click
15	PNJ	Personal and household consumables	HSX	Buy	76.9	70.1	9.70%	66	-14.19%	Click
16	POW	Infrastructure services	HSX	Buy	12.1	10.5	15.79%	13	7.44%	
17	PVD	Oil and Gas	HNX	Buy	21.2	13.6	55.88%	20	-7.08%	
18	PVS	Oil and Gas	HNX	Buy	26.0	19.1	36.13%	28	7.69%	
19	PVT	Industrial products and services	HSX	Buy	19.4	17.5	10.57%	24	25.58%	
20	QTP	Infrastructure services	UPCOM	Buy	15.0	11.6	29.20%	15	-0.20%	
21	REE	Industrial products and services	HSX	Buy	67.8	70.2	-3.42%	86	26.84%	
22	VCB	Bank	HSX	Buy	93.5	75.0	24.67%	90	-3.42%	
23	VEA	Industrial products and services	HSX	Buy	38.0	34.9	8.88%	48	26.32%	
24	VHC	Food & Beverage	HSX	Buy	56.0	74.9	-25.23%	87	55.71%	
25	VNM	Food & Beverage	HSX	Buy	75.5	75.7	-0.20%	83	9.81%	
26	VRE	Real estate	HSX	Buy	26.7	25.0	6.80%	32	19.10%	

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Derivatives Assistant (Fire): provides technical recommendations during the session with 2 futures codes VN30F1M and VN30F2M



Basic analysis assistant (Wood): provides an overview of the business's performance through charts and financial indicators.



Warrant Assistant (Earth): provides basic information on Black-Scholes warrants and pricing.



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