

<b>Code</b>	<b>VAB</b>
<b>Company name</b>	VietNam-Asia Commercial Joint Stock Bank
<b>Date</b>	11/11/2025
<b>Subject</b>	Receiving the Certificate of public offering registration

**Contents:**

VietNam-Asia Commercial Joint Stock Bank received the Certificate of registration for the public offering of bonds dated July 03, 2024 from the State Securities Commission of Vietnam (SSC).

Details are attached as follows:

- Issuer: VietNam-Asia Commercial Joint Stock Bank
- Bond type: non-convertible bond, without warrants, without collateral
- Par value: 100,000 dongs/bond
- Registered offering volume: 10,000,000 bonds; *Of which:*
  - 1<sup>st</sup> tranche: 3,000,000 bonds;
  - 2<sup>nd</sup> tranche: 3,000,000 bonds;
  - 3<sup>rd</sup> tranche: 4,000,000 bonds.
- Total value (at par value): VND 1,000,000,000,000
- Distribution time:
  - 1<sup>st</sup> tranche: within 90 days as from the effective date of public offering certificate;
  - Subsequent offering tranches: the offering period of each tranche shall not exceed 90 days. The interval between tranches shall not exceed 12 months.
- Consulting company: MB Securities Joint Stock Company (MBS).