DIGIWORLD CORPORATION

THE SOCIALIST REPUBLIC OF VIETNAM
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No.: 43/2026/DGW-ĐT

Ho Chi Minh City, July 29, 2026

Re: Explanation of the Separate Business Results for the 2nd Quarter of 2026

To:
- **The State Securities Commission of Vietnam;**
- **Ho Chi Minh Stock Exchange.**

First of all, Digiworld Corporation (the "Company") would like to extend our respectful greetings and sincere appreciation for your continued cooperation to the Commission and the Exchange.

Pursuant to the separate business results for the second quarter of 2026 as presented in the Separate Financial Statements prepared by the Company on July 29, 2026, the Company hereby provides explanations for the changes in certain indicators of the 2026 financial statements compared with the corresponding period of 2025, as follows:

Indicators	2nd Quarter of 2026	2nd Quarter of 2025	Increase/decrease (%)
Net revenue	6,758,630,326,928	5,297,537,930,629	+28%
Profit after tax	310,023,898,898	88,092,699,765	+252%

Reasons:

During the second quarter of 2026, total revenue reached VND 6,759 billion, representing a 28% year-on-year (YoY) increase, while profit after tax amounted to VND 310 billion, up 252% YoY. This growth was driven by the Company's core business segments, as detailed below:

- **Laptops and tablets** remained the primary growth driver, recording 37% YoY growth across nearly all brands. This performance was supported by an approximately 20% increase in average selling prices compared to the same period last year, as memory (RAM) and semiconductor component prices continued to remain at elevated levels. In addition, consumers and businesses accelerated purchases in anticipation of further price adjustments. According to GfK, during the quarter, the laptop market grew by 28.7% YoY in value and 14.5% YoY in volume. Compared with the overall market, Digiworld delivered superior growth, reflecting its continued ability to expand market share and strengthen its competitive position.

  Furthermore, according to IDC, the shortage of memory and semiconductor components is expected to persist at least until the end of 2027. As a result, laptop prices are anticipated to remain at elevated levels in the coming period.

- **Office equipment** delivered impressive growth of 47% YoY, continuing to benefit from the ongoing trend of enterprises increasing investments in technology infrastructure and digital transformation. Strong demand for AI deployment, data centers, server systems, networking equipment, and enterprise IT solutions continued to support sustainable growth for this business segment.

- **Home appliances** maintained robust growth of 38% YoY, supported by the combined impact of several favorable factors. Widespread hot weather boosted demand for cooling products such as air conditioners and electric fans, while the excitement surrounding the 2026 FIFA World Cup further stimulated demand for televisions.
- **Mobile phones** recorded a strong recovery in June, achieving 113% YoY growth, reversing the slower performance seen in April and May. As a result, the segment posted cumulative second-quarter growth of 5% YoY. The recovery was primarily driven by the market's positive reception of Xiaomi's newly launched smartphone models, together with revenue contributions from Motorola smartphones.

Accordingly, after the first six months of 2026, Digiworld recorded total revenue of VND 14,867 billion, representing 42% YoY growth, while profit after tax reached VND 521 billion, up 153% YoY.

Sincerely.

***Recipients*:**

- *As above;*
- *BOM archive.*

CÔNG TY CỔ PHẦN THẾ GIỚI SỐ

Digitally signed by CÔNG TY CỔ PHẦN THẾ GIỚI SỐ
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DIGIWORLD CORPORATION

General Director

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