

CÔNG TY CỔ PHẦN CHỨNG KHOÁN BIDV
BIDV SECURITIES JOINT STOCK COMPANY

Số: 454/BSC-CBTT

No: 454/BSC-CBTT

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
SOCIALIST REPUBLIC OF VIETNAM

Độc lập – Tự do – Hạnh phúc
Independence - Freedom – Happiness

Hà Nội, ngày 21 tháng 05 năm 2024
Hanoi, May 21, 2024

CÔNG BỐ THÔNG TIN BẤT THƯỜNG

EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy Ban Chứng khoán Nhà nước

- *State Securities Commission of Vietnam*

- Sở Giao dịch Chứng khoán Việt Nam/Sở Giao dịch Chứng
khoán TP HCM/Sở Giao dịch Chứng khoán Hà Nội

- *Vietnam Exchange/Ho Chi Minh Stock Exchange/Hanoi Stock
Exchange*

1. Tên tổ chức/Name of organization: Công ty Cổ phần Chứng khoán BIDV/*BIDV Securities
Joint Stock Company*

Mã chứng khoán/Stock code: BSI

Địa chỉ/Address: Tầng 8, Tầng 9 Toà nhà ThaiHoldings, 210 Trần Quang Khải, Tràng Tiền, Hoàn
Kiếm, Hà Nội/*Floor 8, 9 ThaiHoldings Building, 210 Tran Quang Khai, Trang Tien, Hoan Kiem,
Hanoi.*

Điện thoại/Tel: 024.39352722

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2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết Hội đồng quản trị phê duyệt phương án phát hành 10 mã Chứng quyền dựa trên cổ
phiếu ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM và VPB.

*The resolution of the Board of Directors on approving the plan to issue 10 warrant codes based
on shares of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB.*

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3. Thông tin này đã được công bố trên **trang thông tin điện tử của công ty** vào ngày 24/05/2024 tại đường dẫn: <https://www.bsc.com.vn/nha-dau-tu/thong-tin-tai-chinh>

This information was published on the company's website on May 24, 2024, as in the link: <https://www.bsc.com.vn/nha-dau-tu/thong-tin-tai-chinh>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Văn bản liên quan đến nội dung công bố thông tin/*Document related to the content of disclosure*

TỔNG GIÁM ĐỐC
GENERAL DIRECTOR



NGUYỄN DUY VIỄN



No. 453 /NQ-BSC

Hanoi, May 21, 2024

RESOLUTION

Re: Approving Plan to issue 10 warrants based on shares of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB

BOARD OF DIRECTORS OF BIDV SECURITIES JOINT STOCK COMPANY

Pursuant to:

- *Enterprise Law No. 59/2020/QH14 dated June 17, 2020;*
- *Law on Securities No. 54/2019/QH14 dated December 26, 2019;*
- *Charter of BIDV Securities Joint Stock Company;*
- *Proposal No. 417/TTr-BSC dated May 08, 2024 re: Plan to issue 10 warrants based on shares of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB;*
- *Minutes of summary opinions No. 67/2024/BBTHYK-HĐQT dated May 17, 2024 of the Board of BIDV Securities Joint Stock Company.*

RESOLUTION

Article 1. Approving Plan to issue 10 warrants based on shares of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB as follows:

ACB/BSC/C/9M/EU/Cash/2024-01;
FPT/BSC/C/12M/EU/Cash/2024-01;
HPG/BSC/C/12M/EU/Cash/2024-01;
MBB/BSC/C/15M/EU/Cash/2024-01;
MWG/BSC/C/9M/EU/Cash/2024-01;
STB/BSC/C/9M/EU/Cash/2024-01;
TCB/BSC/C/12M/EU/Cash/2024-01;
VHM/BSC/C/15M/EU/Cash/2024-01;
VNM/BSC/C/9M/EU/Cash/2024-01;
VPB/BSC/C/15M/EU/Cash/2024-01.
(Details in the attached appendices)

Article 2. Implementation:

- The Board of Directors authorizes Mr. Nguyen Duy Vien - General Director - Legal representative of BSC to carry out necessary procedures related to the issue of warrants and the hedging plan based on on shares of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB;
- Within the scope of authorization in this document, Mr. Nguyen Duy Vien can authorize in writing to another person to perform part or all of the authorized work;
- When performing authorized tasks, Mr. Nguyen Duy Vien must strictly comply with the provisions of law and internal regulations of BSC.

Article 3. This Resolution takes effect from the date of signing.

Article 4. The members of the Board of Directors, the General Director of the Company and related units and individuals are responsible for the implementation of this Resolution./.

Recipients:

- As Article 4;
- BOS;
- Departments: Investment, Risk Management;
- Archived at BSC, BOD's Office.

**ON BEHALF OF THE
BOARD OF DIRECTORS
CHAIRMAN**

(signed)

Ngo Van Dzung

**APPENDIX 1: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF ACB**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	ACB
Warrant type	Call warrant
Exercise type	European
Warrant name	ACB/BSC/C/9M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	3:1
Maturity	9 months
Expected volatility	40%-80% (it is 55% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	2,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 29,500 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,690 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 22.37% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	8,000,000,000 VND

**APPENDIX 2: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF FPT**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	FPT
Warrant type	Call warrant
Exercise type	European
Warrant name	FPT/BSC/C/12M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	10:1
Maturity	12 months
Expected volatility	40%-80% (it is 50% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	2,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 120,000 in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 2,280 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 22.58% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	8,000,000,000 VND

**APPENDIX 3: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF HPG**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	HPG
Warrant type	Call warrant
Exercise type	European
Warrant name	HPG/BSC/C/12M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	4:1
Maturity	12 months
Expected volatility	40%-80% (it is 50% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 32,000 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,400 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 24.30% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND

**APPENDIX 4: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF MBB**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	MBB
Warrant type	Call warrant
Exercise type	European
Warrant name	MBB/BSC/C/15M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	3:1
Maturity	15 months
Expected volatility	40%-80% (it is 50% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	2,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 27,000 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,770 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (trường hợp trong phương án là 27.20%, có thể điều chỉnh phù hợp với điều kiện thị trường) (It is 27.20% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	10,000,000,000 VND

**APPENDIX 5: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF MWG**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	MWG
Warrant type	Call warrant
Exercise type	European
Warrant name	MWG/BSC/C/9M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	6:1
Maturity	9 months
Expected volatility	40%-80% (it is 60% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 53,000 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,690 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 22.56% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND

**APPENDIX 6: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF STB**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	STB
Warrant type	Call warrant
Exercise type	European
Warrant name	STB/BSC/C/9M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	3:1
Maturity	9 months
Expected volatility	40%-80% (it is 55% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 33,000 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,890 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 22.37% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND

**APPENDIX 7: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF TCB**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	TCB
Warrant type	Call warrant
Exercise type	European
Warrant name	TCB/BSC/C/12M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	6:1
Maturity	12 months
Expected volatility	40%-80% (it is 60% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	2,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 49,000 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,860 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 26.52% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	8,000,000,000 VND

**APPENDIX 8: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF VHM**

*(Attached Resolution No. 453 /NQ-BSC dated May24 , 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	VHM
Warrant type	Call warrant
Exercise type	European
Warrant name	VHM/BSC/C/15M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	7:1
Maturity	15 months
Expected volatility	40%-80% (it is 70% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	1,500,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 44,000 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,880 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 33.40% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	6,000,000,000 VND

**APPENDIX 9: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF VNM**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	VNM
Warrant type	Call warrant
Exercise type	European
Warrant name	VNM/BSC/C/9M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	6:1
Maturity	9 months
Expected volatility	40%-80% (it is 45% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	1,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 70,000 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,670 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 18.37% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	4,000,000,000 VND

**APPENDIX 10: ISSUANCE PARAMETERS
OF WARRANT CODE BASED ON SHARES OF VPB**

*(Attached Resolution No. 453 /NQ-BSC dated May 21, 2024
of the BSC Board of Directors re: Approving Plan to issue 10 warrants based on shares
of ACB, FPT, HPG, MBB, MWG, STB, TCB, VHM, VNM and VPB)*

Underlying stock	VPB
Warrant type	Call warrant
Exercise type	European
Warrant name	VPB/BSC/C/15M/EU/Cash/2024-01
Expected date of issuance	Immediately after being licensed by the Securities Commission
Conversion rate	3:1
Maturity	15 months
Expected volatility	40%-80% (it is 55% in the case of the plan and can be adjusted in accordance with market conditions)
Expected risk free rate	2.6% (equal to 10-year Vietnamese government bonds at the time of calculation, can be adjusted in accordance with market conditions)
Number of warrants issued	3,000,000
Expected strike price	20% lower to 20% higher than the reference price of the underlying securities on the date of the warrant issuance announcement (it is 20,500 VND in the case of the plan and can be adjusted in accordance with market conditions)
Expected warrant price	1,000 – 4,000 VND (it is 1,580 VND in the case of the plan and can be adjusted to suit market conditions)
Breakeven point of investors	15%-40% (It is 27.80% in the case of the plan and can be adjusted in accordance with the market conditions)
Exercise method	Cash exercise
Maximum offer value	12,000,000,000 VND