

Thu, November 24, 2022

Vietnam Daily Review

A struggling session

BSC's Forecast on the stock market			
	Negative	Neutral	Positive
Day 28/11/2022	•		
Week 21/11-25/11/2022	•		
Month 11/2022		•	

Market outlook
Stock market: After a struggling day, VN-Index ended the session almost unchanged compared to yesterday. Market breadth was balanced with 11 out of 19 sectors gaining, in which Basic Resources continued to have the strongest gain of more than 3% today. Regarding the transactions of foreign investors, today they continued to be net buyers on both HSX and HNX. The market is in a tug-of-war trend at 950 area with low liquidity, however the previous two Doji candles with long upper shadows showed negative market sentiment. Investors should maintain a high proportion of cash in the portfolio.

Future contracts: Futures contracts increased according to VN30's correction. BSC recommended investors to trade in the short direction during tomorrow session.

Covered warrants: In the trading session on November 24, 2022, covered warrants fluctuated along with the uptrend of the underlying stocks.

- Highlights:**
- VN-Index **+1.71** points, closing at **947.71**. HNX-Index **+0.22** points, closing at **191.22**.
 - Pulling the index up: **VIC (+1.26)**, **VNM (+0.96)**, **HPG (+0.83)**, **BID (+0.77)**, **VHM (+0.66)**.
 - Pulling the index down: **MSN (-1.32)**, **GAS (-1.12)**, **MWG (-0.95)**, **NVL (-0.74)**, **VCB (-0.58)**.
 - The matched value of VN-Index reached VND **6,961** billion, increased **0.33%** compared to the previous session. The total transaction value reached VND **8,358** billion.
 - The trading range is 15.72 points. The market had **218** advancers, 72 reference stocks, **214** decliners.
 - Foreign investors' net buying value: VND **289.99** billion on HOSE, including **FUEV** VND (81.8 billion), **VNM** (71.74 billion), **BID** (27.86 billion). Foreign investors were net buyers on HNX with the value of VND **29.45** billion.

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VN-INDEX **947.71**
Value: 6960.83 bil **1.71 (0.18%)**
Foreigners (net): 289.99 tỷ

HNX-INDEX **191.22**
Value: 661.6 bil **0.22 (0.11%)**
Foreigners (net): 29.45 tỷ

UPCOM-INDEX **63.30**
Value: 256.76 bil **-0.15 (-0.22%)**
Foreigners (net): 7.36 tỷ

Macro indicators		
	Value	% Chg
Oil price	77.4	-0.78%
Gold price	1,754	0.28%
USD/VND	24,835	-0.06%
EUR/VND	25,859	-0.07%
JPY/VND	179	0.10%
Interbank 1M interest	6.9%	0.02%
5Y VN treasury Yield	4.8%	-0.25%
Source: Bloomberg, BSC Research		

Top Foreign trading stocks (Bil. VND)			
Top buy	Value	Top sell	Value
FUEV	81.8	FUESS	-26.0
VNM	71.7	GAS	-19.9
BID	27.9	KDH	-16.3
GMD	26.5	KBC	-12.7
NLG	24.1	VCB	-12.5
Source: BSC Research			

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Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (mil. USD)	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	37.7	-6.9%	1.4	2,220	11.9	3,363	11.2	2.5	49.0%	24.2%
PNJ	Retail	106.0	0.3%	0.9	1,049	0.7	5,633	18.8	3.5	48.3%	19.9%
BVH	Insurance	48.7	0.1%	1.1	1,455	1.0	2,327	20.9	1.7	26.4%	9.2%
PVI	Insurance	39.9	-0.2%	0.8	376	0.0	3,393	11.8	1.1	58.6%	10.6%
VIC	Real Estate	61.0	2.2%	0.2	9,361	2.8	(176)	-346.8	2.0	11.3%	2.3%
VRE	Real Estate	27.1	3.6%	1.1	2,478	1.3	571	47.5	2.0	31.3%	4.2%
VHM	Real Estate	45.0	1.4%	0.4	7,884	2.1	6,464	7.0	1.5	23.2%	24.9%
DXG	Real Estate	9.9	3.1%	2.0	243	4.8	1,202	8.2	0.4	29.6%	10.9%
SSI	Securities	16.0	1.3%	1.8	959	10.4	1,887	8.5	1.7	35.1%	21.8%
VCI	Securities	19.5	1.6%	2.2	342	4.4	3,478	5.6	1.2	17.4%	24.3%
HCM	Securities	18.8	5.9%	1.8	345	5.1	2,415	7.8	1.1	40.6%	17.5%
FPT	Technology	70.5	0.0%	0.8	3,112	2.2	4,481	15.7	3.5	49.0%	27.8%
FOX	Technology	48.5	3.2%	0.6	0	0.0	6,130	7.9	2.5	0.0%	32.5%
GAS	Oil & Gas	105.8	-2.2%	0.7	8,147	2.0	6,738	15.7	3.4	3.0%	24.2%
PLX	Oil & Gas	27.5	3.2%	1.2	1,406	1.4	565	48.6	1.5	17.2%	4.0%
PVS	Oil & Gas	18.9	-1.0%	1.0	363	3.8	1,117	16.9	0.7	10.5%	4.8%
BSR	Oil & Gas	13.1	0.0%	1.4	0	4.4	4,970	2.6	1.0	0.0%	19.6%
DHG	Pharmacy	81.8	-0.2%	0.3	430	0.0	6,590	12.4	3.0	54.2%	23.9%
DPM	Fertilizer	36.5	0.7%	1.7	575	1.7	14,451	2.5	1.1	15.4%	51.2%
DCM	Fertilizer	25.7	-0.4%	1.8	547	2.7	7,604	3.4	1.4	8.6%	48.1%
VCB	Banking	73.0	-0.7%	0.7	13,900	3.2	5,271	13.8	2.9	23.5%	21.9%
BID	Banking	38.0	1.6%	1.1	7,734	2.7	2,580	14.7	2.2	16.9%	15.5%
VPB	Banking	24.6	0.8%	1.3	4,757	4.1	3,057	8.0	1.2	26.8%	15.2%
MBB	Banking	15.1	0.3%	1.2	4,079	6.2	3,747	4.0	0.9	17.4%	24.2%
ACB	Banking	15.7	0.0%	1.4	2,864	4.0	3,467	4.5	1.1	19.4%	27.0%
BMP	Plastic	21.0	1.7%	1.1	2,854	1.9	3,482	6.0	1.4	24.0%	25.4%
NTP	Plastic	52.0	-1.0%	0.9	171	0.0	4,412	11.8	1.7	85.2%	15.2%
MSR	Resources	31.3	0.0%	0.9	163	0.0	4,027	7.8	1.4	13.3%	18.6%
HPG	Steel	10.3	-1.0%	1.7	0	0.0	556	18.5	1.0	10.1%	4.7%
HSG	Steel	14.4	4.0%	1.5	3,357	18.0	5,164	2.8	0.8	20.6%	34.5%
VNM	Consumer staples	9.2	7.0%	2.3	222	5.1	3,476	2.7	0.5	6.7%	19.2%
TLG	Consumer staples	81.2	2.3%	0.5	6,828	9.4	4,531	17.9	5.0	55.0%	26.9%
MSN	Consumer staples	180.5	-0.8%	0.1	4,657	1.1	7,167	25.2	4.9	62.8%	21.0%
SBT	Consumer staples	89.0	-4.2%	1.3	5,098	3.7	7,616	11.7	5.8	29.0%	33.6%
ACV	Transport	11.0	1.9%	1.4	298	0.8	1,372	8.0	0.8	7.9%	9.6%
VJC	Transport	83.0	4.7%	0.2	0	0.3	1,204	69.0	4.7	3.8%	1.8%
HVN	Transport	101.2	0.8%	0.1	2,205	1.2	408	247.8	3.2	16.4%	1.3%
GMD	Transport	9.2	-0.1%	1.3	821	0.2	(4,376)	-2.1	-8.8	5.9%	13.5%
PVT	Transport	46.0	5.0%	0.6	558	1.5	2,912	15.8	1.9	46.8%	14.0%
VCS	Materials	17.6	0.3%	1.5	229	0.8	1,853	9.5	0.8	14.7%	12.7%
VGC	Materials	44.6	-0.2%	1.1	287	0.1	10,584	4.2	1.4	2.9%	36.9%
HT1	Materials	29.9	-0.3%	1.7	539	0.5	4,354	6.9	1.5	5.4%	25.9%
CTD	Construction	8.6	-1.8%	1.7	132	0.1	509	16.8	0.6	1.9%	3.6%
CII	Construction	29.0	-2.0%	2.1	86	0.3	(945)	-30.7	0.3	49.0%	0.3%
REE	Electricity	12.0	0.0%	1.9	121	1.4	1,379	8.7	8.4	8.7%	5.5%
PC1	Electricity	69.8	-0.6%	1.0	998	0.6	6,600	10.6	1.4	49.0%	17.6%
POW	Electricity	16.0	1.6%	1.4	174	0.9	2,045	7.8	0.7	4.5%	9.5%
NT2	Electricity	10.6	1.4%	1.4	999	2.1	666	15.9	0.8	2.6%	6.2%
KBC	Industrial park	24.8	-0.8%	1.0	287	0.9	3,192	7.8	1.6	14.2%	21.4%
BCM	Industrial park	16.8	0%	1.6	517	4.1	3,280	5.1	0.8	17.6%	5.4%

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
VJC	137.00	2.09	0.39	863400
FPT	94.80	1.07	0.23	2.23MLN
MSN	158.80	0.38	0.18	634300
HVN	25.20	1.20	0.17	3.56MLN
SAB	155.60	0.65	0.16	96800

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
HUT	35.80	5.29	0.79	4.76MLN
OCH	15.80	9.72	0.22	1.94MLN
SDA	31.10	9.51	0.10	750164
PVC	31.30	6.46	0.10	4.39MLN
VIT	23.00	9.52	0.09	2.45MLN

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
VCB	0.00	-4.11	2.94MLN	1.11MLN
GAS	0.00	-1.91	1.43MLN	607060
HPG	0.00	-1.89	40.51MLN	373600
VHM	0.00	-1.78	6.03MLN	192700
MBB	0.00	-1.16	25.63MLN	611640

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
CEO	64.50	-7.86	-1.82	8.92MLN
IDC	74.00	-4.27	-1.27	3.69MLN
THD	171.20	-1.33	-1.04	439601
L14	370.00	-3.95	-0.49	116817
SHS	43.20	-1.59	-0.35	7.70MLN

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
FTM	6.27	7.00	0.01	2.38MLN
DAH	13.80	6.98	0.01	3.87MLN
FCM	11.50	6.98	0.01	2.66MLN
OGC	13.80	6.98	0.07	6.66MLN
PDN	102.90	6.96	0.03	100

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
ONE	12.10	10.0	0.01	463129
PDC	24.20	10.0	0.01	112600
THS	16.50	10.0	0.00	100
VGP	30.80	10.0	0.03	100
BKC	13.30	9.9	0.01	64301.00

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
FRT	120.90	-7.00	-0.18	1.88MLN
FDC	24.60	-6.99	-0.02	40300
YEG	26.65	-6.98	-0.02	1.30MLN
ACL	21.40	-6.96	-0.02	415600
VIP	12.10	-6.92	-0.02	1.97MLN

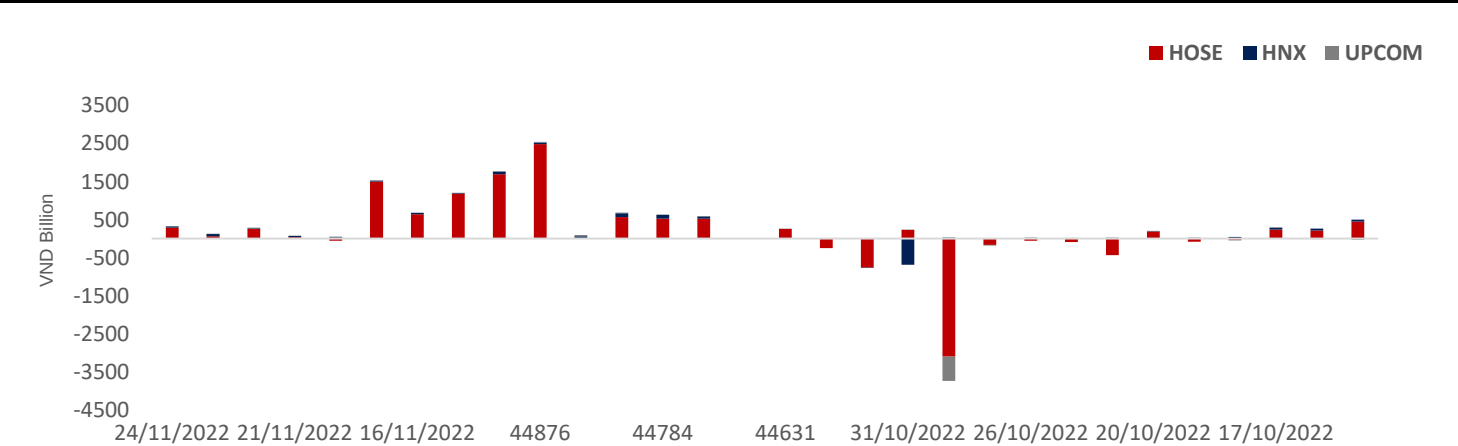
Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
VMS	11.70	-10.00	-0.01	1500
VDL	24.10	-9.74	-0.01	131
ATS	25.20	-9.68	-0.01	3900
VXB	39.70	-9.57	-0.01	18600
KTS	19.90	-9.55	-0.02	16000

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction



Source: HSX, HN, BSC Research

Disclosure

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