

Fri, November 25, 2022

Vietnam Daily Review

VN-Index increased nearly 24 points

BSC's Forecast on the stock market			
	Negative	Neutral	Positive
Day 28/11/2022	•		
Week 28/11-02/12/2022	•		
Month 11/2022		•	

Market outlook

Stock market: The market struggled at 955-960 in the morning, then bounced up strongly in the afternoon and ended the session at 971.46, up nearly 24 points compared to yesterday. Market breadth tilted to the positive side with 16 out of 19 sectors gaining, of which Basic Resources continued its impressive rally of nearly 9%. Regarding the transactions of foreign investors, today they continued to be net buyers on both HSX and HNX. Despite the strong gain today, the market could not overcome the resistance area of 970-975 points. Investors should wait for clearer signs of recovery trend such as positive information on net buying of foreign funds.

Future contracts: Futures contracts increased according to VN30's correction. BSC recommended investors to trade conservatively during the next trading sessions.

Covered warrants: In the trading session on November 25, 2022, covered warrants fluctuated along with the uptrend of the underlying stocks.

Highlights:

- VN-Index +23.75 points, closing at 971.46. HNX-Index +5.56 points, closing at 196.77.
- Pulling the index up: VIC (+3.96), BID (+2.59), VHM (+2.21), MSN (+1.83), CTG (+1.47).
- Pulling the index down: NVL (-0.66), GAS (-0.46), VHC (-0.19), PDR (-0.14), SAB (-0.08).
- The matched value of VN-Index reached VND 8,419 billion, increased 20.95% compared to the previous session. The total transaction value reached VND 9,716 billion.
- The trading range is 15.93 points. The market had 380 advancers, 62 reference stocks, 72 decliners.
- Foreign investors' net buying value: VND 961.53 billion on HOSE, including CTG (128.55 billion), VHM (111.79 billion), HPG (97.15 billion). Foreign investors were net buyers on HNX with the value of VND 23.25 billion.

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VN-INDEX **971.46**
Value: 8418.66 bil 23.75 (2.51%)
Foreigners (net): 961.53 tỷ

HNX-INDEX **196.77**
Value: 620.22 bil 5.56 (2.91%)
Foreigners (net): 23.25 tỷ

UPCOM-INDEX **68.41**
Value: 280.08 bil 0.91 (1.34%)
Foreigners (net): 2.63 tỷ

Macro indicators		
	Value	% Chg
Oil price	78.8	0.92%
Gold price	1,752	-0.18%
USD/VND	24,760	-0.31%
EUR/VND	25,789	-0.24%
JPY/VND	178	-0.41%
Interbank 1M interest	6.9%	0.02%
5Y VN treasury Yield	4.8%	-0.25%
Source: Bloomberg, BSC Research		

Top Foreign trading stocks (Bil. VND)			
Top buy	Value	Top sell	Value
CTG	128.6	VCB	-34.8
VHM	111.8	GAS	-17.8
HPG	97.2	DIG	-12.7
VIC	85.9	VHC	-12.7
VNM	85.0	DGC	-8.6
Source: BSC Research			

Contents	
Market Outlook	Page 1
Bluechip Stocks	Page 2
Disclosure	Page 3

Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (Mill. USD)	Vol. (Mil USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	37.8	0.3%	1.4	2,227	3.90	3,363	11.2	2.5	49.0%	24.2%
PNJ	Retail	106.2	0.2%	0.9	1,052	1.00	5,633	18.9	3.5	48.3%	19.9%
BVH	Insurance	46.9	-3.7%	1.1	1,401	0.80	2,326	20.2	1.7	26.4%	9.2%
PVI	Insurance	40.9	2.5%	0.8	386	0.20	3,393	12.1	1.2	58.6%	10.6%
VIC	Real Estate	65.0	6.6%	0.2	9,978	6.00	(176)	-369.5	2.1	11.3%	2.3%
VRE	Real Estate	27.4	1.1%	1.1	2,506	1.00	571	48.0	2.0	31.3%	4.2%
VHM	Real Estate	47.0	4.4%	0.4	8,238	6.30	6,464	7.3	1.6	23.2%	24.9%
DXG	Real Estate	10.6	6.6%	2.0	259	2.80	1,202	8.8	0.5	29.6%	10.9%
SSI	Securities	17.1	6.9%	1.8	1,025	15.50	1,887	9.1	1.8	35.1%	21.8%
VCI	Securities	20.8	6.9%	2.2	366	7.30	3,478	6.0	1.3	17.4%	24.3%
HCM	Securities	20.0	6.9%	1.8	369	5.80	2,415	8.3	1.2	40.6%	17.5%
FPT	Technology	72.0	2.1%	0.8	3,179	3.70	4,481	16.1	3.6	49.0%	27.8%
FOX	Technology	48.5	0.0%	0.6	-	-	6,130	7.9	2.5	0.0%	32.5%
GAS	Oil & Gas	104.8	-0.9%	0.7	8,074	1.70	6,738	15.6	3.3	3.0%	24.2%
PLX	Oil & Gas	28.2	2.7%	1.2	1,445	1.40	565	50.0	1.5	17.2%	4.0%
PVS	Oil & Gas	19.4	2.6%	1.0	373	2.60	1,117	17.4	0.7	10.5%	4.8%
BSR	Oil & Gas	13.5	3.1%	1.4	-	2.70	4,970	2.7	1.1	0.0%	19.6%
DHG	Pharmacy	80.7	-1.3%	0.3	425	-	6,590	12.2	2.9	54.2%	23.9%
DPM	Fertilizer	37.6	3.0%	1.7	592	2.20	14,451	2.6	1.2	15.4%	51.2%
DCM	Fertilizer	26.1	1.6%	1.8	556	3.40	7,604	3.4	1.4	8.6%	48.1%
VCB	Banking	73.1	0.1%	0.7	13,925	4.90	5,271	13.9	2.9	23.5%	21.9%
BID	Banking	40.0	5.3%	1.1	8,144	4.10	2,580	15.5	2.3	16.9%	15.5%
VPB	Banking	25.8	4.9%	1.3	4,991	14.70	3,057	8.4	1.3	26.8%	15.2%
MBB	Banking	15.5	2.6%	1.2	4,188	6.00	3,747	4.1	0.9	17.4%	24.2%
ACB	Banking	16.2	3.2%	1.4	2,956	6.40	3,467	4.7	1.1	19.4%	27.0%
BMP	Plastic	21.5	2.4%	1.1	2,923	2.40	3,482	6.2	1.4	24.0%	25.4%
NTP	Plastic	54.0	3.8%	0.9	178	0.10	4,412	12.2	1.8	85.2%	15.2%
MSR	Resources	32.3	3.2%	0.9	168	-	4,027	8.0	1.4	13.3%	18.6%
HPG	Steel	10.6	2.9%	1.7	-	-	556	19.1	1.1	10.1%	4.7%
HSG	Steel	15.3	6.6%	1.5	3,581	16.30	5,164	3.0	0.9	20.6%	34.5%
VNM	Consumer staples	9.9	6.9%	2.3	237	5.10	3,476	2.8	0.5	6.7%	19.2%
TLG	Consumer staples	82.2	1.2%	0.5	6,915	8.60	4,531	18.1	5.0	55.0%	26.9%
MSN	Consumer staples	180.0	-0.3%	0.1	4,646	1.00	7,167	25.1	4.9	62.8%	21.0%
SBT	Consumer staples	94.0	5.6%	1.3	5,387	3.50	7,616	12.3	6.1	29.0%	33.6%
ACV	Transport	11.6	5.5%	1.4	314	1.10	1,372	8.5	0.9	7.9%	9.6%
VJC	Transport	82.0	-1.2%	0.2	-	0.10	1,204	68.1	4.7	3.8%	1.8%
HVN	Transport	102.0	0.8%	0.1	2,224	1.10	408	249.7	3.2	16.4%	1.3%
GMD	Transport	9.4	2.0%	1.3	838	0.20	(4,376)	-2.1	-8.9	5.9%	13.5%
PVT	Transport	46.0	0.0%	0.6	558	2.70	2,912	15.8	1.9	46.8%	14.0%
VCS	Materials	18.3	4.3%	1.5	238	1.10	1,853	9.9	0.8	14.7%	12.7%
VGC	Materials	48.0	7.6%	1.1	309	0.30	10,584	4.5	1.6	2.9%	36.9%
HT1	Materials	32.0	6.9%	1.7	577	1.00	4,354	7.3	1.6	5.4%	25.9%
CTD	Construction	8.8	2.7%	1.7	135	0.10	509	17.3	0.7	1.9%	3.6%
CII	Construction	30.5	5.2%	2.1	91	0.40	(945)	-32.3	0.3	49.0%	0.3%
REE	Electricity	12.8	6.7%	1.9	129	2.10	1,379	9.2	8.9	8.7%	5.5%
PC1	Electricity	70.4	0.9%	1.0	1,007	0.90	6,600	10.7	1.5	49.0%	17.6%
POW	Electricity	17.1	6.9%	1.4	186	1.60	2,045	8.4	0.8	4.5%	9.5%
NT2	Electricity	10.8	2.4%	1.4	1,023	3.40	666	16.3	0.8	2.6%	6.2%
KBC	Industrial park	25.2	1.8%	1.0	293	0.70	3,192	7.9	1.6	14.2%	21.4%
BCM	Industrial park	17.7	6%	1.6	547	5.50	3,280	5.4	0.8	17.6%	5.4%

Disclosure

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