

Wed, November 30, 2022

Vietnam Daily Review

VN-Index increased more than 16 points

BSC's Forecast on the stock market			
	Negative	Neutral	Positive
Day 1/12/2022	•		
Week 28/11-02/12/2022	•		
Month 11/2022		•	

Market outlook

Stock market: Although many times faced with profit-taking pressure today, VN-Index finally successfully gained more than 16 points, ending the session at 1,048.42. Market breadth tilted to the positive side with 15 out of 19 sectors gaining, in which Basic Resources had a leading gainer of more than 4%. Regarding the transactions of foreign investors, today they bought more than 1.6 trillion dong on the HSX. VN-Index successfully surpassed the resistance level of 1,030-1,040 as well as SMA50 with liquidity supporting the index's gain. In the next few sessions, the market may have a slight shake after a big rally.

Future contracts: Futures contracts increased according to VN30's correction. It is recommended that investors trade short-term during the session.

Covered warrants: In the trading session on November 30, 2022, covered warrants fluctuated along with the uptrend of the underlying stocks.

Highlights:

- VN-Index +16.26 points, closing at 1048.42. HNX-Index +0.56 points, closing at 208.79.
- Pulling the index up: VHM (+1.54), HPG (+1.51), VCB (+1.41), VPB (+1.11), MSN (+1.08).
- Pulling the index down: GAS (-0.83), CTG (-0.18), VNM (-0.1), SVC (-0.06), BHN (-0.06).
- The matched value of VN-Index reached VND 14,346 billion, decreased -13.08% compared to the previous session. The total transaction value reached VND 17,764 billion.
- The trading range is 26.88 points. The market had 350 advancers, 55 reference stocks, 105 decliners.
- Foreign investors' net buying value: VND 1672.72 billion on HOSE, including HPG (466.45 billion), VHM (252.48 billion), FUEVFNVD (157.44 billion). Foreign investors were net buyers on HNX with the value of VND 48.93 billion.

BSC RESEARCH

Head of Research

Tran Thang Long
longtt@bsc.com.vn

Macro & Market Team

Bui Nguyen Khoa
khoabn@bsc.com.vn

Le Quoc Trung
trunglq@bsc.com.vn

Pham Thanh Thao
thaopt1@bsc.com.vn

Vu Viet Anh
anhvv@bsc.com.vn

VN-INDEX **1048.42**
Value: 14345.84 bil 16.26 (1.58%)
Foreigners (net): 1672.72 tỷ

HNX-INDEX **208.79**
Value: 1085.86 bil 0.56 (0.27%)
Foreigners (net): 48.93 tỷ

UPCOM-INDEX **70.87**
Value: 368.62 bil 0.49 (0.7%)
Foreigners (net): 9.45 tỷ

Macro indicators		
	Value	% Chg
Oil price	78.6	0.48%
Gold price	1,759	0.50%
USD/VND	24,650	-0.44%
EUR/VND	25,525	-0.12%
JPY/VND	178	-0.40%
Interbank 1M interest	6.9%	0.02%
5Y VN treasury Yield	4.8%	-0.25%
Source: Bloomberg, BSC Research		

Top Foreign trading stocks (Bil. VND)			
Top buy	Value	Top sell	Value
HPG	466.5	HPX	-303.7
VHM	252.5	DXG	-23.0
FUEVFNVD	157.4	TCH	-17.7
VIC	129.6	BCM	-14.9
SSI	120.7	VNM	-8.3
Source: BSC Research			

Contents	
Market Outlook	Page 1
Bluechip Stocks	Page 2
Disclosure	Page 3

Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (Mill. USD)	Vol. (Mil USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	44.1	3.0%	1.4	2,606	6.70	3,363	13.1	2.9	49.0%	24.2%
PNJ	Retail	113.5	0.6%	0.9	1,127	0.90	5,633	20.1	3.7	48.3%	19.9%
BVH	Insurance	48.4	2.6%	1.1	1,452	2.30	2,326	20.8	1.7	26.4%	9.2%
PVI	Insurance	44.4	5.7%	0.9	420	0.30	3,393	13.1	1.3	58.6%	10.6%
VIC	Real Estate	69.6	0.3%	0.2	10,717	9.10	(176)	-395.7	2.3	11.3%	2.3%
VRE	Real Estate	30.6	0.2%	1.1	2,803	3.60	571	53.5	2.2	31.3%	4.2%
VHM	Real Estate	54.5	2.6%	0.4	9,581	13.60	6,464	8.4	1.9	23.2%	24.9%
DXG	Real Estate	12.8	6.7%	2.0	315	7.00	1,202	10.6	0.6	29.6%	10.9%
SSI	Securities	19.2	1.6%	1.8	1,157	23.00	1,887	10.2	2.0	35.1%	21.8%
VCI	Securities	24.6	5.8%	2.2	432	9.00	3,478	7.1	1.5	17.4%	24.3%
HCM	Securities	22.0	2.3%	1.8	405	6.80	2,415	9.1	1.3	40.6%	17.5%
FPT	Technology	74.6	0.4%	0.8	3,304	2.70	4,481	16.6	3.7	49.0%	27.8%
FOX	Technology	50.0	-1.6%	0.6	-	0.10	6,130	8.2	2.6	0.0%	32.5%
GAS	Oil & Gas	110.2	-1.6%	0.7	8,515	1.30	6,738	16.4	3.5	3.0%	24.2%
PLX	Oil & Gas	29.5	-0.3%	1.2	1,513	1.20	565	52.2	1.6	17.2%	4.0%
PVS	Oil & Gas	21.2	0.5%	1.0	409	5.80	1,117	19.0	0.8	10.5%	4.8%
BSR	Oil & Gas	14.8	2.1%	1.4	-	4.20	4,970	3.0	1.2	0.0%	19.6%
DHG	Pharmacy	86.0	4.8%	0.3	454	0.20	6,590	13.0	3.1	54.2%	23.9%
DPM	Fertilizer	40.9	1.0%	1.7	646	3.00	14,451	2.8	1.3	15.4%	51.2%
DCM	Fertilizer	29.1	1.0%	1.8	622	4.40	7,604	3.8	1.5	8.6%	48.1%
VCB	Banking	81.0	1.5%	0.7	15,476	4.30	5,271	15.4	3.2	23.5%	21.9%
BID	Banking	41.1	0.2%	1.2	8,393	3.40	2,580	15.9	2.4	16.9%	15.5%
CTG	Banking	27.2	-0.5%	1.3	5,287	7.00	3,057	8.9	1.3	26.8%	15.2%
VPB	Banking	16.8	4.0%	1.2	4,553	15.80	3,747	4.5	1.0	17.4%	24.2%
MBB	Banking	17.4	1.2%	1.5	3,185	9.30	3,467	5.0	1.2	19.4%	27.0%
ACB	Banking	22.1	-0.2%	1.1	3,013	3.70	3,482	6.3	1.5	24.0%	25.4%
BMP	Plastic	59.3	6.8%	0.9	196	0.30	4,412	13.4	2.0	85.2%	15.2%
NTP	Plastic	32.7	-4.7%	0.9	171	-	4,027	8.1	1.5	13.3%	18.6%
MSR	Resources	11.2	-1.8%	1.7	-	0.10	556	20.1	1.1	10.1%	4.7%
HPG	Steel	18.4	5.7%	1.4	4,319	42.90	5,164	3.6	1.1	20.6%	34.5%
HSG	Steel	11.2	3.2%	2.3	272	6.20	3,476	3.2	0.6	6.7%	19.2%
VNM	Consumer staples	82.8	-0.2%	0.5	6,986	6.70	4,531	18.3	5.1	55.0%	26.9%
TLG	Consumer staples	180.0	2.3%	0.1	4,660	2.10	7,167	25.1	4.9	62.8%	21.0%
MSN	Consumer staples	102.0	3.0%	1.3	5,863	6.20	7,616	13.4	6.7	29.0%	33.6%
SBT	Consumer staples	13.0	4.0%	1.4	353	2.10	1,372	9.5	1.0	7.9%	9.6%
ACV	Transport	84.5	1.3%	0.3	-	0.10	1,204	70.2	4.8	3.8%	1.8%
VJC	Transport	103.0	0.2%	0.1	2,252	2.50	408	252.2	3.3	16.4%	1.3%
HVN	Transport	10.3	-0.5%	1.3	921	0.40	(4,376)	-2.4	-9.8	5.9%	13.5%
GMD	Transport	47.4	0.9%	0.7	577	2.40	2,912	16.3	2.0	46.8%	14.0%
PVT	Transport	20.1	1.3%	1.5	263	1.40	1,853	10.8	0.9	14.7%	12.7%
VCS	Materials	52.6	-1.3%	1.1	340	0.20	10,584	5.0	1.7	2.9%	36.9%
VGC	Materials	36.6	0.4%	1.7	663	2.00	4,354	8.4	1.8	5.4%	25.9%
HT1	Materials	10.2	2.0%	1.7	157	0.30	509	20.0	0.8	1.9%	3.6%
CTD	Construction	35.0	6.4%	2.1	104	0.80	(945)	-37.0	0.3	49.0%	0.3%
CII	Construction	14.4	1.1%	1.9	146	3.20	1,379	10.4	10.1	8.7%	5.5%
REE	Electricity	74.0	1.5%	1.0	1,062	1.10	6,600	11.2	1.5	49.0%	17.6%
PC1	Electricity	19.0	2.7%	1.4	207	2.10	2,045	9.3	0.8	4.5%	9.5%
POW	Electricity	11.6	3.1%	1.4	1,101	5.60	666	17.5	0.8	2.6%	6.2%
NT2	Electricity	27.2	6.7%	1.0	316	1.40	3,192	8.5	1.8	14.2%	21.4%
KBC	Industrial park	21.2	4.7%	1.6	655	8.10	3,280	6.4	1.0	17.6%	5.4%
BCM	Industrial park	80.8	2%	1.1	3,376	0.30	1,620	49.9	4.6	2.8%	10.1%

Disclosure

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).

BSC Headquarters

Thai Holdings Tower, 8th & 9th Floor
210 Tran Quang Khai, Hoan Kiem, Hanoi
Tel: +84 4 3935 2722
Fax: +84 4 2220 0669

Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor
I District, HCM, Vietnam
Tel: +84 8 3821 8885
Fax: +84 8 3821 8510

<http://www.bsc.com.vn>
Bloomberg: RESP BSCV <GO>



For Research Department

Analytics and Research Department
hn.ptnc@bsc.com.vn
(+84) 39352722 - Ext 108

For Institutional Clients

Investment Consulting and Brokerage
hn.tvdt.khtc@bsc.com.vn
(+84)2439264659

For Individual Clients

i-Center
i-center@bsc.com.vn
(+84)2437173639