

Thu, December 1, 2022

Vietnam Daily Review

Ending 5 consecutive gaining sessions

BSC's Forecast on the stock market			
	Negative	Neutral	Positive
Day 2/12/2022	•		
Week 28/11-2/12/2022	•		
Month 11/2022		•	

Market outlook

Stock market: After a period of strong recovery, today VN-Index corrected. The index opened gaining but stopped when it met the resistance level of 1,060. VN-Index struggled here before turning down and ending the session at 1,036.28 points, down more than 12 points compared to the previous session. 12/19 sectors dropped. Although there were more gainers than losers, the pressure from large-cap stocks prevented the index from ending the session in the green. Regarding the transactions of foreign investors, today they continued to be net buyers of more than one trillion on the HSX. VN-Index today decreased with a significant increase in liquidity, showing large profit-taking pressure after the previous rally. In the short term, the index might have struggling sessions in the range of 1,030-1,040. If it falls out of this support zone, the index may drop to the next support level of 1,000 points.

Future contracts: Futures contracts fluctuated opposite to the VN30 movement. It is recommended that investors trade short-term during the session.

Covered warrants: In the trading session on December 1, 2022, covered warrants fluctuated along with the correction of the underlying stocks.

Highlights:

- VN-Index **-12.14** points, closing at **1036.28**. HNX-Index **+2.21** points, closing at **211**.
- Pulling the index up: **TCB (+1.32)**, **GVR (+0.6)**, **PLX (+0.49)**, **MBB (+0.46)**, **SHB (+0.37)**.
- Pulling the index down: **VIC (-3.45)**, **BID (-2.67)**, **GAS (-1.78)**, **CTG (-1.33)**, **VCB (-1.19)**.
- The matched value of VN-Index reached VND **20,314** billion, increased **41.6%** compared to the previous session. The total transaction value reached VND 21,831 billion.
- The trading range is 30.66 points. The market had **281** advancers, 75 reference stocks, **166** decliners.
- Foreign investors' net buying value: VND **1016.51** billion on HOSE, including **VHM (211.15 billion)**, **STB (145.69 billion)**, **MSN (105.83 billion)**. Foreign investors were net buyers on HNX with the value of VND **32.08** billion.

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VN-INDEX **1036.28**
Value: 20313.59 bil **-12.14 (-1.16%)**
Foreigners (net): 1016.51 bil

HNX-INDEX **211.00**
Value: 1697.93 bil **2.21 (1.06%)**
Foreigners (net): 32.08 bil

UPCOM-INDEX **71.41**
Value: 590.14 bil **0.54 (0.76%)**
Foreigners (net): 54.05 bil

Macro indicators		
	Value	% Chg
Oil price	80.1	-0.53%
Gold price	1,776	0.43%
USD/VND	24,640	0.00%
EUR/VND	44,896	-0.29%
JPY/VND	18,053	0.00%
Interbank 1M interest	6.7%	0.46%
5Y VN treasury Yield	4.8%	-0.25%
Source: Bloomberg, BSC Research		

Top Foreign trading stocks (Bil. VND)			
Top buy	Value	Top sell	Value
VHM	211.2	DXG	-55.7
STB	145.7	CTG	-38.6
MSN	105.8	GAS	-27.4
VIC	101.6	GEX	-15.7
HPG	83.2	SAB	-14.7
Source: BSC Research			

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Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (mil. USD)	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	160.4	0.6%	0.5	5,105	1.6	6,936	23.1	5.6	49.0%	27.3%
PNJ	Retail	118.0	0.9%	0.6	1,243	0.4	4,526	26.1	4.5	49.0%	18.3%
BVH	Insurance	63.3	1.3%	1.3	2,043	0.4	2,554	24.8	2.2	26.4%	9.2%
PVI	Insurance	53.3	0.2%	0.5	543	0.0	3,543	15.0	1.6	57.9%	10.9%
VIC	Real Estate	81.2	-0.6%	0.7	13,465	0.2	(690)	N/A	N/A	3.0	12.5%
VRE	Real Estate	31.9	0.0%	1.1	3,147	0.2	578	55.1	2.4	30.4%	4.4%
VHM	Real Estate	72.2	-0.1%	1.0	13,669	0.2	9,004	8.0	2.5	23.6%	36.9%
DXG	Real Estate	39.1	-1.6%	1.4	1,033	1.0	1,942	20.1	2.7	30.5%	15.5%
SSI	Securities	42.0	0.0%	1.5	1,813	0.4	2,768	15.2	2.9	37.6%	22.5%
VCI	Securities	53.4	0.4%	1.0	773	0.2	4,512	11.8	2.7	18.9%	27.1%
HCM	Securities	32.2	0.6%	1.4	640	0.1	2,805	11.5	2.0	42.7%	19.5%
FPT	Technology	116.0	-0.5%	1.0	4,577	1.4	4,792	24.2	5.9	49.0%	25.8%
FOX	Technology	83.5	-1.8%	0.4	1,192	0.0	4,926	17.0	4.6	0.0%	30.2%
GAS	Oil & Gas	115.4	3.4%	1.2	9,603	1.5	4,381	26.3	4.3	2.8%	17.4%
PLX	Oil & Gas	54.9	0.4%	1.5	3,033	0.2	2,344	23.4	2.8	17.1%	12.3%
PVS	Oil & Gas	31.9	1.9%	1.6	663	1.4	1,258	25.4	1.3	8.4%	5.0%
BSR	Oil & Gas	25.9	0.4%	0.8	3,491	0.4	2,108	12.3	2.1	41.1%	19.1%
DHG	Pharmacy	101.8	-0.3%	0.2	579	0.0	5,720	17.8	3.5	54.2%	20.3%
DPM	Fertilizer	72.5	0.4%	0.9	1,234	3.0	7,959	9.1	2.7	11.3%	33.5%
DCM	Fertilizer	44.5	1.8%	0.7	1,023	2.5	3,073	14.5	3.2	6.5%	23.7%
VCB	Banking	81.0	0.0%	1.0	16,667	0.3	4,632	17.5	3.5	23.6%	21.6%
BID	Banking	40.7	0.4%	1.2	8,940	0.1	2,084	19.5	2.5	16.8%	13.2%
VPB	Banking	39.7	0.4%	1.2	7,664	2.4	2,648	15.0	2.2	17.5%	17.9%
MBB	Banking	32.3	0.0%	1.2	5,306	0.9	3,362	9.6	2.0	23.2%	23.6%
ACB	Banking	34.0	0.4%	1.1	3,988	0.3	3,554	9.6	2.0	30.0%	23.9%
BMP	Plastic	63.0	-0.3%	0.6	224	0.0	2,619	24.1	2.2	85.3%	9.0%
NTP	Plastic	56.0	0.0%	0.4	287	0.0	3,825	14.6	2.4	17.9%	17.0%
MSR	Resources	29.2	-0.7%	1.2	1,395	0.1	178	164.0	2.3	10.1%	1.4%
HPG	Steel	44.9	-0.1%	1.1	8,722	1.6	7,166	6.3	2.2	21.9%	42.8%
HSG	Steel	33.4	0.6%	1.4	717	0.5	8,581	3.9	1.5	6.6%	45.9%
VNM	Consumer staples	76.3	0.0%	0.7	6,933	0.2	4,518	16.9	4.8	54.3%	29.3%
TLG	Consumer staples	46.0	0.0%	0.8	156	0.0	3,201	14.4	2.0	25.3%	13.9%
MSN	Consumer staples	125.3	-0.3%	0.9	7,718	0.1	6,048	20.7	5.4	28.5%	35.1%
SBT	Consumer staples	22.2	-0.7%	1.4	607	0.1	1,135	19.6	1.7	7.3%	8.7%
ACV	Transport	90.0	0.0%	0.8	8,519	0.1	363	248.1	5.2	3.8%	1.3%
VJC	Transport	137.0	0.1%	1.1	3,226	0.6	185	738.6	4.4	16.8%	0.6%
HVN	Transport	24.0	0.0%	1.7	2,311	0.0	(6,783)	N/A	N/A	35.7	-331.6%
GMD	Transport	57.0	0.9%	1.0	747	0.5	1,869	30.5	2.7	42.8%	9.2%
PVT	Transport	24.2	1.5%	1.3	340	0.2	2,038	11.9	1.5	9.7%	13.1%
VCS	Materials	109.2	-1.4%	0.7	760	0.0	10,538	10.4	3.6	3.5%	40.6%
VGC	Materials	52.7	-3.8%	0.4	1,027	0.8	2,729	19.3	3.3	4.3%	18.1%
HT1	Materials	24.3	-0.8%	0.8	403	0.2	966	25.1	1.8	1.9%	7.0%
CTD	Construction	74.8	-0.3%	1.0	240	0.2	308	242.8	0.7	45.1%	0.3%
CII	Construction	28.6	-1.6%	1.0	312	0.3	(1,398)	N/A	N/A	1.4	-6.9%
REE	Electricity	82.8	1.0%	-1.4	1,113	0.2	6,002	13.8	1.9	49.0%	15.0%
PC1	Electricity	43.4	-0.6%	-0.4	443	0.1	3,014	14.4	2.2	5.0%	16.0%
POW	Electricity	15.4	-1.0%	0.6	1,568	0.6	768	20.1	1.3	1.9%	6.3%
NT2	Electricity	23.3	0.9%	0.5	291	0.0	1,778	13.1	1.6	13.6%	12.0%
KBC	Industrial park	51.0	0.2%	1.3	1,277	0.5	1,590	32.1	2.1	18.4%	6.7%
BCM	Industrial park	77.0	0%	0.9	3,465	0.1	1,357	56.7	4.9	2.6%	8.9%

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
TCB	27.40	5.79	1.32	16.53MLN
GVR	14.80	4.23	0.60	4.15MLN
PLX	31.00	5.08	0.49	1.60MLN
MBB	17.80	2.30	0.46	27.68MLN
SHB	10.65	5.45	0.37	54.02MLN

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
VIC	66.00	-5.17	(3.45)	3.20MLN
BID	39.00	-5.11	(2.67)	1.94MLN
GAS	106.50	-3.36	(1.78)	17/5/3308
CTG	26.15	-4.04	(1.33)	10.77MLN
VCB	80.00	-1.23	(1.19)	1.18MLN

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
LSS	6.73	7.0	0.01	569000
MCG	2.91	7.0	0.00	203600
SJS	47.50	7.0	0.09	37200
PET	19.95	7.0	0.03	1.26MLN
YEG	9.67	7.0	0.01	634200.00

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
VIC	66.00	-5.17	-3.45	3.20MLN
BID	39.00	-5.11	-2.67	1.94MLN
GAS	106.50	-3.36	-1.78	514400
CTG	26.15	-4.04	-1.33	10.77MLN
VCB	80.00	-1.23	-1.19	1.18MLN

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
THD	40.00	3.36	0.75	58100.00
CEO	20.00	9.89	0.57	11.27MLN
HTP	43.50	9.85	0.26	186100.00
BAB	13.90	1.46	0.24	10200.00
L14	56.60	9.90	0.19	72800.00

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
CEO	64.50	-7.86	-1.82	8.92MLN
IDC	74.00	-4.27	-1.27	3.69MLN
THD	171.20	-1.33	-1.04	439601
L14	370.00	-3.95	-0.49	116817
SHS	43.20	-1.59	-0.35	7.70MLN

Top 5 gainers on the HNX

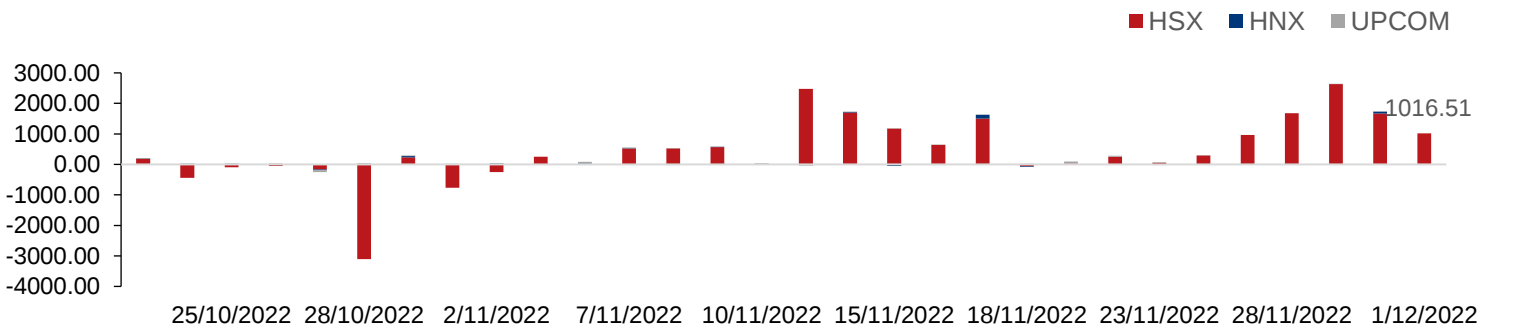
Ticker	Price	% Change	Index pt	Volume
AAV	5.50	10.0	0.03	548600
MST	5.50	10.0	0.05	3.28MLN
PMP	11.00	10.0	0.00	1700
PSC	14.30	10.0	0.00	100
TKC	3.30	10.0	0.01	513600.00

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
TPH	11.90	-9.85	0.00	4800
SDU	23.10	-9.77	-0.01	100
PPE	15.30	-9.47	0.00	1000
NBW	16.30	-9.44	-0.01	200
SEB	41.00	-9.29	-0.03	300

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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