

Fri, December 2, 2022

Vietnam Daily Review

VN-Index increased strongly

BSC's Forecast on the stock market			
	Negative	Neutral	Positive
Day 5/12/2022	•		
Week 5/12-9/12/2022	•		
Month 11/2022		•	

Market outlook

Stock market: After yesterday's correction, the market continued to gain strongly today. The VN-Index closed at the highest level 1,080.01, increasing more than 40 points compared to yesterday. Market breadth tilted to the positive side with 18/19 sectors gaining; 30/30 stocks in VN30 group ended the session in green. Regarding the transactions of foreign investors, today they net bought more than VND 2 trillion on the HSX. The market continued to have a strong gaining session with liquidity supporting the index's gain. In the next few sessions, VN-Index is likely to conquer the next resistance zone at 1,105-1,110. Investors can buy stocks at low prices and should be careful of intraday fluctuation.

Future contracts: Futures contracts increased according to VN30 movement. It is recommended that investors trade short-term during the session.

Covered warrants: In the trading session on December 2, 2022, covered warrants fluctuated along with the uptrend of the underlying stocks.

Highlights:

- VN-Index **+43.73** points, closing at **1080.01**. HNX-Index **+4.96** points, closing at **215.96**.
- Pulling the index up: **VCB (+5.94)**, **VHM (+4.05)**, **BID (+2.79)**, **VIC (+2.68)**, **GAS (+2.26)**.
- Pulling the index down: **LGC (-0.17)**, **VCF (-0.11)**, **VPI (-0.06)**, **HPX (-0.05)**, **BMP (-0.03)**.
- The matched value of VN-Index reached VND **16,295** billion, decreased **-19.78%** compared to the previous session. The total transaction value reached VND 17,924 billion.
- The trading range is 49.2 points. The market had **361** advancers, 59 reference stocks, **92** decliners.
- Foreign investors' net buying value: VND **2168.36** billion on HOSE, including **HPG (285.78 billion)**, **VHM (284.57 billion)**, **STB (274.83 billion)**. Foreign investors were net buyers on HNX with the value of VND 29.51 billion.

BSC RESEARCH

Head of Research

Tran Thang Long
longtt@bsc.com.vn

Macro & Market Team

Bui Nguyen Khoa
khoabn@bsc.com.vn

Le Quoc Trung
trunglq@bsc.com.vn

Pham Thanh Thao
thaopt1@bsc.com.vn

Vu Viet Anh
anhvv@bsc.com.vn

VN-INDEX **1080.01**
Value: 16294.62 bil **43.73 (4.22%)**
Foreigners (net): 2168.36 bil

HNX-INDEX **215.96**
Value: 1772.41 bil **4.96 (2.35%)**
Foreigners (net): 29.51 bil

UPCOM-INDEX **72.21**
Value: 632.09 bil **0.8 (1.12%)**
Foreigners (net): 1.83 bil

Macro indicators		
	Value	% Chg
Oil price	80.9	-0.44%
Gold price	1,801	-0.14%
USD/VND	24,477	0.00%
EUR/VND	44,897	0.05%
JPY/VND	18,182	0.00%
Interbank 1M interest	7.6%	1.06%
5Y VN treasury Yield	5.1%	0.00%
Source: Bloomberg, BSC Research		

Top Foreign trading stocks (Bil. VND)			
Top buy	Value	Top sell	Value
HPG	285.8	PDR	-55.6
VHM	284.6	DGW	-15.0
STB	274.8	NKG	-6.4
VIC	179.4	E1VFN30	-5.7
CTG	121.4	FRT	-3.2
Source: BSC Research			

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Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (mil. USD)	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	47.0	6.7%	0.8	2,991	12.7	3,504	13.4	3.0	49.0%	24.0%
PNJ	Retail	115.0	2.7%	0.6	1,230	2.1	7,720	14.9	3.4	49.0%	25.9%
BVH	Insurance	48.2	0.8%	1.1	1,556	1.7	2,359	20.4	1.6	26.5%	8.0%
PVI	Insurance	45.2	0.4%	0.8	460	0.1	2,959	15.3	1.4	59.0%	9.6%
VIC	Real Estate	68.8	4.2%	0.4	11,409	10.5	286	240.5	2.3	12.5%	1.0%
VRE	Real Estate	31.6	5.2%	1.1	3,117	3.8	909	34.7	2.2	33.1%	6.6%
VHM	Real Estate	57.2	6.9%	0.7	10,829	15.2	7,221	7.9	1.8	23.7%	25.2%
DXG	Real Estate	14.6	7.0%	1.6	387	14.1	1,390	10.5	0.9	25.0%	9.2%
SSI	Securities	19.5	6.9%	1.8	1,259	24.0	2,253	8.6	1.3	38.5%	14.5%
VCI	Securities	25.2	6.8%	2.0	476	9.4	3,018	8.3	1.7	18.1%	20.2%
HCM	Securities	22.4	6.9%	1.7	445	9.1	2,087	10.7	1.3	40.5%	14.5%
FPT	Technology	77.4	3.6%	0.9	3,692	9.5	4,803	16.1	4.3	49.0%	28.5%
FOX	Technology	51.0	2.8%	0.6	728	0.1	4,926	10.4	2.8	0.0%	30.2%
GAS	Oil & Gas	111.2	4.4%	0.9	9,254	2.8	6,968	16.0	3.8	3.0%	25.5%
PLX	Oil & Gas	31.5	1.5%	1.1	1,737	1.4	738	42.6	1.7	17.8%	3.8%
PVS	Oil & Gas	22.8	9.6%	1.4	474	13.7	1,044	21.8	0.9	17.3%	4.1%
BSR	Oil & Gas	15.7	9.0%	1.7	2,116	12.6	2,108	7.4	1.3	41.1%	19.1%
DHG	Pharmacy	84.3	-0.1%	0.3	479	0.0	6,822	12.4	2.7	54.2%	23.2%
DPM	Fertilizer	41.3	5.1%	1.4	703	5.5	15,533	2.7	1.3	18.6%	56.1%
DCM	Fertilizer	29.0	4.3%	1.4	668	5.1	7,691	3.8	1.6	11.8%	49.8%
VCB	Banking	85.0	6.3%	0.8	17,490	4.5	5,584	15.2	3.1	23.6%	22.2%
BID	Banking	41.2	5.6%	1.1	9,061	2.6	3,201	12.9	2.2	17.2%	18.1%
VPB	Banking	17.3	3.0%	1.4	5,049	19.1	2,995	5.8	1.2	17.7%	23.3%
MBB	Banking	18.8	5.6%	1.4	3,706	12.9	3,876	4.9	1.2	23.2%	27.3%
ACB	Banking	23.5	4.4%	1.1	3,451	4.8	3,922	6.0	1.4	30.0%	27.0%
BMP	Plastic	57.0	-2.6%	0.7	203	0.3	6,869	8.3	1.8	85.7%	22.9%
NTP	Plastic	31.5	-1.9%	0.7	177	0.1	3,961	8.0	1.4	17.8%	17.8%
MSR	Resources	11.8	4.4%	1.6	564	0.1	178	66.3	0.9	10.1%	1.4%
HPG	Steel	19.5	6.9%	1.3	4,917	37.1	2,662	7.3	1.2	20.6%	17.0%
HSG	Steel	12.3	7.0%	1.8	320	7.8	439	28.0	0.7	6.1%	2.3%
VNM	Consumer staples	84.0	1.9%	0.5	7,633	9.1	3,778	22.2	5.6	55.9%	25.4%
TLG	Consumer staples	47.6	-2.5%	0.7	161	0.4	5,795	8.2	1.8	19.9%	23.4%
MSN	Consumer staples	103.9	4.9%	1.0	6,432	6.4	6,744	15.4	5.8	30.2%	40.5%
SBT	Consumer staples	13.9	3.0%	1.4	435	3.7	1,206	11.5	1.1	12.0%	9.1%
ACV	Transport	85.0	-1.2%	0.4	8,045	0.1	363	234.3	4.9	3.8%	1.3%
VJC	Transport	106.5	3.2%	0.2	2,508	3.5	114	932.8	3.3	16.6%	0.4%
HVN	Transport	10.7	1.9%	1.1	1,025	0.5	(4,005)	N/A N/A N/A	N/A	5.9%	#VALUE!
GMD	Transport	47.0	1.5%	0.9	616	0.7	3,063	15.3	2.0	49.0%	14.2%
PVT	Transport	20.0	5.8%	1.4	281	1.4	2,528	7.9	1.1	18.3%	15.3%
VCS	Materials	51.9	1.0%	0.9	361	0.2	7,783	6.7	1.6	3.0%	26.5%
VGC	Materials	39.1	7.0%	0.9	761	2.6	4,399	8.9	2.3	5.9%	28.0%
HT1	Materials	10.3	0.5%	1.3	171	0.2	652	15.8	0.8	2.0%	4.7%
CTD	Construction	37.0	4.5%	1.5	119	0.8	(832)	N/A N/A	0.3	52.6%	-0.7%
CII	Construction	15.5	6.9%	1.5	170	4.4	1,464	10.6	0.7	8.6%	7.1%
REE	Electricity	78.0	4.7%	0.7	1,205	1.8	7,767	10.0	1.9	49.1%	20.2%
PC1	Electricity	19.8	6.2%	1.1	233	1.7	1,507	13.1	1.1	4.7%	8.7%
POW	Electricity	11.7	4.5%	1.3	1,191	5.7	499	23.5	0.9	4.5%	3.9%
NT2	Electricity	26.9	3.1%	0.7	336	0.6	2,858	9.4	1.7	16.3%	19.2%
KBC	Industrial park	21.6	6.9%	1.6	721	7.9	2,934	7.4	1.0	17.8%	15.4%
BCM	Industrial park	80.8	0%	0.9	3,636	0.4	1,654	48.8	4.8	3.0%	12.2%

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
VCB	85.00	6.25	5.94	1.24MLN
VHM	57.20	6.92	4.05	6.36MLN
BID	41.20	5.64	2.79	1.50MLN
VIC	68.80	4.24	2.68	3.59MLN
GAS	111.20	4.41	2.26	29/1/3466

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
LGC	45.50	-6.95	(0.17)	14/5/1901
VCF	232.80	-6.66	(0.11)	9/4/1900
VPI	60.00	-1.48	(0.06)	24/9/3165
HPX	9.07	-6.78	(0.05)	77.49MLN
BMP	57.00	-2.56	(0.03)	18/8/2180

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
VIB	21.40	7.0	0.74	8.82MLN
NHA	15.30	7.0	0.01	436600
VGC	39.05	7.0	0.29	1.62MLN
KDH	29.10	7.0	0.34	2.56MLN
TMT	9.65	7.0	0.01	27100.00

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
LGC	45.50	-6.95	-0.17	500
VCF	232.80	-6.66	-0.11	100
VPI	60.00	-1.48	-0.06	462300
HPX	9.07	-6.78	-0.05	77.49MLN
BMP	57.00	-2.56	-0.03	102500

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
IDC	37.40	6.86	0.97	4.40MLN
SHS	9.30	9.41	0.96	34.39MLN
PVS	22.80	9.62	0.78	14.30MLN
CEO	22.00	10.00	0.63	17.58MLN
BAB	14.30	2.88	0.48	21400.00

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
CEO	64.50	-7.86	-1.82	8.92MLN
IDC	74.00	-4.27	-1.27	3.69MLN
THD	171.20	-1.33	-1.04	439601
L14	370.00	-3.95	-0.49	116817
SHS	43.20	-1.59	-0.35	7.70MLN

Top 5 gainers on the HNX

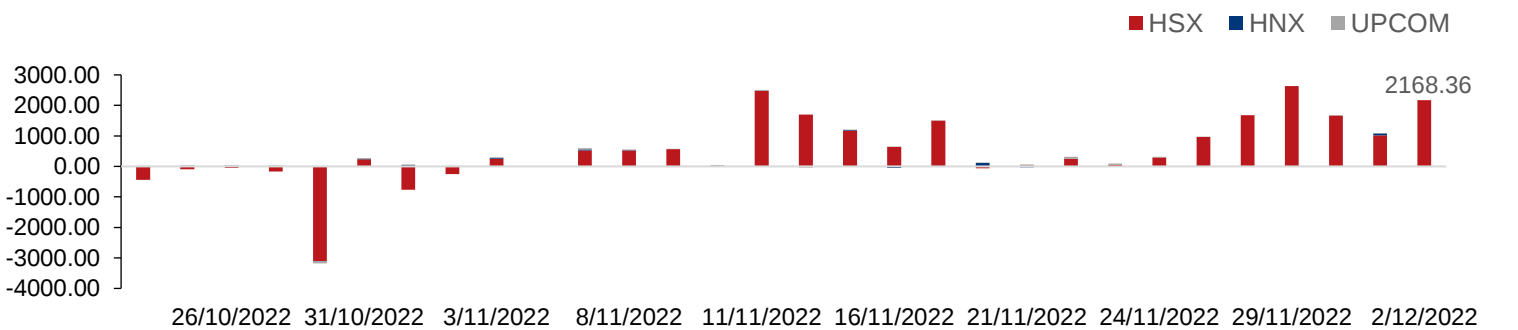
Ticker	Price	% Change	Index pt	Volume
KLF	0.80	14.3	0.03	3.25MLN
CEO	22.00	10.0	0.63	17.58MLN
CTC	2.20	10.0	0.00	506200
PIA	25.30	10.0	0.01	400
PMP	12.10	10.0	0.00	300.00

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
VNT	56.00	-9.97	-0.02	300
SDU	20.80	-9.96	-0.01	300
PRE	18.10	-9.95	-0.05	2700
TV3	17.20	-9.95	-0.01	62800
QTC	13.80	-9.80	0.00	500

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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BSC Headquarters

Thai Holdings Tower, 8th & 9th Floor
210 Tran Quang Khai, Hoan Kiem, Hanoi
Tel: +84 4 3935 2722
Fax: +84 4 2220 0669

Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor
I District, HCM, Vietnam
Tel: +84 8 3821 8885
Fax: +84 8 3821 8510

<http://www.bsc.com.vn>
Bloomberg: RESP BSCV <GO>



For Research Department

Analytics and Research Department
hn.ptnc@bsc.com.vn
(+84) 39352722 - Ext 108

For Institutional Clients

Investment Consulting and Brokerage
hn.tvdt.khtc@bsc.com.vn
(+84)2439264659

For Individual Clients

i-Center
i-center@bsc.com.vn
(+84)2437173639