

Fri, February 17, 2023

Vietnam Daily Review

A struggling session

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 20/2/2023		•	
Week 20/2-24/2/2023		•	
Month 02/2023		•	

Market outlook

Stock market: After a day of struggling, VN-Index closed at 1,059.31, almost unchanged from yesterday. Market liquidity was still low. Market breadth was skewed to the negative side with 14 out of 19 sectors dropping, of which the Basic resources sector led the way. In the opposite direction, the Banking and Real Estate sectors increased slightly. Regarding the transactions of foreign investors, today they continued to net sell on the HSX (STB led the way) and slightly net buy on the HNX. In the short term, VN-Index may continue to struggle in the range of 1,050-1,065 until the cash flow is stronger.

Future contracts: Futures contracts decreased with the movement of VN30, only VN30F2302 moved in the opposite direction. It is recommended that investors trade cautiously in the coming sessions.

Covered warrants: In the trading session on February 17, 2023, covered warrants fluctuated along with the struggling movement of the underlying stocks.

Highlights:

- VN-Index **+1.02** points, closing at **1059.31**. HNX-Index **-0.89** points, closing at **209.95**.
- Pulling the index up: **BID (+1.03)**, **VHM (+0.88)**, **VCB (+0.71)**, **VIB (+0.32)**, **EIB (+0.27)**.
- Pulling the index down: **MSN (-0.56)**, **HPG (-0.43)**, **SAB (-0.41)**, **GAS (-0.33)**, **VPB (-0.33)**.
- The matched value of VN-Index reached VND **6,885** billion, increased **0.03%** compared to the previous session. The total transaction value reached VND 7,693 billion.
- The trading range is 8.99 points. The market had **173** advancers, 77 reference stocks, **221** decliners.
- Foreign investors' net selling value: VND **-12.28** billion on HOSE, including **STB (-35.7 billion)**, **HPG (-26.8 billion)**, **DXG (-20.57 billion)**. Foreign investors were net buyers on HNX with the value of VND **9.65** billion.

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VN-INDEX **1059.31**
Value: 6885.26 bil **1.02 (0.1%)**
Foreigners (net): -12.28 bil

HNX-INDEX **209.95**
Value: 916.17 bil **-0.89 (-0.42%)**
Foreigners (net): 9.65 bil

UPCOM-INDEX **78.94**
Value: 289.02 bil **-0.72 (-0.91%)**
Foreigners (net): -0.59 bil

Macro indicators

	Value	% Chg
Oil price	76.9	-2.05%
Gold price	1,822	-0.84%
USD/VND	23,820	0.49%
EUR/VND	25,364	0.32%
JPY/VND	177	0.11%
Interbank 1M interest	6.6%	0.64%
5Y VN treasury Yield	3.8%	-0.25%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
KBC	23.6	STB	-35.7
VCI	18.1	HPG	-26.8
HSG	16.4	DXG	-20.6
SSI	15.9	CTG	-17.0
BID	14.2	SHB	-15.9

Source: BSC Research

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Basic Investment Portfolio

No.	Ticker	Sector	Stock exchange	Recommendations	Current price	Purchase price	% Profit/Loss	Target Price	% Current price	Link report
1	ACB	Bank	HSX	Buy	24.8	19.1	29.84%	24	-1.61%	
2	ACV	Industrial products and services	HSX	Buy	85.0	74.7	13.79%	90	5.88%	Click
3	BCM	Construction and building materials	HSX	Buy	84.9	75.0	13.20%	94	10.95%	
4	BSR	Oil and Gas	UPCOM	Buy	16.4	13.6	20.59%	19	14.02%	Click
5	CTR	Construction and building materials	HSX	Buy	57.8	37.7	53.32%	51	-11.42%	Click
6	DBC	Food & Beverage	HSX	Buy	14.3	10.6	34.91%	14	-1.40%	
7	DRC	Cars and auto parts	HSX	Buy	23.0	16.7	37.72%	27	16.17%	
8	FPT	Technology	HSX	Buy	81.6	65.9	23.82%	85	3.68%	Click
9	FRT	Retail	HSX	Buy	74.0	59.8	23.75%	75	1.76%	
10	HND	Infrastructure services	UPCOM	Buy	13.8	12.2	13.11%	16	13.77%	
11	IDC	Construction and building materials	HNX	Buy	40.8	29.0	40.69%	43	6.37%	
12	KBC	Real estate	HSX	Buy	24.0	16.7	43.71%	18	-24.58%	
13	LHG	Real estate	HSX	Buy	22.1	18.9	16.67%	24	7.03%	
14	MWG	Retail	HSX	Buy	43.3	37.9	14.12%	50	16.30%	Click
15	PNJ	Personal and household consumables	HSX	Buy	83.0	70.1	18.40%	66	-20.49%	Click
16	POW	Infrastructure services	HSX	Buy	12.4	10.5	18.66%	13	4.84%	
17	PVD	Oil and Gas	HNX	Buy	22.1	13.6	62.13%	20	-10.66%	
18	PVS	Oil and Gas	HNX	Buy	26.0	19.1	36.13%	28	7.69%	
19	PVT	Industrial products and services	HSX	Buy	20.3	17.5	16.00%	24	19.70%	
20	QTP	Infrastructure services	UPCOM	Buy	15.1	12.0	25.83%	16	5.96%	
21	REE	Industrial products and services	HSX	Buy	71.2	70.2	1.42%	86	20.79%	
22	VCB	Bank	HSX	Buy	93.0	75.0	24.00%	90	-2.90%	
23	VEA	Industrial products and services	HSX	Buy	38.4	34.9	10.03%	48	25.00%	
24	VHC	Food & Beverage	HSX	Buy	64.1	74.9	-14.42%	87	36.04%	
25	VNM	Food & Beverage	HSX	Buy	76.0	75.7	0.46%	83	9.09%	
26	VRE	Real estate	HSX	Buy	28.4	25.0	13.60%	32	11.97%	

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