

Mon, February 20, 2023

Vietnam Daily Review

VN-Index continues to rise

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 21/2/2023		•	
Week 13/2-17/2/2023		•	
Month 02/2023		•	

Market outlook

Stock market: VN-Index gained more than 27 points today with outstanding liquidity. Market breadth tilted to the positive side with 17 out of 19 sectors gaining, in which the strongest gain of nearly 6% belonged to the Financial Services sector. Regarding the transactions of foreign investors, today they net sold on the HSX and slightly net bought on the HNX. In the next few sessions, the market is likely to continue heading to the next resistance level of 1,120; however, it may not be easy, especially when the index returns to resistance level of 1,100.

Future contracts: Futures contracts increased with the movement of VN30. It is recommended that investors trade cautiously in the coming sessions.

Covered warrants: In the trading session on February 20, 2023, covered warrants fluctuated along with the uptrend of the underlying stocks.

Highlights:

- VN-Index **+27.38** points, closing at **1086.69**. HNX-Index **+5.88** points, closing at **215.83**.
- Pulling the index up: **VHM (+2.1)**, **BID (+1.77)**, **VPB (+1.72)**, **HPG (+1.33)**, **MSN (+1.14)**.
- Pulling the index down: **PGV (-0.07)**, **TRA (-0.04)**, **STG (-0.02)**, **CVT (-0.02)**, **PAC (-0.02)**.
- The matched value of VN-Index reached VND **10,502** billion, increased **52.53%** compared to the previous session. The total transaction value reached VND 11,705 billion.
- The trading range is 28.45 points. The market had **383** advancers, 52 reference stocks, **42** decliners.
- Foreign investors' net selling value: VND **-12.28** billion on HOSE, including **VHM (-66.37 billion)**, **DCM (-47.72 billion)**, **DXG (-41.05 billion)**. Foreign investors were net buyers on HNX with the value of VND **9.65** billion.

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VN-INDEX **1086.69**
Value: 10502.41 bil **27.38 (2.58%)**
Foreigners (net): -88.28 bil

HNX-INDEX **215.83**
Value: 1434.82 bil **5.88 (2.8%)**
Foreigners (net): 7.87 bil

UPCOM-INDEX **78.83**
Value: 503.4 bil **-0.11 (-0.14%)**
Foreigners (net): -3.58 bil

Macro indicators

	Value	% Chg
Oil price	77.0	0.87%
Gold price	1,844	0.10%
USD/VND	23,725	-0.40%
EUR/VND	25,349	-0.40%
JPY/VND	176	-0.32%
Interbank 1M interest	6.6%	0.64%
5Y VN treasury Yield	3.8%	-0.25%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
SSI	28.4	VHM	-66.4
HSG	24.8	DCM	-47.7
NVL	22.8	DXG	-41.1
HDB	16.2	VCB	-32.7
VIC	16.0	STB	-28.5

Source: BSC Research

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Basic Investment Portfolio

No.	Ticker	Sector	Stock exchange	Recommendations	Current price	Purchase price	% Profit/Loss	Target Price	% Current price	Link report
1	ACB	Bank	HSX	Buy	25.8	19.1	35.08%	24	-5.43%	
2	ACV	Industrial products and services	HSX	Buy	85.0	74.7	13.79%	90	5.88%	Click
3	BCM	Construction and building materials	HSX	Buy	86.0	75.0	14.67%	94	9.53%	
4	BSR	Oil and Gas	UPCOM	Buy	17.1	13.6	25.74%	19	9.36%	Click
5	CTR	Construction and building materials	HSX	Buy	60.2	37.7	59.68%	51	-14.95%	Click
6	DBC	Food & Beverage	HSX	Buy	15.0	10.6	41.04%	14	-5.69%	
7	DRC	Cars and auto parts	HSX	Buy	23.4	16.7	40.12%	27	14.19%	
8	FPT	Technology	HSX	Buy	82.8	65.9	25.64%	85	2.17%	Click
9	FRT	Retail	HSX	Buy	76.0	59.8	27.09%	75	-0.92%	
10	HND	Infrastructure services	UPCOM	Buy	14.1	12.2	15.57%	16	11.35%	
11	IDC	Construction and building materials	HNX	Buy	42.5	29.0	46.55%	43	2.12%	
12	KBC	Real estate	HSX	Buy	24.5	16.7	46.41%	18	-25.97%	
13	LHG	Real estate	HSX	Buy	23.0	18.9	21.43%	24	2.83%	
14	MWG	Retail	HSX	Buy	44.3	37.9	16.89%	50	13.54%	Click
15	PNJ	Personal and household consumables	HSX	Buy	84.5	70.1	20.54%	66	-21.91%	Click
16	POW	Infrastructure services	HSX	Buy	12.7	10.5	21.05%	13	2.77%	
17	PVD	Oil and Gas	HNX	Buy	22.5	13.6	65.44%	20	-12.44%	
18	PVS	Oil and Gas	HNX	Buy	26.8	19.1	40.31%	28	4.48%	
19	PVT	Industrial products and services	HSX	Buy	20.7	17.5	18.29%	24	17.39%	
20	QTP	Infrastructure services	UPCOM	Buy	15.2	12.0	26.67%	16	5.26%	
21	REE	Industrial products and services	HSX	Buy	72.9	70.2	3.85%	86	17.97%	
22	VCB	Bank	HSX	Buy	93.8	75.0	25.07%	90	-3.73%	
23	VEA	Industrial products and services	HSX	Buy	38.8	34.9	11.17%	48	23.71%	
24	VHC	Food & Beverage	HSX	Buy	65.0	74.9	-13.22%	87	34.15%	
25	VNM	Food & Beverage	HSX	Buy	77.5	75.7	2.45%	83	6.98%	
26	VRE	Real estate	HSX	Buy	29.4	25.0	17.40%	32	8.35%	

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