

Tue, February 21, 2023

## Vietnam Daily Review

### A struggling session

BSC's Forecast on the stock market

|                     | Negative | Neutral | Positive |
|---------------------|----------|---------|----------|
| Day 22/2/2023       |          | •       |          |
| Week 13/2-17/2/2023 |          | •       |          |
| Month 02/2023       |          | •       |          |

#### Market outlook

**Stock market:** The market has not been able to break through the resistance at 1,090 today. After a struggling day, VN-Index ended the session at 1,082.23 points, a slight decrease of 4 points compared to yesterday. Market breadth skewed to the negative side with 12 out of 19 sectors dropping, of which Basic Resources had the biggest drop. On the other hand, the sectors that still maintained a good increase can be listed as Oil & Gas, Automotive and Spare Parts. Regarding the transactions of foreign investors, today they continued to net sell on the HSX and slightly net buy on the HNX. The market is likely to still experience fluctuating sessions in the short term.

**Future contracts:** Futures contracts decreased with the movement of VN30. It is recommended that investors trade cautiously in the coming sessions.

**Covered warrants:** In the trading session on February 21, 2023, covered warrants fluctuated along with the struggling movement of the underlying stocks.

#### Highlights:

- VN-Index **-4.46** points, closing at **1082.23**. HNX-Index **-1.74** points, closing at **214.08**.
- Pulling the index up: **VCB (+0.48)**, **PLX (+0.39)**, **EIB (+0.34)**, **PGV (+0.22)**, **NVL (+0.2)**.
- Pulling the index down: **BID (-1.18)**, **VPB (-0.82)**, **CTG (-0.71)**, **HPG (-0.43)**, **MBB (-0.34)**.
- The matched value of VN-Index reached VND **10,405** billion, decreased **-0.92%** compared to the previous session. The total transaction value reached VND 11,859 billion.
- The trading range is 13.3 points. The market had **182** advancers, 67 reference stocks, **234** decliners.
- Foreign investors' net selling value: VND **-73.45** billion on HOSE, including **DXG (-45.1 billion)**, **DPM (-35.41 billion)**, **VND (-26.31 billion)**. Foreign investors were net buyers on HNX with the value of VND **25.51** billion.

#### BSC RESEARCH

##### Head of Research

**Tran Thang Long**  
longtt@bsc.com.vn

##### Macro & Market Team

**Bui Nguyen Khoa**  
khoabn@bsc.com.vn

**Le Quoc Trung**  
trunglq@bsc.com.vn

**Pham Thanh Thao**  
thaopt1@bsc.com.vn

**Vu Viet Anh**  
anhvv@bsc.com.vn

**VN-INDEX** **1082.23**  
Value: 10404.78 bil **-4.46 (-0.41%)**  
Foreigners (net): -73.45 bil

**HNX-INDEX** **214.08**  
Value: 1255.4 bil **-1.74 (-0.81%)**  
Foreigners (net): 25.51 bil

**UPCOM-INDEX** **78.18**  
Value: 531.74 bil **-0.65 (-0.82%)**  
Foreigners (net): -4.08 bil

#### Macro indicators

|                       | Value  | % Chg  |
|-----------------------|--------|--------|
| Oil price             | 76.2   | -1.34% |
| Gold price            | 1,833  | -0.45% |
| USD/VND               | 23,713 | -0.12% |
| EUR/VND               | 25,267 | -0.37% |
| JPY/VND               | 176    | -0.45% |
| Interbank 1M interest | 6.6%   | 0.64%  |
| 5Y VN treasury Yield  | 3.8%   | -0.25% |

Source: Bloomberg, BSC Research

#### Top Foreign trading stocks (Bil. VND)

| Top buy  | Value | Top sell | Value |
|----------|-------|----------|-------|
| FUEVFVND | 37.3  | DXG      | -45.1 |
| HDB      | 25.2  | DPM      | -35.4 |
| SSI      | 16.9  | VND      | -26.3 |
| HCM      | 16.5  | DCM      | -20.4 |
| NKG      | 16.5  | KDC      | -17.5 |

Source: BSC Research

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Basic Investment Portfolio

| No. | Ticker | Sector                              | Stock exchange | Recommendations | Current price | Purchase price | % Profit/Loss | Target Price | % Current price | Link report           |
|-----|--------|-------------------------------------|----------------|-----------------|---------------|----------------|---------------|--------------|-----------------|-----------------------|
| 1   | ACB    | Bank                                | HSX            | Buy             | 25.5          | 19.1           | 33.51%        | 24           | -4.31%          |                       |
| 2   | ACV    | Industrial products and services    | HSX            | Buy             | 84.5          | 74.7           | 13.12%        | 90           | 6.51%           | <a href="#">Click</a> |
| 3   | BCM    | Construction and building materials | HSX            | Buy             | 85.5          | 75.0           | 14.00%        | 94           | 10.18%          |                       |
| 4   | BSR    | Oil and Gas                         | UPCOM          | Buy             | 16.9          | 13.6           | 24.26%        | 19           | 10.65%          | <a href="#">Click</a> |
| 5   | CTR    | Construction and building materials | HSX            | Buy             | 59.5          | 37.7           | 57.82%        | 51           | -13.95%         | <a href="#">Click</a> |
| 6   | DBC    | Food & Beverage                     | HSX            | Buy             | 14.7          | 10.6           | 38.21%        | 14           | -3.75%          |                       |
| 7   | DRC    | Cars and auto parts                 | HSX            | Buy             | 23.6          | 16.7           | 41.32%        | 27           | 13.22%          |                       |
| 8   | FPT    | Technology                          | HSX            | Buy             | 82.8          | 65.9           | 25.64%        | 85           | 2.17%           | <a href="#">Click</a> |
| 9   | FRT    | Retail                              | HSX            | Buy             | 75.8          | 59.8           | 26.76%        | 75           | -0.66%          |                       |
| 10  | HND    | Infrastructure services             | UPCOM          | Buy             | 14.0          | 12.2           | 14.75%        | 16           | 12.14%          |                       |
| 11  | IDC    | Construction and building materials | HNX            | Buy             | 42.1          | 29.0           | 45.17%        | 43           | 3.09%           |                       |
| 12  | KBC    | Real estate                         | HSX            | Buy             | 24.0          | 16.7           | 43.71%        | 18           | -24.58%         |                       |
| 13  | LHG    | Real estate                         | HSX            | Buy             | 22.9          | 18.9           | 21.16%        | 24           | 3.06%           |                       |
| 14  | MWG    | Retail                              | HSX            | Buy             | 44.5          | 37.9           | 17.41%        | 50           | 13.03%          | <a href="#">Click</a> |
| 15  | PNJ    | Personal and household consumables  | HSX            | Buy             | 84.5          | 70.1           | 20.54%        | 66           | -21.91%         | <a href="#">Click</a> |
| 16  | POW    | Infrastructure services             | HSX            | Buy             | 12.5          | 10.5           | 19.14%        | 13           | 4.42%           |                       |
| 17  | PVD    | Oil and Gas                         | HNX            | Buy             | 22.2          | 13.6           | 63.24%        | 20           | -11.26%         |                       |
| 18  | PVS    | Oil and Gas                         | HNX            | Buy             | 26.4          | 19.1           | 38.22%        | 28           | 6.06%           |                       |
| 19  | PVT    | Industrial products and services    | HSX            | Buy             | 20.3          | 17.5           | 16.00%        | 24           | 19.70%          |                       |
| 20  | QTP    | Infrastructure services             | UPCOM          | Buy             | 15.3          | 12.0           | 27.50%        | 16           | 4.58%           |                       |
| 21  | REE    | Industrial products and services    | HSX            | Buy             | 72.9          | 70.2           | 3.85%         | 86           | 17.97%          |                       |
| 22  | VCB    | Bank                                | HSX            | Buy             | 94.2          | 75.0           | 25.60%        | 90           | -4.14%          |                       |
| 23  | VEA    | Industrial products and services    | HSX            | Buy             | 39.4          | 34.9           | 12.89%        | 48           | 21.83%          |                       |
| 24  | VHC    | Food & Beverage                     | HSX            | Buy             | 64.5          | 74.9           | -13.89%       | 87           | 35.19%          |                       |
| 25  | VNM    | Food & Beverage                     | HSX            | Buy             | 77.2          | 75.7           | 2.05%         | 83           | 7.40%           |                       |
| 26  | VRE    | Real estate                         | HSX            | Buy             | 29.6          | 25.0           | 18.40%        | 32           | 7.43%           |                       |

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**Kim**  
Phân tích định lượng

**Quantitative Analysis Assistan (Metal):** provides investors with technical signals and recommendations.



**Hoa**  
Phân tích phái sinh

**Derivatives Assistant (Fire):** provides technical recommendations during the session with 2 futures codes VN30F1M and VN30F2M



**Moc**  
Phân tích cơ bản

**Basic analysis assistant (Wood):** provides an overview of the business's performance through charts and financial indicators.



**Tho**  
Phân tích chứng quyền

**Warrant Assistant (Earth):** provides basic information on Black-Scholes warrants and pricing.



**Thuy**  
Báo cáo phân tích

**Analytical Report Assistant (Water):** provides analysis reports and recommendations based on fundamental analysis from analysts of the R&D Department - BSC.

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BSC Headquarters

Thai Holdings Tower, 8th & 9th Floor  
210 Tran Quang Khai, Hoan Kiem, Hanoi  
Tel: +84 4 3935 2722  
Fax: +84 4 2220 0669

Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor  
I District, HCM, Vietnam  
Tel: +84 8 3821 8885  
Fax: +84 8 3821 8510

<http://www.bsc.com.vn>  
Bloomberg: RESP BSCV <GO>



For Research Department

Research Department  
[hn.ptnc@bsc.com.vn](mailto:hn.ptnc@bsc.com.vn)  
(+84) 39352722 - Ext 108

For Institutional Clients

Investment Consulting and Brokerage  
[hn.tvdt.khtc@bsc.com.vn](mailto:hn.tvdt.khtc@bsc.com.vn)  
(+84)2439264659

For Individual Clients

i-Center  
[i-center@bsc.com.vn](mailto:i-center@bsc.com.vn)  
(+84)2437173639