

Wed, February 22, 2023

Vietnam Daily Review

Bottom catching force at the end of the session

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 24/2/2023		•	
Week 13/2-17/2/2023		•	
Month 02/2023		•	

Market outlook

Stock market: The market went down from the opening with strong selling momentum. However, at the end of the afternoon session, the index suddenly gained again and ended the session without much change compared to the previous session. Market breadth tilted to the negative side with 12 out of 19 sectors dropping. Regarding the transactions of foreign investors, today they continued to increase their net selling level on the HSX and slight net buying on the HNX. Today's session showed a strong bottom-fishing force at 1,030, stopping the index's dropping momentum. However, the market is still trading in a wide range, investors need to be careful in the coming sessions.

Future contracts: Futures contracts decreased with the movement of VN30. It is recommended that investors trade cautiously in the coming sessions.

Covered warrants: In the trading session on February 23, 2023, covered warrants fluctuated along with the struggling movement of the underlying stocks.

Highlights:

- VN-Index **-0.62** points, closing at **1053.66**. HNX-Index **-0.66** points, closing at **209.31**.
- Pulling the index up: **BID (+0.7)**, **ACB (+0.47)**, **HPG (+0.44)**, **TCB (+0.4)**, **VCB (+0.35)**.
- Pulling the index down: **MSN (-1.16)**, **VRE (-0.85)**, **VHM (-0.64)**, **GAS (-0.57)**, **VJC (-0.34)**.
- The matched value of VN-Index reached VND **9,901** billion, decreased **-15.09%** compared to the previous session. The total transaction value reached VND 12,081 billion.
- The trading range is 23.9 points. The market had **137** advancers, 74 reference stocks, **258** decliners.
- Foreign investors' net selling value: VND **-680.64** billion on HOSE, including **FUEVFNDC (-82.68 billion)**, **VHM (-80.11 billion)**, **VRE (-79.26 billion)**. Foreign investors were net buyers on HNX with the value of VND **2.61** billion.

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VN-INDEX **1053.66**
Value: 9900.79 bil **-0.62 (-0.06%)**
Foreigners (net): -680.64 bil

HNX-INDEX **209.31**
Value: 1291.43 bil **-0.66 (-0.31%)**
Foreigners (net): 2.61 bil

UPCOM-INDEX **77.40**
Value: 431.67 bil **-0.05 (-0.06%)**
Foreigners (net): 1.29 bil

Macro indicators

	Value	% Chg
Oil price	75.6	-1.03%
Gold price	1,834	0.00%
USD/VND	23,778	0.24%
EUR/VND	25,314	0.19%
JPY/VND	176	0.26%
Interbank 1M interest	6.6%	0.64%
5Y VN treasury Yield	3.8%	-0.25%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
HCM	13.3	FUEVFNDC	-82.7
STB	8.6	VHM	-80.1
NT2	7.1	VRE	-79.3
GMD	5.9	VND	-39.0
POW	4.5	HPG	-38.0

Source: BSC Research

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Basic Investment Portfolio

No.	Ticker	Sector	Stock exchange	Recommendations	Current price	Purchase price	% Profit/Loss	Target Price	% Current price	Link report
1	ACB	Bank	HSX	Buy	25.4	19.1	32.98%	24	-3.94%	
2	ACV	Industrial products and services	HSX	Buy	84.6	74.7	13.25%	90	6.38%	Click
3	BCM	Construction and building materials	HSX	Buy	84.6	75.0	12.80%	94	11.35%	
4	BSR	Oil and Gas	UPCOM	Buy	16.7	13.6	22.79%	19	11.98%	Click
5	CTR	Construction and building materials	HSX	Buy	58.0	37.7	53.85%	51	-11.72%	Click
6	DBC	Food & Beverage	HSX	Buy	14.0	10.6	31.60%	14	1.08%	
7	DRC	Cars and auto parts	HSX	Buy	22.9	16.7	37.13%	27	16.68%	
8	FPT	Technology	HSX	Buy	81.4	65.9	23.52%	85	3.93%	Click
9	FRT	Retail	HSX	Buy	75.4	59.8	26.09%	75	-0.13%	
10	HND	Infrastructure services	UPCOM	Buy	14.0	12.2	14.75%	16	12.14%	
11	IDC	Construction and building materials	HNX	Buy	40.1	29.0	38.28%	43	8.23%	
12	KBC	Real estate	HSX	Buy	23.0	16.7	37.43%	18	-21.13%	
13	LHG	Real estate	HSX	Buy	22.9	18.9	21.16%	24	3.06%	
14	MWG	Retail	HSX	Buy	43.0	37.9	13.46%	50	16.98%	Click
15	PNJ	Personal and household consumables	HSX	Buy	82.1	70.1	17.12%	66	-19.62%	Click
16	POW	Infrastructure services	HSX	Buy	12.2	10.5	16.75%	13	6.56%	
17	PVD	Oil and Gas	HNX	Buy	21.8	13.6	60.29%	20	-9.63%	
18	PVS	Oil and Gas	HNX	Buy	26.5	19.1	38.74%	28	5.66%	
19	PVT	Industrial products and services	HSX	Buy	19.9	17.5	13.43%	24	22.42%	
20	QTP	Infrastructure services	UPCOM	Buy	14.9	12.0	24.17%	16	7.38%	
21	REE	Industrial products and services	HSX	Buy	70.0	70.2	-0.28%	86	22.86%	
22	VCB	Bank	HSX	Buy	93.3	75.0	24.40%	90	-3.22%	
23	VEA	Industrial products and services	HSX	Buy	38.6	34.9	10.60%	48	24.35%	
24	VHC	Food & Beverage	HSX	Buy	60.0	74.9	-19.89%	87	45.33%	
25	VNM	Food & Beverage	HSX	Buy	75.7	75.7	0.07%	83	9.52%	
26	VRE	Real estate	HSX	Buy	26.5	25.0	6.00%	32	20.00%	

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Kim
Phân tích định lượng

Quantitative Analysis Assistan (Metal): provides investors with technical signals and recommendations.



Hỏa
Phân tích phái sinh

Derivatives Assistant (Fire): provides technical recommendations during the session with 2 futures codes VN30F1M and VN30F2M



Mộc
Phân tích cơ bản

Basic analysis assistant (Wood): provides an overview of the business's performance through charts and financial indicators.



Thổ
Phân tích chứng quyền

Warrant Assistant (Earth): provides basic information on Black-Scholes warrants and pricing.



Thủy
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Analytical Report Assistant (Water): provides analysis reports and recommendations based on fundamental analysis from analysts of the R&D Department - BSC.

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