Overview

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Mon, August 7, 2023

Vietnam Daily Review

VN-Index continues to remain in green color

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 8/8/2023		●	
Week 7/8-11/8/2023		●	
Month 08/2023		●	

Market outlook:

Stock market: VN-Index gained more than 15 points today, closing at 1,241.42. Market breadth tilted to the positive side with 16/18 gainers, in which Food and Beverage and Banking led today's gain. Regarding the transactions of foreign investors, today they were net sellers on both HSX and HNX. In the short term, VN-Index may continue to move towards the threshold of 1,250.

Future contracts: Futures contracts increased according to the movement of VN30. Investors are recommended to be cautious in the coming sessions.

Covered warrants: In the trading session on August 7, 2023, warrants fluctuated according to the increasing momentum of the underlying stock.

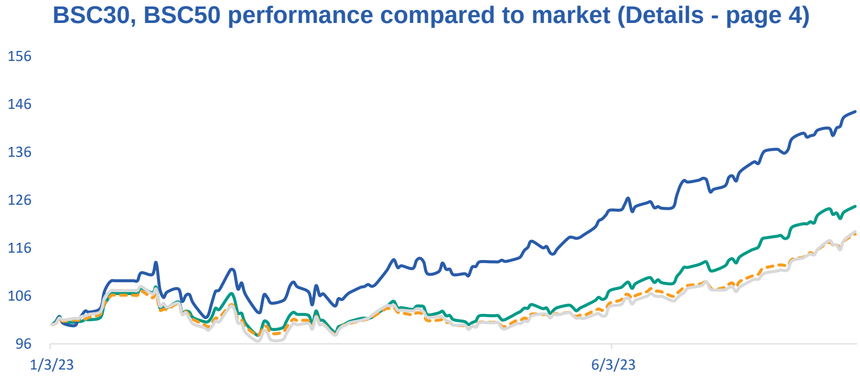
Highlights:

• VN-Index +15.44 points, closing at 1241.42. HNX-Index +3.27 points, closing at 245.68.
• Pulling the index up: CTG (+1.98), VIC (+1.67), VNM (+1.02), VCB (+0.85), GVR (+0.82).
• Pulling the index down: ACB (-0.65), BCM (-0.13), VHM (-0.11), NLG (-0.08), VCG (-0.07).
• The matched value of VN-Index reached VND 21,984 billion, decreased -0.42% compared to the previous session. The total transaction value reached VND 26,533 billion.
• The trading range is 15.44 points. The market had 342 advancers, 66 reference stocks, 129 decliners.
• Foreign investors' net selling value: VND -393.57 billion on HOSE, including NLG (-90.07 billion), DXG (-74.65 billion), NVL (-41.93 billion). Foreign investors were net sellers on HNX with the value of VND -20.77 billion.

Movement of BSC30 and BSC50:

• BSC30 +0.98%. Positive stocks: STB (+3.80%), GVR (+3.65%), VRE (+3.14%)
• BSC50 +0.81%. Positive stocks: LPB (+6.96%), HAH (+5.35%), CTG (+5.16%)

BSC30, BSC50 performance compared to market (Details - page 4)



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VN-INDEX	**1241.42**
Value: 21983.51 bil	15.44 (1.26%)
Foreigners (net): -393.57 bil	

HNX-INDEX	**245.68**
Value: 1951.59 bil	3.27 (1.35%)
Foreigners (net): -20.77 bil	

UPCOM-INDEX	**92.57**
Value: 1143.56 bil	0.87 (0.95%)
Foreigners (net): -9.4 bil	

Macro indicators

	Value	% Chg
Oil price	71.3	-0.04%
Gold price	1,962	-0.19%
USD/VND	23,717	0.01%
EUR/VND	25,283	-0.04%
JPY/VND	16,818	-0.43%
Interbank 1M interest	1.7%	0.14%
5Y VN treasury Yield	2.0%	0.06%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
VNM	81.9	NLG	-90.1
VIC	48.0	DXG	-74.7
MSN	35.8	NVL	-41.9
STB	33.0	KDH	-32.2
CTG	2.7	VPB	-29.3

Source: BSC Research

Contents

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
CTG	32.60	5.16	1.98	13.00MLN
VIC	63.90	2.73	1.67	8.09MLN
VNM	74.90	2.60	1.02	4.32MLN
VCB	90.80	0.78	0.85	1.11MLN
GVR	22.70	3.65	0.82	4.32MLN

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
NVB	15.90	6.71	0.92	1.44MLN
SHS	16.10	3.87	0.76	25.39MLN
THD	40.80	1.24	0.29	84200
BAB	14.50	1.40	0.24	36200
IDC	48.30	1.05	0.19	2.96MLN

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
ACB	23.75	-2.66	(0.65)	28.09MLN
BCM	76.70	-0.65	(0.13)	255200
VHM	62.90	-0.16	(0.11)	3.40MLN
NLG	39.20	-2.00	(0.08)	2.98MLN
VCG	26.50	-1.85	(0.07)	13.53MLN

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
CEO	64.50	-7.86	-1.82	8.92MLN
IDC	74.00	-4.27	-1.27	3.69MLN
THD	171.20	-1.33	-1.04	439601
L14	370.00	-3.95	-0.49	116817
SHS	43.20	-1.59	-0.35	7.70MLN

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
MHC	8.87	7.0	0.01	182500
SSC	32.95	7.0	0.01	1100
HPX	5.37	7.0	0.03	21.78MLN
LPB	18.45	7.0	0.53	20.34MLN
HCD	9.70	7.0	0.01	1.83MLN

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
CMS	11.00	10.0	0.02	102100
MAS	32.00	10.0	0.01	300
BTW	38.70	9.9	0.01	2600
NHC	30.60	9.7	0.01	100
SPI	3.40	9.7	0.01	########

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
ACB	23.75	-2.66	-0.65	28.09MLN
BCM	76.70	-0.65	-0.13	255200
VHM	62.90	-0.16	-0.11	3.40MLN
NLG	39.20	-2.00	-0.08	2.98MLN
VCG	26.50	-1.85	-0.07	13.53MLN

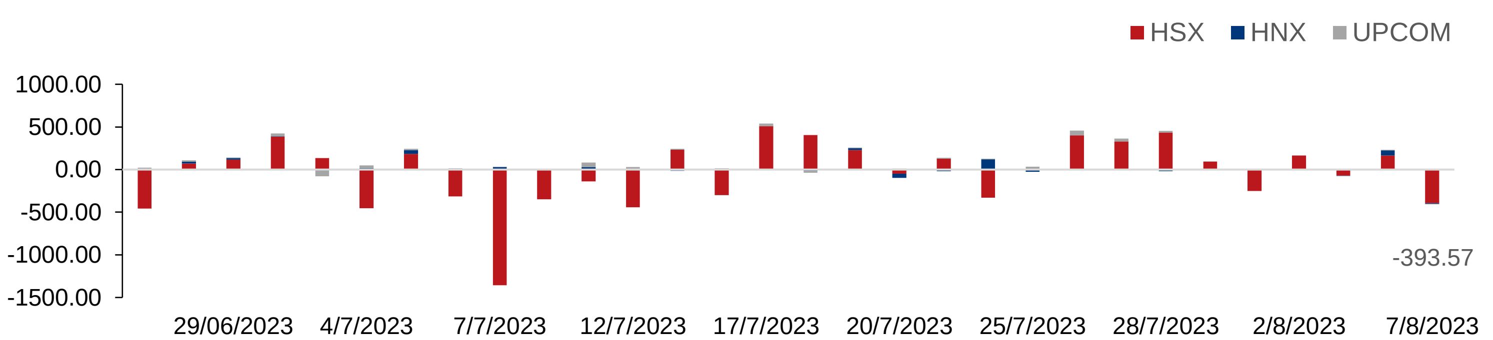
Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
BAX	58.10	-9.92	-0.01	300
MED	22.50	-9.64	-0.02	1200
CJC	18.00	-9.55	0.00	200
THS	11.80	-9.23	0.00	600
BST	17.20	-8.99	0.00	9000

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction

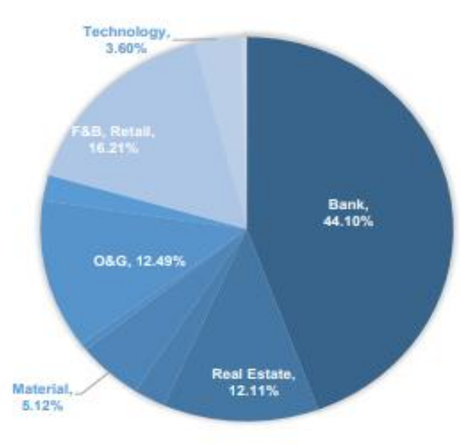


Source: HSX, HNX, BSC Research

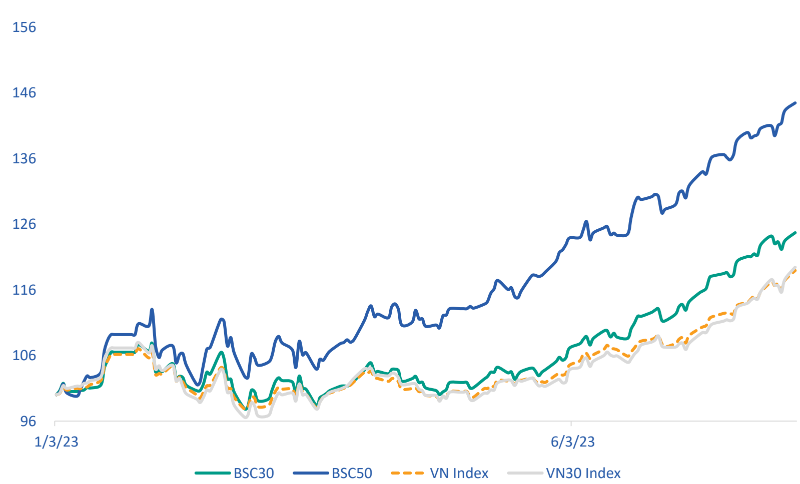
BSC30 Portfolio

Ticker	Sector	Closing price (1,000 VND)	% Day	Beta	Market Cap (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	Target price (VND)	Foreign ownership	Links
VCB	Bank	90.8	0.8%	0.8	22,065	4.4	7,311	12.4	105,000	23.6%	Link
BID	Bank	48.9	0.9%	1.0	10,744	4.3	4,208	11.6	54,578	17.3%	Link
VPB	Bank	22.7	2.0%	1.1	6,611	19.9	3,972	5.7	23,685	28.1%	Link
TCB	Bank	34.4	2.2%	1.4	5,253	7.8	14,982	2.3	-	17.6%	Link
MBB	Bank	19.4	1.8%	1.4	4,387	12.8	14,982	1.3	24,400	17.6%	Link
STB	Bank	30.1	3.8%	1.3	2,463	64.4	4,640	6.5	31,200	30.0%	Link
GVR	Industrial Park	22.7	3.7%	1.1	3,948	4.2	4,603	4.9	19,100	23.2%	Link
KBC	Industrial Park	32.6	0.3%	1.6	1,088	11.1	4,880	6.7	29,800	29.2%	Link
IDC	Industrial Park	48.3	1.0%	1.8	693	6.2	-	0.0	52,400	42.84%	Link
VGC	Industrial Park	47.9	0.5%	1.8	933	1.9	1,217	39.3	-	0.5%	Link
HPG	Material	27.6	0.7%	1.0	6,965	27.6	1,916	14.4	25,000	23.4%	Link
VHM	Real Estate	62.9	-0.2%	0.9	11,908	9.2	1,896	33.2	68,300	10.6%	Link
VRE	Real Estate	29.6	3.1%	1.1	2,924	10.5	5,227	5.7	36,200	23.9%	Link
KDH	Real Estate	36.0	0.0%	0.4	1,122	3.7	1,576	22.8	37,700	32.5%	Link
NLG	Real Estate	39.2	-2.0%	1.6	655	5.1	2,557	15.3	38,100	44.9%	Link
DGC	Chemicals	73.9	-0.8%	1.5	1,220	10.9	14,120	5.2	60,500	18.4%	Link
DPM	Fertilizer	39.0	-0.8%	1.2	664	4.4	6,793	5.7	42,000	3.0%	Link
DCM	Fertilizer	33.0	0.0%	0.8	760	6.1	2,625	12.6	29,000	18.1%	Link
GAS	O&G	100.9	0.6%	0.7	8,396	1.5	2,292	44.0	122,300	41.1%	Link
PLX	O&G	40.5	0.5%	1.1	2,237	2.6	1,340	30.2	45,000	20.4%	Link
PVS	O&G	34.3	0.0%	1.1	713	6.9	993	34.5	33,000	6.3%	Link
PVD	O&G	25.9	0.2%	1.4	626	4.0	7,698	3.4	26,000	49.0%	Link
POW	O&G	13.7	0.7%	1.1	1,395	6.9	3,895	3.5	14,500	55.8%	Link
VNM	Ultilities	74.9	2.6%	1.2	6,806	13.8	2,605	28.8	84,500	30.6%	Link
MSN	F&B, Retail	88.2	2.2%	1.2	5,487	9.1	3,456	25.5	96,000	49.0%	Link
MWG	F&B, Retail	53.8	1.5%	1.5	3,421	15.3	7,475	7.2	55,200	49.0%	Link
PNJ	F&B, Retail	82.2	1.7%	0.8	1,172	2.2	2,965	27.7	95,000	29.0%	Link
VHC	F&B, Retail	78.1	2.0%	1.2	623	2.7	12,800	6.1	67,500	30.5%	Link
GMD	Fishery	57.9	-0.2%	0.6	759	3.9	7,059	8.2	57,000	48.8%	Link
FPT	Technology	84.5	1.4%	0.8	4,666	2.7	5,901	14.3	91,900	49.0%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.



BSC30, BSC50 performance compared to the market



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BSC50 Portfolio

Ticker	Sector	Closing price (1,000 VND)	% Day	Beta	Market Cap (Mil USD)	Liquidity (Mil USD)	EPS (VND)	P/E	P/B	Foreign ownership	ROE
CTG	Bank	32.6	5.2%	1.2	6,812	18.1	3,636	9.0	1.3	27.1%	15.9%
ACB	Bank	23.8	-2.7%	1.0	4,011	29.0	3,723	6.4	1.5	30.0%	25.2%
HDB	Bank	17.4	1.2%	0.9	2,182	2.4	2,765	6.3	1.3	20.0%	22.3%
LPB	Bank	18.5	7.0%	1.5	1,387	16.2	2,135	8.6	1.3	4.1%	15.9%
VIB	Bank	21.4	1.9%	1.3	2,360	7.7	3,531	6.1	1.6	20.5%	28.5%
VND	Securities	20.6	-0.2%	2.0	1,088	28.1	467	44.0	1.7	24.0%	3.8%
TPB	Bank	19.3	1.8%	1.1	1,847	14.9	2,697	7.2	1.4	28.9%	19.8%
SSI	Securities	29.7	1.7%	1.7	1,936	19.5	1,096	27.1	2.0		9.1%
CII	Construction	21.9	1.4%	1.9	270	13.4	42	522.2	1.0	9.1%	0.2%
C4G	Construction	15.8	0.6%	2.1	232	3.6	791	20.0	1.4	0.0%	8.2%
CTD	Construction	64.0	-0.9%	1.9	207	3.8	916	69.9	0.6	46.0%	0.8%
HHV	Construction	16.5	0.6%	1.7	236	7.5	939	17.5	0.7	4.8%	4.2%
LCG	Construction	14.8	2.4%	2.1	122	11.5	492	30.0	1.2	3.2%	3.7%
BCM	Industrial Park	76.7	-0.6%	0.9	3,452	0.9	388	197.9	4.7	2.7%	3.1%
HUT	Industrial Park	24.6	-0.8%	1.6	373	3.9	152	162.4	2.2	1.9%	1.3%
PHR	Industrial Park	52.9	0.8%	1.5	312	1.7	6,557	8.1	2.1	15.3%	26.8%
SZC	Industrial Park	38.8	4.0%	1.9	202	2.3	1,393	27.9	2.9	3.0%	10.8%
HSG	Material	19.0	0.5%	2.1	509	9.8	(2,105)		1.1	20.1%	-11.7%
HT1	Material	17.3	2.4%	1.5	287	1.6	166	104.1	1.3	3.5%	1.2%
NKG	Material	19.3	0.0%	2.2	220	6.3	(2,875)		0.9	10.6%	-13.1%
PTB	Material	54.5	1.1%	1.1	159	1.9	5,293	10.3	1.4	17.0%	13.7%
KSB	Material	32.6	2.2%	1.7	108	4.6	1,291	25.2	1.3	3.3%	5.0%
NVL	Real Estate	20.2	2.0%	1.1	1,713	39.2	(100)		1.1	3.9%	-0.5%
DXG	Real Estate	19.2	-1.3%	2.3	508	23.3	(205)		1.3	19.0%	-1.3%
HDC	Real Estate	36.8	-2.4%	1.6	216	20.7	2,189	16.8	2.7	2.1%	17.2%
DIG	Real Estate	26.7	-0.9%	2.6	707	24.9	138	192.6	2.1	5.7%	1.1%
IJC	Real Estate	17.0	-0.3%	2.1	186	2.9	1,491	11.4	1.2	6.5%	10.2%
BSR	O&G	20.5	0.5%	1.4	2,763	6.2	4,750	4.3	1.2	0.4%	33.2%
PVT	O&G	23.9	1.1%	1.2	336	4.3	3,018	7.9	1.1	14.0%	15.9%
PLC	Tyre	39.3	-0.5%	1.8	138	0.6	1,202	32.7	2.5	1.3%	7.6%
DRC	Ultilities	23.5	-2.5%	1.2	121	0.8	1,971	11.9	1.6	10.9%	13.4%
REE	Ultilities	64.9	1.4%	0.8	1,153	1.8	6,452	10.1	1.6	49.0%	14.9%
GEX	Ultilities	23.4	-0.8%	2.0	866	11.9	372	62.9	1.6	12.0%	2.5%
NT2	Ultilities	29.4	0.0%	0.7	367	0.8	2,473	11.9	1.8	15.4%	15.6%
HDG	Ultilities	31.7	-0.2%	1.7	421	1.8	2,687	11.8	1.7	25.2%	15.7%
PC1	Ultilities	27.8	0.0%	1.3	326	2.6	926	30.0	1.5	5.8%	5.1%
GEG	Ultilities	15.4	0.0%	1.1	228	0.9	845	18.2	1.4	45.9%	5.2%
BCG	Material	11.6	-0.9%	2.2	269	10.0	(78)		0.9	2.06%	-0.6%
SAB	F&B, Retail	161.0	0.3%	0.2	4,489	2.0	6,863	23.5	4.3	62.3%	19.1%
QNS	F&B, Retail	50.7	1.6%	0.5	787	3.4	4,226	12.0	2.0	16.6%	17.5%
FRT	F&B, Retail	81.0	2.5%	1.5	480	5.7	(328)		6.4	33.1%	-2.5%
DGW	F&B, Retail	56.2	0.4%	2.0	408	5.0	3,066	18.3	3.6	23.8%	21.7%
DBC	F&B, Retail	26.2	0.6%	2.0	275	7.8	(48)		1.4	6.0%	-0.2%
PET	F&B, Retail	30.7	0.5%	2.3	132	1.3	910	33.7	0.0		3.7%
BAF	F&B, Retail	23.1	0.0%	0.0	144	2.2	1,206	19.2	1.7	0.1%	10.0%
ANV	Fishery	37.2	2.2%	1.6	215	3.6	2,092	17.8	1.7	3.9%	9.3%
VSC	Logistics	36.5	3.3%	0.5	192	5.3	1,479	24.7	1.6	3.2%	6.4%
HAH	Logistics	34.8	5.3%	1.2	160	4.8	5,358	6.5	1.5	4.9%	25.5%
CTR	Technology	74.0	2.5%	1.4	368	1.2	4,223	17.5	5.1	9.8%	31.9%
TNG	Texttile	21.0	-1.4%	1.7	104	2.4	2,384	8.8	1.3	24.4%	17.2%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

Disclosure

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