BIDV SECURITIES JSC.

Overview

Mon, August 14, 2023

Vietnam Daily Review

VN-Index increased slightly

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 15/8/2023		●	
Week 14/8-18/8/2023		●	
Month 08/2023		●	

Market outlook:

Stock market: VN-Index today continued to accumulate around 1,235 points and ended at 1,236.84 points, up roughly four points than the previous session. Market breadth tilted to the positive side with 12/18 sectors gaining, in which Financial Services took the lead today. Regarding the transactions of foreign investors, today they were net sellers on both HSX and HNX. In the coming sessions, VN-Index needs a directional candle with supporting liquidity to bounce off the current accumulation area and move towards 1,280..

Future contracts: Futures contracts increased according to the movement of VN30 except for futures contracts VN30F2403 and VN30F2308. Investors are recommended to be cautious in the coming sessions.

Covered warrants: In the trading session on August 14, 2023, warrants fluctuated according to the increasing momentum of the underlying stock.

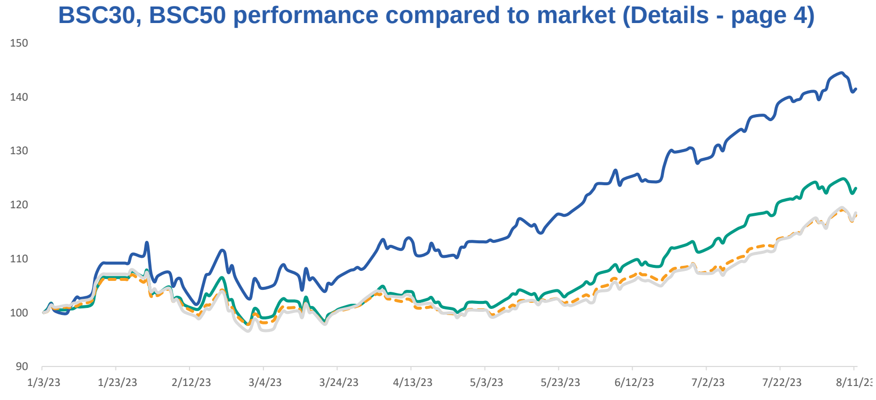
Highlights:

• VN-Index +4.63 points, closing at 1236.84. HNX-Index +5.19 points, closing at 250.44.
• Pulling the index up: BID (+1.16), VIC (+0.68), HPG (+0.67), GVR (+0.46), VND (+0.42).
• Pulling the index down: VCB (-1.69), MSN (-0.84), GAS (-0.44), SSB (-0.41), VRE (-0.27).
• The matched value of VN-Index reached VND 21,967 billion, increased 6.25% compared to the previous session. The total transaction value reached VND 23,544 billion.
• The trading range is 10.57 points. The market had 315 advancers, 58 reference stocks, 159 decliners.
• Foreign investors' net selling value: VND -958.03 billion on HOSE, including MSN (-116.48 billion), BVH (-103.01 billion), STB (-83.59 billion). Foreign investors were net sellers on HNX with the value of VND -28.32 billion.

Movement of BSC30 and BSC50:

• BSC30 +0.56%. Positive stocks: IDC (+2.95%), DPM (+2.76%), GVR (+2.13%)
• BSC50 +1.56%. Positive stocks: HUT (+7.45%), CII (+6.92%), VND (+6.73%)

BSC30, BSC50 performance compared to market (Details - page 4)



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VN-INDEX		**1236.84**
Value: 21967.1 bil	4.63 (0.38%)	
Foreigners (net): -958.03 bil		
HNX-INDEX		**250.44**
Value: 2339.98 bil	5.19 (2.12%)	
Foreigners (net): -28.32 bil		
UPCOM-INDEX		**93.46**
Value: 846.89 bil	0.18 (0.19%)	
Foreigners (net): 9.71 bil		

Macro indicators

	Value	% Chg
Oil price	71.3	-0.04%
Gold price	1,962	-0.19%
USD/VND	23,717	0.01%
EUR/VND	25,283	-0.04%
JPY/VND	16,818	-0.43%
Interbank 1M interest	1.6%	0.35%
5Y VN treasury Yield	1.9%	-0.05%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
HPG	107.7	MSN	-116.5
CTG	27.3	BVH	-103.0
KBC	25.2	STB	-83.6
CTD	14.0	VHM	-83.4
HSG	11.1	VCB	-70.6

Source: BSC Research

Contents

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
BID	47.60	1.93	1.16	2.12MLN
VIC	73.30	0.96	0.68	12.70MLN
HPG	28.15	1.62	0.67	44.95MLN
GVR	21.55	2.13	0.46	2.16MLN
VND	21.40	6.73	0.42	58.77MLN

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
CEO	21.30	9.79	1.19	15.79MLN
HUT	27.40	7.45	1.03	4.01MLN
SHS	16.80	5.00	1.01	32.17MLN
NVB	16.40	4.46	0.64	1.32MLN
IDC	48.90	2.95	0.53	5.35MLN

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
VCB	89.00	-1.55	(1.69)	1.47MLN
MSN	82.20	-2.72	(0.84)	2.72MLN
GAS	100.60	-0.89	(0.44)	549300
SSB	29.75	-2.14	(0.41)	1.06MLN
VRE	30.30	-1.46	(0.27)	6.38MLN

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
BAB	14.20	-0.70	-0.12	12600
VC7	30.20	-9.85	-0.12	1.57MLN
SLS	200.80	-3.04	-0.05	24900
SHN	7.90	-2.47	-0.04	4500
SEB	39.70	-9.36	-0.03	3500

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
SCD	17.60	7.0	0.00	6300
HSL	8.42	7.0	0.01	505100
PIT	9.06	7.0	0.00	40300
LGL	6.00	7.0	0.01	922800
SMA	8.77	7.0	0.00	7100.00

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
DIH	33.00	10.0	0.02	59400
VLA	28.60	10.0	0.01	2100
NHC	30.90	10.0	0.01	100
L14	52.00	9.9	0.18	913000
CEO	21.30	9.8	1.19	15.79MLN

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
VCB	89.00	-1.55	-1.69	1.47MLN
MSN	82.20	-2.72	-0.84	2.72MLN
GAS	100.60	-0.89	-0.44	549300
SSB	29.75	-2.14	-0.41	1.06MLN
VRE	30.30	-1.46	-0.27	6.38MLN

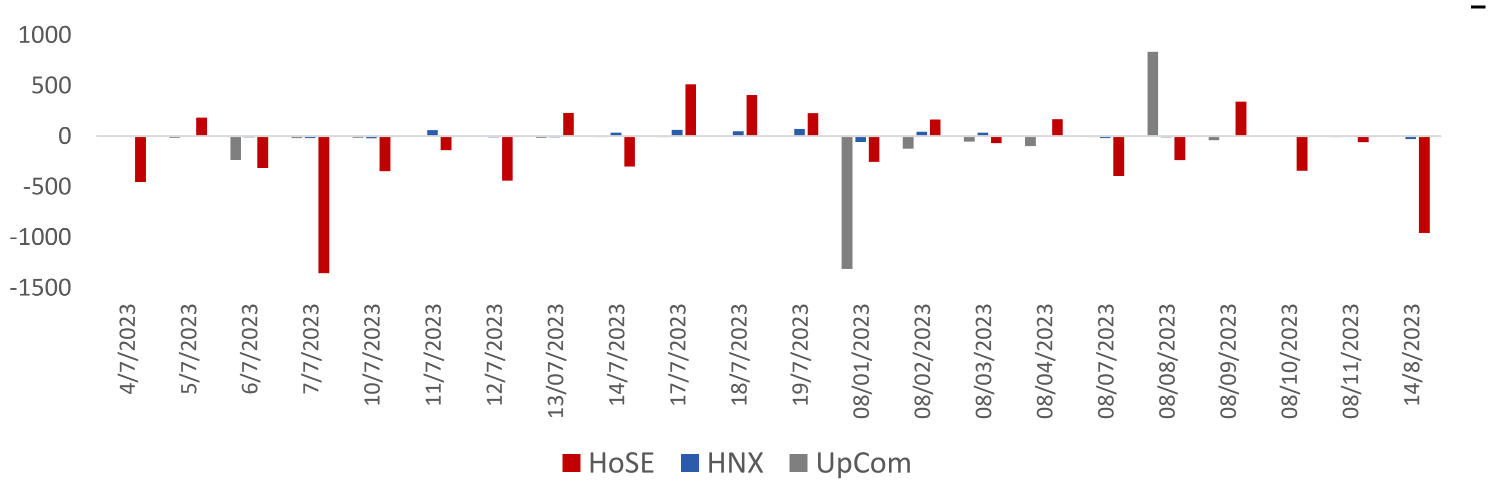
Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
VC7	30.20	-9.85	-0.12	1.57MLN
TTC	11.90	-9.85	-0.01	4100
SEB	39.70	-9.36	-0.03	3500
BKC	7.30	-8.75	-0.01	400
BST	16.00	-8.57	0.00	3400

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction



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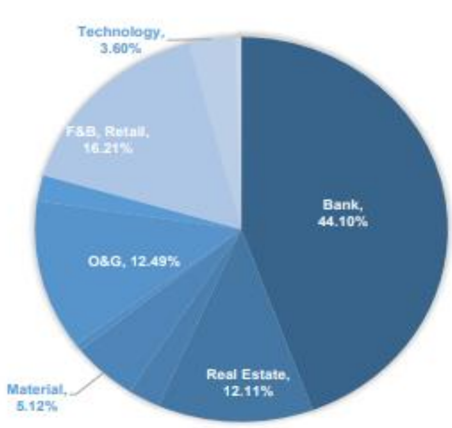
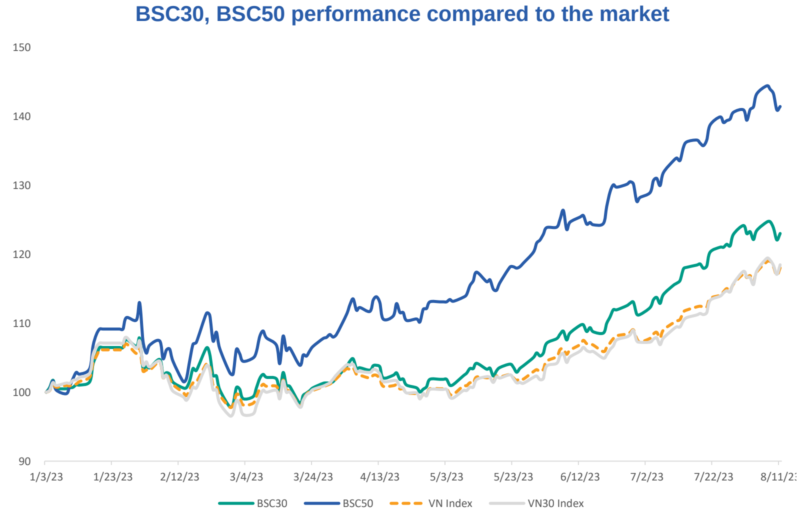
BSC30 Portfolio

Ticker	Sector	Closing price (1,000 VND)	% Day	Beta	Market Cap (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	Target price (VND)	Foreign ownership	Links
VCB	Bank	89.0	-1.5%	0.8	21,627	5.7	7,311	12.2	105,000	23.6%	Link
BID	Bank	47.6	1.9%	1.0	10,469	4.4	4,208	11.3	54,578	17.3%	Link
VPB	Bank	22.0	-0.2%	1.1	6,407	11.1	3,972	5.5	23,685	28.1%	Link
TCB	Bank	33.8	0.4%	1.4	5,169	6.7	14,982	2.3	-	17.6%	Link
MBB	Bank	19.0	0.3%	1.4	4,296	6.7	14,982	1.3	24,400	17.6%	Link
STB	Bank	31.9	0.2%	1.3	2,615	23.3	4,640	6.9	31,200	30.0%	Link
GVR	Industrial Park	21.6	2.1%	1.1	3,748	2.0	4,603	4.7	19,100	23.2%	Link
KBC	Industrial Park	32.5	1.4%	1.6	1,083	15.0	4,880	6.6	34,000	29.2%	Link
IDC	Industrial Park	48.9	2.9%	1.8	702	11.3	-	0.0	45,900	42.84%	Link
VGC	Industrial Park	47.0	1.2%	1.8	916	1.7	1,217	38.6	-	0.5%	Link
HPG	Material	28.2	1.6%	1.0	7,117	54.8	1,916	14.7	23,300	23.4%	Link
VHM	Real Estate	61.2	0.5%	0.9	11,586	16.6	1,896	32.3	79,900	10.6%	Link
VRE	Real Estate	30.3	-1.5%	1.1	2,994	8.4	5,227	5.8	36,200	23.9%	Link
KDH	Real Estate	36.5	0.1%	0.4	1,138	2.8	1,576	23.2	35,900	32.5%	Link
NLG	Real Estate	38.8	0.3%	1.6	648	5.4	2,557	15.2	46,100	44.9%	Link
DGC	Chemicals	73.4	0.1%	1.5	1,212	8.1	14,120	5.2	85,000	18.4%	Link
DPM	Fertilizer	41.0	2.8%	1.2	698	8.0	6,793	6.0	42,000	3.0%	Link
DCM	Fertilizer	33.6	2.0%	0.8	772	4.0	2,625	12.8	40,000	18.1%	Link
GAS	O&G	100.6	-0.9%	0.7	8,371	2.4	2,292	43.9	110,500	41.1%	Link
PLX	O&G	40.6	-0.2%	1.1	2,240	2.1	1,340	30.3	45,000	20.4%	Link
PVS	O&G	35.0	0.0%	1.1	727	7.7	993	35.2	38,500	6.3%	Link
PVD	O&G	25.7	0.6%	1.4	620	4.4	7,698	3.3	29,000	49.0%	Link
POW	O&G	13.8	0.7%	1.1	1,400	5.2	3,895	3.5	14,500	55.8%	Link
VNM	Ultilities	73.4	-0.1%	1.2	6,670	9.8	2,605	28.2	81,700	30.6%	Link
MSN	F&B, Retail	82.2	-2.7%	1.2	5,114	9.8	3,456	23.8	27,700	49.0%	Link
MWG	F&B, Retail	54.2	1.7%	1.5	3,447	22.4	7,475	7.3	63,300	49.0%	Link
PNJ	F&B, Retail	79.4	0.0%	0.8	1,132	1.8	2,965	26.8	83,500	29.0%	Link
VHC	F&B, Retail	75.0	0.4%	1.2	598	3.1	12,800	5.9	90,900	30.5%	Link
GMD	Fishery	55.7	0.9%	0.6	730	1.7	7,059	7.9	57,000	48.8%	Link
FPT	Technology	82.6	0.7%	0.8	4,561	3.6	5,901	14.0	96,300	49.0%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.



BSC30, BSC50 performance compared to the market



BSC50 Portfolio

Ticker	Sector	Closing price (1,000 VND)	% Day	Beta	Market Cap (Mil USD)	Liquidity (Mil USD)	EPS (VND)	P/E	P/B	Foreign ownership	ROE
CTG	Bank	32.3	0.6%	1.1	6,749	8.9	3,636	8.9	1.3	27.2%	15.9%
ACB	Bank	23.1	0.7%	1.0	3,892	10.4	3,723	6.2	1.4	30.0%	25.2%
HDB	Bank	17.2	0.6%	0.9	2,157	1.6	2,765	6.2	1.3	20.0%	22.3%
LPB	Bank	18.9	1.3%	1.5	1,417	3.6	2,135	8.8	1.3	3.9%	15.9%
VIB	Bank	20.7	0.7%	1.3	2,283	4.0	3,531	5.9	1.5	20.5%	28.5%
VND	Securities	21.4	6.7%	2.0	1,133	53.8	467	45.8	1.7	23.5%	3.8%
TPB	Bank	18.7	0.0%	1.1	1,785	4.4	2,697	6.9	1.3	28.8%	19.8%
SSI	Securities	29.2	3.6%	1.7	1,900	38.1	1,096	26.6	2.0		9.1%
CII	Construction	22.4	6.9%	1.9	277	23.0	42	535.4	1.1	8.4%	0.2%
C4G	Construction	15.6	2.6%	2.1	229	2.1	791	19.7	1.4	0.0%	8.2%
CTD	Construction	67.3	-0.1%	1.9	218	2.8	916	73.5	0.6	43.2%	0.8%
HHV	Construction	16.1	2.5%	1.7	231	4.4	939	17.1	0.7	4.8%	4.2%
LCG	Construction	14.3	1.1%	2.1	117	5.1	492	28.9	1.1	3.1%	3.7%
BCM	Industrial Park	73.5	-0.8%	0.9	3,308	0.6	388	189.6	4.5	2.7%	3.1%
HUT	Industrial Park	27.4	7.5%	1.6	415	4.7	152	180.9	2.5	1.9%	1.3%
PHR	Industrial Park	50.8	0.2%	1.4	299	0.9	6,557	7.7	2.1	15.3%	26.8%
SZC	Industrial Park	38.3	3.0%	1.9	200	1.4	1,393	27.5	2.8	3.0%	10.8%
HSG	Material	20.1	1.3%	2.1	538	10.0	(2,105)		1.2	20.2%	-11.7%
HT1	Material	16.6	1.2%	1.5	275	0.7	166	99.5	1.3	3.6%	1.2%
NKG	Material	20.3	4.1%	2.3	232	15.6	(2,875)		1.0	10.4%	-13.1%
PTB	Material	54.8	0.4%	1.1	159	0.9	5,293	10.4	1.4	17.1%	13.7%
KSB	Material	31.3	0.8%	1.7	104	2.6	1,291	24.2	1.2	3.3%	5.0%
NVL	Real Estate	21.3	1.7%	1.1	1,802	41.5	(100)		1.1	3.9%	-0.5%
DXG	Real Estate	20.4	0.7%	2.3	541	26.1	(209)		1.3	18.4%	-1.4%
HDC	Real Estate	37.6	1.9%	1.6	221	13.1	2,189	17.2	2.8	2.0%	17.2%
DIG	Real Estate	27.5	3.8%	2.6	729	39.2	138	198.8	2.2	5.8%	1.1%
IJC	Real Estate	16.9	2.4%	2.1	184	2.0	1,491	11.3	1.2	5.7%	10.2%
BSR	O&G	20.8	0.0%	1.4	2,804	6.4	4,750	4.4	1.3	0.4%	33.2%
PVT	O&G	23.5	0.6%	1.2	331	2.4	3,018	7.8	1.1	13.9%	15.9%
PLC	Tyre	38.2	0.3%	1.8	134	0.4	1,202	31.8	2.4	1.2%	7.6%
DRC	Ultilities	23.4	-0.2%	1.2	121	0.2	1,971	11.8	1.6	11.5%	13.4%
REE	Ultilities	63.5	0.5%	0.8	1,128	1.1	6,452	9.8	1.6	49.0%	14.9%
GEX	Ultilities	22.6	0.9%	2.0	837	14.4	372	60.8	1.6	11.9%	2.5%
NT2	Ultilities	29.7	-0.2%	0.7	371	0.9	2,473	12.0	1.8	15.3%	15.6%
HDG	Ultilities	31.6	1.4%	1.7	419	1.9	2,687	11.7	1.7	23.8%	15.7%
PC1	Ultilities	27.9	-0.4%	1.3	328	2.4	926	30.1	1.5	5.6%	5.1%
GEG	Ultilities	15.5	0.3%	1.1	229	0.9	845	18.3	1.4	45.9%	5.2%
BCG	Material	12.1	5.2%	2.2	281	13.2	(78)		1.0	2.14%	-0.6%
SAB	F&B, Retail	158.0	-0.9%	0.1	4,405	1.1	6,863	23.0	4.2	62.3%	19.1%
QNS	F&B, Retail	48.6	1.3%	0.5	754	4.2	4,226	11.5	2.0	16.2%	17.5%
FRT	F&B, Retail	74.2	-1.1%	1.5	440	3.2	(328)		5.9	32.7%	-2.5%
DGW	F&B, Retail	54.5	1.7%	2.0	396	5.3	3,066	17.8	3.5	23.6%	21.7%
DBC	F&B, Retail	26.1	-0.6%	2.1	275	9.4	(48)		1.4	6.0%	-0.2%
PET	F&B, Retail	27.7	2.6%	2.3	129	0.5	843	32.9	0.0		3.7%
BAF	F&B, Retail	21.8	0.2%	0.0	136	3.1	1,206	18.1	1.6	0.1%	10.0%
ANV	Fishery	35.3	0.0%	1.6	204	3.5	2,092	16.9	1.6	3.9%	9.3%
VSC	Logistics	35.2	2.3%	0.5	185	2.7	1,479	23.8	1.5	3.1%	6.4%
HAH	Logistics	33.6	2.1%	1.2	154	2.5	5,358	6.3	1.4	4.5%	25.5%
CTR	Technology	72.3	-1.0%	1.4	360	0.8	4,223	17.1	4.9	9.7%	31.9%
TNG	Texttile	20.0	1.0%	1.7	99	0.9	2,384	8.4	1.3	24.0%	17.2%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

Disclosure

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