

Tue, August 15, 2023

Vietnam Daily Review

VN-Index continued to move sideways

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 16/8/2023		•	
Week 14/8-18/8/2023		•	
Month 08/2023		•	

Market outlook:

Stock market: VN-Index was gloomy today, closing at 1,234.05, almost unchanged from yesterday, with low liquidity. Market breadth was quite balanced with 8/18 gaining sectors, and cash flow tended to go to small and medium stocks. Regarding the transactions of foreign investors, today they were net sellers on both HSX and HNX. The large-cap stocks were quite negative today. Investors should trade carefully in the coming sessions.

Future contracts: Futures contracts decreased according to the movement of VN30 except VN30F2308. Investors are recommended to be cautious in the coming sessions.

Covered warrants: In the trading session on August 15, 2023, covered warrants fluctuated along with the struggling movement of the underlying stocks.

Highlights:

- VN-Index **-2.79** points, closing at **1234.05**. HNX-Index **+1.01** points, closing at **251.45**.
- Pulling the index up: **VRE (+0.59)**, **VHM (+0.56)**, **FPT (+0.45)**, **DGC (+0.29)**, **VJC (+0.24)**.
- Pulling the index down: **VIC (-2.53)**, **BID (-0.77)**, **VNM (-0.32)**, **HPG (-0.3)**, **NVL (-0.25)**.
- The matched value of VN-Index reached VND **17,708** billion, decreased **-19.39%** compared to the previous session. The total transaction value reached VND 19,214 billion.
- The trading range is 8.84 points. The market had **232** advancers, 78 reference stocks, **221** decliners.
- Foreign investors' net selling value: VND **-540.09** billion on HOSE, including **VPB (-132.34** billion), **VIC (-107.95** billion), **MSN (-85.27** billion). Foreign investors were net sellers on HNX with the value of VND **-19.17** billion.

Movement of BSC30 and BSC50:

- BSC30 **+0.27%**. Positive stocks: **DGC (+4.09%)**, **VRE (+3.30%)**, **VGC (+2.66%)**
- BSC50 **-0.15%**. Positive stocks: **HSG (+2.49%)**, **TPB (+1.88%)**, **GEX (+1.77%)**

BSC30, BSC50 performance compared to market (Details - page 4)



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VN-INDEX **1234.05**

Value: 17707.85 bil **-2.79 (-0.23%)**

Foreigners (net): -540.09 bil

HNX-INDEX **251.45**

Value: 2160.67 bil **1.01 (0.4%)**

Foreigners (net): -19.17 bil

UPCOM-INDEX **93.49**

Value: 835.4 bil **0.03 (0.03%)**

Foreigners (net): -4.3 bil

Macro indicators

	Value	% Chg
Oil price	71.3	-0.04%
Gold price	1,962	-0.19%
USD/VND	23,717	0.01%
EUR/VND	25,283	-0.04%
JPY/VND	16,818	-0.43%
Interbank 1M interest	1.6%	0.18%
5Y VN treasury Yield	2.0%	0.11%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
CTG	77.8	VPB	-132.3
HSG	60.4	VIC	-108.0
DIG	42.1	MSN	-85.3
VGC	27.9	BCM	-73.0
NVL	27.1	SSI	-67.0

Source: BSC Research

Contents

Market Outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclosure	Page 5

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
VRE	31.30	3.30	0.59	9.34MLN
VHM	61.70	0.82	0.56	5.69MLN
FPT	84.00	1.69	0.45	1.68MLN
DGC	76.40	4.09	0.29	6.39MLN
VJC	101.90	1.70	0.24	823200

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
VIC	70.70	-3.55	(2.53)	14.77MLN
BID	47.00	-1.26	(0.77)	1.66MLN
VNM	72.80	-0.82	(0.32)	2.22MLN
HPG	27.95	-0.71	(0.30)	17.94MLN
NVL	20.75	-2.35	(0.25)	49.32MLN

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
PIT	9.69	7.0	0.00	68100
FCM	6.02	6.9	0.00	295800
DRH	7.91	6.9	0.02	11.74MLN
HSL	9.00	6.9	0.01	417000
VID	6.52	6.9	0.00	287200.00

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
VIC	70.70	-3.55	-2.53	14.77MLN
BID	47.00	-1.26	-0.77	1.66MLN
VNM	72.80	-0.82	-0.32	2.22MLN
HPG	27.95	-0.71	-0.30	17.94MLN
NVL	20.75	-2.35	-0.25	49.32MLN

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
CEO	23.40	9.86	1.32	28.48MLN
L14	57.20	10.00	0.20	635900
HHC	131.00	9.17	0.16	100
IDC	49.30	0.82	0.15	3.90MLN
IDJ	8.20	7.89	0.14	7.50MLN

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
NVB	16.00	-2.44	-0.37	972400
SHS	16.60	-1.19	-0.25	11.84MLN
HUT	27.00	-1.46	-0.22	3.07MLN
PVS	34.60	-1.14	-0.16	5.19MLN
THD	37.40	-0.53	-0.13	30100

Top 5 gainers on the HNX

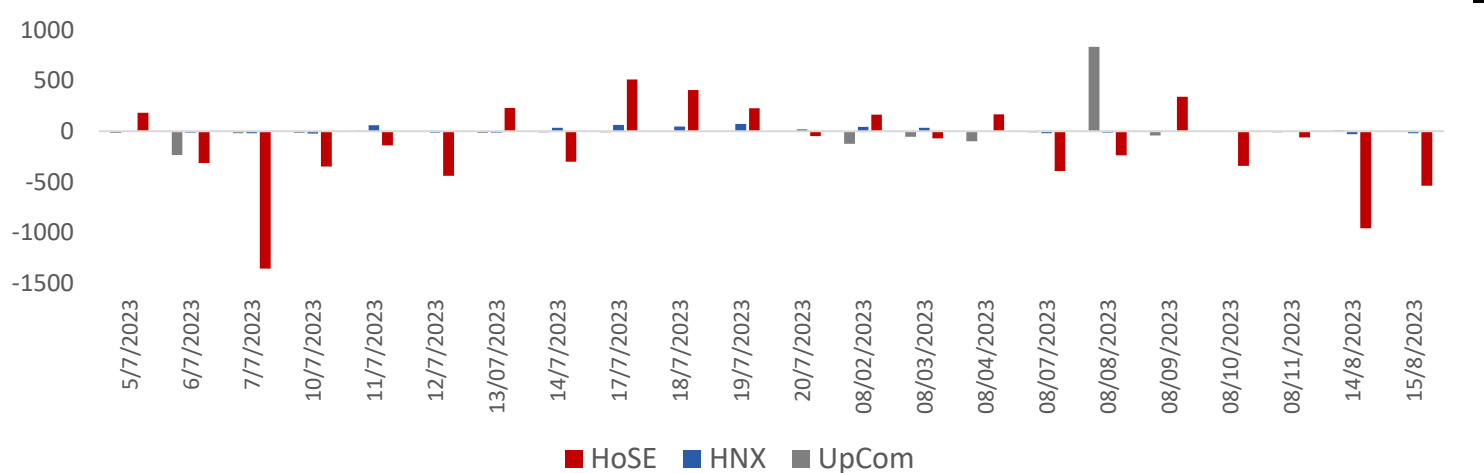
Ticker	Price	% Change	Index pt	Volume
API	7.70	10.0	0.05	3.81MLN
ATS	12.10	10.0	0.01	700
CAN	49.50	10.0	0.01	600
L14	57.20	10.0	0.20	635900
MCF	12.20	9.9	0.01	213600

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
TTL	10.00	-9.91	-0.01	6500
BAX	54.10	-9.68	-0.01	100
THS	15.00	-9.64	0.00	800
VTH	7.60	-9.52	0.00	600
GLT	18.40	-9.36	-0.01	200

Exhibit 3

Foreign transaction

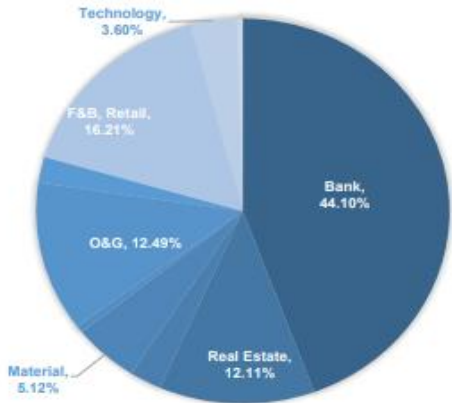


BSC30 Portfolio

Ticker	Sector	Closing price (1,000 VND)	% Day	Beta	Market Cap (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	Target price (VND)	Foreign ownership	Links
VCB	Bank	88.9	-0.1%	0.8	21,603	4.4	7,311	12.2	105,000	23.6%	Link
BID	Bank	47.0	-1.3%	1.0	10,337	3.4	4,208	11.2	54,578	17.3%	Link
VPB	Bank	22.0	0.2%	1.1	6,421	17.5	3,972	5.5	23,685	28.1%	Link
TCB	Bank	34.1	0.7%	1.4	5,207	6.8	14,982	2.3	-	17.6%	Link
MBB	Bank	19.0	0.0%	1.4	4,296	4.6	14,982	1.3	24,400	17.6%	Link
STB	Bank	31.5	-1.3%	1.3	2,582	23.3	4,640	6.8	31,200	30.0%	Link
GVR	Industrial Park	21.5	-0.5%	1.1	3,730	2.3	4,603	4.7	19,100	23.2%	Link
KBC	Industrial Park	32.6	0.5%	1.6	1,088	14.3	4,880	6.7	34,000	29.2%	Link
IDC	Industrial Park	49.3	0.8%	1.8	707	8.5	-	0.0	45,900	42.84%	Link
VGC	Industrial Park	48.3	2.7%	1.8	941	3.9	1,217	39.6	-	0.5%	Link
HPG	Material	28.0	-0.7%	1.0	7,066	21.8	1,916	14.6	23,300	23.4%	Link
VHM	Real Estate	61.7	0.8%	0.9	11,681	15.3	1,896	32.5	79,900	10.6%	Link
VRE	Real Estate	31.3	3.3%	1.1	3,092	12.4	5,227	6.0	36,200	23.9%	Link
KDH	Real Estate	36.0	-1.4%	0.4	1,122	2.0	1,576	22.8	35,900	32.5%	Link
NLG	Real Estate	38.5	-0.8%	1.6	643	3.7	2,557	15.1	46,100	44.9%	Link
DGC	Chemicals	76.4	4.1%	1.5	1,262	20.9	14,120	5.4	85,000	18.4%	Link
DPM	Fertilizer	41.5	1.2%	1.2	706	4.9	6,793	6.1	42,000	3.0%	Link
DCM	Fertilizer	33.4	-0.6%	0.8	768	3.2	2,625	12.7	40,000	18.1%	Link
GAS	O&G	100.4	-0.2%	0.7	8,355	1.4	2,292	43.8	110,500	41.1%	Link
PLX	O&G	40.4	-0.5%	1.1	2,229	2.1	1,340	30.1	45,000	20.4%	Link
PVS	O&G	34.6	-1.1%	1.1	719	7.9	993	34.8	38,500	6.3%	Link
PVD	O&G	25.6	-0.4%	1.4	618	3.5	7,698	3.3	29,000	49.0%	Link
POW	O&G	13.9	1.1%	1.1	1,415	7.6	3,895	3.6	14,500	55.8%	Link
VNM	Utilities	72.8	-0.8%	1.2	6,615	7.0	2,605	27.9	81,700	30.6%	Link
MSN	F&B, Retail	82.4	0.2%	1.2	5,126	8.0	3,456	23.8	27,700	49.0%	Link
MWG	F&B, Retail	54.0	-0.4%	1.5	3,434	20.0	7,475	7.2	63,300	49.0%	Link
PNJ	F&B, Retail	79.0	-0.5%	0.8	1,127	2.4	2,965	26.6	83,500	29.0%	Link
VHC	F&B, Retail	75.2	0.3%	1.2	600	2.2	12,800	5.9	90,900	30.5%	Link
GMD	Fishery	56.0	0.5%	0.6	734	1.5	7,059	7.9	57,000	48.8%	Link
FPT	Technology	84.0	1.7%	0.8	4,638	6.0	5,901	14.2	96,300	49.0%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC30, BSC50 performance compared to the market



BSC50 Portfolio

Ticker	Sector	Closing price (1,000 VND)	% Day	Beta	Market Cap (Mil USD)	Liquidity (Mil USD)	EPS (VND)	P/E	P/B	Foreign ownership	ROE
CTG	Bank	32.4	0.3%	1.1	6,770	7.3	3,636	8.9	1.3	27.2%	15.9%
ACB	Bank	22.9	-0.9%	1.0	3,859	6.4	3,723	6.1	1.4	30.0%	25.2%
HDB	Bank	17.1	-0.6%	0.9	2,144	1.3	2,765	6.2	1.3	20.0%	22.3%
LPB	Bank	18.9	0.3%	1.5	1,421	3.3	2,135	8.9	1.3	3.9%	15.9%
VIB	Bank	20.6	-0.5%	1.3	2,272	2.4	3,531	5.8	1.5	20.5%	28.5%
VND	Securities	21.1	-1.4%	2.0	1,117	22.7	467	45.2	1.7	23.5%	3.8%
TPB	Bank	19.0	1.9%	1.1	1,819	9.9	2,697	7.0	1.4	28.8%	19.8%
SSI	Securities	28.7	-1.5%	1.7	1,871	16.5	1,096	26.2	2.0		9.1%
CII	Construction	22.2	-0.9%	1.9	274	9.2	42	530.6	1.1	8.4%	0.2%
C4G	Construction	15.5	-0.6%	2.1	227	1.5	791	19.6	1.4	0.0%	8.2%
CTD	Construction	66.9	-0.6%	1.9	216	2.3	916	73.0	0.6	43.2%	0.8%
HHV	Construction	16.1	-0.3%	1.7	230	3.5	939	17.1	0.7	4.8%	4.2%
LCG	Construction	14.3	0.0%	2.1	117	4.1	492	28.9	1.1	3.1%	3.7%
BCM	Industrial Park	73.2	-0.4%	0.9	3,294	0.8	388	188.9	4.4	2.7%	3.1%
HUT	Industrial Park	27.0	-1.5%	1.6	409	3.6	152	178.2	2.4	1.9%	1.3%
PHR	Industrial Park	50.7	-0.2%	1.4	299	0.7	6,557	7.7	2.1	15.3%	26.8%
SZC	Industrial Park	37.9	-1.2%	1.9	197	1.1	1,393	27.2	2.8	3.0%	10.8%
HSG	Material	20.6	2.5%	2.1	552	13.4	(2,105)		1.2	20.2%	-11.7%
HT1	Material	16.2	-2.1%	1.5	269	1.3	166	97.4	1.3	3.6%	1.2%
NKG	Material	20.4	0.5%	2.3	234	6.8	(2,875)		1.0	10.4%	-13.1%
PTB	Material	54.7	-0.2%	1.1	159	0.5	5,293	10.3	1.4	17.1%	13.7%
KSB	Material	31.6	1.1%	1.7	105	3.4	1,291	24.5	1.2	3.3%	5.0%
NVL	Real Estate	20.8	-2.4%	1.1	1,759	44.8	(100)		1.1	3.9%	-0.5%
DXG	Real Estate	20.4	0.0%	2.3	541	22.3	(209)		1.3	18.4%	-1.4%
HDC	Real Estate	37.0	-1.6%	1.6	217	7.7	2,189	16.9	2.7	2.0%	17.2%
DIG	Real Estate	27.4	-0.4%	2.6	727	24.6	138	198.0	2.2	5.8%	1.1%
IJC	Real Estate	16.7	-0.9%	2.1	183	1.4	1,491	11.2	1.1	5.7%	10.2%
BSR	O&G	20.6	-1.0%	1.4	2,777	10.5	4,750	4.3	1.2	0.4%	33.2%
PVT	O&G	23.6	0.4%	1.2	332	2.8	3,018	7.8	1.1	13.9%	15.9%
PLC	Tyre	38.5	0.8%	1.8	135	0.2	1,202	32.0	2.4	1.2%	7.6%
DRC	Utilities	23.6	0.9%	1.2	122	0.4	1,971	12.0	1.6	11.5%	13.4%
REE	Utilities	63.3	-0.3%	0.8	1,125	1.6	6,452	9.8	1.6	49.0%	14.9%
GEX	Utilities	23.0	1.8%	2.0	851	13.0	372	61.8	1.6	11.9%	2.5%
NT2	Utilities	29.7	0.2%	0.7	372	1.2	2,473	12.0	1.8	15.3%	15.6%
HDG	Utilities	31.3	-0.8%	1.7	416	2.5	2,687	11.6	1.7	23.8%	15.7%
PC1	Utilities	28.3	1.4%	1.3	333	2.1	926	30.6	1.5	5.6%	5.1%
GEG	Utilities	15.5	0.0%	1.1	229	1.0	845	18.3	1.4	45.9%	5.2%
BCG	Material	11.9	-2.1%	2.2	275	7.2	(78)		0.9	2.14%	-0.6%
SAB	F&B, Retail	157.3	-0.4%	0.1	4,386	1.0	6,863	22.9	4.2	62.3%	19.1%
QNS	F&B, Retail	49.3	1.4%	0.5	765	2.3	4,226	11.7	2.0	16.2%	17.5%
FRT	F&B, Retail	74.3	0.1%	1.5	440	1.8	(328)		5.9	32.7%	-2.5%
DGW	F&B, Retail	54.0	-0.9%	2.0	392	4.0	3,066	17.6	3.5	23.6%	21.7%
DBC	F&B, Retail	26.2	0.4%	2.1	276	7.2	(48)		1.4	6.0%	-0.2%
PET	F&B, Retail	27.9	0.7%	2.3	129	0.5	843	33.1	0.0		3.7%
BAF	F&B, Retail	22.2	1.6%	0.0	138	3.2	1,206	18.4	1.7	0.1%	10.0%
ANV	Fishery	35.6	0.7%	1.6	206	1.3	2,092	17.0	1.6	3.9%	9.3%
VSC	Logistics	35.4	0.7%	0.5	187	3.1	1,479	23.9	1.5	3.1%	6.4%
HAH	Logistics	33.8	0.6%	1.2	155	2.4	5,358	6.3	1.5	4.5%	25.5%
CTR	Technology	73.0	1.0%	1.4	363	0.6	4,223	17.3	5.0	9.7%	31.9%
TNG	Texttile	19.8	-1.0%	1.7	98	1.5	2,384	8.3	1.3	23.8%	17.2%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

Disclosure

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