

Tue, 27 Feb, 2024

## Vietnam Daily Review

VN-Index increased over 13 points

BSC's Forecast on the stock market

|                            | Negative | Neutral | Positive |
|----------------------------|----------|---------|----------|
| Day 27/2/2024              |          | •       |          |
| Week 26/02/2024-01/03/2024 |          | •       |          |
| Month 02/2024              |          | •       |          |

### Market outlook

**Stock market:** VN-Index continued to recover today and closed at 1,237.46 points, up more than 13 points compared to yesterday. Market breadth tilted to the positive side with 17/18 sectors increasing, of which the Basic Resources led the increase, followed by Oil and Gas, Real Estate,... Regarding foreign investors, today they continued to be net buyers on both HSX and HNX. In the coming sessions, VN-Index may continue to move back to the 1,250 area, accompanied by struggling sessions.

**Futures contracts:** Future contracts increase following the movement of VN30. It is recommended that investors trade cautiously during the session.

**Covered warrants:** In the trading session on February 27, 2024, covered warrants fluctuated along with the uptrend of the underlying stocks.

### Highlight:

- VN-Index **+13.29** points, closing at **1237.46**. HNX-Index **+2.51** points, closing at **235.38**.
- Pulling the index up: **HPG (+2.31)**, **VCB (+2.22)**, **VHM (+0.92)**, **GAS (+0.8)**, **CTG (+0.66)**.
- Pulling the index down: **BID (-0.83)**, **VJC (-0.13)**, **SAB (-0.09)**, **TMS (-0.07)**, **HVN (-0.05)**.
- The matched value of VN-Index reached VND **21462** billion, increased **9.94%** compared to the previous session. The total transaction value reached VND 23058 billion.
- The trading range is 11.13 points. The market had **380** advancers, 86 reference stocks, **98** decliners.
- Foreign investors' net buying value: VND **39.77** billion on HOSE, including **HPG(450.26 billion)**, **SSI(131.49 billion)**, **DGC(89.08 billion)**. Foreign investors were net buyers on HNX with the value of VND **32.07** billion.

### Movement of BSC30 and BSC50:

- BSC30 **+1.58%**. Positive stocks: **HPG (+5.38%)**, **DGC (+4.30%)**, **IDC (+2.97%)**
- BSC50 **+1.45%**. Positive stocks: **IJC (+6.67%)**, **SZC (+4.90%)**, **ANV (+3.92%)**

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**VN-INDEX** **1237.46**  
Value: 21462.04 bil **13.29 (1.09%)**  
Foreigners (net): 39.77 bil

**HNX-INDEX** **235.38**  
Value: 1854.95 bil **2.51 (1.08%)**  
Foreigners (net): 32.07 bil

**UPCOM-INDEX** **90.40**  
Value: 732.42 bil **-0.09 (-0.1%)**  
Foreigners (net): -17.32 bil

| Macro indicators                |          |        |
|---------------------------------|----------|--------|
|                                 | Value    | % Chg  |
| Oil price                       | 77.6     | 1.46%  |
| Gold price                      | 2,032.2  | -0.17% |
| USD/VND                         | 24,640.0 | -0.12% |
| EUR/VND                         | 26,765.0 | -0.01% |
| JPY/VND                         | 164.1    | 0.12%  |
| Interbank 1M interest           | 0.81%    |        |
| 5Y VN treasury Yield            | 1.37%    |        |
| Source: Bloomberg, BSC Research |          |        |

| Top Foreign trading stocks (Bil. VND) |        |          |        |
|---------------------------------------|--------|----------|--------|
| Top buy                               | Value  | Top sell | Value  |
| HPG                                   | 450.26 | STB      | -87.26 |
| SSI                                   | 131.49 | VPB      | -73.05 |
| DGC                                   | 89.08  | PVD      | -64.13 |
| BID                                   | 53.92  | MWG      | -63.26 |
| DIG                                   | 46.17  | VNM      | -53.35 |

Source: BSC Research

| Contents        |        |
|-----------------|--------|
| Market Outlook  | Page 1 |
| BSC30 Portfolio | Page 2 |
| BSC50 Portfolio | Page 3 |
| Disclosure      | Page 4 |