

MARKET TREND FOREACAST

	Negative	Neutral	Positive
Day 9/4/2024		●	
Week 8/4-12/4/2024		●	
Month 04/2024		●	

STOCK MARKET

VN-Index fluctuated in the range of 1,250 - 1,260 all day before closing at 1,250.35 points, down nearly 5 points compared to the previous session. Market breadth tilted to the negative side with 15/18 sectors decreasing. On the contrary, the Banking and Basic Resources sectors had a positive trading session. Regarding foreign investors, today they were net sellers on the HSX and net buyers on the HNX. The current correction has quite modest liquidity, so investors can take advantage of this correction to restructure the portfolios. The current support threshold of VN-Index is the 1,240 - 1,250 area.

FUTURES CONTRACTS

Futures contracts decreased according to the movement of VN30, except for VN30F2409, VN30F2404.

COVERED WARRANTS

During the trading session on April 8, 2024, warrants fluctuated according to the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-4.76** points, closing at **1250.35** points. HNX-Index **-1.60** points, closing at **238.08** points.
- Pulling the index up: **BID (+0.85)**, **HDB (+0.4)**, **CTG (+0.4)**, **TCB (+0.26)**, **HPG (+0.22)**.
- Pulling the index down: **GAS (-0.61)**, **VRE (-0.59)**, **VNM (-0.46)**, **MWG (-0.35)**, **FPT (-0.34)**.
- The matched trade value of VN-Index reached VND **18,401** billion, decreased **-24.19%** compared to the previous session. The total transaction value reached VND 20,357 billion.
- The trading range is 11.53 points. The market had **112** gainers, 81 remaining unchanged, **355** losers.
- Foreign investors' net selling value: VND **-154.11** billion on HOSE, including **VHM (VND -282.92 billion)**, **VRE (VND -122.70 billion)**, **FUESSVFL (VND -119.05 billion)**, **DIG (VND -27.61 billion)**, **HHV (VND -27.10 billion)**. Foreign investors were net buvers on HNX with the value of VND **73.94** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.78%**. Positive stocks: **BID (+1.20%)**, **CTG (+0.90%)**, **TCB (+0.66%)**.
- BSC50 **-1.28%**. Positive stocks: **HDB (+2.36%)**, **PTB (+1.45%)**, **GVR (+0.63%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.78%	-1.28%	-0.38%	-0.24%
1 week	-2.07%	-3.28%	-2.06%	-2.69%
1 months	1.72%	1.95%	1.08%	1.78%
3 months	14.02%	14.06%	9.85%	9.36%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,250.35	238.08	90.53
% 1D	-0.38%	-0.67%	-0.13%
TV (bil VND)	18,401	1,682	632
%1D	-24.19%	-36.99%	-41.45%
Foreign (bil VND)	-154.11	73.94	-0.31

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SBT	56.84	VHM	-282.92
HPG	54.58	VRE	-122.70
BID	41.31	FUESSVFL	-119.05
DPG	36.12	DIG	-27.61
CTG	35.31	HHV	-27.10

Overview of global stock markets

		%D	%W
SPX	5,204	1.11%	-0.95%
FTSE100	7,909	-0.03%	-0.55%
Eurostoxx	4,378	0.12%	-1.14%
Shanghai	3,047	-0.72%	1.21%
Nikkei	39,315	0.78%	-1.32%

Source: Bloomberg

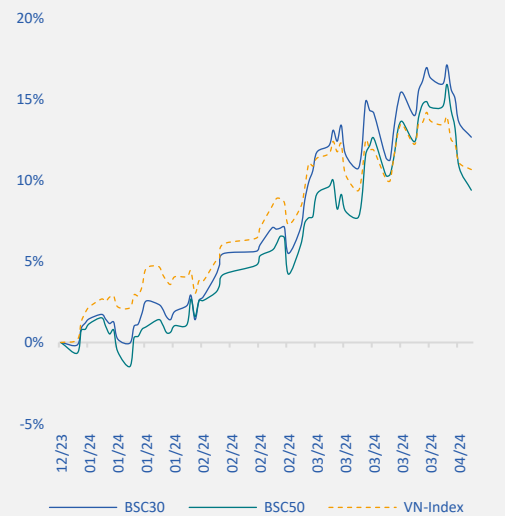
	Close	%
Commodities		
Brent	90	-1.62%
Gold	2,353	1.17%

Exchange rate		
USD/VND	25,120	0.00%
EUR/VND	27,754	-0.02%
JPY/VND	168	-0.59%

Interst rates		
10Y-Gov bond rate	2.82%	-0.06%
1M-interbank rate	4.35%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
BID	50.20	1.20%	0.85	1.46
HDB	23.35	2.36%	0.40	18.27
CTG	33.20	0.90%	0.40	12.35
TCB	45.20	0.66%	0.26	10.69
HPG	29.45	0.51%	0.22	16.80

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
DTK	10.70	2.80%	0.16	0.00
BAB	12.20	1.64%	0.14	0.00
TMB	84.40	9.72%	0.10	0.07
VNT	47.30	9.94%	0.06	0.00
TVC	8.50	5.88%	0.05	0.95

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
HU1	5.59	6.98%		0.00
RDP	5.45	6.97%		0.81
NHA	21.70	6.45%		1.47
PMG	8.61	6.27%		0.00
SCD	11.60	5.17%		0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
PTD	11.00	10.00%		0.00
VNT	47.30	9.94%		0.00
QST	18.40	9.78%		0.00
TMB	84.40	9.72%		0.07
HMR	18.70	9.63%		0.37

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
GAS	80.90	-1.36%	-0.61	0.68
VRE	24.70	-4.45%	-0.59	14.77
VNM	67.90	-1.33%	-0.46	3.72
MWG	51.00	-1.96%	-0.35	6.33
FPT	113.70	-0.97%	-0.34	1.96

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
HUT	18.80	-1.60%	-0.20	11.03
SHS	19.80	-1.52%	-0.18	21.04
LAS	21.90	-7.31%	-0.13	1.73
CEO	22.90	-1.31%	-0.11	10.76
BVS	37.00	-5.68%	-0.11	1.35

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
TV2	40.00	-7.00%		1.52
TTE	10.15	-7.00%		0.00
KPF	3.72	-6.99%		1.49
PGI	26.50	-6.98%		0.00
VTP	79.30	-6.94%		3.14

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
THS	11.00	-10.00%		0.00
VC7	15.10	-9.93%		2.45
MAS	35.00	-9.71%		0.00
HMH	14.50	-9.66%		0.30
VCM	14.70	-9.52%		0.00

Figure 1
HSX-Index Intraday

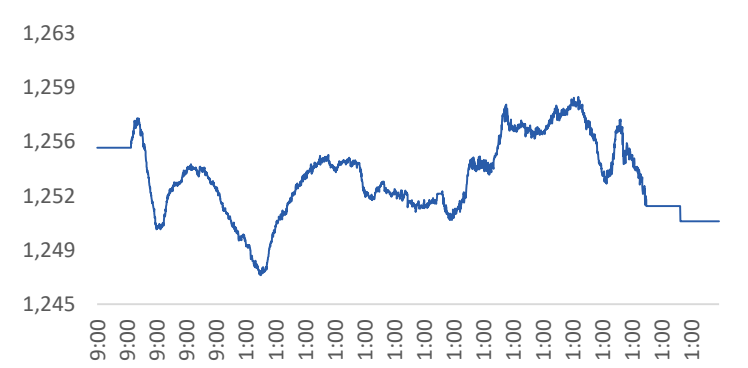


Figure 2
HNX-Index Intraday

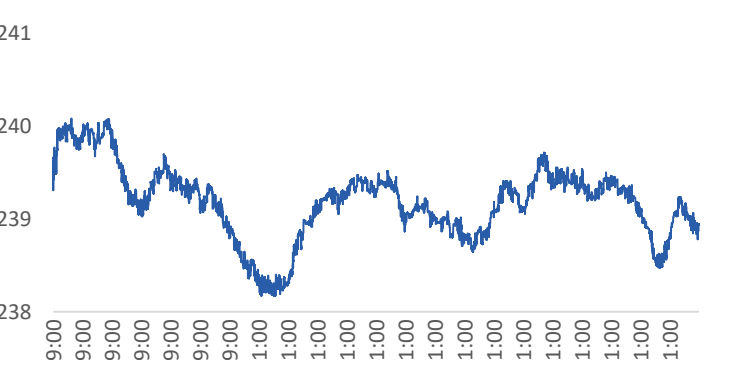


Figure 3
Proprietary trading

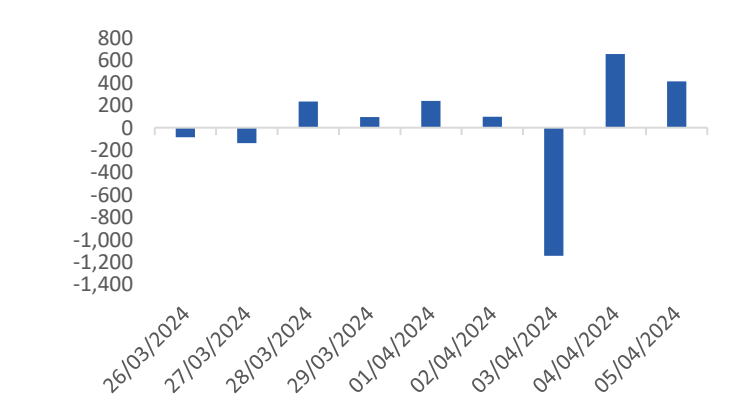
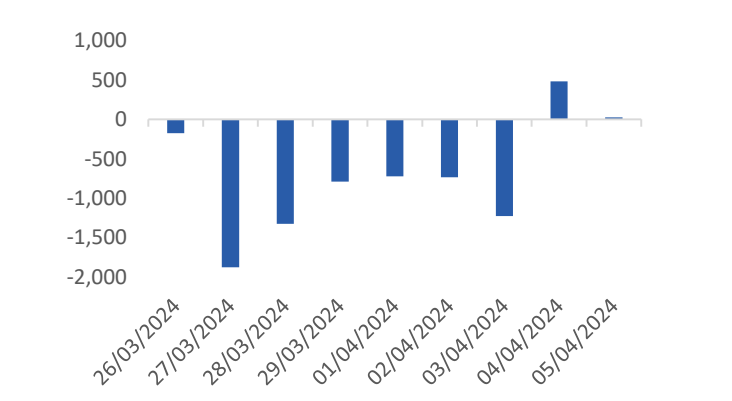


Figure 4
Foreign transactions



BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownership	ROE (%)
HDB	Bank	23.9	2.40%	0.8	2,792	7.7	3,482	6.9	1.6	19.6%	25.4%
VIB	Bank	22.7	0.00%	1.3	2,309	7.6	3,376	6.7	1.5	20.5%	24.3%
TPB	Bank	18.2	0.30%	1.1	1,611	8.5	2,027	9.0	1.2	29.8%	13.7%
MSB	Bank	14.2	0.00%	1.3	1,139	2.3	2,322	6.1	0.9	30.0%	16.0%
EIB	Bank	17.7	-0.60%	1.0	1,236	5.0	1,244	14.2	1.4	1.8%	10.1%
HCM	Securities	28.0	-0.50%	1.4	849	6.3	1,475	19.0	1.5	41.0%	8.3%
VCI	Securities	49.7	0.00%	1.8	872	14.1	1,124	44.2	2.9	21.7%	7.1%
VND	Securities	21.6	-1.80%	1.6	1,057	17.6	1,662	13.0	1.6	22.6%	13.1%
BID	Bank	50.8	1.20%	1.0	11,614	1.8	3,772	13.5	2.5	17.3%	20.3%
SHS	Securities	19.5	-1.50%	1.6	636	11.9	688	28.4	1.5	13.2%	5.7%
LCG	Construction	13.1	0.00%	1.6	100	2.3	546	24.0	1.0	2.1%	4.6%
HUT	Construction	18.5	-1.60%	1.6	662	2.0	45	411.6	1.5	1.6%	0.7%
CTD	Construction	69.9	-0.70%	0.8	280	2.1	1,894	36.9	0.8	44.3%	2.3%
HHV	Construction	15.0	-0.70%	1.3	248	4.7	782	19.2	0.7	6.7%	4.2%
C4G	Construction	11.1	-1.80%	1.5	-	0.6	365	30.4	1.1	0.0%	4.9%
DIG	IP	32.1	0.30%	1.7	785	23.1	195	164.9	2.5	5.2%	2.1%
CEO	IP	22.6	-1.30%	1.0	466	9.8	293	77.2	1.9	5.6%	2.4%
KBC	IP	33.0	0.00%	1.5	1,016	8.7	2,646	12.5	1.3	20.8%	11.7%
VGC	IP	55.3	-1.20%	1.3	994	1.5	2,717	20.4	2.6	5.4%	12.5%
SZC	IP	40.1	-2.60%	1.4	290	3.3	1,824	22.0	2.8	3.2%	13.4%
SIP	IP	81.0	-4.40%	1.6	591	1.9	5,098	15.9	3.7	0.3%	26.9%
PHR	IP	59.8	-1.20%	1.1	325	0.9	4,574	13.1	2.1	15.8%	18.3%
GVR	IP	31.7	0.60%	1.6	5,085	4.6	656	48.3	2.3	0.3%	6.2%
NKG	Material	24.6	0.60%	1.6	260	4.8	446	55.2	1.2	16.0%	2.3%
BMP	Chemicals	111.7	-0.30%	0.5	367	0.5	12,717	8.8	3.4	85.9%	39.1%
IJC	Real estate	14.6	-2.00%	1.7	221	1.7	1,477	9.9	1.0	5.9%	10.3%
DXG	Real estate	19.8	-0.80%	1.8	571	9.7	239	82.8	1.0	20.0%	1.1%
VRE	Real estate	23.6	-4.50%	1.2	2,151	14.0	1,940	12.2	1.4	31.0%	12.4%
PDR	Real estate	31.8	-1.10%	1.8	944	9.2	926	34.4	2.5	7.4%	7.2%
CSV	Chemicals	62.1	-2.20%	1.4	110	2.1	4,732	13.1	1.9	3.7%	16.1%
DHC	Chemicals	42.2	-1.30%	1.0	136	0.5	3,843	11.0	1.8	35.8%	17.2%
PLX	O&G	37.0	-0.30%	1.0	1,888	0.8	2,213	16.7	1.6	17.1%	10.7%
PLC	O&G	32.6	-3.30%	1.4	106	0.4	1,333	24.4	2.0	1.2%	8.4%
BSR	O&G	19.8	-0.50%	1.2	-	5.2	2,790	7.1	1.1	0.8%	15.6%
DRC	Tyre	30.3	-4.60%	0.8	144	3.4	2,074	14.6	1.9	13.6%	13.2%
PC1	Utilities	27.8	0.20%	1.3	346	3.5	439	63.2	1.2	8.5%	4.1%
HDG	Utilities	28.2	-1.10%	1.3	346	1.8	2,327	12.1	1.2	22.8%	12.9%
GEX	Utilities	23.4	0.00%	1.9	801	18.0	388	60.4	0.9	12.6%	4.1%
QTP	Utilities	15.4	-1.30%	0.6	-	0.1	1,360	11.3	1.3	1.2%	10.8%
REE	Utilities	62.5	-0.20%	0.9	1,024	1.9	5,354	11.7	1.2	49.0%	13.9%
ANV	Fishery	32.4	-4.90%	1.3	173	2.9	294	109.9	1.5	3.0%	1.5%
PTB	Fishery	62.9	1.50%	0.8	169	1.2	4,368	14.4	1.5	20.9%	10.6%
PVT	Logistics	28.0	-1.10%	0.9	363	3.4	3,005	9.3	1.0	12.3%	14.3%
VSC	Logistics	22.0	-2.90%	1.4	236	2.9	927	23.8	0.9	2.5%	6.2%
HAH	Logistics	40.9	-1.40%	1.4	173	3.2	3,648	11.2	1.4	3.9%	12.1%
VTP	Logistics	73.8	-6.90%	1.2	360	9.3	3,119	23.7	5.7	9.4%	25.6%
DBC	Retail	30.5	-0.20%	1.4	296	11.9	103	295.2	1.6	4.5%	0.5%
FRT	Retail	142.9	-3.40%	0.7	781	4.6	(2,537)	-56.3	11.3	36.2%	11.8%
QNS	Retail	48.9	0.00%	0.6	-	0.5	6,117	8.0	2.0	15.5%	27.3%
DPM	Fertilizer	34.7	-2.00%	1.3	545	4.3	1,327	26.1	1.2	10.0%	4.2%
TNG	Textile	21.7	-0.90%	1.0	99	1.1	1,917	11.3	1.3	18.6%	12.5%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownership	Link
VCB	Bank	94.9	0.00%	0.7	21,272	3.3	5,910	16.1	105,000	23.5%	Link
BID	Bank	50.8	1.20%	1.0	11,614	1.8	3,772	13.5	54,578	17.3%	Link
VPB	Bank	19.4	-0.30%	1.0	6,173	6.6	1,257	15.4	23,685	28.0%	Link
TCB	Bank	45.5	0.70%	1.2	6,428	18.2	5,111	8.9	-	22.5%	Link
MBB	Bank	23.5	0.60%	1.1	4,983	23.3	3,966	5.9	24,400	23.2%	Link
STB	Bank	29.0	-2.00%	1.0	2,193	31.2	4,094	7.1	31,200	22.5%	Link
CTG	Bank	33.5	0.90%	1.1	7,214	16.1	3,706	9.0	19,100	27.1%	Link
ACB	Bank	27.2	0.00%	0.8	4,229	7.5	4,131	6.6	42,500	30.0%	Link
SSI	Securities	36.7	-0.30%	1.2	2,206	17.8	1,529	24.0	45,900	43.2%	Link
IDC	IP	57.9	-0.20%	1.0	766	2.4	4,221	13.7	-	17.6%	Link
HPG	Material	29.6	0.50%	1.3	6,903	19.8	1,176	25.2	23,300	24.5%	Link
HSG	Material	22.6	0.00%	1.6	558	4.9	1,321	17.1	79,900	22.1%	Link
VHM	Real estate	43.0	0.10%	1.2	7,509	28.9	7,664	5.6	38,900	22.4%	Link
KDH	Real estate	35.8	-1.80%	1.3	1,149	4.5	895	40.0	44,100	38.0%	Link
NLG	Real estate	43.2	-1.30%	1.2	666	4.2	1,257	34.3	46,100	42.9%	Link
DGC	Chemicals	116.0	-3.10%	1.6	1,767	15.2	8,163	14.2	85,000	18.9%	Link
DCM	Fertilizer	33.5	-2.30%	1.4	711	4.4	2,095	16.0	41,000	10.9%	Link
GAS	O&G	79.8	-1.40%	0.7	7,350	2.2	5,053	15.8	36,000	2.6%	Link
PVS	O&G	42.0	-0.50%	0.7	805	14.3	2,148	19.6	110,500	20.8%	Link
PVD	O&G	32.9	0.00%	1.2	733	6.9	1,052	31.3	45,000	23.3%	Link
POW	Utilities	11.2	-0.40%	0.8	1,052	1.8	443	25.3	38,500	4.0%	Link
VHC	Fishery	73.7	-0.30%	1.1	663	1.5	4,793	15.4	29,000	32.2%	Link
GMD	Logistics	77.5	-0.60%	1.1	951	2.8	7,357	10.5	14,500	48.2%	Link
VNM	Retail	67.0	-1.30%	0.7	5,616	9.9	4,246	15.8	81,700	53.9%	Link
MSN	Retail	71.9	0.00%	1.5	4,126	8.1	293	245.7	27,700	28.2%	Link
MWG	Retail	50.0	-2.00%	1.5	2,932	12.2	115	436.1	63,800	44.5%	Link
PNJ	Retail	95.5	-1.40%	0.7	1,281	3.0	6,010	15.9	83,500	49.0%	Link
DGW	Retail	61.2	-4.10%	1.7	410	6.0	2,121	28.9	90,900	23.4%	Link
FPT	Technology	112.6	-1.00%	0.8	5,735	8.8	5,091	22.1	57,000	49.0%	Link
CTR	Technology	127.0	-3.90%	1.0	583	3.3	4,510	28.2	108,000	10.1%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

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