

MARKET TREND FOREACAST

	Negative	Neutral	Positive
Day 16/4/2024	●		
Week 15/4-19/4/202	●		
Month 04/2024	●		

STOCK MARKET

VN-Index moved up to the 1,280 threshold as soon as it opened in the morning session, but the profit-taking pressure here pushed the index back to the 1,270 threshold. The index moved sideways at this threshold until a sudden sell-off appeared in the afternoon, pushing the index down to close at 1,216.61 points, decreased by 5% compared to last Friday. Market breadth tilted to the negative side with 18/18 sectors decreasing, of which the Financial Services led the decline, followed by the Chemicals, Construction and Materials,... Regarding foreign investors, they net sold more than 1,000 billion dong on the HSX today. Today's sell-off session saw a surge in liquidity. In the coming sessions, VN-Index may continue to fall to the

FUTURES CONTRACTS

Futures contracts all decreased according to the movement of VN30.

COVERED WARRANTS

During the trading session on April 15, 2024, warrants fluctuated according to the decrease of the underlying stocks.

HIGHLIGHT

- VN-Index **-59.99** points, closing at **1216.61** points. HNX-Index **-11.63** points, closing at **229.71** points.
- Pulling the index up: **SHB (+0.05)**, **QCG (+0.04)**, **BHN (+0.03)**, **TMS (+0.02)**, **TNC (+0.02)**.
- Pulling the index down: **BID (-5.03)**, **VCB (-3.62)**, **CTG (-3.14)**, **TCB (-2.54)**, **VHM (-2.23)**.
- The matched trade value of VN-Index reached VND **30,274** billion, increased **77.95%** compared to the previous session. The total transaction value reached VND 33,454 billion.
- The trading range is 65.2 points. The market had **40** gainers, 30 remaining unchanged, **475** losers.
- Foreign investors' net selling value: VND **-1270.40** billion on HOSE, including **VHM (VND -280.17 billion)**, **CTG (VND -210.56 billion)**, **SSI (VND -86.20 billion)**, **VCB (VND -77.34 billion)**, **VNM (VND -75.17 billion)**. Foreign investors were net buyers on HNX with the value of VND **55.61** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-5.56%**.
- BSC50 **-6.29%**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-5.56%	-6.29%	-4.70%	-4.42%
1 week	2.16%	1.65%	2.10%	2.39%
1 months	-2.86%	-4.32%	-2.43%	-2.93%
3 months	13.27%	12.96%	8.34%	8.66%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,216.61	229.71	88.98
% 1D	-4.70%	-4.82%	-2.44%
TV (bil VND)	30,274	3,495	1,075
%1D	77.95%	121.49%	70.37%
Foreign (bil VND)	-1270.40	55.61	-16.68

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MWG	105.56	VHM	-280.17
SGN	36.06	CTG	-210.56
SHB	33.27	SSI	-86.20
TCH	30.39	VCB	-77.34
POW	18.93	VNM	-75.17

Overview of global stock markets

		%D	%W
SPX	5,199	0.74%	1.01%
FTSE100	8,022	1.24%	1.41%
Eurostoxx	4,420	1.17%	1.08%
Shanghai	3,019	-0.49%	-1.62%
Nikkei	39,567	0.31%	1.43%

Source: Bloomberg

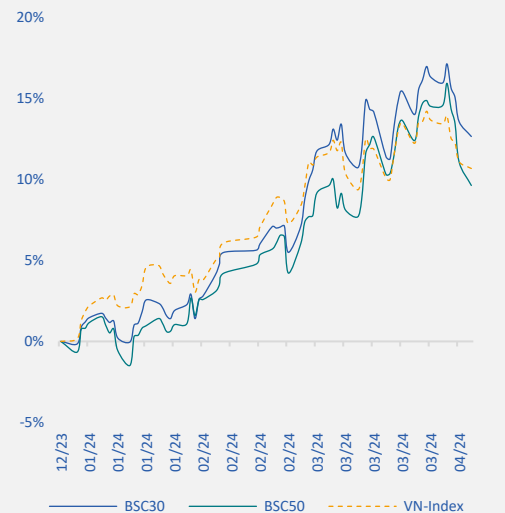
	Close	%
Commodities		
Brent	86	-5.30%
Gold	2,343	-0.56%

Exchange rate		
USD/VND	25,175	-0.02%
EUR/VND	26,831	-2.18%
JPY/VND	164	-2.04%

Interst rates		
10Y-Gov bond rate	2.86%	
1M-interbank rate	3.69%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
SHB	11.30	0.44%	0.05	104.66
QCG	14.40	4.17%	0.04	4.66
BHN	39.05	1.15%	0.03	0.00
TMS	57.50	0.87%	0.02	0.03
TNC	50.20	6.97%	0.02	0.00

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
PGS	28.50	9.82%	0.63	0.01
TKU	13.50	5.93%	0.16	0.01
VIT	17.40	3.45%	0.13	0.00
NET	81.80	1.34%	0.10	0.00
NFC	15.00	9.33%	0.10	0.00

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
ILB	31.50	6.98%	0.01	0.01
TNC	50.20	6.97%	0.02	0.00
TTE	8.78	6.83%	0.00	0.00
DXV	6.07	6.75%	0.00	0.24
OPC	24.00	4.17%	0.02	0.01

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
QTC	12.00	10.00%	0.01	0.00
VMS	24.20	9.92%	0.10	0.00
QST	20.20	9.90%	0.03	0.00
PGS	28.50	9.82%	0.63	0.01
NSH	5.20	9.62%	0.05	0.41

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BID	53.40	-6.93%	-5.03	2.54
VCB	94.60	-2.75%	-3.62	1.97
CTG	35.90	-6.82%	-3.14	29.31
TCB	47.40	-6.33%	-2.54	16.22
VHM	44.50	-4.72%	-2.23	20.42

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
PVS	43.00	-9.53%	-7.28	17.28
HUT	18.80	-9.04%	-5.67	5.72
SHS	20.80	-8.65%	-5.49	50.50
CEO	22.50	-9.78%	-4.20	20.95
IDC	58.40	-5.48%	-4.10	2.23

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
VNE	5.00	-7.00%	-0.01	0.59
TCD	7.43	-7.00%	-0.04	1.97
CMG	49.30	-7.00%	-0.16	1.40
IDI	12.15	-7.00%	-0.05	3.80
KDH	36.45	-7.00%	-0.49	4.06

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
MST	6.00	-10.00%	-0.17	2.31
SDA	6.00	-10.00%	-0.06	0.08
VIG	8.00	-10.00%	-0.13	0.66
DXP	14.10	-9.93%	-0.31	0.65
PVB	25.20	-9.92%	-0.20	0.66

Figure 1
HSX-Index Intraday

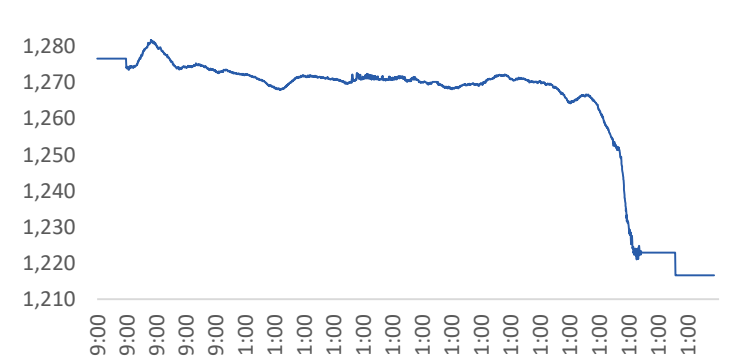


Figure 2
HNX-Index Intraday

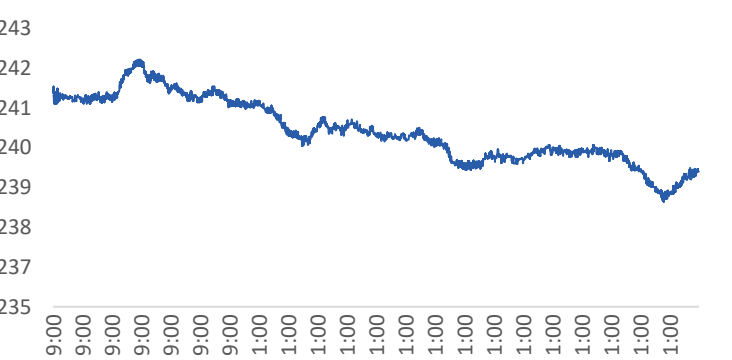


Figure 3
Proprietary trading

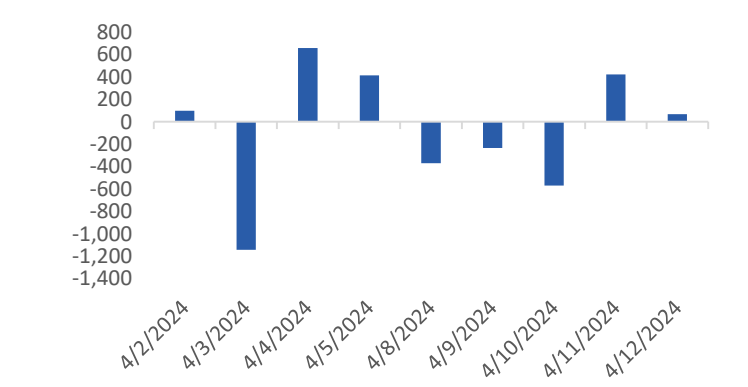
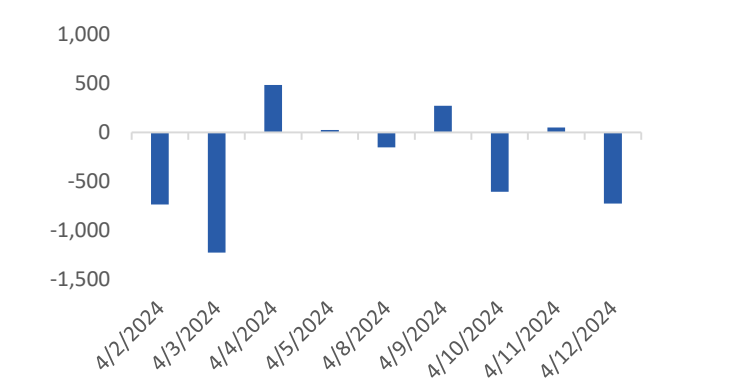


Figure 4
Foreign transactions



BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownership	Link
VCB	Bank	92.0	-2.70%	0.7	20,584	7.0	5,910	15.6	105,000	23.5%	Link
BID	Bank	49.7	-6.90%	1.0	11,342	5.1	3,772	13.2	54,578	17.3%	Link
VPB	Bank	18.6	-5.60%	1.0	5,908	21.1	1,257	14.8	23,685	28.0%	Link
TCB	Bank	44.4	-6.30%	1.2	6,261	24.4	5,111	8.7	-	22.5%	Link
MBB	Bank	23.4	-5.10%	1.1	4,953	44.6	3,966	5.9	24,400	23.2%	Link
STB	Bank	27.5	-5.50%	1.0	2,075	26.8	4,094	6.7	31,200	22.5%	Link
CTG	Bank	33.4	-6.80%	1.1	7,191	39.2	3,706	9.0	19,100	27.1%	Link
ACB	Bank	26.8	-4.10%	0.9	4,175	17.5	4,131	6.5	42,500	30.0%	Link
SSI	Securities	35.0	-6.90%	1.2	2,098	41.9	1,529	22.9	45,900	43.2%	Link
IDC	IP	55.2	-5.50%	1.0	729	4.9	4,223	13.1	-	17.6%	Link
HPG	Material	28.5	-4.80%	1.3	6,634	35.5	1,176	24.2	23,300	24.5%	Link
HSG	Material	21.3	-7.00%	1.6	525	16.6	1,321	16.1	79,900	22.1%	Link
VHM	Real estate	42.4	-4.70%	1.2	7,391	34.7	7,664	5.5	38,900	22.4%	Link
KDH	Real estate	33.9	-7.00%	1.4	1,085	5.5	895	37.9	44,100	38.0%	Link
NLG	Real estate	39.8	-6.90%	1.2	613	7.3	1,257	31.7	46,100	42.9%	Link
DGC	Chemicals	111.1	-6.80%	1.6	1,689	13.3	8,163	13.6	85,000	18.9%	Link
DCM	Fertilizer	31.3	-6.70%	1.4	663	4.1	2,095	14.9	41,000	10.9%	Link
GAS	O&G	76.0	-4.60%	0.6	6,988	3.3	5,053	15.0	36,000	2.6%	Link
PVS	O&G	38.9	-9.50%	0.7	744	26.9	2,148	18.1	110,500	20.8%	Link
PVD	O&G	30.6	-6.90%	1.2	680	16.4	1,052	29.0	45,000	23.3%	Link
POW	Utilities	11.2	-0.90%	0.8	1,045	5.9	443	25.1	38,500	4.0%	Link
VHC	Fishery	70.0	-6.20%	1.2	629	2.4	4,914	14.2	29,000	32.2%	Link
GMD	Logistics	78.3	-4.20%	1.1	973	6.2	7,357	10.6	14,500	48.2%	Link
VNM	Retail	64.9	-2.70%	0.7	5,430	15.0	4,246	15.3	81,700	53.9%	Link
MSN	Retail	66.9	-7.00%	1.5	3,832	29.3	293	228.6	27,700	28.2%	Link
MWG	Retail	49.9	-4.00%	1.6	2,921	33.0	115	435.2	63,800	44.5%	Link
PNJ	Retail	96.5	-6.40%	0.7	1,292	7.6	6,010	16.1	83,500	49.0%	Link
DGW	Retail	59.2	-6.90%	1.7	396	5.6	2,121	27.9	90,900	23.4%	Link
FPT	Technology	111.6	-3.40%	0.8	5,674	16.5	5,091	21.9	57,000	49.0%	Link
CTR	Technology	116.6	-6.90%	1.0	534	2.2	4,510	25.9	108,000	10.1%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownership	ROE (%)
HDB	Bank	23.5	-3.30%	0.8	2,740	9.2	3,482	6.7	1.5	19.6%	25.4%
VIB	Bank	22.5	-4.70%	1.3	2,285	10.3	3,376	6.7	1.5	20.5%	24.3%
TPB	Bank	17.5	-6.40%	1.2	1,542	8.6	2,027	8.6	1.2	29.8%	13.7%
MSB	Bank	13.8	-5.80%	1.3	1,105	6.9	2,322	5.9	0.9	30.0%	16.0%
EIB	Bank	17.0	-6.30%	1.0	1,185	6.8	1,244	13.7	1.3	1.8%	10.1%
HCM	Securities	27.4	-6.90%	1.3	774	13.0	1,475	18.6	1.5	41.0%	8.3%
VCI	Securities	48.5	-6.90%	1.7	849	17.5	1,124	43.1	2.9	21.7%	7.1%
VND	Securities	20.4	-6.80%	1.5	997	19.4	1,660	12.3	1.5	22.6%	13.1%
BID	Bank	49.7	-6.90%	1.0	11,342	5.1	3,772	13.2	2.4	17.3%	20.3%
SHS	Securities	19.0	-8.70%	1.7	618	38.4	688	27.6	1.5	13.2%	5.7%
LCG	Construction	12.2	-6.80%	1.5	93	4.4	546	22.4	0.9	2.1%	4.6%
HUT	Construction	17.1	-9.00%	1.6	611	3.6	53	323.4	1.3	1.6%	0.7%
CTD	Construction	66.0	-6.90%	0.8	264	6.1	1,894	34.8	0.8	44.3%	2.3%
HHV	Construction	14.0	-7.00%	1.3	232	7.1	782	18.0	0.7	6.7%	4.2%
C4G	Construction	10.1	-8.20%	1.4	-	0.8	365	27.7	1.0	0.0%	4.9%
DIG	IP	31.2	-7.00%	1.7	763	44.6	195	160.5	2.4	5.2%	2.1%
CEO	IP	20.3	-9.80%	0.9	418	17.0	293	69.3	1.7	5.6%	2.4%
KBC	IP	31.1	-6.90%	1.5	956	15.5	2,646	11.8	1.2	20.8%	11.7%
VGC	IP	52.8	-6.90%	1.3	948	2.5	2,717	19.4	2.5	5.4%	12.5%
SZC	IP	38.4	-6.90%	1.4	276	3.1	1,824	21.0	2.6	3.2%	13.4%
SIP	IP	76.5	-6.90%	1.4	557	1.6	5,098	15.0	3.5	0.3%	26.9%
PHR	IP	56.0	-6.70%	1.1	304	1.6	4,574	12.2	2.0	15.8%	18.3%
GVR	IP	29.8	-6.90%	1.5	4,772	8.8	656	45.4	2.2	0.3%	6.2%
NKG	Material	24.0	-7.00%	1.6	254	18.6	446	53.9	1.2	16.0%	2.3%
BMP	Chemicals	117.0	-2.70%	0.5	383	1.2	12,717	9.2	3.6	85.9%	39.1%
IJC	Real estate	13.7	-6.80%	1.7	207	2.5	1,477	9.3	0.9	5.9%	10.3%
DXG	Real estate	18.4	-6.80%	1.7	532	14.2	239	77.3	0.9	20.0%	1.1%
VRE	Real estate	22.5	-6.80%	1.2	2,047	12.5	1,940	11.6	1.4	31.0%	12.4%
PDR	Real estate	29.8	-6.90%	1.8	880	22.5	926	32.1	2.3	7.4%	7.2%
CSV	Chemicals	58.5	-7.00%	1.5	104	2.9	4,732	12.4	1.8	3.7%	16.1%
DHC	Chemicals	39.3	-6.70%	1.0	127	0.6	3,843	10.2	1.7	35.8%	17.2%
PLX	O&G	36.0	-2.30%	0.9	1,831	1.3	2,230	16.1	1.6	17.1%	10.7%
PLC	O&G	29.1	-8.80%	1.4	94	0.4	1,261	23.1	1.8	1.2%	8.4%
BSR	O&G	18.9	-4.10%	1.2	-	13.0	2,790	6.8	1.0	0.8%	15.6%
DRC	Tyre	28.8	-6.50%	0.7	137	2.0	2,074	13.9	1.8	13.6%	13.2%
PC1	Utilities	26.1	-6.80%	1.3	325	7.0	450	58.0	1.1	8.5%	4.1%
HDG	Utilities	26.7	-6.60%	1.3	327	4.3	2,175	12.3	1.1	22.8%	12.9%
GEX	Utilities	21.6	-6.90%	1.9	738	23.2	388	55.8	0.9	12.6%	4.1%
QTP	Utilities	15.3	-2.50%	0.7	-	0.4	1,360	11.3	1.3	1.2%	10.8%
REE	Utilities	60.9	-3.00%	0.9	996	3.3	5,354	11.4	1.2	49.0%	13.9%
ANV	Fishery	30.0	-7.00%	1.3	160	2.8	294	102.1	1.4	3.0%	1.5%
PTB	Fishery	62.0	-4.90%	0.8	166	1.3	3,851	16.1	1.5	20.9%	10.6%
PVT	Logistics	24.0	-7.00%	0.8	342	4.9	3,005	8.0	0.9	12.3%	14.3%
VSC	Logistics	20.6	-6.80%	1.3	220	4.3	927	22.2	0.8	2.5%	6.2%
HAH	Logistics	38.8	-7.00%	1.4	164	4.0	3,648	10.6	1.3	3.9%	12.1%
VTP	Logistics	71.7	-6.90%	1.2	350	6.1	3,119	23.0	5.5	9.4%	25.6%
DBC	Retail	28.8	-7.00%	1.4	278	9.7	103	278.2	1.5	4.5%	0.5%
FRT	Retail	138.9	-4.10%	0.7	758	4.1	(2,537)	-54.8	11.0	36.2%	11.8%
QNS	Retail	49.2	-1.60%	0.7	-	1.9	6,117	8.0	2.0	15.5%	27.3%
DPM	Fertilizer	32.4	-6.60%	1.2	508	4.4	1,327	24.4	1.1	10.0%	4.2%
TNG	Textile	20.1	-9.90%	0.9	91	2.6	1,917	10.5	1.2	18.6%	12.5%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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