

Fri, November 16, 2018

Vietnam Daily Review

Positive signal

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 19/11/2018		•	
Week 19/11-23/11/2018		•	
Month 11/2018		•	

Highlights

- VN-Index fluctuated and increased in the morning session, increased slightly in the afternoon session.
- The leaders were GAS (+2.74 points); BID (+1.27 points); VPB (+0.99 points); CTG (+0.81 points); HDB (+0.59 points).
- The laggards were VHM (-4.49 points); VIC (-1.59 points); VNM (-1.08 points); NVL (-0.61 points); VRE (-0.23 points).
- Cash flow focused on oil and education, liquidity increased.
- The trading value of VN-Index in today session reached VND 2638.8 billion. The trading range was 9.04 points. The market recorded 175 gainers and 102 decliners.
- By the ending of the session, VN-Index increased 1.04 points, closing at 898.19 points. HNX-Index also increased 2 points to 103.01 points.
- Foreign investors today net sold 74.38 billion on HOSE, focusing on VIC (44.74 billion), VCB (41.31 billion) and HPG (27.13 billion). However, they net bought 2.36 billion on HNX.

Market outlook

In the morning session, VN-Index fluctuated and increased with the support from buying forces of Oil stocks such as GAS, PLX and some Banking stocks such as BID, CTG, MBB and TCB. In the afternoon session, VN-Index fluctuated and increased slightly. However, some bluechips had strong net selling such as VHM and VIC. In view of BSC, the market recovered slightly in the last trading session after losing 3 consecutive days and continued to go back to the regional trend as yesterday. However, the psychology of investors still weak due to low liquidity and net sellers of foreigners. Investors should keep an eye on market 's information about Brexit and the negotiations of US and China ahead of the G20 meeting.

Technical analysis BMP_Sideway

(Please go to page 2 for buy/sell status of stocks and page 4 for Blue chip stocks information)

BSC RESEARCH

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VN-INDEX 898.19 Value: 2638.8 bil 1.04 (0.12%)

Foreigners (net): -VND 127.98 bil

HNX-INDEX 103.01 Value: 480.93 bil 1.99 (1.97%)

Foreigners (net): VND 2.36 bil

UPCOM-INDEXValue 256.4 bil

0.76 (1.48%)

Foreigners (net): VND 2.47 bil

Macro indicators

	Value	% Chg
Crude oil	57.2	1.33%
Gold	1,216	0.20%
USDVND	23,301	-0.03%
EURVND	26,395	-0.01%
JPYVND	20,549	0.23%
1-month Interbank rate	0.0%	0.00%
5yr VN Treasury Yield	4.7%	0.00%

Source: Bloomberg, BSC Research

Top Foreign trading stocks

Top Buy	Value	Top Sell	Value
BID	35.00	VIC	44.74
GMD	17.98	VCB	41.31
KDC	11.84	HPG	27.13
SBT	9.64	PJT	23.56
HDB	8.71	VJC	15.02

Source: Bloomberg, BSC Research

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BSC RESEARCH 11/16/2018

Vietnam Daily Review

Noticable stocks update

		CC	V				
Ticker	Liqui (Bil)	Close (k VND)	Support Ro (k VND) (k		Status	Notes	Le Quoc Trung
HNG	6.8	3 16.0	14	17	STOP BUY	Long-term uptrend	trunglq@bsc.com.vn
MBB	4.7	21.3	20	22	BUY	Short-term rebound	
PVS	4.7	19.1	18	20	BUY	Long-term uptrend	Exhibit 1
VPB	4.6	20.3	20	22	BUY	Long-term downtrend	HSX-Index Intraday
HPG	3.6	35.2	34	40	STOP SELL	Long-term downtrend	905.00 1
MWG	3.0	107.2	105	114	STOP SELL	Long-term downtrend	900.00 -
CTG	2.9	22.0	21	24	STOP SELL	Long-term downtrend	895.00
VJC	2.7	127.9	121	138	STOP SELL	Long-term downtrend	890.00 -
GMD	2.7	28.8	24	29	STOP SELL	Long-term uptrend	885.00
QNS	2.4	42.7	40	45	BUY	Long-term uptrend	
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Technical Analysis

BMP_ Sideway

Technical Highlights:

- Current trend: Short-term accumulation
- MACD indicator: Maintained below the 0 level
- RSI indicator: Touched lower Bollinger channels
- MA: The MA20, MA50, MA100 tended to intersect

Comment: BMP is a Plastic stock, currently in a short-term accumulation period. below the 0 level. The MAs are likely to cross each other indicating the BMP's price was in an accumulation zone. One month ago, BMP saw a significant increase, the price continuously broke over the old peaks which was a result. signal. Currently, BMP has continuously retested the support level at around 54.4. If BMP goes under this support level, it is likely to enter the mid-term downtrend

Exhibit 2

HNX-Index Intraday

Source: Bloomberg, BSC Research

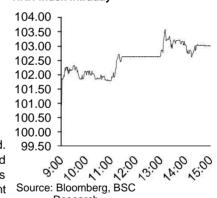


Table 1

Index Future Contracts							
	Ticker	Close	± price ±	Volume			
	VN30F1812	870.0	0.4%	78.7%			
	VN30F1901	463.0	#DIV/0!	#DIV/0!			
	VN30F1903	869.0	0.1%	-63.7%			
0.0	VN30F1906	873.0	0.7%	7.9%			

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Top leaders VN30							
Ticker	Close	± Price (Index pt				
· VPB	20	6.8	3.8				
. MBB	21	3.9	1.5				
GAS	95	5.1	0.7				
¹⁰ CTG	22	3.3	0.4				
HPG	35	0.6	0.4				
2M							

4.0	Top Laggard	ls VN30		
7	Γicker	Close	± Price (Index pt
10	/IC	90	-1.7	-1.6
١ ٥.٥	/NM	115	-1.7	-1.5
. N	١٧L	70	-3.2	-1.2
١	/RE	30	-1.3	-0.7
١	/CB	53	-0.4	-0.1



Stocks recomendation

Short-Term Portfolio

No	. Ticker	Date	Buy Price	Current Price	Unrealized gain / loss	Cutloss	Target
1	REE	20/7/2018	32.70	31.1	-4.9%	30.1	37.6
2	HT1	22/8/2018	12.60	13.5	7.1%	11.6	14.5
3	PTB	10/4/2018	64.00	62.7	-2.0%	58.9	73.6
Αv	erage				0.1%		

Source: BSC Research

CANSLIM Portfolio

No	. Ticker	Date	Buy	Current	Unrealized	Cutloss	Target
1	MBB	27/4/2015	13.8	21.3	54.0%	34.4	37.1
2	HPG	28/10/2016	25.5	35.2	38.2%	24.2	43.5
3	HCM	18/09/2017	41.9	55.1	31.5%	39.8	60.0
Av	erage				41.2%		

Source: BSC Research

Fundamental portfolio

No.	Ticker	Date	Buy	Current	Unrealized	Cutloss	Target
1	PVT	23/06/2016	11.1	17.0	52.7%	17.0	22.7
2	TCB	31/10/2018	26.9	26.9	0.0%	25.0	30.0
Average 26.4%							

Source: BSC Research



MVG Retail 1072 0,2% 0.7 1,505 3.0 8,641 12.4 4.2 49.0% 41.2% PNJ Retail 93.0 1.1% 1.0 656 0.9 5,428 17.1 4.5 49.0% 30.2% PVI Insurance 34.8 0.9% 1.3 2,889 0.2 1,728 54.9 4.6 2,48% 8.4% PVI Insurance 31.5 0.0% 0.8 317 0.0 2,265 13.9 1.1 43.9% 7.8% PVI Real Estate 30.1 1.7% 1.0 12,503 3.5 1,366 6.9 5.2 7.7% 10.3% VRE Real Estate 30.1 1.7% 1.0 12,503 3.5 1,366 6.9 5.2 7.7% 1.5% 5.7% VRE Real Estate 30.1 1.3% 1.1 3.093 1.2 6.46 46.5 2.7 31.5% 5.7% 1.2% REE Real Estate 31.1 1.3% 1.1 419 0.2 5,068 6.1 1.1 49.0% 19.1% DXG Real Estate 25.0 0.6% 1.5 380 1.4 3.042 8.2 1.9 47.4% 25.9% SSI Securities 49.9 1.4% 1.0 354 0.1 4.289 11.6 2.7 41.4% 0.1 3.54 0.1 4.289 11.6 2.7 41.4% 0.1 4.28 4.28 4.3% 0.9 4.28 1.3% 0.9 1.140 1.2 5,322 8.0 2.2 49.0% 2.8% FDX Technology 42.8 1.3% 0.9 1.140 1.2 5,322 8.0 2.2 49.0% 2.8% PX DX CAS CAS 0.18 Gas 56.4 2.5% 1.5 2,642 1.0 3.265 1.7.2 3.3 11.0% 1.2% SSI SS	Ticker	Sector	Close (VND k)	% Day	Beta	Market cap (USD Mil)	Liquidity (USD Mil)	EPS	P/E	P/B	Foreign owned	ROE
BVH	MWG	Retail	107.2	0.2%	0.7	1,505	3.0	8,641	12.4	4.2	49.0%	41.2%
PVI	PNJ	Retail	93.0	1.1%	1.0	656	0.9	5,428	17.1	4.5	49.0%	30.0%
VRE Real Estate 90.1 -1.7% 1.0 12.503 3.5 1.366 65.9 5.2 9.7% 10.3% VRE Real Estate 69.7 -3.2% 0.8 2.750 0.5 2.368 2.94 3.6 7.7% 14.2% REE Real Estate 31.1 1.3% 1.1 41.9 0.2 5.068 6.1 1.1 49.0% 19.1% DXG Real Estate 25.0 0.6% 1.5 380 1.4 3.042 8.2 1.9 47.4% 25.9% SSI Securities 49.9 1.4% 1.0 354 0.1 4.289 11.6 2.7 41.4% 3.5% 57.9%	BVH	Insurance	94.8	0.9%	1.3	2,889	0.2	1,728	54.9	4.6	24.8%	8.4%
VRE	PVI	Insurance	31.5	0.0%	0.8	317	0.0	2,265	13.9	1.1	43.9%	7.8%
RNL Real Estate 69,7 -3.2% 0.8 2,750 0.5 2,368 29,4 3.6 7.7% 14.2% REE Real Estate 31.1 1.3% 1.1 419 0.2 5.068 6.1 1.1 49,0 9.1% 52.9% 52.2% 52.9%	VIC	Real Estate	90.1	-1.7%	1.0	12,503	3.5	1,366	65.9	5.2	9.7%	10.3%
REE Real Estate 31.1 1.3% 1.1 419 0.2 5,068 6.1 1.1 49,0% 19,1% DXG Real Estate 25.0 0.6% 1.5 380 1.4 3,042 8.2 1.9 47.4% 25.9% 1.5 1.5 57.9% 15.9% 15.9% 1.5 57.9% 15.9% 15.9% 1.5 57.9% 15.9% 15.9% 15.9% 15.9% 15.9% 15.9% 15.9% 15.9% 15.9% 15.0% 15.0% 10.0% 3.3 0.94 9.0 2.3 6.22.2 27.8% 15.0% 11.1 12.2 5.3522 8.0 2.2 4.9% 28.9% 15.0 10.0% 0.4 50.0 1.1 1.2 5.5322 8.0 2.2 4.9% 2.8.9% 16.0 3.0 8.0 3.0 1.1 1.2 5.5322 8.0 2.2 4.0 3.2 2.2 4.0 3.2 2.2 4.0 3.2 2.0 1.0		Real Estate	30.0	-1.3%	1.1	3,038	1.2	646		2.7	31.5%	5.7%
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VCS Materials 73.4 0.8% 1.0 511 1.2 5,620 13.1 4.2 2.5% 43.2% VGC Materials 15.7 1.9% 0.9 306 0.3 1,179 13.3 1.1 24.7% 8.7% HT1 Materials 13.5 0.7% 0.8 224 0.1 1,599 8.4 1.0 5.1% 12.2% CTD Construction 147.9 1.6% 0.8 503 0.4 20,202 7.3 1.4 44.4% 21.1% VCG Construction 18.2 5.8% 1.3 350 1.3 2,384 7.6 1.2 0.0% 17.6% CII Construction 26.2 3.8% 0.6 278 1.1 332 78.7 1.3 54.4% 1.7% POW Electricity 14.2 6.0% 0.6 1,446 1.2 1,026 13.8 1.2 72.0% 9.1%	GMD	Transport	28.8	0.5%	0.9	371	2.7	6,311	4.6	1.5	47.2%	30.8%
VGC Materials 15.7 1.9% 0.9 306 0.3 1,179 13.3 1.1 24.7% 8.7% HT1 Materials 13.5 0.7% 0.8 224 0.1 1,599 8.4 1.0 5.1% 12.2% CTD Construction 147.9 1.6% 0.8 503 0.4 20,202 7.3 1.4 44.4% 21.1% VCG Construction 18.2 5.8% 1.3 350 1.3 2,384 7.6 1.2 0.0% 17.6% CII Construction 26.2 3.8% 0.6 278 1.1 332 78.7 1.3 54.4% 1.7% POW Electricity 14.2 6.0% 0.6 1,446 1.2 1,026 13.8 1.2 72.0% 9.1%	PVT	Transport	17.0	0.0%	0.8	207	0.1	2,165	7.8	1.3	34.4%	16.7%
HT1 Materials 13.5 0.7% 0.8 224 0.1 1,599 8.4 1.0 5.1% 12.2% CTD Construction 147.9 1.6% 0.8 503 0.4 20,202 7.3 1.4 44.4% 21.1% VCG Construction 18.2 5.8% 1.3 350 1.3 2,384 7.6 1.2 0.0% 17.6% CII Construction 26.2 3.8% 0.6 278 1.1 332 78.7 1.3 54.4% 1.7% POW Electricity 14.2 6.0% 0.6 1,446 1.2 1,026 13.8 1.2 72.0% 9.1%	VCS	Materials	73.4	0.8%	1.0	511	1.2	5,620	13.1	4.2	2.5%	43.2%
CTD Construction 147.9 1.6% 0.8 503 0.4 20,202 7.3 1.4 44.4% 21.1% VCG Construction 18.2 5.8% 1.3 350 1.3 2,384 7.6 1.2 0.0% 17.6% CII Construction 26.2 3.8% 0.6 278 1.1 332 78.7 1.3 54.4% 1.7% POW Electricity 14.2 6.0% 0.6 1,446 1.2 1,026 13.8 1.2 72.0% 9.1%	VGC	Materials	15.7	1.9%	0.9	306	0.3	1,179	13.3	1.1	24.7%	8.7%
VCG Construction 18.2 5.8% 1.3 350 1.3 2,384 7.6 1.2 0.0% 17.6% CII Construction 26.2 3.8% 0.6 278 1.1 332 78.7 1.3 54.4% 1.7% POW Electricity 14.2 6.0% 0.6 1,446 1.2 1,026 13.8 1.2 72.0% 9.1%	HT1	Materials	13.5	0.7%	0.8	224	0.1	1,599	8.4	1.0	5.1%	12.2%
CII Construction 26.2 3.8% 0.6 278 1.1 332 78.7 1.3 54.4% 1.7% POW Electricity 14.2 6.0% 0.6 1,446 1.2 1,026 13.8 1.2 72.0% 9.1%	CTD	Construction	147.9	1.6%	0.8	503	0.4	20,202	7.3	1.4	44.4%	21.1%
POW Electricity 14.2 6.0% 0.6 1,446 1.2 1,026 13.8 1.2 72.0% 9.1%	VCG	Construction	18.2	5.8%	1.3	350	1.3	2,384	7.6	1.2	0.0%	17.6%
•	CII	Construction	26.2	3.8%	0.6	278	1.1	332	78.7	1.3	54.4%	1.7%
NT2 Electricity 25.3 -1.4% 0.6 317 0.0 2,874 8.8 2.0 21.8% 19.8%	POW	Electricity	14.2	6.0%	0.6	1,446	1.2	1,026	13.8	1.2	72.0%	9.1%
	NT2	Electricity	25.3	-1.4%	0.6	317	0.0	2,874	8.8	2.0	21.8%	19.8%



Market statistics

Top 5 leaders on the HSX

Ticker Price % Chg Volume Index pt GAS 95.00 580710.00 5.09 2.75 BID 32.20 3.87 1.28 2.34MLN **VPB** 20.30 6.84 1.00 5.33MLN CTG 21.95 3.29 0.81 3.06MLN HDB 29.95 6.96 0.60 3.33MLN

Ticker	Price	% Chg	Index pt	Volume
VHM	71.20	-5.70	-4.49	788790.00
VIC	90.10	-1.74	-1.59	895700.00
VNM	115.00	-1.71	-1.09	566540.00
NVL	69.70	-3.19	-0.65	178570.00
VRE	30.00	-1.32	-0.24	946970.00

Top 5 gainers on the HSX

Ticker	Price	% Chg	Index pt	Volume
DXV	3.83	6.98	0.00	1720.00
NAV	9.05	6.97	0.00	17110.00
TNI	9.36	6.97	0.01	1.69MLN
HDB	29.95	6.96	0.60	3.33MLN
TVT	25.35	6.96	0.01	68260.00

Top 5 losers on the HSX

Ticker	Price	% Chg	Index pt	Volume
CLL	23.25	-7.00	-0.02	10
CLW	19.50	-6.92	-0.01	3920
SSC	52.60	-6.90	-0.02	180
AGM	14.25	-6.86	-0.01	29650
DAT	15.75	-6.80	-0.02	60

Source: Bloomberg, BSC Research

Exhibit 3
Foreign transaction

Top 5 leaders on HNX

r Price	% Chg	Index p	t Volume
28.50	3.64	1.25	3.52MLN
7.40	2.78	0.21	4.10MLN
19.10	3.80	0.17	5.71MLN
11.00	10.00	0.11	530600
18.20	5.81	0.07	1.60MLN
	28.50 7.40 19.10 11.00	28.50 3.64 7.40 2.78 19.10 3.80 11.00 10.00	28.50 3.64 1.25 7.40 2.78 0.21 19.10 3.80 0.17 11.00 10.00 0.11

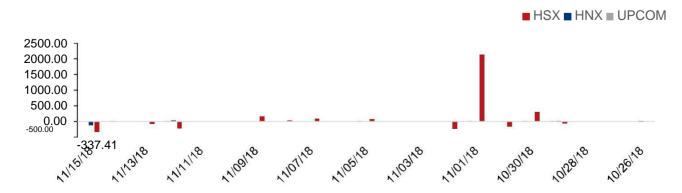
Ticker	Price	% Chg	Index pt	Volume
DGC	46.00	-2.13	-0.04	237900
PGS	30.00	-2.91	-0.03	100
TVC	12.00	-4.00	-0.02	250700
BVS	12.30	-4.65	-0.02	16000
SGC	74.20	-6.67	-0.01	100

Top 5 gainers on the HSX

Ticker	Price	% Chg	Index pt	Volume
PVV	0.70	16.67	0.00	202400
NHP	1.00	11.11	0.00	4800
BII	1.10	10.00	0.01	253400
BTW	13.20	10.00	0.00	200
ECI	9.90	10.00	0.00	100

Top 5 losers on the HNX

Ticker	Price	% Chg	Index pt	Volume
DPS	0.70	-12.50	0.00	730100
SPI	0.80	-11.11	0.00	49800
DCS	0.90	-10.00	-0.01	90400
VNF	22.60	-9.96	-0.01	100
TMX	8.30	-9.78	0.00	100



Source: HSX, HNX, BSC Research



BSC RESEARCH 11/16/2018 Vietnam Daily Review

Disclosure

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