



VN-INDEX REBOUNDED FROM THE SUPPORT THRESHOLD OF 1,250

Tuesday, 29 October 2024

STOCK MARKET

The VN-Index surged right from the opening of the morning session, trading in the range of 1,257 – 1,262 and closing at 1,261.78 points, up over 7 points compared to yesterday. Market breadth was positive with 16 out of 18 sectors advancing, led by the Media sector, followed by the Tourism and Leisure sector. Conversely, the Oil & Gas sector had a less favorable session. In terms of foreign transactions, today saw net selling of more than 5.2 trillion VND on the HSX. This movement indicates that bottom-fishing demand has emerged at the 1,250 level, albeit still weak. In upcoming sessions, it will be essential to monitor whether cash flow supports a rebound at this support level.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 29/10/2024, warrants fluctuated according to the recovery of the underlying stocks.

HIGHLIGHT

- VN-Index +7.01 points, closing at 1261.78 points. HNX-Index +0.97 points, closing at 225.56 points.
- Pulling the index up: HVN (+0.80), HDB (+0.47), HPG (+0.47), GVR (+0.44),
 VIB (+0.37).
- Pulling the index down: VNM (-0.10), PDR (-0.09), VIC (-0.09), DXG (-0.08),
 TPB (-0.06).
- The matched trade value of VN-Index reached VND 11,624 billion, increased 26.27% compared to the previous session. The total transaction value reached VND 18,796 billion.
- The trading range is 4.95 points. The market had 244 gainers, 65 remaining unchanged, 132 losers.
- Foreign investors' net selling value: VND -5241.46 billion on HOSE, including VIB (VND -5535.00 billion), VHM (VND -95.11 billion), BID (VND -59.00 billion), MSN (VND -44.80 billion), HPG (VND -43.34 billion). Foreign investors were net sellers on HNX with the value of VND -11.16 billion.

BSC30, BSC50 PERFORMANCE

- BSC30 +0.47%. Positive stocks: HSG (+2.22%), DCM (+2.19%), DGC (+1.28%).
- BSC50 +0.40%. Positive stocks: HAH (+2.73%), BMP (+2.18%), VND (+2.10%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.47%	0.40%	0.16%	0.21%
1 week	-2.01%	-1.65%	-2.11%	-2.39%
1 months	-0.64%	-0.34%	-0.10%	0.14%
3 months	8.83%	9.40%	7.83%	10.06%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,261.78	225.56	92.32
% 1D	0.56%	0.43%	0.18%
TV (bil VND)	11,624	566	513
%1D	26.27%	0.33%	19.40%
Foreign (bil VND)	-5241.46	-11.16	21.80

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPB	276.05	VIB	-5535.00
GMD	171.22	VHM	-95.11
EIB	63.67	BID	-59.00
MWG	60.49	MSN	-44.80
CTD	38.24	HPG	-43.34

Overview of global stock markets

		% D	% VV
SPX	5,824	0.27%	-0.52%
FTSE100	8,324	0.46%	0.21%
Eurostoxx	4,993	0.53%	0.97%
Shanghai	3,286	-1.08%	0.02%
Nikkei	38,883	0.60%	1.24%
		C	I

Source: Bloomberg

	Close	%
Commodities		
Brent	71	0.42%
Gold	2,744	
Exchange rate		
USD/VND	25,464	
EUR/VND	28,134	-0.03%
JPY/VND	169	0.60%
Interst rates		
10Y-Gov bond rate	2.72%	0.01%
1M-interbank rate	4.27%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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FUTURE CONTRACTS MARKET

VN30-Index Intraday vs 1 month Future contrat Intraday



Nguyen Giang Anh anhng@bsc.com.vn

Top pulling VN30 up

	Close	± (%)	Index pt
HDB	27.30	2.44%	1.45
MWG	66.50	1.53%	1.19
HPG	27.05	1.12%	1.07
VPB	20.25	0.75%	0.72
MBB	25.00	0.81%	0.59

Source: Bloomberg, BSC Research

Source: BSC Research

Future contracts

Ticker	Close	± Daily (%)	Volume	± Daily (%)	Maturity date	Remain-ing days
VN30F2411	1339.40	0.56%	163921	25.71%	11/21/2024	23
VN30F2412	1341.90	0.61%	303	106.1%	12/19/2024	51
VN30F2503	1338.60	0.40%	100	334.78%	3/20/2025	142
VN30F2506	1338.80	0.42%	22	-75.28%	6/19/2025	233
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Source: FiinproX, BSC Research

Top pulling VN30 down

	Close	± (%)	Index pt
VNM	67.00	-0.30%	-0.17
VIC	41.35	-0.24%	-0.11
TPB	17.10	-0.58%	-0.11
SSI	26.70	-0.37%	-0.10
SSB	16.60	-0.30%	-0.07

Source: Bloomberg, BSC Research

Outlook:

- VN30 +7.43 points, closing at 1335.76 points. The trading range was 6.84 points. HDB, MWG, HPG, VPB, MBB impacted positively on VN30.
- VN30 has maintained its green color since opening with liquidity exceeding the MA20 threshold. The strategy is to wait to buy stocks, Long/Short flexibly with derivatives, pay attention to basis and pillars.
- Futures contracts all increased according to the movement of VN30. In terms of volume, futures contracts increased, except for VN30F2506, In terms of OI, futures contracts increased, except for VN30F2411, VN30F2506,

Covered warrant market

	Remain- Annuali- Issuance			lecuance			Theoriti	Break-	Break- Exercise		
Ticker	· g		Volume	zed	price*	Price*	% Daily	cal	even	price*	Underlyi
	date da	ıys		sigma	price ·			price*	price	price.	ng stock
CMWG2403	3/6/2025	128	341,200	-77.99%	6.45	1,650	10.7%	12.13	14.63	66.50	66.50
CMWG2401	5/21/2025	204	295,500	-77.62%	6.55	2,100	9.4%	15.15	14.88	66.50	66.50
CSTB2403	12/6/2024	38	40,400	-77.09%	3.00	1,200	6.2%	7.77	7.80	34.05	34.05
CVPB2401	5/21/2025	204	352,600	-78.43%	1.99	1,250	5.9%	9.64	4.37	20.25	20.25
CVPB2403	3/6/2025	128	202,400	-77.38%	1.90	1,340	5.5%	9.19	4.58	20.25	20.25
CMWG2314	1/9/2025	72	1,508,600	-68.07%	5.16	1,620	5.2%	6.19	21.23	66.50	66.50
CVIB2305	1/9/2025	72	614,000	-75.03%	2.08	460	4.5%	2.95	4.68	18.75	18.75
CSTB2402	5/21/2025	204	515,900	-72.78%	3.00	2,090	4.5%	10.38	9.27	34.05	34.05
CHPG2402	5/21/2025	204	312,000	-74.26%	2.82	1,520	4.1%	8.91	6.96	27.05	27.05
CSTB2337	11/21/2024	23	280,600	-71.31%	2.70	1,010	3.1%	4.48	9.77	34.05	34.05
CVHM2402	3/6/2025	128	253,400	-73.82%	4.15	1,760	1.7%	9.67	11.19	42.75	42.75
CHPG2342	11/21/2024	23	97,300	-72.11%	2.18	590	1.7%	2.74	7.54	27.05	27.05
CMBB2315	1/9/2025	72	1,086,300	-68.85%	1.96	1,490	1.4%	5.89	7.79	25.00	25.00
CFPT2317	11/21/2024	23	50,700	-57.88%	8.72	3,730	1.1%	9.78	57.03	135.40	135.40
CFPT2314	1/9/2025	72	61,800	-56.51%	8.64	5,820	1.0%	14.69	58.89	135.40	135.40
CTPB2402	12/6/2024	38	621,200	-72.17%	1.80	1,520	0.0%	7.87	4.76	17.10	17.10
CSTB2404	3/6/2025	128	318,400	-74.68%	3.10	1,380	-0.7%	7.75	8.62	34.05	34.05
CMBB2402	5/21/2025	204	452,100	-75.26%	2.35	1,960	-1.5%	11.61	6.18	25.00	25.00
CVNM2401	5/21/2025	204	439,600	-74.87%	6.60	1,280	-1.5%	7.57	16.84	67.00	67.00
CMBB2404	3/6/2025	128	277,600	-77.80%	2.35	1,600	-1.8%	11.34	5.55	25.00	25.00

Notes:

Table includes covered warrant with the most trading values Risk-free rate is 4.75%

- *: Unit 1,000 VND
- * Theoritical price is calculated according to Black-Scholes Model
- During the trading session on 29/10/2024, warrants fluctuated according to the recovery of the underlying stocks.
- CVPB2405 has the best growth, at 25.00%. CVHM2405 has the most transaction value, accounting for 12.90%.
- CFPT2314, CFPT2317, CMWG2314, CMBB2315, và CSTB2337 are the most active warrants in terms of return. CSTB2405, CSTB2333, CMWG2401, CVNM2403, và CVNM2315 are the most positive warrants in terms of money position.

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
HVN	22.00	6.80%	0.80	2.21
HDB	27.30	2.44%	0.47	2.91
HPG	27.05	1.12%	0.47	6.40
GVR	32.95	1.38%	0.44	4.00
VIB	18.75	2.74%	0.37	2.98

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
SHS	14.20	1.43%	0.12	0.81
VCS	63.30	1.28%	0.09	0.16
HGM	86.20	9.95%	0.08	0.01
NTP	59.00	1.37%	0.07	0.13
IDC	53.70	0.56%	0.07	0.33

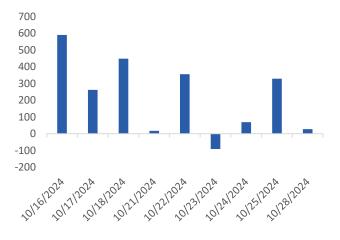
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
MSH	47.50	6.98%	0.06	0.50
HHV	10.75	6.97%	0.08	9.46
BMC	21.60	6.93%	0.00	0.44
VRC	8.81	6.92%	0.01	0.15
STG	43.95	6.80%	0.07	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
BPC	14.40	9.92%	0.01	0.03
DTC	8.90	9.88%	0.01	0.00
HTC	5.60	9.80%	0.02	0.06
PIA	23.90	9.63%	0.14	0.00
PCT	34.00	8.97%	0.05	0.00

Figure 1
Proprietary trading



Source: FiinProX, BSC Research

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VNM	67.00	-0.30%	-0.10	2.09
PDR	21.15	-2.08%	-0.09	0.87
VIC	41.35	-0.24%	-0.09	3.82
DXG	16.35	-2.97%	-0.08	0.72
ТРВ	17.10	-0.58%	-0.06	2.64

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
CEO	15.20	-1.30%	-0.08	0.54
HUT	16.20	-0.61%	-0.06	0.89
TKU	16.10	-9.55%	-0.05	0.05
NVB	8.80	-1.12%	-0.04	0.56
VC3	28.10	-1.40%	-0.03	0.13

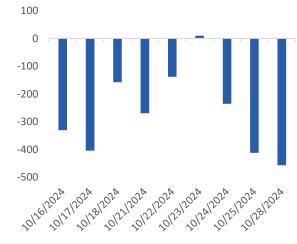
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
HVN	10.00	-6.98%	-0.01	1.92
HAG	10.75	-6.93%	-0.19	35.41
HHS	8.61	-6.92%	-0.05	3.41
NHA	23.55	-6.92%	-0.02	1.42
DXV	4.59	-6.90%	0.00	0.01

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
DAE	12.80	-9.86%	-0.01	0.00
HMR	21.10	-9.83%	-0.04	0.20
CMS	18.40	-9.80%	-0.17	0.61
TXM	6.50	-9.72%	-0.02	0.04
MCO	12.20	-9.63%	-0.02	0.05

Figure 2
Foreign transactions



Source: FiinProX, BSC Research







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BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownershi- p	Link
VCB	Bank	92.0	0.00%	0.7	20,280	4.7	5,962	15.4	105,000	23.3%	<u>Link</u>
BID	Bank	47.6	0.10%	1.3	10,690	4.1	4,006	11.9	54,578	17.1%	<u>Link</u>
VPB	Bank	20.2	0.70%	1.0	6,336	11.3	1,461	13.9	23,685	25.0%	<u>Link</u>
ТСВ	Bank	23.8	0.40%	1.3	6,599	5.9	3,207	7.4	-	22.0%	<u>Link</u>
MBB	Bank	25.0	0.80%	1.1	5,232	5.3	4,018	6.2	24,400	23.2%	<u>Link</u>
STB	Bank	34.0	0.90%	1.3	2,532	13.6	4,340	7.8	31,200	23.8%	<u>Link</u>
CTG	Bank	35.0	0.70%	1.5	7,402	4.0	3,782	9.2	19,100	296.5%	<u>Link</u>
ACB	Bank	25.2	0.20%	0.8	4,439	4.2	3,638	6.9	42,500	30.0%	<u>Link</u>
SSI	Broker	26.7	-0.40%	1.4	2,066	5.6	1,882	14.2	45,900	24.1%	<u>Link</u>
IDC	IP	53.7	0.60%	1.1	699	0.7	5,573	9.6	-	23.6%	<u>Link</u>
HPG	Material	27.0	1.10%	1.1	6,824	16.8	1,746	15.5	23,300	22.1%	<u>Link</u>
HSG	Material	20.7	-0.20%	1.6	507	4.2	1,844	11.2	79,900	11.3%	<u>Link</u>
VHM	RE	42.8	0.10%	0.8	7,342	29.3	5,350	8.0	38,900	13.8%	<u>Link</u>
KDH	RE	33.5	0.00%	1.2	1,336	3.0	765	43.8	44,100	33.5%	<u>Link</u>
NLG	RE	39.1	0.00%	1.3	593	2.1	793	49.3	46,100	48.7%	<u>Link</u>
DGC	Chemicals	112.2	1.50%	1.5	1,681	5.5	7,791	14.4	85,000	18.2%	<u>Link</u>
DCM	Fertilizer	38.1	1.90%	1.0	796	7.9	2,917	13.1	41,000	7.4%	<u>Link</u>
GAS	O&G	70.8	0.10%	0.5	6,542	1.0	4,760	14.9	36,000	1.8%	<u>Link</u>
PVS	O&G	37.9	0.00%	1.0	714	2.4	1,932	19.6	110,500	21.4%	<u>Link</u>
PVD	O&G	25.8	-0.20%	1.3	564	2.0	1,155	22.3	45,000	12.8%	<u>Link</u>
POW	Ultilities	12.0	0.80%	0.6	1,113	1.6	463	26.0	38,500	3.7%	<u>Link</u>
VHC	Fishery	71.9	1.80%	1.3	636	0.9	3,814	18.9	29,000	29.1%	<u>Link</u>
GMD	Logistics	65.0	4.00%	0.8	1,061	13.5	4,054	16.0	14,500	36.1%	<u>Link</u>
VNM	Retail	67.0	-0.30%	0.4	5,523	5.4	4,633	14.5	81,700	51.9%	<u>Link</u>
MSN	Retail	78.0	0.10%	1.0	4,654	10.1	898	86.9	27,700	26.5%	<u>Link</u>
MWG	Retail	66.5	1.50%	1.0	3,834	25.0	1,507	44.1	63,800	47.1%	<u>Link</u>
PNJ	Retail	96.3	1.50%	1.0	1,283	4.0	5,960	16.2	83,500	49.0%	<u>Link</u>
DGW	Retail	43.6	1.90%	1.8	373	1.5	2,236	19.5	90,900	24.2%	<u>Link</u>
FPT	Tech	135.4	0.40%	1.1	7,856	13.1	5,129	26.4	57,000	46.0%	<u>Link</u>
CTR	Tech	129.3	1.30%	1.5	583	2.0	4,590	28.2	108,000	9.5%	<u>Link</u>

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.



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BSC50 PORTFOLIO

Cha al-a	Castana	Close (1,000	0/ D	Dat-	MC (Mil	Liquidity	EPS fw	D/F &	D/D	Foreign	
Stocks	Sectors	VND)	% Day	Beta	USD)	(Mil USD)	(VND)	P/E fw	P/B	ownershi- p	ROE (%)
HDB	Bank	27.3	2.40%	1.0	3,136	8.8	4,137	6.6	1.6	17.9%	27.8%
VIB	Bank	18.8	2.70%	1.2	2,203	21.3	3,048	6.2	1.2	4.2%	21.4%
TPB	Bank	17.1	-0.60%	1.3	1,782	6.6	2,154	7.9	1.1	30.0%	14.2%
MSB	Bank	12.4	0.00%	1.1	1,266	2.9	2,366	5.2	0.7	28.5%	14.9%
EIB	Bank	20.0	0.50%	0.7	1,466	8.3	1,273	15.7	1.5	3.0%	9.9%
HCM	Broker	28.6	-0.20%	1.7	814	6.0	1,409	20.3	2.0	44.2%	10.6%
VCI	Broker	34.6	0.00%	1.5	785	7.4	1,419	24.4	2.3	18.8%	9.6%
VND	Broker	14.7	0.70%	1.5	883	3.4	1,503	9.8	1.1	12.2%	15.0%
BSI	Broker	48.0	0.40%	1.9	422	0.4	1,732	27.7	2.2	40.1%	9.3%
SHS	Broker	14.2	1.40%	1.7	455	2.3	1,178	12.1	1.0	5.9%	10.5%
CTD	Const	67.6	-0.70%	1.5	266	4.2	3,098	21.8	0.8	48.5%	3.6%
HHV	Const	11.6	0.00%	1.5	199	0.8	869	13.4	0.6	7.9%	4.4%
LCG	Const	10.6	0.00%	1.5	80	0.3	766	13.8	0.8	2.1%	5.7%
SZC	IP	38.8	0.30%	1.0	275	3.9	1,572	24.7	2.3	3.2%	12.1%
SIP	IP	71.0	0.70%	1.3	590	0.2	5,931	12.0	3.3	2.4%	29.0%
PHR	IP	55.7	1.30%	0.9	298	0.1	3,028	18.4	2.0	18.2%	12.1%
DIG	RE	20.5	-1.70%	1.7	493	5.2	151	135.8	1.6	4.9%	1.1%
CEO	RE	15.2	-1.30%	1.9	324	2.4	318	47.8	1.3	5.3%	2.1%
KBC	IP	26.3	0.80%	1.5	796	2.5	300	87.7	1.1	19.9%	1.7%
VGC	IP	41.0	1.40%	1.3	725	0.7	1,312	31.2	2.2	3.7%	8.2%
GVR	IP	33.0	1.40%	1.5	5,198	2.4	693	47.5	2.6	0.5%	6.5%
NKG	Material	20.8	0.20%	1.6	216	1.1	1,580	13.1	0.9	8.4%	7.4%
BMP	Material	135.9	0.10%	1.2	439	0.8	12,420	10.9	3.8	84.5%	34.6%
IJC	RE	13.4	0.40%	1.4	199	0.2	683	19.5	1.0	4.9%	6.0%
DXG	RE	16.4	-3.00%	1.5	465	18.7	249	65.7	1.1	19.1%	1.9%
VRE	RE	18.2	0.30%	1.3	1,627	2.7	1,975	9.2	1.0	21.4%	11.9%
PDR	RE	21.2	-2.10%	1.8	728	11.7	500	42.3	1.7	7.5%	5.0%
DIG	RE	20.5	-1.70%	1.7	493	5.2	151	135.8	1.6	4.9%	1.1%
HUT	Const	16.2	-0.60%	0.9	570	0.5	64	255.3	1.7	1.6%	1.7%
C4G	Const	8.5	1.20%	1.0	-	0.1	503	16.9	0.8	0.0%	4.8%
CSV	Chemicals	37.8	6.90%	1.7	164	5.5	2,122	17.8	2.9	2.0%	15.2%
DHC	Chemicals	34.7	0.70%	1.0	110	0.2	3,067	11.3	1.5	39.2%	13.3%
DRC	Tyre	28.4	1.20%	0.8	133	0.4	2,259	12.6	1.8	10.2%	16.5%
PC1	Ultilities	27.2	1.30%	1.1	333	1.6	1,203	22.6	1.6	13.1%	6.1%
HDG	Ultilities	26.6	-0.60%	1.4	352	1.4	1,958	13.6	1.5	14.7%	11.8%
GEX	Ultilities	20.8	1.00%	1.5	705	3.7	1,245	16.7	1.3	7.4%	7.0%
QTP	Ultilities	13.8	-1.40%	0.6	-	0.0	1,500	9.2	1.2	1.0%	11.2%
PLX	O&G	41.9	-0.20%	0.7	2,100	0.9	2,879	14.6	2.1	17.7%	13.8%
BSR	O&G	21.5	0.50%	0.9	-	1.9	2,408	8.9	1.1	0.0%	13.4%
PLC	O&G	22.4	0.40%	1.4	71	0.0	734	30.5	1.5	0.3%	4.7%
ANV	Fishery	32.8	0.50%	1.2	172	0.7	315	104.2	1.5	0.9%	1.2%
РТВ	Material	61.8	3.90%	1.1	163	0.7	4,899	12.6	1.5	24.2%	11.9%
VSC	Logistics	17.0	1.50%	1.3	192	1.2	713	23.9	1.1	2.3%	7.3%
HAH	Logistics	43.4	0.60%	1.0	208	5.3	2,800	15.5	1.9	9.9%	10.6%
VTP	Logistics	89.7	-0.20%	1.5	431	3.2	2,893	31.0	6.8	7.1%	22.8%
DBC	Retail	28.1	0.00%	1.6	371	2.9	1,604	17.5	1.4	10.2%	5.0%
FRT	Retail	171.9	1.70%	0.8	924	2.2	(414)	-414.8	14.1	37.3%	11.8%
QNS	Retail	49.1	0.40%	0.5	-	0.5	6,553	7.5	1.9	12.0%	28.7%
TNG	Textile	25.1	2.00%	1.1	121	1.8	2,427	10.3	1.6	16.1%	14.7%
PVT	Logistics	27.5	0.70%	0.9	386	1.2	2,805	9.8	1.4	13.1%	14.2%
DPM	Fertilizer	35.0	2.20%	1.1	539	4.0	1,703	20.5	1.2	7.9%	5.5%
REE	Ultilities	64.6	2.10%	1.1	1,200	1.4	3,804	17.0	1.7	49.0%	10.0%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.





VN-INDEX REBOUNDED FROM THE SUPPORT THRESHOLD OF 1,250

Tuesday, 29 October 2024

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BSC Research

Trần Thăng Long

Head of BSC Research

longtt@bsc.com.vn

Macro & Market team

Bùi Nguyên Khoa

Leader of Macro - Market team

khoabn@bsc.com.vn

Macro - Market analyst

tungtt@bsc.com.vn

Nguyễn Giang Anh

Macro - Market analyst

anhng@bsc.com.vn

Vũ Việt Anh

Macro - Market analyst

anhvv@bsc.com.vn

Phạm Thanh Thảo

Macro - Market analyst

thaopt1@bsc.com.vn

Contact Info

Website

http://www.bsc.com.vn

Ho Chi Minh City Office

4th, 9th Floor, President Place Tower, 93 Nguyen Cong Tru Street, I District, Ho Chi Minh City, Vietnam.

Tel: (028) 3821 8885

Fax: (028) 3821 8879

BSC Headquarters

8th, 9th floor, ThaiHoldings Tower, 210 Tran Quang Khai street, Hanoi, Vietnam

Tel: (024) 3935 2722 Fax: (024) 2220 0669

For BSC Research

BSC Research Department

hn.ptnc@bsc.com.vn

(+84) 39352722 - Ext 108

For Institutional Clients

Investment Consulting and Brokerage

hn.tvdt.khtc@bsc.com.vn

(024) 39264 659

For Individual Clients

i-Center

i-center@bsc.com.vn

(024) 39264 660

BSC Research Bloomberg: RESP BSCV Trang | 6