

STOCK MARKET

The VN-Index closed today down nearly 10 points after failing to surpass the 1,265 threshold. Market breadth tilted to the negative side with 16/18 industries decreasing, of which the Personal & Household Goods industry led the decline, followed by Chemicals, Tourism and Entertainment,... Regarding foreign transactions, today this block continued to net sell on the HSX exchange. In the coming week, VN-Index needs the support of cash flow to confirm a clearer trend.

FUTURES CONTRACTS

Futures contracts all decreased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 01/11/2024, warrants fluctuated according to the recovery of the underlying stocks.

HIGHLIGHT

- VN-Index **-9.59** points, closing at **1254.89** points. HNX-Index **-0.95** points, closing at **225.41** points.
- Pulling the index up: **SSB (+0.28)**, **BVH (+0.11)**, **NLG (+0.08)**, **BCG (+0.07)**, **SCS (+0.06)**.
- Pulling the index down: **MSN (-0.72)**, **GVR (-0.57)**, **VPB (-0.57)**, **MBB (-0.57)**, **HPG (-0.54)**.
- The matched trade value of VN-Index reached VND **13,564** billion, increased **24.03%** compared to the previous session. The total transaction value reached VND 14,767 billion.
- The trading range is 10.34 points. The market had **86** gainers, 60 remaining unchanged, **289** losers.
- Foreign investors' net selling value: VND **-301.72** billion on HOSE, including **MSN (VND -253.20 billion)**, **VHM (VND -164.62 billion)**, **KDC (VND -101.13 billion)**, **FPT (VND -50.85 billion)**, **NLG (VND -40.02 billion)**. Foreign investors were net buyers on HNX with the value of VND **4.28** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.31%**. Positive stocks: **CTG (+2.73%)**, **VCB (+2.07%)**, **IDC (+1.45%)**.
- BSC50 **-0.02%**. Positive stocks: **PHR (+2.70%)**, **PVT (+2.18%)**, **PTB (+1.61%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.31%	-0.02%	0.46%	0.36%
1 week	0.39%	1.08%	0.10%	0.32%
1 months	-2.17%	-2.46%	-2.35%	-2.59%
3 months	6.84%	6.47%	6.57%	9.78%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,254.89	225.41	91.96
% 1D	-0.76%	-0.42%	-0.45%
TV (bil VND)	13,564	614	496
%1D	24.03%	4.24%	-5.15%
Foreign (bil VND)	-301.72	4.28	11.06

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPB	195.69	MSN	-253.20
TCB	144.23	VHM	-164.62
MWG	108.05	KDC	-101.13
CTG	82.90	FPT	-50.85
BMP	40.67	NLG	-40.02

Overview of global stock markets

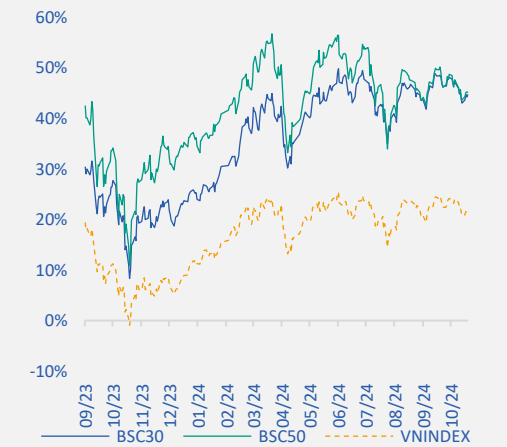
		%D	%W
SPX	5,705	-1.86%	-1.80%
FTSE100	8,155	0.55%	-1.14%
Eurostoxx	4,851	0.86%	-1.94%
Shanghai	3,273	-0.22%	-0.82%
Nikkei	38,010	-2.79%	0.32%

Source: Bloomberg

	Close	%
Commodities		
Brent	74	1.58%
Gold	2,747	
Exchange rate		
USD/VND	25,454	0.02%
EUR/VND	28,320	0.41%
JPY/VND	169	
Interst rates		
10Y-Gov bond rate	2.77%	0.05%
1M-interbank rate	4.08%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
SSB	16.95	2.42%	0.28	2.84
BVH	43.60	1.40%	0.11	0.74
NLG	40.70	2.13%	0.08	0.38
BCG	6.70	5.18%	0.07	0.88
SCS	77.90	3.59%	0.06	0.09

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	56.80	6.17%	0.50	0.20
DTK	11.90	4.39%	0.25	0.68
DNP	20.50	6.77%	0.14	0.14
PVS	38.10	0.79%	0.10	0.48
HUT	16.30	0.62%	0.06	0.89

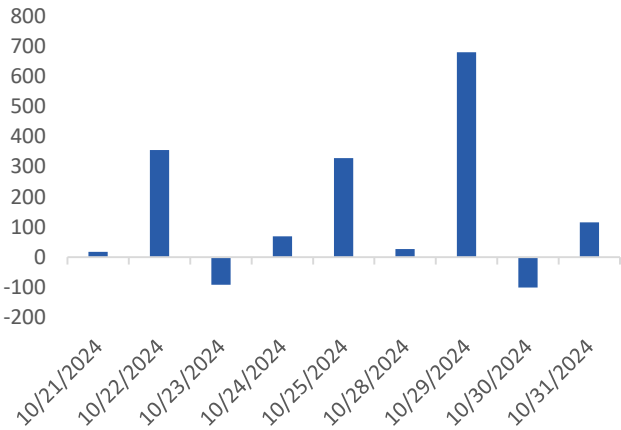
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
MSH	47.50	6.98%	0.06	0.50
HHV	10.75	6.97%	0.08	9.46
BMC	21.60	6.93%	0.00	0.44
VRC	8.81	6.92%	0.01	0.15
STG	43.95	6.80%	0.07	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
BPC	14.40	9.92%	0.01	0.03
DTC	8.90	9.88%	0.01	0.00
HTC	5.60	9.80%	0.02	0.06
PIA	23.90	9.63%	0.14	0.00
PCT	34.00	8.97%	0.05	0.00

Figure 1
Proprietary trading



Source: FiinProX, BSC Research

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
MSN	74.50	-2.74%	-0.72	1.44
GVR	32.30	-1.82%	-0.57	4.00
VPB	20.15	-1.47%	-0.57	7.93
MBB	24.60	-1.80%	-0.57	5.31
HPG	26.55	-1.30%	-0.54	6.40

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
MBS	27.60	-1.78%	-0.19	0.55
SHS	14.00	-1.41%	-0.11	0.81
NTP	57.80	-2.03%	-0.11	0.13
BAB	12.00	-0.83%	-0.06	0.90
PTI	30.10	-3.53%	-0.06	0.08

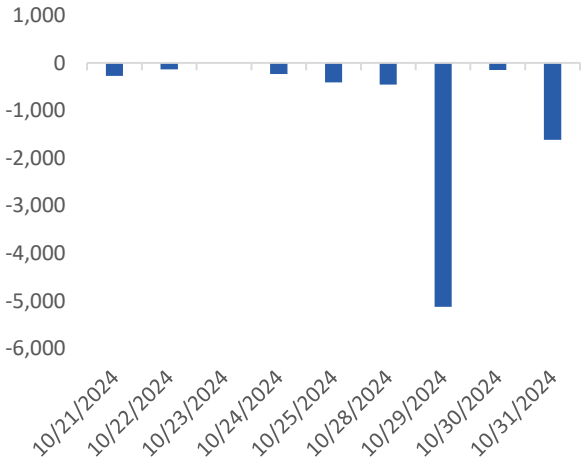
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
HVN	10.00	-6.98%	-0.01	1.92
HAG	10.75	-6.93%	-0.19	35.41
HHS	8.61	-6.92%	-0.05	3.41
NHA	23.55	-6.92%	-0.02	1.42
DXV	4.59	-6.90%	0.00	0.01

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
DAE	12.80	-9.86%	-0.01	0.00
HMR	21.10	-9.83%	-0.04	0.20
CMS	18.40	-9.80%	-0.17	0.61
TXM	6.50	-9.72%	-0.02	0.04
MCO	12.20	-9.63%	-0.02	0.05

Figure 2
Foreign transactions



Source: FiinProX, BSC Research

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownership	Link
VCB	Bank	93.5	-0.10%	0.7	20,672	6.4	6,194	15.1	105,000	23.3%	Link
BID	Bank	47.8	0.00%	1.3	10,767	2.9	4,106	11.6	54,578	17.2%	Link
VPB	Bank	20.2	-1.50%	1.0	6,324	13.2	1,663	12.1	23,685	26.1%	Link
TCB	Bank	23.7	-0.80%	1.3	6,605	13.6	3,207	7.4	-	20.9%	Link
MBB	Bank	24.6	-1.80%	1.1	5,164	9.1	4,021	6.1	24,400	23.2%	Link
STB	Bank	35.0	-0.60%	1.3	2,610	12.6	4,640	7.5	31,200	22.9%	Link
CTG	Bank	35.6	-0.30%	1.5	7,562	11.2	4,035	8.8	19,100	26.3%	Link
ACB	Bank	24.9	-2.00%	0.8	4,400	7.7	3,638	6.8	42,500	30.0%	Link
SSI	Broker	26.2	-1.50%	1.4	2,033	8.7	1,490	17.6	45,900	41.3%	Link
IDC	IP	56.0	0.00%	1.1	731	1.9	5,573	10.0	-	24.5%	Link
HPG	Material	26.6	-1.30%	1.1	6,718	13.9	1,905	13.9	23,300	23.7%	Link
HSG	Material	20.2	-0.20%	1.6	496	7.1	1,844	11.0	79,900	17.3%	Link
VHM	RE	41.5	0.00%	0.8	7,148	27.8	4,700	8.8	38,900	14.2%	Link
KDH	RE	33.2	-1.00%	1.2	1,326	2.6	522	63.5	44,100	38.1%	Link
NLG	RE	40.7	2.10%	1.3	620	4.0	793	51.3	46,100	48.8%	Link
DGC	Chemicals	111.4	-0.80%	1.5	1,674	4.8	7,791	14.3	85,000	18.1%	Link
DCM	Fertilizer	36.8	-1.90%	1.0	772	2.8	2,917	12.6	41,000	7.4%	Link
GAS	O&G	70.2	-0.40%	0.5	6,505	1.2	4,760	14.7	36,000	1.9%	Link
PVS	O&G	38.1	0.80%	1.0	720	2.2	1,919	19.9	110,500	22.1%	Link
PVD	O&G	25.8	0.40%	1.3	566	2.9	1,155	22.3	45,000	15.6%	Link
POW	Utilities	11.6	-2.90%	0.6	1,075	3.4	597	19.4	38,500	4.1%	Link
VHC	Fishery	70.7	-0.80%	1.3	628	0.9	3,814	18.5	29,000	29.8%	Link
GMD	Logistics	64.2	-1.70%	0.8	1,051	8.8	4,315	14.9	14,500	48.6%	Link
VNM	Retail	65.8	-0.50%	0.4	5,440	5.7	4,591	14.3	81,700	51.5%	Link
MSN	Retail	74.5	-2.70%	1.0	4,459	38.5	898	83.0	27,700	28.6%	Link
MWG	Retail	66.0	-0.80%	1.0	3,817	55.7	1,507	43.8	63,800	46.9%	Link
PNJ	Retail	91.4	-3.60%	1.0	1,222	12.6	5,960	15.3	83,500	49.0%	Link
DGW	Retail	42.6	-1.00%	1.8	366	1.2	1,809	23.5	90,900	25.1%	Link
FPT	Tech	134.6	-1.00%	1.1	7,832	14.2	5,129	26.2	57,000	45.2%	Link
CTR	Tech	124.2	-2.10%	1.5	562	2.7	4,640	26.8	108,000	9.4%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownership	ROE (%)
HDB	Bank	26.6	-1.30%	1.0	3,059	9.1	4,461	6.0	1.6	19.5%	27.8%
VIB	Bank	18.8	-0.50%	1.2	2,221	6.2	2,412	7.8	1.4	20.5%	21.4%
TPB	Bank	17.0	-1.40%	1.3	1,782	8.8	1,840	9.3	1.2	28.4%	14.2%
MSB	Bank	12.0	-2.40%	1.1	1,239	4.6	1,687	7.1	0.9	29.5%	14.9%
EIB	Bank	19.6	-1.50%	0.7	1,448	2.1	1,447	13.6	1.5	2.8%	9.9%
HCM	Broker	28.4	-1.40%	1.7	809	5.0	1,409	20.2	2.0	45.3%	10.6%
VCI	Broker	33.9	-2.20%	1.5	770	11.0	1,419	23.9	2.3	20.1%	9.6%
VND	Broker	14.4	-1.40%	1.5	864	3.5	1,503	9.5	1.1	13.5%	15.0%
BSI	Broker	47.1	-1.50%	1.9	416	0.6	1,732	27.2	2.1	40.0%	9.3%
SHS	Broker	14.0	-1.40%	1.7	450	2.6	1,178	11.9	1.0	8.9%	10.5%
CTD	Const	67.9	1.00%	1.5	268	1.7	3,098	21.9	0.8	47.1%	3.6%
HHV	Const	11.6	-0.40%	1.5	199	1.1	869	13.4	0.6	7.7%	4.4%
LCG	Const	10.5	-0.90%	1.5	80	0.3	766	13.7	0.8	2.1%	5.7%
SZC	IP	38.2	-1.80%	1.0	272	2.8	1,572	24.3	2.3	3.2%	12.1%
SIP	IP	73.7	-0.50%	1.3	614	0.4	5,931	12.4	3.4	2.0%	29.0%
PHR	IP	55.4	-2.80%	0.9	297	0.1	2,858	19.4	1.9	18.5%	12.1%
DIG	RE	20.8	1.20%	1.7	502	8.1	135	154.4	1.6	4.7%	1.1%
CEO	RE	15.0	-0.70%	1.9	321	2.0	318	47.1	1.3	4.8%	2.1%
KBC	IP	26.4	0.20%	1.5	800	3.4	300	87.9	1.1	20.5%	1.7%
VGC	IP	40.4	-1.00%	1.3	716	1.4	1,312	30.8	2.2	4.7%	8.2%
GVR	IP	32.3	-1.80%	1.5	5,111	3.7	693	46.6	2.5	0.5%	6.5%
NKG	Material	21.0	1.50%	1.6	218	3.6	1,580	13.3	1.0	13.1%	7.4%
BMP	Material	133.7	-0.60%	1.2	433	2.7	12,420	10.8	3.7	82.6%	34.6%
IJC	RE	13.3	0.00%	1.4	199	0.4	683	19.5	1.0	4.6%	6.0%
DXG	RE	16.8	0.90%	1.5	478	12.0	249	67.3	1.1	15.4%	1.9%
VRE	RE	17.8	-0.60%	1.3	1,596	7.4	1,975	9.0	1.0	22.2%	11.9%
PDR	RE	20.9	-0.70%	1.8	722	4.3	500	41.8	1.7	6.4%	5.0%
DIG	RE	20.8	1.20%	1.7	502	8.1	135	154.4	1.6	4.7%	1.1%
HUT	Const	16.3	0.60%	0.9	576	0.7	64	256.9	1.7	1.5%	1.7%
C4G	Const	8.4	-1.20%	1.0	-	0.1	573	14.7	0.8	0.0%	4.8%
CSV	Chemicals	36.3	-1.40%	1.7	159	1.9	2,122	17.1	2.7	3.8%	15.2%
DHC	Chemicals	35.1	-1.40%	1.0	112	0.1	3,330	10.5	1.4	39.2%	13.3%
DRC	Tyre	28.1	-0.70%	0.8	132	0.4	2,259	12.4	1.7	11.7%	16.5%
PC1	Ultilities	26.8	0.20%	1.1	330	1.8	1,511	17.8	1.5	13.8%	6.1%
HDG	Ultilities	27.3	2.40%	1.4	363	5.5	1,958	13.9	1.5	15.7%	11.8%
GEX	Ultilities	20.2	-1.00%	1.5	687	3.8	1,207	16.7	1.3	8.3%	7.0%
QTP	Ultilities	13.8	-0.70%	0.6	-	0.1	1,500	9.2	1.2	1.2%	11.2%
PLX	O&G	40.6	-1.20%	0.7	2,041	1.3	2,879	14.1	2.0	18.2%	13.8%
BSR	O&G	20.9	-1.40%	0.9	-	1.8	2,408	8.7	1.1	0.7%	13.4%
PLC	O&G	21.6	-1.80%	1.4	69	0.1	734	29.4	1.4	0.5%	4.7%
ANV	Fishery	33.2	0.00%	1.2	175	0.8	315	105.1	1.5	1.0%	1.2%
PTB	Material	62.2	-1.30%	1.1	165	0.3	4,899	12.7	1.5	24.9%	11.9%
VSC	Logistics	16.7	-1.20%	1.3	190	0.7	713	23.4	1.0	3.1%	7.3%
HAH	Logistics	43.0	-2.10%	1.0	206	3.7	3,571	12.0	1.7	7.7%	10.6%
VTP	Logistics	88.6	-1.20%	1.5	427	2.4	2,893	30.6	6.8	6.9%	22.8%
DBC	Retail	27.8	-0.70%	1.6	368	2.7	1,604	17.3	1.4	12.1%	5.0%
FRT	Retail	169.9	-2.20%	0.8	916	2.0	(414)	-410.0	13.9	36.1%	11.8%
QNS	Retail	48.9	0.00%	0.5	-	0.3	6,553	7.5	1.9	13.8%	28.7%
TNG	Textile	24.8	-2.40%	1.1	120	1.4	2,427	10.2	1.6	19.5%	14.7%
PVT	Logistics	27.6	-2.00%	0.9	388	1.3	2,805	9.8	1.4	13.2%	14.2%
DPM	Fertilizer	33.9	-1.90%	1.1	525	4.5	1,703	19.9	1.1	8.8%	5.5%
REE	Ultilities	62.0	-3.30%	1.1	1,155	8.4	3,860	16.1	1.6	49.0%	10.0%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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