

STOCK MARKET

The VN-Index fluctuated around the 1,240-point level throughout the day before closing at 1,241.97 points, unchanged from yesterday. Market breadth leaned negative, with 12 out of 18 sectors declining, led by Financial Services, Oil & Gas, and Real Estate. On the other hand, the Information Technology sector rose sharply by nearly 3%. Regarding foreign transactions, foreign investors were net buyers on both the HSX and HNX today. In the short term, the VN-Index still has potential to reach the 1,265-point level; however, profit-taking pressure remains a persistent challenge along the way.

FUTURES CONTRACTS

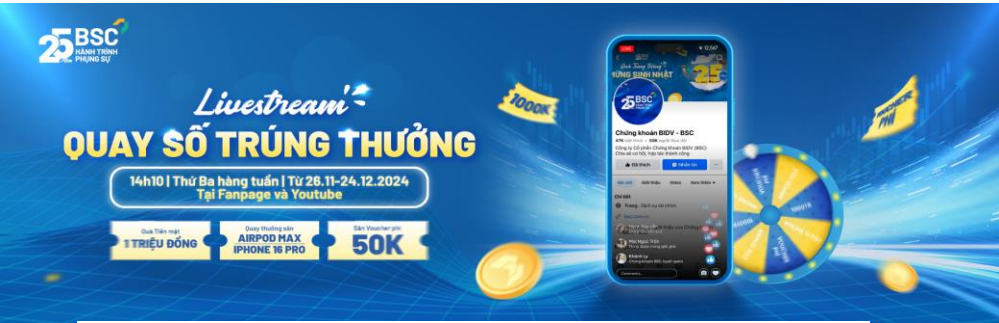
Futures contracts increased according to the movement of VN30 except for VN30F20506 and VN30F2503.

COVERED WARRANTS

During the trading session on 27/11/2024, warrants fluctuated according to the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-0.16** points, closing at **1241.97** points. HNX-Index **-0.61** points, closing at **223.09** points.
- Pulling the index up: **FPT (+1.36)**, **VCB (+0.40)**, **LPB (+0.25)**, **EIB (+0.19)**, **BID (+0.14)**.
- Pulling the index down: **VHM (-0.49)**, **VIC (-0.28)**, **CTG (-0.19)**, **GAS (-0.17)**, **SSI (-0.14)**.
- The matched trade value of VN-Index reached VND **9,230** billion, decreased **-17.73%** compared to the previous session. The total transaction value reached VND 11,322 billion.
- The trading range is 6.11 points. The market had **125** gainers, 89 remaining unchanged, **236** losers.
- Foreign investors' net buying value: VND **339.16** billion on HOSE, including **FPT (VND 678.30 billion)**, **MSN (VND 65.56 billion)**, **VNM (VND 42.41 billion)**, **POW (VND 22.48 billion)**, **BID (VND 18.71 billion)**. Foreign investors were net buyers on HNX with the value of VND **13.34** billion.



Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,241.97	223.09	91.96
% 1D	-0.01%	-0.27%	-0.11%
TV (bil VND)	9,230	511	462
%1D	-17.73%	-30.29%	-3.24%
Foreign (bil VND)	339.16	13.34	-8.75

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	678.30	HPG	-69.92
MSN	65.56	DCM	-47.05
VNM	42.41	VRE	-43.57
POW	22.48	SSI	-39.69
BID	18.71	DGC	-36.10

Overview of global stock markets

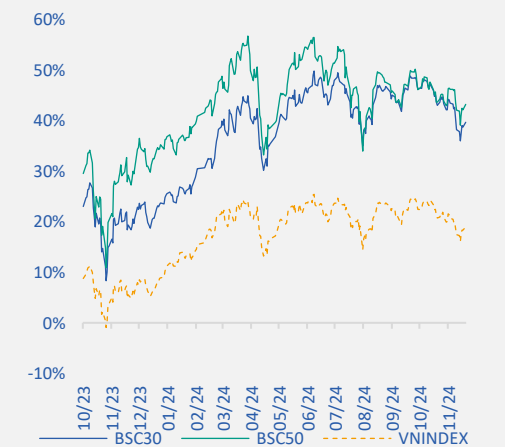
		%D	%W
SPX	6,022	0.57%	1.77%
FTSE100	8,278	0.23%	2.38%
Eurostoxx	4,724	-1.15%	-0.17%
Shanghai	3,310	1.53%	-1.73%
Nikkei	38,112	-0.78%	-0.68%

Source: Bloomberg

	Close	%
Commodities		
Brent	72	-0.03%
Gold	2,632	
Exchange rate		
USD/VND	25,509	
EUR/VND	27,399	0.37%
JPY/VND	169	0.60%
Interest rates		
10Y-Gov bond rate	2.82%	0.01%
1M-interbank rate	4.94%	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
FPT	138.90	2.74%	1.36	1.47
VCB	92.70	0.32%	0.40	5.59
LPB	32.30	1.25%	0.25	2.56
EIB	18.70	2.19%	0.19	1.86
BID	46.35	0.22%	0.14	5.70

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
VIF	17.40	2.35%	0.10	0.35
KSV	44.90	0.67%	0.04	0.20
PVS	34.00	0.29%	0.03	0.48
HGM	151.10	2.09%	0.03	0.01
SGH	36.00	6.19%	0.02	0.01

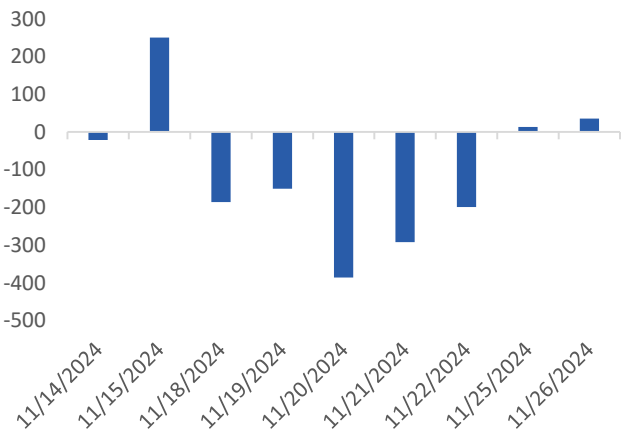
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
MSH	47.50	6.98%	0.06	0.50
HHV	10.75	6.97%	0.08	9.46
BMC	21.60	6.93%	0.00	0.44
VRC	8.81	6.92%	0.01	0.15
STG	43.95	6.80%	0.07	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
BPC	14.40	9.92%	0.01	0.03
DTC	8.90	9.88%	0.01	0.00
HTC	5.60	9.80%	0.02	0.06
PIA	23.90	9.63%	0.14	0.00
PCT	34.00	8.97%	0.05	0.00

Figure 1
Proprietary trading



Source: FiinProX, BSC Research

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VHM	41.90	-1.18%	-0.49	4.11
VIC	40.75	-0.73%	-0.28	3.82
CTG	35.15	-0.42%	-0.19	5.37
GAS	69.30	-0.43%	-0.17	2.34
SSI	24.30	-1.22%	-0.14	1.96

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
DTK	11.40	-5.00%	-0.28	0.68
IDC	54.90	-0.54%	-0.07	0.33
NTP	58.50	-1.18%	-0.06	0.13
BAB	11.70	-0.85%	-0.06	0.90
HUT	15.80	-0.63%	-0.06	0.89

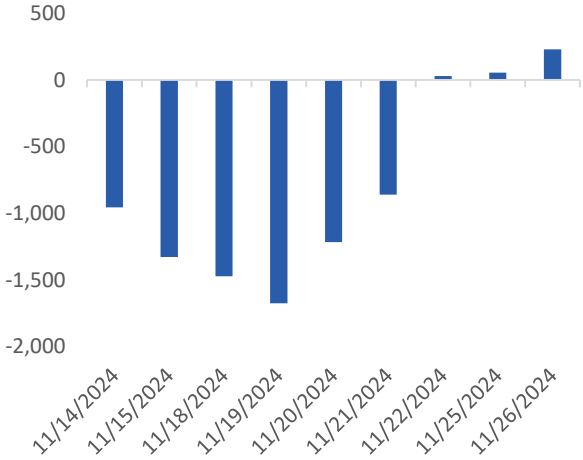
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
HVN	10.00	-6.98%	-0.01	1.92
HAG	10.75	-6.93%	-0.19	35.41
HHS	8.61	-6.92%	-0.05	3.41
NHA	23.55	-6.92%	-0.02	1.42
DXV	4.59	-6.90%	0.00	0.01

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
DAE	12.80	-9.86%	-0.01	0.00
HMR	21.10	-9.83%	-0.04	0.20
CMS	18.40	-9.80%	-0.17	0.61
TXM	6.50	-9.72%	-0.02	0.04
MCO	12.20	-9.63%	-0.02	0.05

Figure 2
Foreign transactions



Source: FiinProX, BSC Research

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownership	Link
VCB	Bank	92.7	0.30%	0.7	20,390	3.8	6,194	15.0	105,000	23.2%	Link
BID	Bank	46.4	0.20%	1.4	10,398	2.2	4,106	11.3	54,578	17.0%	Link
VPB	Bank	19.0	0.00%	1.0	5,948	5.2	1,663	11.5	23,685	25.2%	Link
TCB	Bank	23.5	-0.20%	1.3	6,516	5.9	3,207	7.3	-	22.2%	Link
MBB	Bank	24.1	0.00%	1.2	5,033	3.9	4,021	6.0	24,400	23.2%	Link
STB	Bank	33.2	0.00%	1.4	2,463	6.8	4,640	7.2	31,200	23.5%	Link
CTG	Bank	35.2	-0.40%	1.6	7,428	3.8	4,035	8.7	19,100	296.8%	Link
ACB	Bank	25.0	0.20%	0.8	4,403	2.7	3,638	6.9	42,500	30.0%	Link
SSI	Broker	24.3	-1.20%	1.5	1,876	8.9	1,490	16.3	45,900	36.7%	Link
IDC	IP	54.9	-0.50%	1.0	713	1.5	6,634	8.3	-	22.7%	Link
HPG	Material	26.3	-0.20%	1.0	6,620	8.2	1,905	13.8	23,300	21.8%	Link
HSG	Material	18.9	-0.50%	1.6	462	2.5	828	22.8	79,900	10.0%	Link
VHM	RE	41.9	-1.20%	0.7	7,180	6.0	4,700	8.9	38,900	11.7%	Link
KDH	RE	33.2	-0.20%	1.2	1,319	2.0	522	63.5	44,100	36.8%	Link
NLG	RE	37.9	-1.60%	1.2	574	1.7	793	47.8	46,100	48.0%	Link
DGC	Chemicals	106.9	0.20%	1.4	1,598	4.6	7,791	13.7	85,000	17.8%	Link
DCM	Fertilizer	37.0	-2.90%	0.9	770	13.3	2,917	12.7	41,000	7.0%	Link
GAS	O&G	69.3	-0.40%	0.5	6,389	1.1	4,728	14.7	36,000	1.8%	Link
PVS	O&G	34.0	0.30%	1.1	640	0.9	1,919	17.7	110,500	20.9%	Link
PVD	O&G	23.5	-1.50%	1.4	514	2.0	1,211	19.4	45,000	10.8%	Link
POW	Utilities	12.6	1.60%	0.6	1,157	6.4	597	21.0	38,500	3.7%	Link
VHC	Fishery	72.2	0.10%	1.3	638	1.3	3,814	18.9	29,000	28.5%	Link
GMD	Logistics	64.3	-0.90%	0.7	1,048	1.1	4,315	14.9	14,500	36.7%	Link
VNM	Retail	64.6	-0.30%	0.4	5,313	4.0	4,591	14.1	81,700	51.7%	Link
MSN	Retail	72.7	0.00%	1.0	4,329	6.4	898	81.0	27,700	23.6%	Link
MWG	Retail	60.2	0.30%	1.2	3,464	11.7	2,028	29.7	63,800	46.9%	Link
PNJ	Retail	93.0	0.20%	1.0	1,237	1.1	5,960	15.6	83,500	49.0%	Link
DGW	Retail	41.4	1.30%	1.8	354	1.9	1,809	22.9	90,900	22.5%	Link
FPT	Tech	138.9	2.70%	1.0	8,041	53.6	5,129	27.1	57,000	45.1%	Link
CTR	Tech	116.7	0.10%	1.5	525	4.0	4,640	25.2	108,000	9.8%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownership	ROE (%)
HDB	Bank	25.2	0.40%	1.1	2,883	7.0	4,461	5.6	1.5	16.8%	27.8%
VIB	Bank	18.5	-0.30%	1.1	2,169	3.8	2,412	7.7	1.4	4.2%	21.4%
TPB	Bank	16.2	0.00%	1.4	1,679	3.1	1,840	8.8	1.2	30.0%	14.2%
MSB	Bank	11.4	-0.40%	1.1	1,161	1.8	1,687	6.7	0.8	27.6%	14.9%
EIB	Bank	18.7	2.20%	0.8	1,371	2.3	1,447	12.9	1.4	2.9%	9.9%
HCM	Broker	28.2	-0.50%	1.8	798	4.3	1,409	20.0	2.0	45.1%	10.6%
VCI	Broker	33.4	-0.60%	1.5	942	2.9	1,419	23.5	2.2	14.4%	9.6%
VND	Broker	13.9	-1.10%	1.5	833	2.0	1,503	9.3	1.1	12.3%	15.0%
BSI	Broker	43.9	-0.70%	1.9	385	0.4	1,732	25.3	2.0	39.9%	9.3%
SHS	Broker	13.4	0.00%	1.6	429	2.0	1,178	11.4	1.0	3.5%	10.5%
CTD	Const	65.5	-1.10%	1.4	258	1.0	3,361	19.5	0.8	49.0%	3.6%
HHV	Const	11.0	-0.90%	1.5	186	0.7	835	13.1	0.5	8.5%	4.4%
LCG	Const	10.1	-0.50%	1.5	77	0.3	825	12.2	0.8	2.0%	5.7%
SZC	IP	40.4	-0.90%	1.0	286	2.3	1,572	25.7	2.4	2.7%	12.1%
SIP	IP	77.0	-1.30%	1.2	638	0.7	5,635	13.7	3.8	3.0%	29.0%
PHR	IP	56.8	-0.40%	0.9	303	0.2	2,858	19.9	2.0	18.1%	12.1%
DIG	RE	20.6	-0.20%	1.6	493	4.2	135	152.6	1.6	5.1%	1.1%
CEO	RE	14.2	-0.70%	1.9	302	0.9	316	45.0	1.3	4.9%	2.1%
KBC	IP	28.0	0.50%	1.4	846	5.5	549	51.0	1.2	18.8%	1.7%
VGC	IP	41.6	-0.80%	1.2	733	1.1	1,312	31.7	2.2	3.8%	8.2%
GVR	IP	31.2	-0.20%	1.6	4,919	1.7	851	36.7	2.4	0.4%	6.5%
NKG	Material	19.5	0.30%	1.6	202	1.2	1,736	11.2	0.9	7.2%	7.4%
BMP	Material	119.0	-1.10%	1.1	383	0.3	12,420	9.6	3.3	84.1%	34.6%
IJC	RE	13.4	0.00%	1.3	200	0.4	729	18.4	1.0	4.8%	6.0%
DXG	RE	17.4	0.90%	1.4	492	8.0	197	88.0	1.2	18.3%	1.9%
VRE	RE	18.1	-1.10%	1.2	1,619	2.6	1,795	10.1	1.0	21.0%	11.9%
PDR	RE	21.3	0.00%	1.7	732	3.5	500	42.6	1.7	7.4%	5.0%
DIG	RE	20.6	-0.20%	1.6	493	4.2	135	152.6	1.6	5.1%	1.1%
HUT	Const	15.8	-0.60%	0.8	555	0.4	75	210.2	1.6	1.5%	1.7%
C4G	Const	7.7	0.00%	1.0	-	0.1	573	13.4	0.7	0.0%	4.8%
CSV	Chemicals	37.4	0.00%	1.6	163	2.3	2,122	17.6	2.8	2.1%	15.2%
DHC	Chemicals	34.5	0.00%	1.0	109	0.1	3,330	10.4	1.4	39.3%	13.3%
DRC	Tyre	28.4	1.10%	0.8	133	1.4	2,259	12.6	1.8	9.4%	16.5%
PC1	Utlilities	22.9	0.00%	1.0	322	0.6	1,511	15.2	1.3	11.2%	6.1%
HDG	Utlilities	29.2	2.30%	1.3	386	4.9	2,116	13.8	1.6	18.4%	11.8%
GEX	Utlilities	18.6	0.00%	1.5	631	3.1	1,207	15.5	1.2	5.8%	7.0%
QTP	Utlilities	13.9	0.00%	0.6	-	0.0	1,500	9.3	1.2	0.9%	11.2%
PLX	O&G	39.1	-0.40%	0.7	1,955	0.4	2,350	16.6	2.0	17.6%	13.8%
BSR	O&G	19.3	-1.50%	1.1	-	1.3	966	20.0	1.1	0.0%	13.4%
PLC	O&G	20.6	-0.50%	1.3	66	0.1	611	33.7	1.3	0.3%	4.7%
ANV	Fishery	18.2	0.60%	1.2	191	0.5	315	57.7	0.8	0.8%	1.2%
PTB	Material	62.0	0.00%	1.1	163	0.3	4,944	12.5	1.5	24.0%	11.9%
VSC	Logistics	16.0	0.00%	1.1	181	1.7	737	21.8	1.1	2.4%	7.3%
HAH	Logistics	47.6	0.10%	0.9	227	3.6	3,571	13.3	1.9	12.3%	10.6%
VTP	Logistics	125.0	1.80%	1.4	599	3.3	2,929	42.7	10.2	7.5%	22.8%
DBC	Retail	26.6	0.20%	1.6	350	3.1	1,604	16.6	1.4	7.7%	5.0%
FRT	Retail	173.6	0.30%	0.8	931	5.1	775	224.1	13.1	37.1%	11.8%
QNS	Retail	50.9	1.20%	0.5	-	0.6	6,553	7.8	2.0	12.0%	28.7%
TNG	Textile	24.8	-0.40%	1.1	120	1.0	2,427	10.2	1.6	17.3%	14.7%
PVT	Logistics	26.8	-1.70%	1.0	376	2.8	3,130	8.6	1.3	12.8%	14.2%
DPM	Fertilizer	35.5	-2.30%	1.0	547	9.1	1,700	20.9	1.3	8.9%	5.5%
REE	Utlilities	67.0	0.40%	1.0	1,242	2.6	3,860	17.4	1.7	49.0%	10.0%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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