

STOCK MARKET

VN-Index continued to move sideways today, closing at 1,272.07 points, down nearly 2 points compared to yesterday. 8/18 sectors increased, of which Information Technology, Insurance, and Healthcare led the increase. However, the number of stocks decreasing was greater than the number of stocks increasing, showing that the cash flow was divergent. Regarding foreign transactions, today they were net sellers on the HSX and net buyers on the HNX. The struggling trend at the old resistance level still shows no signs of ending.

FUTURES CONTRACTS

Futures contracts decreased according to the movement of VN30, except for VN30F2501, VN30F2412, VN30F2506,

COVERED WARRANTS

During the trading session on 10/12/2024, warrants fluctuated according to the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-1.77** points, closing at **1272.07** points. HNX-Index **+0.03** points, closing at **229.24** points.
- Pulling the index up: **FPT (+0.91)**, **HDB (+0.73)**, **HPG (+0.39)**, **HVN (+0.27)**, **SAB (+0.19)**.
- Pulling the index down: **VCB (-1.08)**, **VIC (-0.59)**, **VHM (-0.49)**, **GVR (-0.34)**, **VPB (-0.29)**.
- The matched trade value of VN-Index reached VND **11,504** billion, decreased **-10.09%** compared to the previous session. The total transaction value reached VND 14,404 billion.
- The trading range is 7 points. The market had **170** gainers, 80 remaining unchanged, **223** losers.
- Foreign investors' net selling value: VND **-134.01** billion on HOSE, including **MWG (VND -80.11 billion)**, **KDC (VND -48.12 billion)**, **VNM (VND -33.94 billion)**, **VCB (VND -28.43 billion)**, **VHC (VND -24.11 billion)**. Foreign investors were net buyers on HNX with the value of VND 153.89 billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.25%**. Positive stocks: **KDH (+1.78%)**, **VHC (+1.51%)**, **HSG (+1.34%)**.
- BSC50 **+0.63%**. Positive stocks: **VTP (+3.73%)**, **NKG (+3.42%)**, **IJC (+3.32%)**.

Indices' performances (Updated 09/12)

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.25%	0.63%	0.29%	-0.08%
1 week	1.70%	2.02%	1.51%	2.17%
1 months	1.05%	1.56%	1.34%	1.31%
3 months	3.46%	6.86%	3.92%	4.86%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,272.07	229.24	92.74
% 1D	-0.14%	0.01%	-0.18%
TV (bil VND)	11,504	818	639
%1D	-10.09%	-10.86%	22.98%
Foreign (bil VND)	-134.01	153.89	-19.73

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	123.77	MWG	-80.11
HDG	88.57	KDC	-48.12
DGC	30.11	VNM	-33.94
HDB	25.45	VCB	-28.43
FUEVFNVD	18.53	VHC	-24.11

Overview of global stock markets

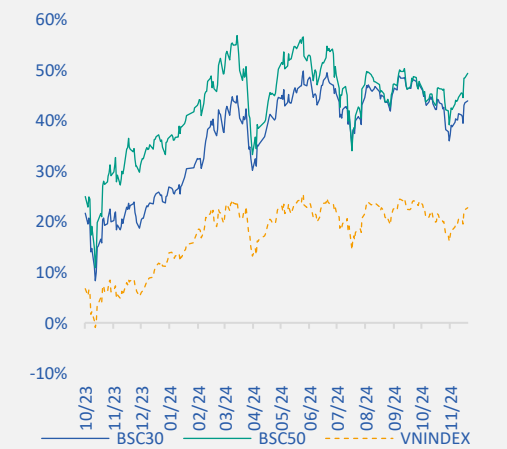
		%D	%W
SPX	6,053	-0.61%	0.09%
FTSE100	8,313	-0.46%	-0.55%
Eurostoxx	4,971	-0.54%	2.23%
Shanghai	3,423	0.60%	1.31%
Nikkei	39,369	0.55%	0.41%

Source: Bloomberg

	Close	%
Commodities		
Brent	72	0.06%
Gold	2,661	
Exchange rate		
USD/VND	25,470	0.04%
EUR/VND	27,512	-0.15%
JPY/VND	171	-1.16%
Interst rates		
10Y-Gov bond rate	2.86%	
1M-interbank rate	#REF!	

Source: BSC Research

Performances of BSC30, BSC50



Source: BSC Research

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
FPT	149.50	1.70%	0.91	1.47
HDB	28.00	3.70%	0.73	2.91
HPG	27.90	0.90%	0.39	6.40
HVN	27.70	1.84%	0.27	2.21
SAB	58.10	1.04%	0.19	1.28

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	64.10	9.95%	0.88	0.20
DHT	92.50	4.52%	0.24	0.08
DNP	20.50	4.59%	0.09	0.14
IDC	57.00	0.53%	0.07	0.33
TTL	11.30	9.71%	0.03	0.04

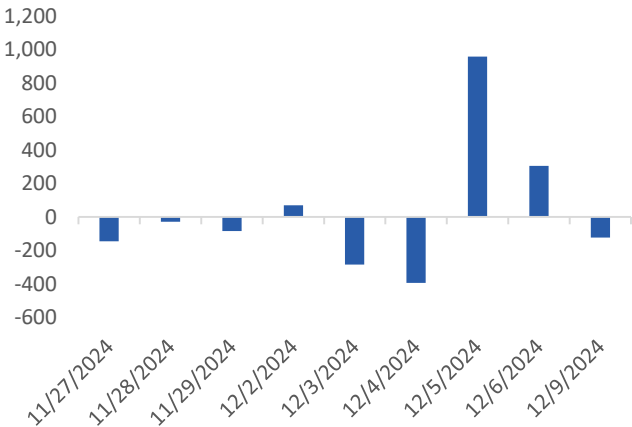
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
MSH	47.50	6.98%	0.06	0.50
HHV	10.75	6.97%	0.08	9.46
BMC	21.60	6.93%	0.00	0.44
VRC	8.81	6.92%	0.01	0.15
STG	43.95	6.80%	0.07	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
BPC	14.40	9.92%	0.01	0.03
DTC	8.90	9.88%	0.01	0.00
HTC	5.60	9.80%	0.02	0.06
PIA	23.90	9.63%	0.14	0.00
PCT	34.00	8.97%	0.05	0.00

Figure 1
Proprietary trading



Source: FiinProX, BSC Research

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VCB	94.50	-0.84%	-1.08	5.59
VIC	41.20	-1.55%	-0.59	3.82
VHM	40.95	-1.21%	-0.49	4.11
GVR	31.75	-1.09%	-0.34	4.00
VPB	19.25	-0.77%	-0.29	7.93

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSF	40.00	-1.48%	-0.12	0.30
BAB	12.00	-0.83%	-0.06	0.90
SHS	13.50	-0.74%	-0.06	0.81
MBS	29.60	-0.34%	-0.04	0.57
TIG	14.00	-2.10%	-0.04	0.19

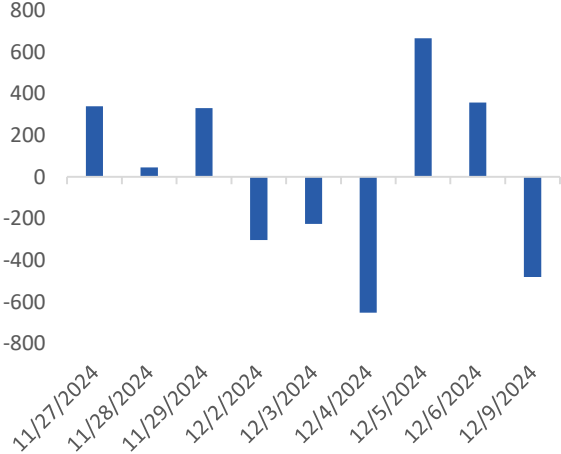
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
HVN	10.00	-6.98%	-0.01	1.92
HAG	10.75	-6.93%	-0.19	35.41
HHS	8.61	-6.92%	-0.05	3.41
NHA	23.55	-6.92%	-0.02	1.42
DXV	4.59	-6.90%	0.00	0.01

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
DAE	12.80	-9.86%	-0.01	0.00
HMR	21.10	-9.83%	-0.04	0.20
CMS	18.40	-9.80%	-0.17	0.61
TXM	6.50	-9.72%	-0.02	0.04
MCO	12.20	-9.63%	-0.02	0.05

Figure 2
Foreign transactions



Source: FiinProX, BSC Research

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownershi- p	Link
VCB	Bank	94.5	-0.80%	0.7	20,819	3.4	6,194	15.3	105,000	23.1%	Link
BID	Bank	46.8	0.10%	1.4	10,504	3.6	4,106	11.4	54,578	17.0%	Link
VPB	Bank	19.2	-0.80%	1.0	6,020	5.5	1,663	11.6	23,685	25.2%	Link
TCB	Bank	24.0	-0.40%	1.3	6,697	6.7	3,207	7.5	-	22.3%	Link
MBB	Bank	24.2	-0.60%	1.1	5,072	4.8	4,021	6.0	24,400	23.2%	Link
STB	Bank	33.5	-1.50%	1.4	2,489	7.5	4,640	7.2	31,200	23.4%	Link
CTG	Bank	36.4	-0.30%	1.6	7,694	4.7	4,035	9.0	19,100	296.9%	Link
ACB	Bank	25.4	-0.60%	0.8	4,463	3.4	3,638	7.0	42,500	30.0%	Link
SSI	Broker	26.2	0.20%	1.5	2,030	13.1	1,490	17.6	45,900	36.7%	Link
IDC	IP	57.0	0.50%	1.0	741	3.0	6,634	8.6	-	22.6%	Link
HPG	Material	27.9	0.90%	1.1	7,034	35.9	1,905	14.6	23,300	21.8%	Link
HSG	Material	19.0	0.50%	1.6	465	5.5	828	22.9	79,900	9.8%	Link
VHM	RE	41.0	-1.20%	0.7	6,630	7.4	4,700	8.7	38,900	11.7%	Link
KDH	RE	34.5	0.30%	1.2	1,375	3.2	522	66.1	44,100	36.5%	Link
NLG	RE	38.2	-0.70%	1.2	579	1.8	793	48.1	46,100	47.3%	Link
DGC	Chemicals	116.2	0.20%	1.4	1,740	7.4	7,791	14.9	85,000	18.1%	Link
DCM	Fertilizer	37.3	-0.10%	0.9	778	3.1	2,917	12.8	41,000	6.4%	Link
GAS	O&G	69.0	-0.40%	0.5	6,372	1.1	4,728	14.6	36,000	1.8%	Link
PVS	O&G	34.3	0.00%	1.1	646	2.5	1,919	17.9	110,500	20.6%	Link
PVD	O&G	23.9	-0.80%	1.4	524	2.5	1,211	19.7	45,000	10.8%	Link
POW	Utilities	12.6	1.20%	0.7	1,168	6.4	597	21.2	38,500	3.8%	Link
VHC	Fishery	73.1	-0.90%	1.2	647	2.3	3,814	19.2	29,000	28.5%	Link
GMD	Logistics	66.9	-0.60%	0.7	1,092	2.2	4,315	15.5	14,500	36.7%	Link
VNM	Retail	63.9	-0.30%	0.4	5,264	4.3	4,591	13.9	81,700	51.6%	Link
MSN	Retail	72.7	-0.70%	1.0	4,335	7.2	898	81.0	27,700	24.0%	Link
MWG	Retail	60.8	-0.50%	1.1	3,504	10.1	2,028	30.0	63,800	46.6%	Link
PNJ	Retail	97.0	0.20%	1.1	1,292	2.8	5,960	16.3	83,500	49.0%	Link
DGW	Retail	42.8	-0.20%	1.8	370	1.7	1,809	23.7	90,900	21.5%	Link
FPT	Tech	149.5	1.70%	1.1	8,669	21.2	5,129	29.1	57,000	45.6%	Link
CTR	Tech	124.0	-0.10%	1.5	559	4.5	4,640	26.7	108,000	10.1%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownership	ROE (%)
HDB	Bank	28.0	3.70%	1.1	3,214	22.0	4,461	6.3	1.7	16.4%	27.8%
VIB	Bank	19.3	0.00%	1.2	2,266	3.6	2,412	8.0	1.4	4.2%	21.4%
TPB	Bank	16.4	-0.30%	1.4	1,703	3.2	1,840	8.9	1.2	30.0%	14.2%
MSB	Bank	11.5	-0.90%	1.1	1,179	2.2	1,687	6.8	0.8	27.5%	14.9%
EIB	Bank	19.0	0.30%	0.8	1,395	3.6	1,447	13.1	1.5	2.6%	9.9%
HCM	Broker	29.6	-0.20%	1.8	839	7.7	1,409	21.0	2.1	44.9%	10.6%
VCI	Broker	34.6	-0.70%	1.6	979	5.2	1,419	24.4	2.3	5.0%	9.6%
VND	Broker	13.4	-0.40%	1.5	804	4.1	1,503	8.9	1.0	12.3%	15.0%
BSI	Broker	46.3	0.70%	1.9	407	0.8	1,732	26.7	2.1	39.9%	9.3%
SHS	Broker	13.5	-0.70%	1.6	433	2.4	1,178	11.5	1.0	3.6%	10.5%
CTD	Const	68.3	0.70%	1.4	269	2.4	3,361	20.3	0.8	49.0%	3.6%
HHV	Const	11.4	0.00%	1.4	193	0.9	835	13.6	0.6	8.5%	4.4%
LCG	Const	10.2	-0.50%	1.4	78	0.5	825	12.4	0.8	2.1%	5.7%
SZC	IP	43.4	1.20%	1.1	308	4.4	1,572	27.6	2.6	2.2%	12.1%
SIP	IP	83.6	-0.50%	1.3	694	2.1	5,635	14.8	4.2	3.3%	29.0%
PHR	IP	59.1	-0.50%	0.9	316	0.4	2,858	20.7	2.0	18.1%	12.1%
DIG	RE	21.0	0.00%	1.6	505	4.8	135	155.9	1.7	4.8%	1.1%
CEO	RE	14.5	0.00%	1.8	309	1.3	316	45.9	1.3	4.8%	2.1%
KBC	IP	28.7	0.00%	1.4	868	4.2	549	52.2	1.2	18.9%	1.7%
VGC	IP	43.6	0.20%	1.2	770	2.9	1,312	33.2	2.3	3.7%	8.2%
GVR	IP	31.8	-1.10%	1.6	5,006	2.3	851	37.3	2.4	0.3%	6.5%
NKG	Material	19.6	0.00%	1.6	204	4.2	1,736	11.3	0.9	7.6%	7.4%
BMP	Material	126.0	0.40%	1.1	407	0.7	12,420	10.1	3.5	84.1%	34.6%
IJC	RE	13.8	-1.40%	1.2	206	0.6	729	18.9	1.0	4.8%	6.0%
DXG	RE	17.8	-1.10%	1.4	506	6.8	197	90.3	1.2	18.7%	1.9%
VRE	RE	17.6	-0.80%	1.2	1,572	3.1	1,795	9.8	1.0	20.1%	11.9%
PDR	RE	22.0	-0.90%	1.7	757	6.5	500	44.0	1.7	7.6%	5.0%
DIG	RE	21.0	0.00%	1.6	505	4.8	135	155.9	1.7	4.8%	1.1%
HUT	Const	15.9	0.00%	0.8	559	0.3	75	211.6	1.6	1.5%	1.7%
C4G	Const	8.0	1.30%	1.0	-	0.2	573	14.0	0.7	0.0%	4.8%
CSV	Chemicals	40.8	-1.10%	1.6	178	4.9	2,122	19.2	3.1	2.8%	15.2%
DHC	Chemicals	36.3	0.80%	1.0	115	0.6	3,330	10.9	1.5	39.8%	13.3%
DRC	Tyre	28.8	-0.90%	0.8	135	0.4	2,259	12.7	1.8	9.5%	16.5%
PC1	Utlilities	22.8	-1.30%	1.0	322	1.9	1,511	15.1	1.3	6.8%	6.1%
HDG	Utlilities	30.6	-1.30%	1.3	406	5.5	2,116	14.5	1.7	18.5%	11.8%
GEX	Utlilities	19.0	-0.50%	1.5	642	2.2	1,207	15.7	1.2	5.9%	7.0%
QTP	Utlilities	14.7	1.40%	0.5	-	0.2	1,500	9.8	1.2	0.9%	11.2%
PLX	O&G	40.3	0.40%	0.7	2,018	0.5	2,350	17.2	2.0	17.6%	13.8%
BSR	O&G	21.3	0.50%	1.1	-	3.8	966	22.1	1.2	0.0%	13.4%
PLC	O&G	21.6	-0.50%	1.2	69	0.1	611	35.4	1.4	0.3%	4.7%
ANV	Fishery	20.7	1.70%	1.2	217	2.0	315	65.7	1.0	0.0%	1.2%
PTB	Material	64.0	-0.60%	1.1	169	0.2	4,944	12.9	1.5	23.9%	11.9%
VSC	Logistics	16.0	-1.20%	1.1	181	2.4	737	21.8	1.1	2.5%	7.3%
HAH	Logistics	49.6	-0.10%	0.9	237	3.5	3,571	13.9	2.0	13.6%	10.6%
VTP	Logistics	143.5	-2.60%	1.5	689	5.7	2,929	49.0	11.7	7.5%	22.8%
DBC	Retail	27.2	-0.20%	1.6	360	2.5	1,604	17.0	1.4	7.5%	5.0%
FRT	Retail	181.9	0.00%	0.8	977	2.2	775	234.8	13.7	36.7%	11.8%
QNS	Retail	51.1	-0.60%	0.5	-	0.7	6,553	7.8	2.0	12.0%	28.7%
TNG	Textile	25.3	-1.20%	1.1	122	1.9	2,427	10.4	1.7	17.2%	14.7%
PVT	Logistics	27.4	0.70%	1.0	384	2.2	3,130	8.8	1.3	12.6%	14.2%
DPM	Fertilizer	35.9	-0.70%	1.0	554	5.0	1,700	21.1	1.3	9.0%	5.5%
REE	Utlilities	67.4	-0.60%	1.0	1,251	1.2	3,860	17.5	1.7	49.0%	10.0%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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