



BSC WEEKLY REVIEW
WEEK 50 (09/12 - 13/12/24)

*Cash flow returns, VN-Index heads towards
peak range of 1,280 - 1,300 points*

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MOVEMENTS OF STOCK MARKETS AND COMMODITY MARKETS

Global stock markets' movements

| Stock markets | 06/12/2024 | % Day | %Week | % Month | % Year |
|---------------------|------------|-------|-------|---------|--------|
| US (S&P500) | 6,090.3 | 0.2% | 1.0% | 2.7% | 32.8% |
| EU (EURO STOXX 50) | 4,977.8 | 0.5% | 3.6% | 3.7% | 11.3% |
| China (SHCOMP) | 3,404.1 | 1.0% | 2.3% | 0.6% | 14.8% |
| Japan (NIKKEI) | 39,091.2 | -0.8% | 2.3% | -1.0% | 19.0% |
| Korea (KOSPI) | 2,428.2 | -0.6% | -1.1% | -5.3% | -2.6% |
| Singapore (STI) | 3,796.2 | -0.7% | 1.5% | 5.4% | 23.5% |
| Thailand (SET) | 1,452.0 | 0.1% | 1.7% | -1.1% | 5.3% |
| Phillipines (PCOMP) | 6,729.1 | 0.6% | 1.7% | -6.1% | 7.9% |
| Malaysia (KLIC) | 1,613.3 | -0.1% | 1.2% | -1.3% | 11.8% |
| Indonesia (JCI) | 7,382.8 | 0.9% | 3.8% | 0.0% | 3.5% |
| Vietnam (VNI) | 1,270.1 | 0.2% | 1.6% | 0.7% | 13.3% |
| Vietnam (HNX) | 228.9 | -0.3% | 1.9% | 0.5% | -1.3% |
| Vietnam (UPCOM) | 92.8 | -0.2% | 0.1% | 0.1% | 8.3% |

Source: Bloomberg, BSC Research

GLOBAL STOCK MARKETS

U.S. stock indices continue to set record highs

Following S&P 500 and Nasdaq, the Dow Jones index surpassed the 45,000-point milestone for the first time. Indices stabilized after record highs, awaiting the employment report on December 6. Over five trading days, U.S. stock indices gained 0.8%. Other markets saw insignificant fluctuations.

- U.S. stock indices averaged +0.8%, EU600 +1.8%, Nikkei 225 +2.3%, CSI 300 +1.5%.

- Commodity indices decreased by 0.1%, mainly contributed by natural gas -9%, coal -4.9%, gold -0.6%, while other metals like silver, copper, iron ore, and tin rose between 2-4%.

- The DXY index was flat, while U.S. 10-year Treasury yields slightly increased +0.01% during the week.

The Fed Chair stated that the U.S. economy is currently more favorable compared to September when rates were cut. The Fed may slow rate cuts and aim to find a neutral interest rate. The next Fed meeting on December 17-18 is expected to see a 0.25% cut, with a 75% probability according to CME Group statistics. This expectation appears more optimistic compared to recent Fed views. Next week's ECB meeting leans closer to a possible rate cut to stimulate growth, according to the French Governor and other ECB members. The market also expects the ECB to reduce rates by 0.25% next week.

Japan and UK GDP; China's CPI, M2, and new loans; U.S. unemployment claims; and interest rate and monetary policy updates from the central banks of Australia, Canada, Switzerland, and Europe are key information to watch in the coming week.

Commodity markets' movements

| Commodities | Unit | 06/12/2024 | % Day | %Week | % Month | % Year |
|-------------|----------|------------|-------|-------|---------|--------|
| Gold | USD/ozt | 2,633.4 | 0.1% | -0.4% | -1.0% | 29.8% |
| Silver | USD/ozt | 31.0 | -1.1% | 1.1% | -0.7% | 30.1% |
| HRC steel | USD/T. | 689.0 | 0.0% | -1.6% | -2.4% | -35.6% |
| Aluminium | USD/MT | 2,576.4 | -1.6% | -0.4% | -0.4% | 22.5% |
| Nickel | USD/MT | 15,846.5 | 0.4% | 0.8% | -0.4% | -3.0% |
| Iron ore | CNY/MT | 817.0 | 0.0% | 3.6% | 3.6% | -21.3% |
| Brent | USD/bbl. | 71.1 | -1.3% | -2.5% | -5.1% | -4.0% |
| WTI | USD/bbl. | 67.2 | -1.6% | -1.2% | -6.3% | -3.1% |
| Gasoline | USD/gal. | 190.6 | -1.4% | -1.9% | -6.3% | -4.7% |
| Coal | USD/MT | 133.3 | 0.0% | -5.8% | -5.6% | -10.4% |
| Soybean | USD/bu. | 993.8 | 0.0% | 0.4% | -0.1% | -24.2% |
| Rubber | JPY/kg | 388.0 | 1.5% | 2.8% | 10.2% | 63.9% |
| Sugar | USD/MT | 561.0 | 2.0% | 2.4% | 0.9% | -13.2% |

Source: Bloomberg, BSC Research

VIETNAM STOCK MARKET

Cash flow returns, VN-Index heads towards the annual peak range of 1,280 – 1,300 points

After mid-week corrections, the VN-Index unexpectedly accelerated due to positive news on market upgrade potential and foreign investors returning to net buying. The index recorded a 1.6% increase, extending a 2-week gain streak with liquidity rising by 33% compared to the previous week.

- Positive evaluation by FTSE on Vietnam's changes meeting upgrade criteria and optimism for an upgrade in September 2025 led to the most positive trading sessions in months.

- Major stocks like FPT, HPG, banking stocks, and particularly the securities sector stocks were key drivers supporting the market.

- Foreign investors returned to net selling \$7 million compared to a net purchase of \$38 million last week, and showed a trend of net buying in the latter half of the trading week.

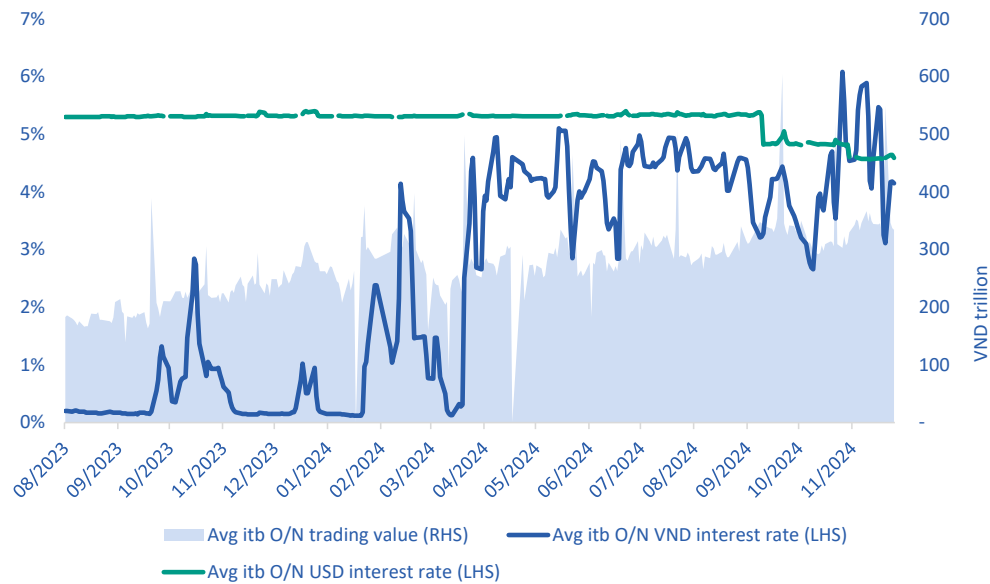
November's socio-economic indicators continue to demonstrate stable macroeconomic conditions and strong growth momentum, supporting high GDP expectations for Q4 and 2024: November and 11-month industrial production index +8.9% and +8.4%yoy; Total retail sales of goods and services +8.8% and +8.8%yoy; State budget investment +5.6% and +2.4%yoy, 11-month state budget revenue +16.1%yoy; FDI +7.1%yoy; 11-month import-export turnover +14.4%yoy and trade surplus \$24.3 billion; 11-month average CPI +3.69%yoy, core inflation +2.7%; International tourists reached 15.8 million, up 41% yoy.

VN-Index is strengthened by one momentum-driven session, opening short-term trading opportunities.

Investors should consider accelerating trading activities with well-positioned stocks next week.

MONEY MARKETS

Interbank market



Source: Fiinpro, BSC Research

OMOs

| Week | Outflow | Inflow | Net inflow | Outstanding |
|---------|-----------|-----------|------------|-------------|
| Week 41 | 10,791.5 | | (10,791.5) | (85,947.9) |
| Week 42 | 12,300.0 | | (12,300.0) | (98,247.9) |
| Week 43 | 66,950.0 | 13,014.6 | (53,935.4) | (152,183.3) |
| Week 44 | 36,564.6 | 38,399.9 | 1,835.3 | (150,348.0) |
| Week 45 | 37,949.9 | 103,399.9 | 65,450.0 | (84,898.0) |
| Week 46 | 92,549.9 | 123,499.7 | 30,949.8 | (53,948.1) |
| Week 47 | 103,599.7 | 109,250.0 | 5,650.3 | (48,297.9) |
| Week 48 | 77,980.0 | 61,949.9 | (16,030.2) | (64,328.0) |
| Week 49 | 74,474.9 | 33,950.0 | (40,524.9) | (104,852.9) |

Source: SBV, BSC Research

Interbank market trading

| | Overnight | 1 week | 1 month | 3 month |
|-----------------------|-----------|----------|---------|---------|
| Avg itb interest rate | 4.17% | 4.43% | 4.61% | 5.28% |
| % WoW | -0.17% | -0.25% | -0.27% | -0.18% |
| Avg itb trading value | 339,306.3 | 14,110.0 | 2,238.7 | 3,022.3 |
| % WoW | -11.30% | -66.81% | -19.97% | -11.78% |

* Note: Data updated as of 04/12/2024

Source: Fiinpro, BSC Research

Comments:

- In week 49, the SBV issued bills worth 20,475.0 billion VND, and simultaneously bought securitites worth 30,000.0 billion VND. In total, the SBV's net flow on OMOs was -40,524.9 billion VND
- Interbank interest rates increased in week 21.

TECHNICAL ANALYSIS: Completing the V-shaped pattern, the VN-Index continues its upward momentum towards 1,280 p

Daily chart: The recovery trend was stopped at the resistance level of 1,260 points, with 2 sessions of decline before VN-Index formed a session of increasing points following the resistance. With the increasing points following the resistance level on December 5, VN-Index surpassed the medium and long-term SMA lines to stick closely to the upper Bollinger band line. Technical indicators have returned to the neutral zone and liquidity is showing signs of improvement, supporting the index to maintain a stable level above the support level, which is also the old resistance level at 1,260 points.

Some notable features of the daily chart:

- RSI increased from 54 to 62 points.
- MACD exceeded the signal line and level 0. Liquidity increased by 33% compared to last week's trading.
- VN-Index surpassed SMA 20, SMA 50, 100 and 200.

Conclusion: VN-Index has surpassed 1260-1265 points, regrouping the SMA 100 and 200 lines, to return to the short-term peak in 2024. As mentioned last week, the index also completed the V-shaped pattern with a momentum session with good liquidity. The index is following the Bollinger band and continues to move towards the peak accumulation zone above 1,280 points. However, the index's growth momentum will slow down, alternating up and down sessions will appear more often, and the possibility of surpassing the peak of 1,300 points is not high if market liquidity does not improve significantly in the next 1-2 weeks.



MARKET MOVEMENT

VNI leaders

| Stocks | % chg | ± Point |
|--------------|-------|--------------|
| FPT | 4.33 | 2.22 |
| HPG | 3.18 | 1.32 |
| VIC | 3.33 | 1.26 |
| LPB | 6.20 | 1.25 |
| VCB | 0.96 | 1.22 |
| HDB | 5.92 | 1.06 |
| TCB | 2.33 | 0.95 |
| SSI | 7.33 | 0.86 |
| BVH | 9.47 | 0.81 |
| GVR | 2.40 | 0.73 |
| Total | | 11.68 |

VNI laggards

| Stocks | % chg | ± Point |
|--------------|-------|--------------|
| HVN | -6.09 | -0.92 |
| VNM | -0.77 | -0.25 |
| GAS | -0.57 | -0.23 |
| BID | -0.32 | -0.21 |
| NVL | -2.74 | -0.14 |
| VRE | -1.12 | -0.11 |
| PGV | -2.06 | -0.11 |
| KDC | -2.91 | -0.11 |
| VND | -1.45 | -0.07 |
| GEE | -3.03 | -0.07 |
| Total | | -2.22 |

Top bought by foreign

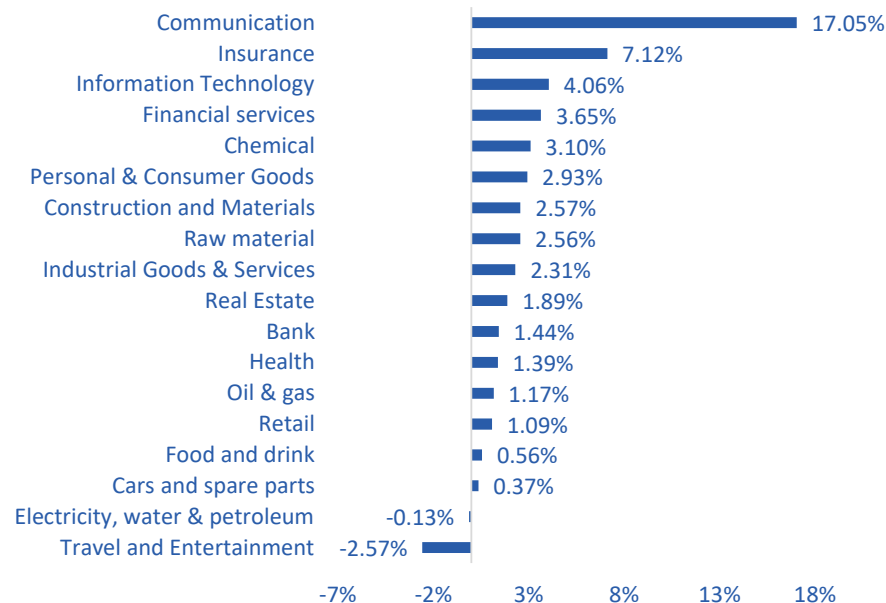
| Stocks | Net value (VND bil) |
|--------------|---------------------|
| MSN | 312.27 |
| SSI | 241.40 |
| TCB | 240.66 |
| HPG | 227.64 |
| CTG | 165.95 |
| DXG | 85.69 |
| VPB | 78.13 |
| LPB | 71.22 |
| DGC | 69.12 |
| PNJ | 54.31 |
| Total | 1,546.40 |

Top sold by foreign

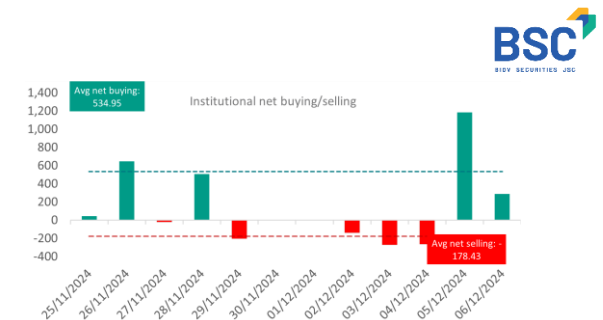
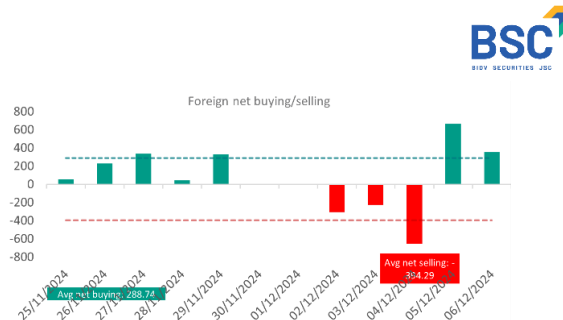
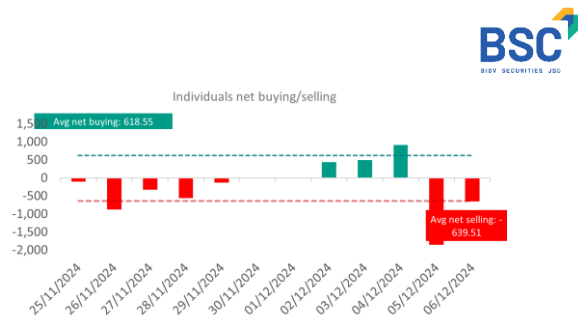
| Stocks | Net value (VND bil) |
|--------------|---------------------|
| MWG | -420.96 |
| FPT | -382.77 |
| VCB | -348.54 |
| VRE | -226.93 |
| ACV | -116.10 |
| VNM | -109.23 |
| HSG | -83.14 |
| NLG | -78.90 |
| KDH | -77.73 |
| PVS | -76.20 |
| Total | -1920.49 |

Sectors' movements

| Sectors | % Day | %Week | % Month |
|------------------------|-------|--------|---------|
| Communication | 1.03% | 17.05% | 22.00% |
| Insurance | 0.26% | 7.12% | 16.73% |
| Information Technology | 0.68% | 4.06% | 11.55% |
| Financial services | 0.46% | 3.65% | -1.75% |
| Chemical | 2.30% | 3.10% | -0.19% |



CASHFLOW MOVEMENT



| Proprietary | | | | | | Foreign | | | | | | Individuals | | | | | |
|-------------|------------|--------|-------------|-----------|---------|---------|------------|----------|-------------|-----------|----------|-------------|------------|--------|-------------|------------|----------|
| Stock | Top buying | | Top selling | | | Stock | Top buying | | Top selling | | | Stock | Top buying | | Top selling | | |
| | Volume | Value | Volume | Value | | | Volume | Value | Volume | Value | | | Volume | Value | Volume | Value | |
| VPB | 16,109,899 | 319.79 | FUEMAV30 | 5,376,800 | (85.85) | FPT | 9,107,955 | 1,251.35 | VCB | 2,221,412 | (205.54) | MSN | 4,282,804 | 312.27 | MWG | 7,080,806 | (420.96) |
| HDG | 3,176,500 | 96.11 | PNJ | 515,300 | (48.23) | MSN | 5,973,499 | 433.17 | HDB | 6,452,711 | (162.08) | SSI | 9,392,391 | 241.40 | FPT | 2,640,712 | (382.77) |
| MWG | 1,164,800 | 71.48 | VHM | 1,029,200 | (40.77) | CTG | 3,892,984 | 137.27 | VRE | 8,080,066 | (147.15) | TCB | 10,137,471 | 240.66 | VCB | 3,723,192 | (348.54) |
| FPT | 415,409 | 62.26 | VTP | 228,000 | (32.87) | DPM | 3,234,470 | 116.78 | VIB | 6,170,000 | (114.03) | HPG | 8,261,437 | 227.64 | VRE | 12,861,600 | (226.93) |
| TCB | 2,225,697 | 54.70 | DPM | 782,100 | (28.55) | KBC | 2,768,317 | 72.58 | SSI | 4,473,558 | (108.70) | CTG | 4,610,651 | 165.95 | VNM | 1,716,911 | (109.23) |
| CTG | 1,217,500 | 44.19 | BMP | 219,000 | (27.48) | CTR | 538,505 | 64.76 | CMG | 1,811,043 | (96.07) | DXG | 4,920,700 | 85.69 | HSG | 4,493,547 | (83.14) |
| ACB | 1,682,794 | 43.91 | SSI | 1,192,015 | (25.88) | VNM | 893,681 | 57.98 | FRT | 486,171 | (88.21) | VPB | 4,097,100 | 78.13 | NLG | 2,105,800 | (78.90) |
| VCB | 395,199 | 37.51 | FRT | 106,500 | (19.29) | POW | 4,716,388 | 57.90 | DCM | 1,892,400 | (71.26) | LPB | 2,120,733 | 71.22 | KDH | 2,365,249 | (77.73) |
| STB | 1,071,700 | 35.07 | BVH | 354,100 | (18.50) | TCB | 2,058,712 | 48.42 | EIB | 3,460,914 | (64.06) | DGC | 601,150 | 69.12 | KDC | 1,370,957 | (68.82) |
| HDB | 1,037,200 | 28.48 | DXG | 1,008,800 | (17.33) | BID | 957,908 | 44.69 | DGC | 513,164 | (59.49) | PNJ | 580,515 | 54.31 | HDB | 2,465,138 | (63.65) |

DANH MỤC BSC 30

| Stocks | Sector | Close (1,000 VND) | % Day | Beta | MC (Mil USD) | Liquidity (Mil USD) | EPS fw (VND) | P/E fw | TP (VND) | Foreign owners | Link |
|--------|------------|-------------------|-------|------|--------------|---------------------|--------------|--------|----------|----------------|----------------------|
| VCB | Bank | 94.2 | 0.2% | 0.70 | 20,728 | 6.3 | 6194 | 15.2 | - | 23.2% | Link |
| BID | Bank | 46.6 | 1.3% | 1.40 | 10,458 | 4.6 | 4106 | 11.4 | - | 17.0% | Link |
| VPB | Bank | 19.4 | -0.8% | 1.00 | 6,044 | 8.9 | 1663 | 11.6 | - | 25.2% | Link |
| TCB | Bank | 24.2 | -0.2% | 1.30 | 6,717 | 10.4 | 3207 | 7.5 | - | 22.3% | Link |
| MBB | Bank | 24.4 | -0.8% | 1.10 | 5,087 | 5.9 | 4021 | 6.1 | 26,600 | 23.2% | Link |
| STB | Bank | 33.8 | -0.4% | 1.40 | 2,509 | 6.7 | 4640 | 7.3 | - | 23.4% | Link |
| CTG | Bank | 36.2 | -0.4% | 1.60 | 7,664 | 8.0 | 4035 | 9.0 | - | 296.9% | Link |
| ACB | Bank | 25.6 | -0.2% | 0.80 | 4,511 | 6.1 | 3638 | 7.1 | - | 30.0% | Link |
| SSI | Broker | 26.4 | 2.5% | 1.50 | 2,035 | 35.1 | 1490 | 17.7 | - | 36.4% | Link |
| IDC | IP | 56.3 | 1.4% | 1.00 | 732 | 2.9 | 6634 | 8.5 | 65,700 | 22.8% | Link |
| HPG | Material | 27.6 | -0.9% | 1.00 | 6,950 | 25.8 | 1905 | 14.5 | 41,500 | 21.8% | Link |
| HSG | Material | 18.6 | -0.8% | 1.60 | 456 | 2.9 | 828 | 22.5 | 25,300 | 10.0% | Link |
| VHM | RE | 42 | 0.2% | 0.70 | 6,711 | 8.0 | 4700 | 8.8 | 108,300 | 11.7% | Link |
| KDH | RE | 33.8 | 1.5% | 1.20 | 1,346 | 3.0 | 522 | 64.8 | 44,500 | 36.5% | Link |
| NLG | RE | 38.3 | 0.0% | 1.20 | 580 | 1.5 | 793 | 48.3 | - | 47.6% | Link |
| DGC | Chemicals | 115.2 | 4.7% | 1.40 | 1,722 | 28.8 | 7791 | 14.8 | 115,000 | 17.6% | Link |
| DCM | Fertilizer | 37.4 | 0.4% | 0.90 | 781 | 9.9 | 2917 | 12.8 | 38,700 | 6.5% | Link |
| GAS | O&G | 69.2 | 0.4% | 0.50 | 6,382 | 1.2 | 4728 | 14.6 | - | 1.8% | Link |
| PVS | O&G | 33.9 | -0.6% | 1.10 | 638 | 4.4 | 1919 | 17.7 | 57,000 | 20.8% | Link |
| PVD | O&G | 24 | 0.8% | 1.40 | 525 | 3.4 | 1211 | 19.8 | 38,400 | 10.8% | Link |
| POW | Utilities | 12.4 | -0.4% | 0.70 | 1,148 | 3.2 | 597 | 20.9 | 17,100 | 3.8% | Link |
| VHC | Fishery | 72.7 | -1.1% | 1.30 | 642 | 3.9 | 3814 | 19.1 | 108,500 | 28.5% | Link |
| GMD | Logistics | 67.4 | 2.1% | 0.70 | 1,098 | 5.1 | 4315 | 15.6 | 90,400 | 36.7% | Link |
| VNM | Retail | 64.1 | -0.3% | 0.40 | 5,274 | 4.2 | 4591 | 14.0 | 93,100 | 51.6% | Link |
| MSN | Retail | 73.4 | -0.4% | 1.00 | 4,372 | 16.3 | 898 | 81.8 | 110,000 | 23.9% | Link |
| MWG | Retail | 61.1 | 0.2% | 1.20 | 3,517 | 18.8 | 2028 | 30.1 | - | 46.9% | Link |
| PNJ | Retail | 96.4 | 0.4% | 1.00 | 1,282 | 2.8 | 5960 | 16.2 | 118,000 | 49.0% | Link |
| DGW | Retail | 43.2 | -0.7% | 1.80 | 372 | 2.8 | 1809 | 23.9 | 66,600 | 21.7% | Link |
| FPT | Tech | 149.5 | 0.7% | 1.10 | 8,658 | 26.7 | 5129 | 29.1 | 107,900 | 45.7% | Link |
| CTR | Tech | 124.5 | 1.3% | 1.50 | 561 | 3.6 | 4640 | 26.8 | - | 10.4% | Link |

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

DANH MỤC BSC 50

| Stocks | Sectors | Close (1,000 VND) | % Day | Beta | MC (Mil USD) | Liquidity (Mil USD) | EPS fw (VND) | P/E fw | P/B | Foreign ownership | ROE (%) |
|--------|----------|-------------------|-------|------|--------------|---------------------|--------------|--------|-----|-------------------|---------|
| HDB | Bank | 26.8 | 0.6% | 1.1 | 3,079 | 8.0 | 4,461 | 6.0 | 1.6 | 16.5% | 27.8% |
| VIB | Bank | 19.2 | -0.5% | 1.2 | 2,258 | 5.6 | 2,412 | 8.0 | 1.4 | 4.2% | 21.4% |
| TPB | Bank | 16.2 | -1.2% | 1.4 | 1,690 | 6.2 | 1,840 | 8.8 | 1.2 | 30.0% | 14.2% |
| MSB | Bank | 11.6 | -0.4% | 1.1 | 1,182 | 2.6 | 1,687 | 6.8 | 0.9 | 27.6% | 14.9% |
| EIB | Bank | 18.6 | -0.5% | 0.8 | 1,364 | 2.1 | 1,447 | 12.9 | 1.4 | 2.7% | 9.9% |
| HCM | Broker | 29.2 | 1.0% | 1.8 | 829 | 17.9 | 1,409 | 20.8 | 2.0 | 45.0% | 10.6% |
| VCI | Broker | 34.8 | 0.1% | 1.5 | 984 | 10.5 | 1,419 | 24.5 | 2.3 | 4.8% | 9.6% |
| VND | Broker | 13.6 | -2.2% | 1.5 | 812 | 5.1 | 1,503 | 9.0 | 1.1 | 12.4% | 15.0% |
| BSI | Broker | 46.2 | 0.4% | 1.9 | 406 | 1.1 | 1,732 | 26.7 | 2.1 | 39.9% | 9.3% |
| SHS | Broker | 13.6 | -2.2% | 1.6 | 435 | 4.4 | 1,178 | 11.5 | 1.0 | 3.6% | 10.5% |
| CTD | Const | 67.2 | -0.3% | 1.4 | 264 | 2.0 | 3,361 | 20.0 | 0.8 | 49.0% | 3.6% |
| HHV | Const | 11.3 | -0.4% | 1.5 | 192 | 1.4 | 835 | 13.5 | 0.6 | 8.5% | 4.4% |
| LCG | Const | 10.2 | -1.5% | 1.5 | 77 | 0.5 | 825 | 12.3 | 0.8 | 2.0% | 5.7% |
| SZC | IP | 42.8 | 0.7% | 1.0 | 304 | 3.7 | 1,572 | 27.3 | 2.5 | 2.3% | 12.1% |
| SIP | IP | 84.0 | -0.4% | 1.3 | 696 | 3.1 | 5,635 | 14.9 | 4.2 | 3.3% | 29.0% |
| PHR | IP | 58.4 | 0.7% | 0.9 | 312 | 0.5 | 2,858 | 20.4 | 2.0 | 18.1% | 12.1% |
| DIG | RE | 20.8 | -0.7% | 1.6 | 501 | 6.5 | 135 | 154.8 | 1.6 | 5.0% | 1.1% |
| CEO | RE | 14.4 | -1.4% | 1.8 | 306 | 1.8 | 316 | 45.6 | 1.3 | 4.8% | 2.1% |
| KBC | IP | 28.7 | 0.0% | 1.4 | 867 | 5.0 | 549 | 52.2 | 1.2 | 18.9% | 1.7% |
| VGC | IP | 43.5 | -1.0% | 1.2 | 768 | 2.9 | 1,312 | 33.1 | 2.3 | 3.7% | 8.2% |
| GVR | IP | 32.0 | 2.2% | 1.6 | 5,047 | 7.2 | 851 | 37.7 | 2.5 | 0.3% | 6.5% |
| NKG | Material | 19.0 | -1.6% | 1.6 | 197 | 2.9 | 1,736 | 10.9 | 0.9 | 7.3% | 7.4% |
| BMP | Material | 126.6 | 0.5% | 1.1 | 408 | 1.0 | 12,420 | 10.2 | 3.5 | 84.1% | 34.6% |
| IJC | RE | 13.6 | -0.7% | 1.3 | 202 | 0.6 | 729 | 18.6 | 1.0 | 4.8% | 6.0% |
| DXG | RE | 17.7 | -1.4% | 1.4 | 502 | 7.2 | 197 | 89.8 | 1.2 | 18.4% | 1.9% |
| VRE | RE | 17.7 | -0.8% | 1.2 | 1,584 | 4.3 | 1,795 | 9.9 | 1.0 | 20.4% | 11.9% |
| PDR | RE | 22.0 | 0.9% | 1.7 | 756 | 16.2 | 500 | 44.0 | 1.7 | 7.5% | 5.0% |
| DIG | RE | 20.8 | -0.7% | 1.6 | 501 | 6.5 | 135 | 154.8 | 1.6 | 5.0% | 1.1% |
| HUT | Const | 15.9 | 0.6% | 0.8 | 559 | 0.4 | 75 | 211.6 | 1.6 | 1.5% | 1.7% |
| C4G | Const | 7.9 | -1.2% | 1.0 | - | 0.1 | 573 | 13.8 | 0.7 | 0.0% | 4.8% |

DANH MỤC BSC 50

| Stocks | Sectors | Close (1,000 VND) | % Day | Beta | MC (Mil USD) | Liquidity (Mil USD) | EPS fw (VND) | P/E fw | P/B | Foreign ownership | ROE (%) |
|--------|------------|-------------------|-------|------|--------------|---------------------|--------------|--------|------|-------------------|---------|
| CSV | Chemicals | 41.4 | 7.0% | 1.60 | 180.0 | 17.0 | 2,122 | 19.5 | 3.1 | 2.2% | 15.2% |
| DHC | Chemicals | 36 | -0.7% | 1.00 | 114.0 | 0.5 | 3,330 | 10.8 | 1.5 | 39.7% | 13.3% |
| DRC | Tyre | 28.9 | 1.4% | 0.80 | 135.0 | 1.2 | 2,259 | 12.8 | 1.8 | 9.4% | 16.5% |
| PC1 | Utilities | 23.2 | -0.2% | 1.00 | 327.0 | 1.1 | 1,511 | 15.4 | 1.3 | 6.7% | 6.1% |
| HDG | Utilities | 30.2 | -0.8% | 1.30 | 400.0 | 5.1 | 2,116 | 14.3 | 1.6 | 18.3% | 11.8% |
| GEX | Utilities | 19 | -1.3% | 1.50 | 645.0 | 4.4 | 1,207 | 15.8 | 1.2 | 5.8% | 7.0% |
| QTP | Utilities | 14.1 | 0.0% | 0.60 | - | 0.2 | 1,500 | 9.4 | 1.2 | 0.9% | 11.2% |
| PLX | O&G | 40.4 | -0.4% | 0.70 | 2,023.0 | 1.3 | 2,350 | 17.2 | 2.0 | 17.6% | 13.8% |
| BSR | O&G | 21 | 5.0% | 1.10 | - | 7.8 | 966 | 21.7 | 1.2 | 0.0% | 13.4% |
| PLC | O&G | 21.5 | -1.8% | 1.30 | 68.0 | 0.1 | 611 | 35.2 | 1.4 | 0.3% | 4.7% |
| ANV | Fishery | 20 | 3.1% | 1.20 | 210.0 | 2.6 | 315 | 63.4 | 0.9 | 0.0% | 1.2% |
| PTB | Material | 64.4 | 0.5% | 1.10 | 170.0 | 0.5 | 4,944 | 13.0 | 1.5 | 24.0% | 11.9% |
| VSC | Logistics | 16.2 | -0.3% | 1.10 | 182.0 | 1.7 | 737 | 21.9 | 1.1 | 2.5% | 7.3% |
| HAH | Logistics | 49.8 | -0.4% | 0.90 | 238.0 | 5.8 | 3,571 | 13.9 | 2.0 | 13.3% | 10.6% |
| VTP | Logistics | 142 | 1.1% | 1.40 | 681.0 | 5.1 | 2,929 | 48.5 | 11.6 | 7.5% | 22.8% |
| DBC | Retail | 27.2 | 0.2% | 1.60 | 358.0 | 5.6 | 1,604 | 17.0 | 1.4 | 7.4% | 5.0% |
| FRT | Retail | 181.5 | 0.3% | 0.80 | 974.0 | 4.2 | 775 | 234.3 | 13.7 | 36.7% | 11.8% |
| QNS | Retail | 50.6 | -1.0% | 0.50 | - | 0.4 | 6,553 | 7.7 | 2.0 | 12.0% | 28.7% |
| TNG | Textile | 25.6 | 1.2% | 1.10 | 124.0 | 3.8 | 2,427 | 10.5 | 1.7 | 17.1% | 14.7% |
| PVT | Logistics | 27.2 | -0.5% | 1.00 | 381.0 | 1.7 | 3,130 | 8.7 | 1.3 | 12.6% | 14.2% |
| DPM | Fertilizer | 36.5 | 0.6% | 1.00 | 562.0 | 12.6 | 1,700 | 21.5 | 1.3 | 9.1% | 5.5% |
| REE | Utilities | 67.8 | -0.9% | 1.0 | 1,257 | 1.5 | 3,860 | 17.6 | 1.8 | 49.0% | 10.0% |

Source: BSC Research

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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