STOCK MARKET

VN-Index fluctuated within the 1,380 – 1,390 range throughout today and closed at 1,386.97 points, up slightly by over 5 points compared to yesterday. Market breadth tilted towards the positive side with 15 out of 18 sectors gaining, led by the Information Technology sector, which rose by more than 3%, followed by the Insurance sector. Regarding foreign investors' trading activities, they continued to record strong net buying of over VND 1.7 trillion on the HSX today. In upcoming sessions, the market may continue heading towards the 1,400 level amid volatility. Investors should trade cautiously.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30, except for 41I1F8000.

COVERED WARRANTS

During the trading session on 04/07/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

• VN-Index +5.01 points, closing at 1386.97 points. HNX-Index +1.58 points, closing at 232.51 points.
• Pulling the index up: FPT (+1.60), VCB (+0.97), ACB (+0.54), BID (+0.41), BVH (+0.34).
• Pulling the index down: VIC (-2.27), VHM (-0.28), GVR (-0.27), BCM (-0.21), DGC (-0.09).
• The matched trade value of VN-Index reached VND 19,906 billion, decreased -34.61% compared to the previous session. The total transaction value reached VND 21,090 billion.
• The trading range is 8.64 points. The market had 204 gainers, 66 remaining unchanged, 101 losers.
• Foreign investors' net buying value: VND 1778.84 billion on HOSE, including FPT (VND 458.31 billion), ACB (VND 273.19 billion), FUEVFVND (VND 161.35 billion), MWG (VND 131.55 billion), HPG (VND 114.75 billion). Foreign investors were net buyers on HNX with the value of VND 74.54 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +0.61%. Positive stocks: FPT (+3.81%), PDR (+2.80%), ACB (+2.10%).
• BSC50 +0.56%. Positive stocks: ANV (+5.75%), TCH (+5.56%), BVH (+3.58%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.61%	0.56%	0.36%	0.31%
1 week	1.19%	1.97%	1.13%	0.55%
1 months	5.80%	3.00%	3.06%	2.18%
3 months	16.77%	15.49%	14.56%	11.02%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,386.97	232.51	101.17
% 1D	0.36%	0.68%	0.31%
TV (VND bn)	19,906	1,500	448
%1D	-34.61%	-39.22%	-44.01%
Foreign (VND bn)	1778.84	74.54	-5.55

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	458.31	VIC	-135.73
ACB	273.19	GEX	-81.66
FUEVFVND	161.35	GVR	-71.76
MWG	131.55	VHM	-47.65
HPG	114.75	VCG	-25.47

Source: FiinPro-X, BSC compiled

Overview of global stock markets

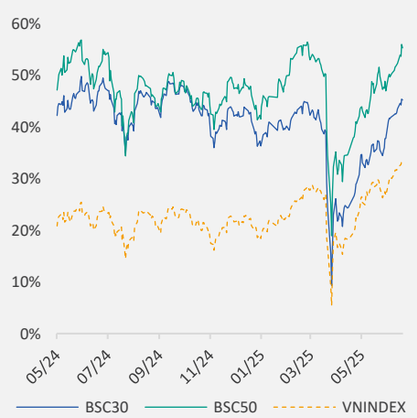
		%D	%W
SPX	6,279	0.83%	2.25%
FTSE100	8,794	-0.33%	-0.06%
Eurostoxx	5,288	-0.85%	-0.39%
Shanghai	3,472	0.32%	1.40%
Nikkei	39,811	0.09%	-0.82%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	67.90	-1.38%
Gold	3,288	-0.03%
Exchange rate		
USD/VND	26,370	0.09%
EUR/VND	31,661	-0.34%
JPY/VND	186	-0.53%
Interst rates		
10Y-Gov bond rate	3.34%	0.00%
1M-interbank rate	4.67%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
FPT	122.50	3.81%	1.60	1.48
VCB	58.40	0.86%	0.97	8.36
ACB	21.85	2.10%	0.54	5.14
BID	36.55	0.69%	0.41	7.02
BVH	54.90	3.58%	0.34	0.74

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VIC	91.90	-2.75%	-2.27	3.88
VHM	76.00	-0.39%	-0.28	4.11
GVR	29.30	-1.01%	-0.27	4.00
BCM	65.50	-1.36%	-0.21	1.04
DGC	102.00	-0.97%	-0.09	0.38

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
NVB	14.00	9.38%	0.99	1.17
HUT	13.00	3.17%	0.24	0.89
CEO	18.00	2.86%	0.18	0.54
BAB	12.00	0.84%	0.06	0.96
SHS	13.50	0.75%	0.06	0.89

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
IDC	46.40	-2.93%	-0.29	0.33
HHC	123.30	-9.93%	-0.13	0.02
PVI	56.50	-1.22%	-0.10	0.23
VFS	20.90	-5.00%	-0.09	0.13
VCS	49.10	-1.21%	-0.06	0.16

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
TIX	38.50	6.94%	0.02	0.00
TTF	2.93	6.93%	0.02	4.73
LDG	3.71	6.92%	0.02	16.62
DLG	2.63	6.91%	0.01	4.77
PNC	27.10	6.90%	0.00	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
GTA	9.30	-6.06%	0.00	0.00
TNC	28.10	-6.02%	-0.01	0.00
NVT	7.80	-5.45%	-0.01	0.00
SPM	10.60	-4.93%	0.00	0.00
CLC	49.75	-4.14%	-0.01	0.01

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
CAG	7.80	9.86%	0.04	0.02
CLM	79.80	9.77%	0.32	0.00
POT	19.20	9.71%	0.14	0.00
BBS	18.20	9.64%	0.04	0.00
DST	9.10	9.64%	0.11	1.34

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HHC	123.30	-9.93%	-0.76	0.00
KDM	16.50	-9.84%	-0.05	0.01
TPH	11.00	-9.84%	-0.01	0.00
VC6	25.00	-9.75%	-0.10	0.00
HKT	9.50	-9.52%	-0.02	0.00

Figure 1
Sectors performance

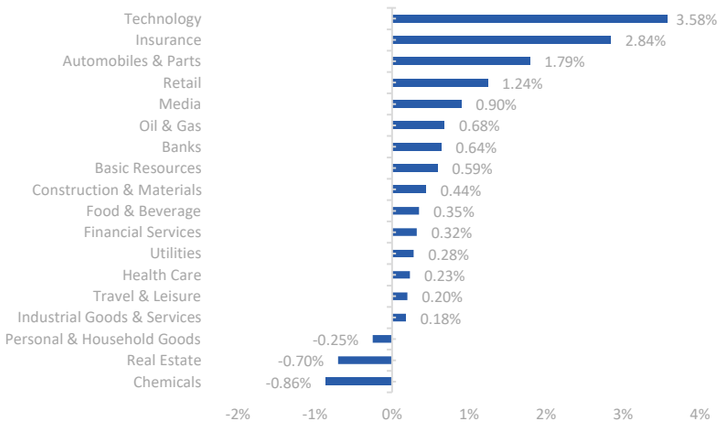
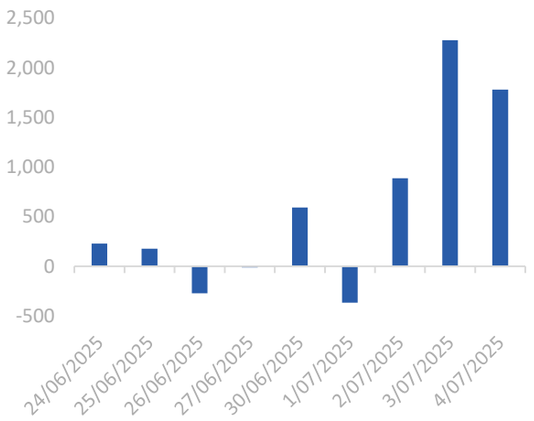


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	66.3	1.4%	1.5	98,032	409.4	2,977	22.3		48.5%	
KBC	Real Estate	26.8	0.8%	1.5	25,239	88.4	1,618	16.6		18.0%	
KDH	Real Estate	29.7	1.2%	1.2	30,031	110.6	896	33.1		35.1%	
PDR	Real Estate	18.4	2.8%	1.6	16,648	396.5	179	102.3	23,600	9.7%	Link
VHM	Real Estate	76.0	-0.4%	1.1	312,163	244.4	7,766	9.8	81,300	10.6%	Link
FPT	Technology	122.5	3.8%	1.0	181,463	1644.6	5,612	21.8	136,500	40.4%	Link
BSR	Oil & Gas	18.0	0.6%	0.0	55,654	47.3	(37)	-488.3		0.3%	
PVS	Oil & Gas	32.2	0.3%	1.3	15,391	117.8	2,303	14.0	38,600	12.7%	Link
HCM	Financial Services	23.5	1.3%	1.6	25,379	343.4	1,373	17.1		37.8%	
SSI	Financial Services	25.9	0.6%	1.3	51,071	601.8	1,545	16.8		36.4%	
VCI	Financial Services	36.7	-0.3%	1.3	26,519	193.0	1,602	22.9		28.9%	
DCM	Chemicals	33.4	-0.5%	1.3	17,682	116.4	2,805	11.9	37,800	4.8%	Link
DGC	Chemicals	102.0	-1.0%	1.5	38,737	143.8	8,224	12.4	109,300	15.0%	Link
ACB	Banks	21.9	2.1%	0.9	112,236	603.9	3,224	6.8	30,400	29.7%	Link
BID	Banks	36.6	0.7%	1.0	256,631	153.7	3,643	10.0	47,000	17.5%	Link
CTG	Banks	42.7	0.5%	1.0	229,299	235.0	4,806	8.9	50,000	27.2%	Link
HDB	Banks	22.6	0.0%	1.0	78,814	298.3	3,985	5.7	26,400	16.4%	Link
MBB	Banks	26.0	0.2%	1.0	158,659	388.8	4,049	6.4	28,200	23.2%	Link
MSB	Banks	12.2	0.0%	1.1	31,590	130.7	2,150	5.7	14,000	27.6%	Link
STB	Banks	47.1	0.9%	0.9	88,699	509.9	5,767	8.2		19.8%	
TCB	Banks	35.0	0.3%	1.2	246,917	436.8	3,013	11.6	33,100	22.5%	Link
TPB	Banks	13.8	0.0%	1.2	36,327	144.8	2,383	5.8	-	23.0%	Link
VCB	Banks	58.4	0.9%	0.6	487,971	289.2	4,063	14.4	69,200	22.1%	Link
VIB	Banks	18.4	0.3%	0.9	54,816	79.6	2,400	7.7	23,000	5.0%	Link
VPB	Banks	18.8	0.5%	0.9	148,761	470.5	2,030	9.2	24,000	24.6%	Link
HPG	Basic Resources	23.3	0.7%	1.2	178,455	496.9	1,628	14.3	35,800	22.2%	Link
HSG	Basic Resources	17.0	-0.9%	1.4	10,526	118.2	749	22.6	16,800	8.5%	Link
DBC	Food & Beverage	34.6	0.9%	1.6	11,580	234.0	3,930	8.8	32,200	6.3%	Link
MSN	Food & Beverage	74.6	0.1%	1.2	107,301	332.8	1,518	49.1	82,500	25.4%	Link
VNM	Food & Beverage	57.8	0.5%	0.5	120,799	155.5	4,194	13.8	64,500	48.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.8	0.11%	1.6	9,600	143.0	2,098	20.9	27.15%	15.7%	Link
FRT	Retail	188.4	1.29%	1.2	25,668	215.0	3,279	57.5	32.30%	24.0%	Link
BVH	Insurance	54.9	3.58%	1.2	40,754	28.6	2,975	18.5	27.24%	9.7%	
DIG	Real Estate	18.3	3.40%	1.5	11,797	523.2	303	60.2	3.48%	2.5%	
DXG	Real Estate	17.1	1.18%	1.5	17,423	252.4	310	55.2	23.96%	2.5%	Link
HDC	Real Estate	25.8	1.18%	1.3	4,593	218.9	443	58.2	3.54%	3.4%	
HDG	Real Estate	25.4	0.20%	1.4	9,379	86.1	762	33.3	17.91%	4.6%	Link
IDC	Real Estate	46.4	-2.93%	1.4	15,312	156.6	4,982	9.3	19.43%	31.2%	
NLG	Real Estate	39.2	0.38%	1.5	15,076	130.7	1,827	21.4	47.17%	7.4%	Link
SIP	Real Estate	69.0	0.15%	1.1	14,527	77.8	6,076	11.4	4.12%	29.7%	
SZC	Real Estate	37.3	0.81%	1.3	6,713	90.9	2,036	18.3	3.08%	11.8%	Link
TCH	Real Estate	20.9	5.56%	1.5	13,966	315.7	1,279	16.3	10.54%	9.1%	Link
VIC	Real Estate	91.9	-2.75%	1.3	351,394	367.4	2,823	32.6	6.76%	8.0%	
VRE	Real Estate	25.2	0.40%	1.0	57,149	116.0	1,844	13.6	17.93%	10.1%	Link
CMG	Technology	41.4	1.35%	1.1	8,737	94.1	1,650	25.1	36.47%	12.4%	Link
PLX	Oil & Gas	37.3	0.68%	0.9	47,330	34.8	1,535	24.3	17.16%	7.6%	Link
PVD	Oil & Gas	20.2	1.26%	1.1	11,201	100.3	1,246	16.2	3.43%	4.4%	Link
FTS	Financial Services	39.4	-1.01%	1.7	13,652	211.9	1,649	23.9	27.99%	13.7%	
MBS	Financial Services	27.4	0.37%	1.7	15,694	105.2	1,650	16.6	6.23%	12.9%	
GAS	Utilities	66.4	0.30%	0.9	155,553	37.0	4,543	14.6	1.89%	17.0%	Link
POW	Utilities	13.5	1.51%	1.0	31,498	222.8	546	24.6	3.33%	4.0%	Link
REE	Utilities	66.6	-0.45%	1.0	36,074	41.6	3,922	17.0	49.00%	11.4%	Link
VJC	Travel & Leisure	89.8	0.90%	0.5	53,127	109.9	2,767	32.5	11.16%	8.9%	
GEX	Industrial Goods & Services	40.0	0.38%	1.5	36,096	578.0	1,954	20.5	9.35%	12.8%	Link
GMD	Industrial Goods & Services	60.5	0.00%	1.0	25,422	154.1	3,797	15.9	40.78%	11.9%	Link
HAH	Industrial Goods & Services	69.0	-1.00%	1.3	8,963	101.9	5,594	12.3	4.95%	25.8%	Link
PVT	Industrial Goods & Services	17.9	0.28%	1.2	8,412	22.7	2,293	7.8	9.80%	14.2%	Link
VTP	Industrial Goods & Services	121.0	3.07%	0.0	14,736	187.7	3,235	37.4	5.96%	24.9%	
PNJ	Personal & Household Goods	82.7	0.24%	1.1	27,945	31.8	6,105	13.6	48.97%	18.6%	Link
TCM	Personal & Household Goods	31.0	-3.12%	0.9	3,473	66.2	2,608	11.9	49.99%	13.2%	
TNG	Personal & Household Goods	20.9	-2.34%	1.4	2,562	50.2	2,580	8.1	17.23%	17.0%	Link
DPM	Chemicals	38.5	-0.13%	1.2	15,047	132.9	1,223	31.4	7.82%	4.3%	Link
GVR	Chemicals	29.3	-1.01%	1.6	117,200	150.3	1,174	25.0	0.96%	8.9%	
EIB	Banks	23.4	0.86%	1.1	43,588	272.7	1,856	12.6	5.19%	14.0%	Link
LPB	Banks	32.8	0.77%	0.5	97,833	99.2	3,333	9.8	0.80%	23.7%	
NAB	Banks	17.2	1.18%	0.0	23,539	41.3	2,809	6.1	1.84%	20.4%	
OCB	Banks	12.1	0.83%	1.0	29,836	46.7	1,189	10.2	19.46%	9.4%	Link
NKG	Basic Resources	13.7	0.00%	1.5	6,109	110.1	1,122	12.2	5.37%	5.9%	Link
ANV	Food & Beverage	23.9	5.75%	1.7	6,364	84.3	612	39.1	2.72%	5.7%	
BAF	Food & Beverage	33.8	-0.59%	0.8	10,261	65.6	1,385	24.4	3.62%	12.2%	
SAB	Food & Beverage	46.4	0.32%	1.2	59,511	44.2	3,217	14.4	58.88%	17.2%	
VHC	Food & Beverage	57.8	0.70%	1.4	12,973	69.9	5,567	10.4	22.36%	14.4%	Link
BMP	Construction & Materials	139.0	-0.29%	1.1	11,379	13.0	13,288	10.5	85.68%	38.6%	Link
CTD	Construction & Materials	84.2	1.20%	1.6	8,414	72.0	3,238	26.0	48.69%	3.7%	Link
CTR	Construction & Materials	101.7	1.19%	1.3	11,633	49.5	4,754	21.4	10.13%	29.3%	Link
DPG	Construction & Materials	44.2	2.08%	1.4	4,455	74.2	2,336	18.9	7.22%	12.2%	
HHV	Construction & Materials	12.5	0.81%	1.5	5,922	92.0	1,086	11.5	10.07%	5.2%	Link
PC1	Construction & Materials	21.9	0.46%	1.3	7,814	32.2	1,237	17.7	15.16%	8.1%	Link
VCG	Construction & Materials	22.9	-0.65%	1.4	14,772	219.8	915	25.0	8.50%	7.4%	
VGC	Construction & Materials	44.3	-0.67%	1.5	19,862	43.0	2,720	16.3	5.60%	14.6%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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