STOCK MARKET

The VN-Index continued to rise, gaining more than 13 points today to close at 1,415.46 points. Market breadth was positive, with 17 out of 18 sectors advancing, led by Basic Resources, followed by Financial Services, Real Estate, and others. Regarding foreign investors' trading activity, they continued to record net buying on the HSX, with a net inflow of VND 1.5 trillion today. In the upcoming sessions, the VN-Index is likely to maintain its upward momentum towards the 1,420 – 1,430 range.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 08/07/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +13.40 points, closing at 1415.46 points. HNX-Index +1.78 points, closing at 237.68 points.

• Pulling the index up: VHM (+2.25), HPG (+1.70), VCB (+0.77), VJC (+0.66), GAS (+0.66).

• Pulling the index down: BVH (-0.10), TPB (-0.09), GEE (-0.07), VPI (-0.03), OCB (-0.03).

• The matched trade value of VN-Index reached VND 26,673 billion, increased 1.27% compared to the previous session. The total transaction value reached VND 28,389 billion.

• The trading range is 14.86 points. The market had 217 gainers, 58 remaining unchanged, 92 losers.

• Foreign investors' net buying value: VND 1512.19 billion on HOSE, including HPG (VND 669.29 billion), FPT (VND 345.84 billion), SSI (VND 274.24 billion), SHB (VND 158.99 billion), VIX (VND 153.41 billion). Foreign investors were net buyers on HNX with the value of VND 4.65 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +1.01%. Positive stocks: HPG (+4.66%), VHM (+2.99%), SSI (+2.85%).

• BSC50 +0.93%. Positive stocks: VJC (+5.56%), BMP (+3.28%), PC1 (+2.97%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.01%	0.93%	0.96%	1.37%
1 week	2.09%	2.46%	2.73%	3.60%
1 months	8.63%	5.10%	6.43%	7.77%
3 months	34.70%	32.36%	29.35%	30.85%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,415.46	237.68	101.96
% 1D	0.96%	0.75%	0.34%
TV (VND bn)	26,673	1,810	770
%1D	1.27%	-13.02%	-2.05%
Foreign (VND bn)	1512.19	4.65	-16.61

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	669.29	VCB	-104.97
FPT	345.84	MWG	-93.97
SSI	274.24	KDH	-85.41
SHB	158.99	DIG	-71.42
VIX	153.41	EIB	-46.90

Source: FiinPro-X, BSC compiled

Overview of global stock markets

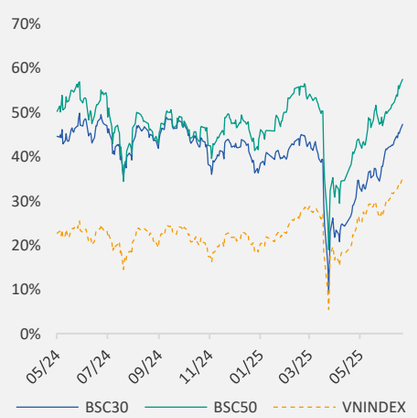
		%D	%W
SPX	6,230	-0.79%	0.92%
FTSE100	8,817	0.12%	0.36%
Eurostoxx	5,338	0.08%	0.98%
Shanghai	3,497	0.70%	1.15%
Nikkei	39,689	0.36%	-0.64%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	69.15	-0.56%
Gold	3,288	-0.03%
Exchange rate		
USD/VND	26,305	-0.09%
EUR/VND	31,494	0.00%
JPY/VND	183	-0.54%
Interst rates		
10Y-Gov bond rate	3.34%	0.00%
1M-interbank rate	4.42%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VHM	79.20	2.99%	2.25	4.11
HPG	24.70	4.66%	1.70	6.40
VCB	59.00	0.68%	0.77	8.36
VJC	95.00	5.56%	0.66	0.54
GAS	67.70	1.80%	0.66	2.34

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BVH	53.90	-1.10%	-0.10	0.74
TPB	14.00	-1.06%	-0.09	2.64
GEE	95.20	-0.83%	-0.07	0.37
VPI	52.50	-0.76%	-0.03	0.32
OCB	12.35	-0.40%	-0.03	2.47

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
IDC	47.90	2.13%	0.22	0.33
NTP	67.50	3.05%	0.19	0.14
PVS	32.60	1.56%	0.16	0.48
HUT	13.40	1.52%	0.12	0.89
HHC	119.80	7.93%	0.10	0.02

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
NFC	53.50	-8.86%	-0.05	0.02
CEO	18.80	-0.53%	-0.03	0.54
DHT	81.50	-0.61%	-0.03	0.08
CDN	31.60	-0.94%	-0.02	0.10
VC3	28.50	-0.70%	-0.02	0.13

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VGS	27.60	9.96%	1.34	3.55
SDU	16.80	9.80%	0.12	0.00
DNC	77.30	9.80%	0.23	0.00
ADC	20.40	9.68%	0.03	0.00
PTX	22.00	9.45%	0.05	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
NFC	53.50	-8.86%	-0.28	0.00
VCM	7.30	-8.75%	-0.01	0.00
HAD	14.00	-6.67%	-0.01	0.00
SPC	9.20	-6.12%	-0.02	0.00
DHP	11.40	-5.00%	-0.02	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VGS	27.60	9.96%	0.64	3.55
SDU	16.80	9.80%	0.12	0.00
DNC	77.30	9.80%	0.23	0.00
ADC	20.40	9.68%	0.03	0.00
PTX	22.00	9.45%	0.05	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
NFC	53.50	-8.86%	-0.28	0.00
VCM	7.30	-8.75%	-0.01	0.00
HAD	14.00	-6.67%	-0.01	0.00
SPC	9.20	-6.12%	-0.02	0.00
DHP	11.40	-5.00%	-0.02	0.00

Figure 1
Sectors performance

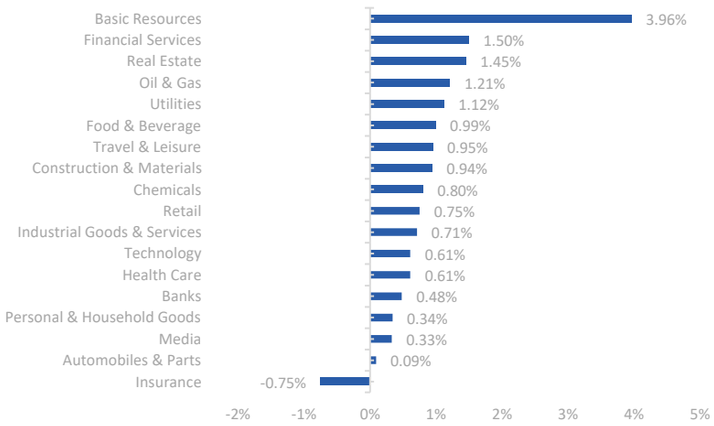
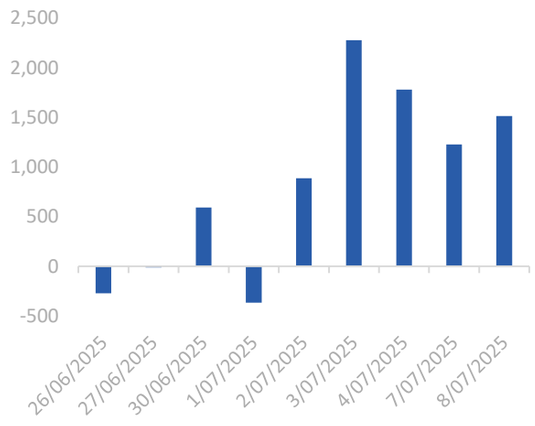


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	67.2	1.1%	1.5	99,363	587.9	2,976	22.6		48.7%	
KBC	Real Estate	27.5	2.0%	1.5	25,898	311.5	1,614	17.0		18.1%	
KDH	Real Estate	30.3	1.0%	1.3	30,638	160.1	896	33.8		35.1%	
PDR	Real Estate	18.9	-0.5%	1.8	17,101	267.7	179	105.1	23,600	10.1%	Link
VHM	Real Estate	79.2	3.0%	0.9	325,307	345.2	7,766	10.2	81,300	10.6%	Link
FPT	Technology	124.5	0.6%	0.9	184,426	1009.8	5,611	22.2	136,500	40.8%	Link
BSR	Oil & Gas	18.3	1.7%	0.0	56,584	89.7	(37)	(496)		0.3%	
PVS	Oil & Gas	32.6	1.6%	1.4	15,582	175.0	2,303	14.2	38,600	12.4%	Link
HCM	Financial Services	24.0	0.8%	1.4	25,865	440.8	1,365	17.5		38.5%	
SSI	Financial Services	27.1	2.9%	1.2	53,339	1755.1	1,545	17.5		37.0%	
VCI	Financial Services	37.6	1.2%	1.3	27,134	431.5	1,602	23.4		29.2%	
DCM	Chemicals	33.8	0.2%	1.4	17,894	135.4	2,805	12.1	37,800	4.8%	Link
DGC	Chemicals	102.6	0.4%	1.4	38,965	194.8	8,224	12.5	109,300	15.0%	Link
ACB	Banks	22.3	0.0%	0.8	114,291	360.3	3,224	6.9	30,400	30.0%	Link
BID	Banks	37.5	0.8%	0.8	263,301	291.6	3,643	10.3	47,000	17.5%	Link
CTG	Banks	44.4	0.0%	1.1	238,428	227.0	4,806	9.2	50,000	27.3%	Link
HDB	Banks	23.5	0.9%	1.1	82,134	405.7	3,985	5.9	26,400	16.5%	Link
MBB	Banks	26.4	0.0%	1.0	161,100	450.4	4,049	6.5	28,200	23.2%	Link
MSB	Banks	12.7	1.6%	1.0	33,020	178.1	2,150	5.9	14,000	27.7%	Link
STB	Banks	47.7	0.2%	1.0	89,831	328.9	5,767	8.3		19.9%	
TCB	Banks	35.3	0.0%	1.1	249,389	1087.0	3,013	11.7	33,100	22.5%	Link
TPB	Banks	14.0	-1.1%	1.0	36,987	456.4	2,383	5.9	-	23.2%	Link
VCB	Banks	59.0	0.7%	0.8	492,985	641.9	4,063	14.5	69,200	22.1%	Link
VIB	Banks	18.8	0.5%	0.9	56,008	127.3	2,400	7.8	23,000	5.0%	Link
VPB	Banks	19.6	1.6%	1.0	155,505	891.9	2,030	9.7	24,000	24.6%	Link
HPG	Basic Resources	24.7	4.7%	1.4	189,584	1889.1	1,628	15.2	35,800	22.4%	Link
HSG	Basic Resources	17.7	1.7%	1.7	10,960	331.7	749	23.6	16,800	8.1%	Link
DBC	Food & Beverage	34.8	0.0%	1.5	11,630	256.0	3,930	8.8	32,200	6.7%	Link
MSN	Food & Beverage	75.6	1.1%	1.3	108,739	533.7	1,518	49.8	82,500	25.4%	Link
VNM	Food & Beverage	59.0	1.9%	0.6	123,307	422.1	4,194	14.1	64,500	48.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.2	0.23%	1.5	9,676	94.6	2,098	21.0	27.15%	15.7%	Link
FRT	Retail	186.3	-0.05%	0.7	25,382	74.3	3,279	56.8	32.32%	24.0%	Link
BVH	Insurance	53.9	-1.10%	1.1	40,011	13.3	2,975	18.1	27.26%	9.7%	
DIG	Real Estate	18.5	-0.54%	1.7	11,959	413.1	303	61.0	4.27%	2.5%	
DXG	Real Estate	17.2	-0.29%	1.7	17,525	185.6	310	55.6	24.03%	2.5%	Link
HDC	Real Estate	26.5	0.38%	1.4	4,717	153.3	443	59.8	3.08%	3.4%	
HDG	Real Estate	25.8	0.78%	1.4	9,545	97.1	762	33.8	17.85%	4.6%	Link
IDC	Real Estate	47.9	2.13%	1.5	15,807	108.6	4,982	9.6	19.65%	31.2%	
NLG	Real Estate	39.5	0.00%	1.6	15,210	78.0	1,827	21.6	47.28%	7.4%	Link
SIP	Real Estate	71.8	1.70%	1.4	15,116	68.4	6,076	11.8	4.05%	29.7%	
SZC	Real Estate	37.6	1.08%	1.4	6,767	130.1	2,036	18.5	3.07%	11.8%	Link
TCH	Real Estate	23.0	2.91%	1.5	15,369	241.9	1,279	18.0	10.86%	9.1%	Link
VIC	Real Estate	93.3	0.32%	1.1	356,748	133.2	2,823	33.1	6.77%	8.0%	
VRE	Real Estate	25.8	1.18%	1.0	58,626	88.2	1,844	14.0	17.90%	10.1%	Link
CMG	Technology	41.7	1.59%	1.3	8,801	88.6	1,650	25.2	36.31%	12.4%	Link
PLX	Oil & Gas	37.3	0.54%	1.1	47,393	45.9	1,535	24.3	17.15%	7.6%	Link
PVD	Oil & Gas	20.4	1.75%	1.3	11,312	137.2	1,246	16.3	3.67%	4.4%	Link
FTS	Financial Services	40.0	0.25%	1.7	13,860	274.3	1,648	24.3	28.02%	13.7%	
MBS	Financial Services	28.2	0.71%	1.6	16,152	193.1	1,650	17.1	6.22%	12.9%	
GAS	Utilities	67.7	1.80%	1.0	158,599	61.3	4,543	14.9	1.87%	17.0%	Link
POW	Utilities	13.5	0.00%	1.3	31,498	139.8	546	24.6	3.32%	4.0%	Link
REE	Utilities	67.5	1.50%	0.9	36,562	71.5	3,922	17.2	49.00%	11.4%	Link
VJC	Travel & Leisure	95.0	5.56%	0.7	56,203	216.4	2,764	34.4	11.15%	8.9%	
GEX	Industrial Goods & Services	39.5	1.28%	1.8	35,645	345.9	1,954	20.2	9.35%	12.8%	Link
GMD	Industrial Goods & Services	62.1	2.81%	1.2	26,094	265.2	3,797	16.4	41.17%	11.9%	Link
HAH	Industrial Goods & Services	69.8	2.50%	1.2	9,067	719.3	5,594	12.5	4.95%	25.8%	Link
PVT	Industrial Goods & Services	17.9	0.28%	1.2	8,412	45.2	2,293	7.8	9.78%	14.2%	Link
VTP	Industrial Goods & Services	119.8	-0.66%	0.0	14,590	121.6	3,235	37.0	6.02%	24.9%	
PNJ	Personal & Household Goods	82.3	-0.24%	1.1	27,810	66.5	6,105	13.5	49.00%	18.6%	Link
TCM	Personal & Household Goods	31.8	2.25%	1.0	3,563	78.4	2,608	12.2	49.97%	13.2%	
TNG	Personal & Household Goods	21.3	0.95%	1.6	2,611	60.7	2,580	8.3	17.03%	17.0%	Link
DPM	Chemicals	38.9	0.26%	1.3	15,223	99.1	1,223	31.8	7.89%	4.3%	Link
GVR	Chemicals	30.0	0.84%	1.6	120,000	130.9	1,174	25.5	0.93%	8.9%	
EIB	Banks	23.8	0.42%	1.0	44,240	635.5	1,856	12.8	5.21%	14.0%	Link
LPB	Banks	33.7	0.60%	0.3	100,671	85.0	3,333	10.1	0.85%	23.7%	
NAB	Banks	17.6	0.00%	0.0	24,157	45.8	2,809	6.3	1.86%	20.4%	
OCB	Banks	12.4	-0.40%	1.0	30,452	83.8	1,189	10.4	19.44%	9.4%	Link
NKG	Basic Resources	14.0	1.82%	1.7	6,244	284.4	1,122	12.4	5.35%	5.9%	Link
ANV	Food & Beverage	23.6	-0.21%	1.6	6,270	82.7	612	38.5	2.96%	5.7%	
BAF	Food & Beverage	33.8	-0.88%	0.6	10,261	95.6	1,381	24.4	3.44%	12.2%	
SAB	Food & Beverage	46.9	0.97%	0.8	60,088	81.2	3,217	14.6	58.84%	17.2%	
VHC	Food & Beverage	58.5	0.86%	1.2	13,131	92.4	5,567	10.5	22.26%	14.4%	Link
BMP	Construction & Materials	144.9	3.28%	0.8	11,862	49.1	13,288	10.9	85.71%	38.6%	Link
CTD	Construction & Materials	85.7	2.02%	1.5	8,564	133.3	3,238	26.5	48.64%	3.7%	Link
CTR	Construction & Materials	103.4	1.57%	1.3	11,827	78.7	4,754	21.8	9.86%	29.3%	Link
DPG	Construction & Materials	44.8	0.22%	1.7	4,516	70.5	2,336	19.2	7.21%	12.2%	
HHV	Construction & Materials	12.7	0.00%	1.4	6,017	111.4	1,084	11.7	10.18%	5.2%	Link
PC1	Construction & Materials	22.5	2.97%	1.2	8,047	123.8	1,237	18.2	15.00%	8.1%	Link
VCG	Construction & Materials	22.9	-0.22%	1.2	14,772	182.9	915	25.0	8.43%	7.4%	
VGC	Construction & Materials	45.0	1.01%	1.5	20,153	31.1	2,720	16.5	5.56%	14.6%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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