STOCK MARKET

The VN-Index continued its strong rally, rising by nearly 16 points today to close at 1,431.32 points, accompanied by high liquidity. Market breadth was positive, with 12 out of 18 sectors gaining, led by Financial Services and Real Estate, both up over 2%, followed by Banking. Regarding foreign investors' activity, they continued their net buying streak, recording a net inflow of nearly VND 2 trillion on the HSX today. Technically, the VN-Index has completed a Three White Soldiers pattern, suggesting that in upcoming sessions, the index could continue its upward momentum towards the 1,450 – 1,460 range.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 09/07/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +15.86 points, closing at 1431.32 points. HNX-Index +0.95 points, closing at 238.63 points.

• Pulling the index up: VCB (+5.03), VHM (+2.54), VIC (+1.55), BID (+1.16), VPB (+0.84).

• Pulling the index down: TCB (-0.64), FPT (-0.57), LPB (-0.37), GEE (-0.14), SHB (-0.14).

• The matched trade value of VN-Index reached VND 33,620 billion, increased 26.05% compared to the previous session. The total transaction value reached VND 35,593 billion.

• The trading range is 16.83 points. The market had 192 gainers, 53 remaining unchanged, 127 losers.

• Foreign investors' net buying value: VND 1938.30 billion on HOSE, including SSI (VND 476.14 billion), SHB (VND 267.22 billion), VCB (VND 255.26 billion), TPB (VND 202.24 billion), VPB (VND 193.61 billion). Foreign investors were net buyers on HNX with the value of VND 27.04 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +1.37%. Positive stocks: TPB (+6.43%), SSI (+5.55%), VCB (+4.24%).

• BSC50 +0.19%. Positive stocks: VRE (+3.88%), OCB (+2.83%), MBS (+2.13%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.37%	0.19%	1.12%	0.92%
1 week	2.32%	1.92%	3.38%	4.08%
1 months	10.64%	7.97%	9.21%	10.51%
3 months	27.07%	24.64%	22.51%	23.53%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,431.32	238.63	102.50
% 1D	1.12%	0.40%	0.53%
TV (VND bn)	33,620	2,657	722
%1D	26.05%	46.54%	-20.16%
Foreign (VND bn)	1938.30	27.04	-33.23

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SSI	476.14	FPT	-83.50
SHB	267.22	FRT	-49.82
VCB	255.26	GEX	-31.91
TPB	202.24	DGC	-30.57
VPB	193.61	HPG	-30.41

Source: FiinPro-X, BSC compiled

Overview of global stock markets

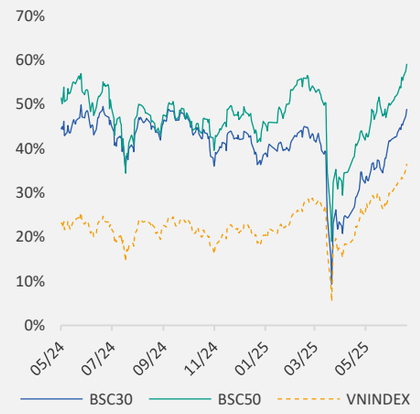
		%D	%W
SPX	6,226	-0.07%	0.33%
FTSE100	8,859	0.05%	0.96%
Eurostoxx	5,411	0.81%	1.84%
Shanghai	3,493	-0.13%	1.11%
Nikkei	39,821	0.33%	0.16%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	70.62	0.86%
Gold	3,289	-0.55%
Exchange rate		
USD/VND	26,320	0.06%
EUR/VND	31,467	-0.09%
JPY/VND	182	-0.55%
Interst rates		
10Y-Gov bond rate	3.34%	0.00%
1M-interbank rate	4.47%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VCB	61.50	4.24%	5.03	8.36
VHM	81.80	3.28%	2.54	4.11
VIC	95.00	1.82%	1.55	3.88
BID	38.20	1.87%	1.16	7.02
VPB	20.05	2.30%	0.84	7.93

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
TCB	34.90	-1.13%	-0.64	7.06
FPT	122.80	-1.37%	-0.57	1.48
LPB	33.15	-1.63%	-0.37	2.99
GEE	93.50	-1.79%	-0.14	0.37
SHB	14.00	-1.06%	-0.14	4.07

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	169.00	3.11%	0.68	0.20
MBS	28.80	2.13%	0.23	0.57
SHS	14.40	1.41%	0.12	0.89
KSF	66.10	0.76%	0.10	0.30
NVB	15.50	0.65%	0.08	1.17

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
DTK	12.50	-2.34%	-0.13	0.68
IDC	47.50	-0.84%	-0.09	0.33
NTP	66.70	-1.19%	-0.07	0.14
VIF	16.90	-1.74%	-0.07	0.35
HUT	13.30	-0.75%	-0.06	0.89

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
ADG	10.15	6.95%	0.01	0.02
HAR	3.88	6.89%	0.01	1.56
PLP	4.82	6.87%	0.01	0.21
LDG	4.52	6.86%	0.03	23.10
DRH	3.28	6.84%	0.01	1.57

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SMA	9.50	-6.86%	0.00	0.00
PNC	28.55	-6.70%	-0.01	0.00
OPC	23.60	-6.35%	-0.04	0.01
S4A	34.15	-5.66%	-0.03	0.00
FUEFCV50	11.30	-3.83%	0.00	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
DNC	85.00	9.96%	0.26	0.00
BDB	11.30	9.71%	0.00	0.00
VNC	37.70	9.58%	0.14	0.02
SHE	8.00	9.48%	0.03	0.06
CMC	9.40	9.30%	0.02	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
V12	11.60	-9.38%	-0.05	0.00
SMT	8.30	-8.79%	-0.02	0.00
PPP	20.50	-7.66%	-0.05	0.00
VC6	22.30	-7.08%	-0.06	0.00
POT	17.50	-5.91%	-0.08	0.00

Figure 1
Sectors performance

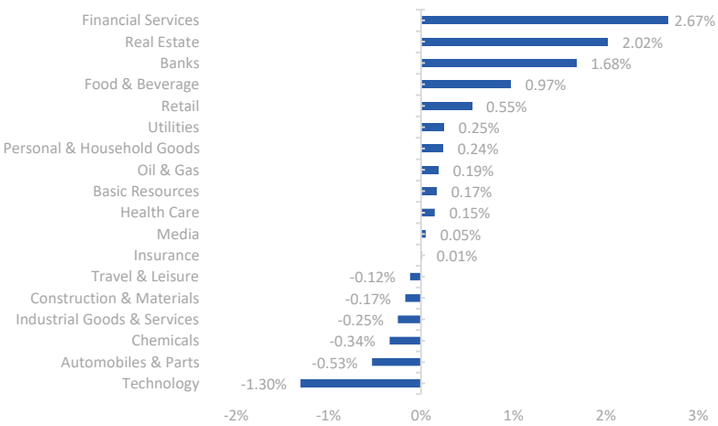
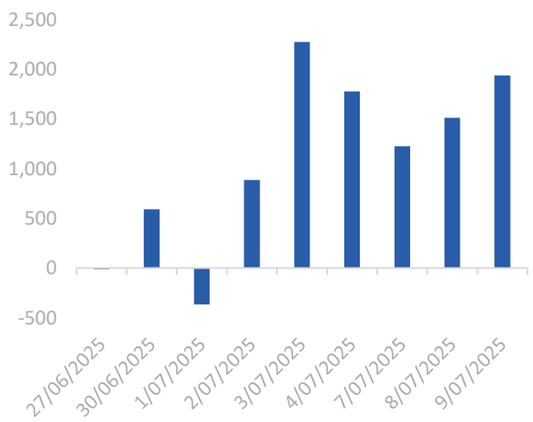


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	67.7	0.7%	1.4	99,363	695.1	2,976	22.6		48.7%	
KBC	Real Estate	27.8	0.9%	1.7	25,898	285.7	1,614	17.0		18.2%	
KDH	Real Estate	31.0	2.3%	1.2	30,638	206.3	896	33.8		35.1%	
PDR	Real Estate	19.0	0.8%	1.7	17,101	393.4	179	105.1	23,600	10.1%	Link
VHM	Real Estate	81.8	3.3%	1.0	325,307	377.2	7,766	10.2	81,300	10.6%	Link
FPT	Technology	122.8	-1.4%	1.1	184,426	1539.8	5,611	22.2	136,500	41.0%	Link
BSR	Oil & Gas	18.3	0.0%	0.0	56,584	69.8	(37)	(496)		0.3%	
PVS	Oil & Gas	32.8	0.6%	1.4	15,582	208.7	2,303	14.2	38,600	12.4%	Link
HCM	Financial Services	24.5	2.1%	1.6	25,865	483.9	1,365	17.5		39.0%	
SSI	Financial Services	28.6	5.6%	1.4	53,339	2063.6	1,545	17.5		37.5%	
VCI	Financial Services	38.3	1.9%	1.5	27,134	739.8	1,602	23.4		29.4%	
DCM	Chemicals	34.3	1.3%	1.4	17,894	266.4	2,805	12.1	37,800	4.8%	Link
DGC	Chemicals	102.1	-0.5%	1.2	38,965	226.4	8,224	12.5	109,300	15.0%	Link
ACB	Banks	22.5	0.9%	0.7	114,291	482.2	3,224	6.9	30,400	30.0%	Link
BID	Banks	38.2	1.9%	0.8	263,301	427.9	3,643	10.3	47,000	17.5%	Link
CTG	Banks	45.0	1.4%	1.1	238,428	356.6	4,806	9.2	50,000	27.3%	Link
HDB	Banks	24.2	3.0%	1.1	82,134	950.4	3,985	5.9	26,400	16.5%	Link
MBB	Banks	26.6	0.8%	0.9	161,100	701.3	4,049	6.5	28,200	23.2%	Link
MSB	Banks	12.9	1.6%	1.1	33,020	287.5	2,150	5.9	14,000	27.7%	Link
STB	Banks	47.8	0.3%	1.0	89,831	514.6	5,767	8.3		19.9%	
TCB	Banks	34.9	-1.1%	1.2	249,389	1247.5	3,013	11.7	33,100	22.5%	Link
TPB	Banks	14.9	6.4%	0.9	36,987	954.4	2,383	5.9	-	23.3%	Link
VCB	Banks	61.5	4.2%	0.6	492,985	1012.0	4,063	14.5	69,200	22.1%	Link
VIB	Banks	19.2	1.9%	1.1	56,008	334.9	2,400	7.8	23,000	5.0%	Link
VPB	Banks	20.1	2.3%	1.1	155,505	1345.1	2,030	9.7	24,000	24.6%	Link
HPG	Basic Resources	24.8	0.2%	1.2	189,584	1154.9	1,628	15.2	35,800	22.8%	Link
HSG	Basic Resources	17.6	-0.3%	1.6	10,960	235.1	749	23.6	16,800	8.1%	Link
DBC	Food & Beverage	34.0	-2.2%	1.3	11,630	620.3	3,930	8.8	32,200	6.7%	Link
MSN	Food & Beverage	75.8	0.3%	1.5	108,739	548.8	1,518	49.8	82,500	25.4%	Link
VNM	Food & Beverage	60.2	2.0%	0.7	123,307	589.7	4,194	14.1	64,500	48.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.2	0.11%	1.4	9,676	102.6	2,098	21.0	27.05%	15.7%	Link
FRT	Retail	186.8	0.27%	0.9	25,382	275.2	3,279	56.8	32.32%	24.0%	Link
BVH	Insurance	53.9	0.00%	0.9	40,011	44.1	2,975	18.1	27.26%	9.7%	
DIG	Real Estate	18.7	0.81%	1.5	11,959	482.5	303	61.0	4.27%	2.5%	
DXG	Real Estate	17.5	1.45%	1.6	17,525	504.8	310	55.6	24.07%	2.5%	Link
HDC	Real Estate	26.4	-0.19%	1.1	4,717	218.2	443	59.8	3.08%	3.4%	
HDG	Real Estate	25.7	-0.39%	1.3	9,545	140.8	762	33.8	17.85%	4.6%	Link
IDC	Real Estate	47.5	-0.84%	1.2	15,807	70.5	4,982	9.6	19.65%	31.2%	
NLG	Real Estate	39.8	0.63%	1.3	15,210	136.5	1,827	21.6	47.30%	7.4%	Link
SIP	Real Estate	70.9	-1.25%	1.5	15,116	38.0	6,076	11.8	3.97%	29.7%	
SZC	Real Estate	37.2	-1.20%	1.4	6,767	118.4	2,036	18.5	3.07%	11.8%	Link
TCH	Real Estate	23.1	0.22%	1.4	15,369	192.0	1,279	18.0	11.10%	9.1%	Link
VIC	Real Estate	95.0	1.82%	1.0	356,748	309.1	2,823	33.1	6.73%	8.0%	
VRE	Real Estate	26.8	3.88%	1.2	58,626	204.3	1,844	14.0	17.92%	10.1%	Link
CMG	Technology	41.1	-1.44%	0.9	8,801	90.1	1,650	25.2	36.34%	12.4%	Link
PLX	Oil & Gas	37.5	0.40%	1.0	47,393	50.7	1,535	24.3	17.14%	7.6%	Link
PVD	Oil & Gas	20.4	0.25%	1.4	11,312	149.4	1,246	16.3	3.70%	4.4%	Link
FTS	Financial Services	40.5	1.25%	1.8	13,860	345.8	1,648	24.3	28.02%	13.7%	
MBS	Financial Services	28.8	2.13%	1.8	16,152	376.3	1,650	17.1	6.21%	12.9%	
GAS	Utilities	68.0	0.44%	0.8	158,599	64.6	4,543	14.9	1.86%	17.0%	Link
POW	Utilities	13.6	0.74%	1.0	31,498	304.6	546	24.6	3.32%	4.0%	Link
REE	Utilities	67.5	0.00%	0.9	36,562	67.2	3,922	17.2	49.00%	11.4%	Link
VJC	Travel & Leisure	94.0	-1.05%	0.7	56,203	146.8	2,764	34.4	11.24%	8.9%	
GEX	Industrial Goods & Services	39.6	0.13%	1.7	35,645	604.6	1,954	20.2	9.12%	12.8%	Link
GMD	Industrial Goods & Services	60.6	0.83%	1.2	26,094	160.2	3,797	16.4	41.33%	11.9%	Link
HAH	Industrial Goods & Services	69.1	-1.00%	1.4	9,067	158.8	5,594	12.5	5.05%	25.8%	Link
PVT	Industrial Goods & Services	18.0	0.56%	1.1	8,412	54.7	2,293	7.8	9.72%	14.2%	Link
VTP	Industrial Goods & Services	120.5	0.58%	0.0	14,590	117.1	3,235	37.0	6.02%	24.9%	
PNJ	Personal & Household Goods	82.8	0.61%	0.9	27,810	63.1	6,105	13.5	49.00%	18.6%	Link
TCM	Personal & Household Goods	31.8	0.00%	0.9	3,563	97.5	2,608	12.2	49.92%	13.2%	
TNG	Personal & Household Goods	20.9	-1.88%	1.4	2,611	35.5	2,580	8.3	16.96%	17.0%	Link
DPM	Chemicals	38.7	-0.51%	1.4	15,223	161.3	1,223	31.8	7.89%	4.3%	Link
GVR	Chemicals	29.9	-0.50%	2.0	120,000	118.2	1,174	25.5	0.87%	8.9%	
EIB	Banks	23.8	0.00%	1.0	44,240	430.8	1,856	12.8	5.21%	14.0%	Link
LPB	Banks	33.2	-1.63%	0.9	100,671	130.4	3,333	10.1	0.85%	23.7%	
NAB	Banks	18.0	1.99%	0.0	24,157	61.0	2,809	6.3	1.86%	20.4%	
OCB	Banks	12.7	2.83%	1.1	30,452	113.4	1,189	10.4	19.44%	9.4%	Link
NKG	Basic Resources	14.0	0.00%	1.6	6,244	211.5	1,122	12.4	5.25%	5.9%	Link
ANV	Food & Beverage	23.2	-1.49%	1.5	6,270	107.0	612	38.5	3.13%	5.7%	
BAF	Food & Beverage	33.7	-0.30%	0.7	10,261	73.6	1,381	24.4	3.40%	12.2%	
SAB	Food & Beverage	47.7	1.71%	1.0	60,088	180.2	3,217	14.6	58.83%	17.2%	
VHC	Food & Beverage	59.6	1.88%	1.2	13,131	205.8	5,567	10.5	22.24%	14.4%	Link
BMP	Construction & Materials	143.9	-0.69%	0.8	11,862	18.2	13,288	10.9	85.71%	38.6%	Link
CTD	Construction & Materials	85.1	-0.70%	1.3	8,564	115.9	3,238	26.5	48.69%	3.7%	Link
CTR	Construction & Materials	103.0	-0.39%	1.3	11,827	53.6	4,754	21.8	9.83%	29.3%	Link
DPG	Construction & Materials	45.0	0.33%	1.3	4,516	64.0	2,336	19.2	7.27%	12.2%	
HHV	Construction & Materials	12.8	0.39%	1.6	6,017	188.5	1,084	11.7	10.12%	5.2%	Link
PC1	Construction & Materials	22.5	-0.22%	1.2	8,047	68.0	1,237	18.2	14.95%	8.1%	Link
VCG	Construction & Materials	22.8	-0.22%	1.4	14,772	272.1	915	25.0	8.24%	7.4%	
VGC	Construction & Materials	44.6	-0.78%	1.4	20,153	65.9	2,720	16.5	5.56%	14.6%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Tran Thang Long
Head of Research
Longtt@bsc.com.vn

Bui Nguyen Khoa
Deputy Head of Research
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu
Deputy Head of Research
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh
Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung
Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao
Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh
Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc
Analyst
Ngocld@bsc.com.vn

BSC Headquarters
8th, 9th floor, ThaiHoldings Tower
210 Tran Quang Khai street, Hanoi, Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch
4th, 9th Floor, President Place Tower
93 Nguyen Du Street, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research
hn.ptnc@bsc.com.vn
(008424) 39352722 - Ext 108

Institutional Investors
hn.tvdt.khtc@bsc.com.vn
(008424) 39264 659

Individual Investors
i-center@bsc.com.vn
(008424) 39264 660

Website: **http://www.bsc.com.vn**