

STOCK MARKET

The VN-Index continued to rise, gaining more than 14 points today to close at 1,445.64 points. Market breadth was positive, with 15 out of 18 sectors advancing, led by Real Estate, followed by Media. VinGroup-related stocks played a leading role in driving the market today. Regarding foreign investors’ trading activity, they continued to record net buying, with an inflow of over VND 1 trillion on the HSX. The uptrend remains supported by strong liquidity, and in the upcoming sessions, the VN-Index may continue rising towards the 1,450 – 1,460 range.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 10/07/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

- VN-Index **+14.32** points, closing at **1445.64** points. HNX-Index **-0.19** points, closing at **238.44** points.
- Pulling the index up: **VIC (+6.33)**, **VHM (+4.19)**, **VRE (+0.92)**, **HPG (+0.60)**, **MSN (+0.39)**.
- Pulling the index down: **VNM (-0.24)**, **MBB (-0.21)**, **VCB (-0.19)**, **VPL (-0.17)**, **TCB (-0.16)**.
- The matched trade value of VN-Index reached VND **26,249** billion, decreased **-21.92%** compared to the previous session. The total transaction value reached VND 27,666 billion.
- The trading range is 14.84 points. The market had **185** gainers, 62 remaining unchanged, **119** losers.
- Foreign investors' net buying value: VND **1075.99** billion on HOSE, including **SSI (VND 557.61 billion)**, **VPB (VND 156.70 billion)**, **SHB (VND 145.86 billion)**, **HDB (VND 93.01 billion)**, **VRE (VND 88.51 billion)**. Foreign investors were net sellers on HNX with the value of VND **-38.80** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.40%**. Positive stocks: **VHM (+5.13%)**, **BSR (+2.74%)**, **PVS (+2.44%)**.
- BSC50 **+0.43%**. Positive stocks: **VIC (+6.95%)**, **VRE (+6.16%)**, **CMG (+4.75%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.40%	0.43%	1.00%	1.69%
1 week	3.53%	2.73%	4.61%	5.95%
1 months	11.10%	8.05%	9.83%	11.71%
3 months	22.27%	20.59%	18.26%	19.80%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,445.64	238.44	102.28
% 1D	1.00%	-0.08%	-0.21%
TV (VND bn)	26,249	1,955	637
%1D	-21.92%	-26.93%	-29.58%
Foreign (VND bn)	1075.99	-38.80	-53.87

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SSI	557.61	HPG	-372.44
VPB	156.70	CTG	-54.66
SHB	145.86	VCG	-43.91
HDB	93.01	FRT	-42.89
VRE	88.51	DGW	-40.41

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,263	0.61%	1.05%
FTSE100	8,965	1.11%	1.61%
Eurostoxx	5,464	0.46%	2.45%
Shanghai	3,510	0.48%	1.40%
Nikkei	39,646	-0.44%	-0.28%

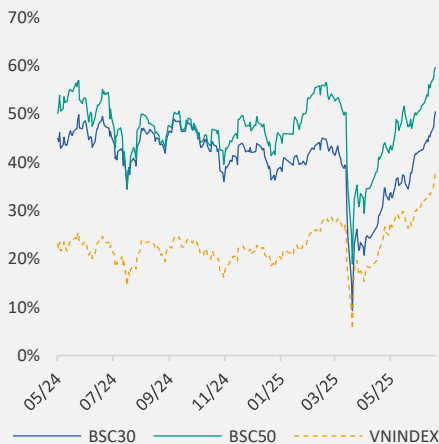
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	69.90	-0.41%
Gold	3,328	0.07%
Exchange rate		
USD/VND	26,290	-0.11%
EUR/VND	31,460	-0.02%
JPY/VND	183	0.55%

Interest rates		
10Y-Gov bond rate	3.34%	0.00%
1M-interbank rate	4.28%	

Source: FiinPro-X, BSC compiled

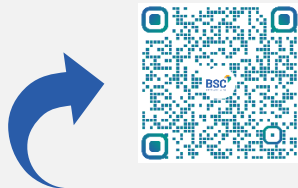
Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	101.60	6.95%	6.33	3.88
VHM	86.00	5.13%	4.19	4.11
VRE	28.45	6.16%	0.92	2.27
HPG	25.15	1.62%	0.60	6.40
MSN	76.90	1.45%	0.39	1.51

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
PVS	33.60	2.44%	0.25	0.48
NVB	15.70	1.29%	0.15	1.17
HUT	13.50	1.50%	0.12	0.89
OCH	6.70	9.84%	0.09	0.20
VCS	50.20	1.62%	0.08	0.16

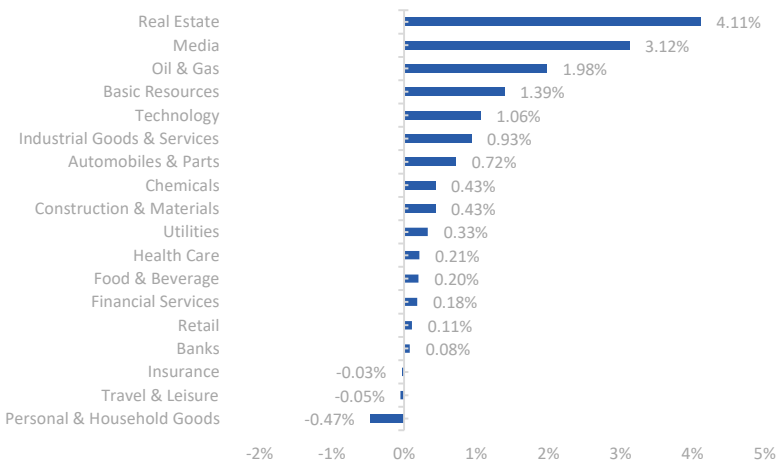
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
BCG	3.22	6.98%	0.07	10.36
OGC	4.48	6.92%	0.04	0.75
FUCVREIT	5.57	6.91%	0.00	0.00
LDG	4.83	6.86%	0.03	23.10
PLP	5.15	6.85%	0.01	0.21

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
CAN	36.40	9.97%	0.07	0.00
VC6	24.50	9.87%	0.10	0.00
OCH	6.70	9.84%	0.50	0.30
MIC	30.20	9.82%	0.06	0.05
PPP	22.50	9.76%	0.07	0.00

Figure 1  
Sectors performance



Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VNM	59.70	-0.83%	-0.24	2.09
MBB	26.45	-0.56%	-0.21	6.10
VCB	61.40	-0.16%	-0.19	8.36
VPL	93.70	-0.43%	-0.17	1.79
TCB	34.80	-0.29%	-0.16	7.06

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSV	167.00	-1.18%	-0.26	0.20
BAB	11.80	-3.28%	-0.24	0.96
IDC	46.60	-1.89%	-0.19	0.33
MBS	28.40	-1.39%	-0.15	0.57
KSF	65.50	-0.91%	-0.12	0.30

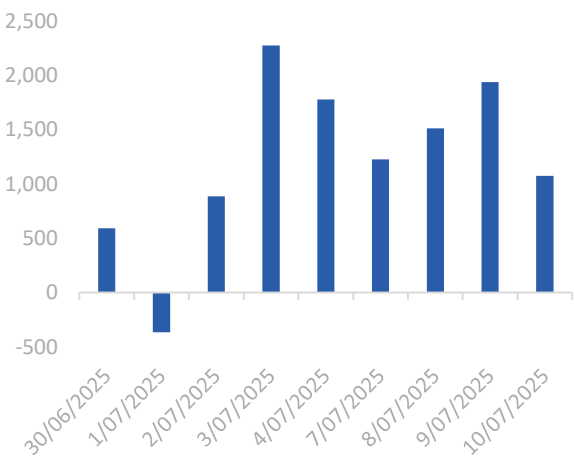
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
FUEIP100	9.16	-6.82%	0.00	0.00
SFG	11.00	-4.35%	-0.01	0.01
ANV	22.20	-4.31%	-0.10	3.52
DC4	14.15	-4.07%	-0.02	3.85
LGL	4.31	-3.58%	0.00	0.35

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HAT	44.10	-9.82%	-0.05	0.00
TKU	13.20	-9.59%	-0.23	0.00
VCM	7.20	-8.86%	-0.01	0.01
QST	30.00	-8.81%	-0.03	0.00
HHC	109.00	-8.56%	-0.59	0.00

Figure 2  
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	68.0	0.4%	1.3	100,102	504.3	2,976	22.8		48.6%	
KBC	Real Estate	27.4	-1.3%	1.7	26,134	194.6	1,613	17.2		18.6%	
KDH	Real Estate	30.9	-0.5%	1.1	31,345	145.6	896	34.6		35.1%	
PDR	Real Estate	19.1	0.5%	1.6	17,237	366.4	179	106.0	23,600	10.1%	<a href="#">Link</a>
VHM	Real Estate	86.0	5.1%	1.1	335,986	606.5	7,766	10.5	81,300	10.6%	<a href="#">Link</a>
FPT	Technology	123.9	0.9%	1.1	181,907	672.3	5,611	21.9	136,500	41.0%	<a href="#">Link</a>
BSR	Oil & Gas	18.8	2.7%	0.0	56,584	141.1	(37)	(496)		0.3%	
PVS	Oil & Gas	33.6	2.4%	1.4	15,677	340.7	2,303	14.2	38,600	12.2%	<a href="#">Link</a>
HCM	Financial Services	24.4	-0.4%	1.8	26,405	305.2	1,363	17.9		39.3%	
SSI	Financial Services	29.0	1.4%	1.5	56,297	1553.8	1,545	18.5		38.4%	
VCI	Financial Services	38.4	0.4%	1.4	27,639	549.7	1,602	23.9		29.5%	
DCM	Chemicals	34.2	-0.2%	1.6	18,132	91.2	2,805	12.2	37,800	4.8%	<a href="#">Link</a>
DGC	Chemicals	101.5	-0.6%	1.4	38,775	234.0	8,224	12.4	109,300	14.9%	<a href="#">Link</a>
ACB	Banks	22.6	0.5%	0.8	115,318	206.5	3,224	7.0	30,400	30.0%	<a href="#">Link</a>
BID	Banks	38.3	0.1%	1.0	268,216	301.0	3,643	10.5	47,000	17.5%	<a href="#">Link</a>
CTG	Banks	45.0	0.0%	1.0	241,650	294.1	4,806	9.4	50,000	27.3%	<a href="#">Link</a>
HDB	Banks	24.4	0.6%	0.9	84,580	445.9	3,985	6.1	26,400	16.7%	<a href="#">Link</a>
MBB	Banks	26.5	-0.6%	0.9	162,320	402.7	4,049	6.6	28,200	23.2%	<a href="#">Link</a>
MSB	Banks	12.9	-0.4%	1.1	33,540	126.0	2,150	6.0	14,000	27.7%	<a href="#">Link</a>
STB	Banks	47.7	-0.3%	0.9	90,113	422.7	5,767	8.3		20.0%	
TCB	Banks	34.8	-0.3%	1.1	246,563	574.0	3,013	11.6	33,100	22.5%	<a href="#">Link</a>
TPB	Banks	14.9	-0.3%	1.0	39,365	253.8	2,383	6.3	-	23.8%	<a href="#">Link</a>
VCB	Banks	61.4	-0.2%	0.5	513,874	508.9	4,063	15.1	69,200	22.1%	<a href="#">Link</a>
VIB	Banks	19.1	-0.3%	0.8	57,050	108.2	2,400	8.0	23,000	5.0%	<a href="#">Link</a>
VPB	Banks	20.2	0.5%	1.0	159,075	772.7	2,030	9.9	24,000	24.8%	<a href="#">Link</a>
HPG	Basic Resources	25.2	1.6%	1.1	189,968	2137.4	1,628	15.2	35,800	22.8%	<a href="#">Link</a>
HSG	Basic Resources	17.7	0.6%	1.4	10,929	148.0	749	23.5	16,800	8.1%	<a href="#">Link</a>
DBC	Food & Beverage	33.6	-1.3%	1.7	11,379	433.7	3,930	8.7	32,200	6.7%	<a href="#">Link</a>
MSN	Food & Beverage	76.9	1.5%	1.4	109,027	953.3	1,518	49.9	82,500	25.4%	<a href="#">Link</a>
VNM	Food & Beverage	59.7	-0.8%	0.5	125,815	324.4	4,194	14.4	64,500	48.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.7	1.13%	1.8	9,687	211.3	2,098	21.1	26.94%	15.7%	<a href="#">Link</a>
FRT	Retail	183.6	-1.71%	1.1	25,450	86.9	3,279	57.0	32.28%	24.0%	<a href="#">Link</a>
BVH	Insurance	54.0	0.19%	1.1	40,011	24.4	2,975	18.1	27.28%	9.7%	
DIG	Real Estate	18.4	-1.34%	1.4	12,056	432.9	303	61.5	4.27%	2.5%	
DXG	Real Estate	17.5	0.00%	1.4	17,780	204.4	310	56.4	24.03%	2.5%	<a href="#">Link</a>
HDC	Real Estate	26.4	0.00%	1.3	4,709	122.0	443	59.7	3.08%	3.4%	
HDG	Real Estate	25.6	-0.39%	1.5	9,508	111.1	762	33.7	17.71%	4.6%	<a href="#">Link</a>
IDC	Real Estate	46.6	-1.89%	1.4	15,675	90.5	4,982	9.5	19.68%	31.2%	
NLG	Real Estate	39.5	-0.63%	1.5	15,307	196.4	1,827	21.8	47.49%	7.4%	<a href="#">Link</a>
SIP	Real Estate	71.0	0.14%	1.4	14,927	44.4	6,076	11.7	3.97%	29.7%	
SZC	Real Estate	36.8	-1.08%	1.6	6,686	93.5	2,036	18.2	2.99%	11.8%	<a href="#">Link</a>
TCH	Real Estate	23.3	1.08%	1.7	15,402	162.7	1,279	18.0	11.40%	9.1%	<a href="#">Link</a>
VIC	Real Estate	101.6	6.95%	1.2	363,248	710.8	2,823	33.7	6.74%	8.0%	
VRE	Real Estate	28.5	6.16%	1.3	60,898	390.3	1,844	14.5	17.96%	10.1%	<a href="#">Link</a>
CMG	Technology	43.0	4.75%	1.2	8,674	99.3	1,650	24.9	36.24%	12.4%	<a href="#">Link</a>
PLX	Oil & Gas	37.9	1.20%	1.0	47,584	63.7	1,535	24.4	17.13%	7.6%	<a href="#">Link</a>
PVD	Oil & Gas	20.7	1.47%	1.5	11,340	176.5	1,246	16.4	3.56%	4.4%	<a href="#">Link</a>
FTS	Financial Services	40.1	-1.11%	1.9	14,033	235.0	1,648	24.6	27.86%	13.7%	
MBS	Financial Services	28.4	-1.39%	1.8	16,496	170.5	1,650	17.5	6.21%	12.9%	
GAS	Utilities	68.4	0.59%	0.8	159,302	77.7	4,543	15.0	1.86%	17.0%	<a href="#">Link</a>
POW	Utilities	13.5	-0.37%	1.0	31,732	146.0	546	24.8	3.32%	4.0%	<a href="#">Link</a>
REE	Utilities	67.5	0.00%	0.9	36,562	47.3	3,922	17.2	49.00%	11.4%	<a href="#">Link</a>
VJC	Travel & Leisure	96.0	2.13%	0.6	55,611	177.4	2,764	34.0	11.25%	8.9%	
GEX	Industrial Goods & Services	39.8	0.63%	1.7	35,690	282.7	1,954	20.3	8.23%	12.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	60.9	0.50%	1.2	25,464	113.0	3,797	16.0	41.39%	11.9%	<a href="#">Link</a>
HAH	Industrial Goods & Services	70.2	1.59%	1.3	8,976	320.7	5,594	12.4	4.71%	25.8%	<a href="#">Link</a>
PVT	Industrial Goods & Services	18.3	1.39%	1.4	8,459	75.3	2,293	7.9	9.64%	14.2%	<a href="#">Link</a>
VTP	Industrial Goods & Services	122.1	1.33%	0.0	14,675	147.7	3,235	37.3	5.93%	24.9%	
PNJ	Personal & Household Goods	82.3	-0.60%	1.0	27,979	57.6	6,105	13.6	48.97%	18.6%	<a href="#">Link</a>
TCM	Personal & Household Goods	31.7	-0.47%	1.1	3,563	57.1	2,608	12.2	50.00%	13.2%	
TNG	Personal & Household Goods	20.6	-1.44%	1.3	2,562	39.2	2,580	8.1	16.96%	17.0%	<a href="#">Link</a>
DPM	Chemicals	38.7	0.00%	1.4	15,145	106.0	1,223	31.7	7.77%	4.3%	<a href="#">Link</a>
GVR	Chemicals	30.1	0.84%	2.2	119,400	157.4	1,174	25.4	0.87%	8.9%	
EIB	Banks	23.7	-0.21%	1.0	44,240	320.8	1,856	12.8	5.17%	14.0%	<a href="#">Link</a>
LPB	Banks	33.3	0.45%	0.7	99,028	95.0	3,333	10.0	0.85%	23.7%	
NAB	Banks	14.8	3.06%	0.0	24,637	30.4	2,809	6.4	1.90%	20.4%	
OCB	Banks	12.8	0.79%	1.0	31,316	74.9	1,189	10.7	19.45%	9.4%	<a href="#">Link</a>
NKG	Basic Resources	14.0	0.36%	1.4	6,244	196.5	1,122	12.4	4.76%	5.9%	<a href="#">Link</a>
ANV	Food & Beverage	22.2	-4.31%	1.6	6,177	154.0	612	37.9	2.97%	5.7%	
BAF	Food & Beverage	33.8	0.30%	0.7	10,230	71.6	1,380	24.4	3.40%	12.2%	
SAB	Food & Beverage	48.1	0.94%	1.2	61,114	108.1	3,217	14.8	58.82%	17.2%	
VHC	Food & Beverage	59.1	-0.84%	1.4	13,377	64.2	5,567	10.7	22.71%	14.4%	<a href="#">Link</a>
BMP	Construction & Materials	142.3	-1.11%	1.0	11,780	17.2	13,288	10.8	85.71%	38.6%	<a href="#">Link</a>
CTD	Construction & Materials	84.3	-0.94%	1.4	8,504	98.4	3,238	26.3	48.70%	3.7%	<a href="#">Link</a>
CTR	Construction & Materials	102.4	-0.58%	1.5	11,782	58.4	4,754	21.7	9.80%	29.3%	<a href="#">Link</a>
DPG	Construction & Materials	44.6	-0.78%	1.4	4,531	50.8	2,336	19.2	7.27%	12.2%	
HHV	Construction & Materials	12.8	0.39%	1.4	6,040	161.9	1,084	11.8	10.12%	5.2%	<a href="#">Link</a>
PC1	Construction & Materials	22.6	0.45%	1.5	8,029	81.2	1,237	18.2	14.79%	8.1%	<a href="#">Link</a>
VCG	Construction & Materials	23.1	1.32%	1.4	14,739	328.0	915	24.9	8.20%	7.4%	
VGC	Construction & Materials	45.8	2.69%	1.6	19,996	78.7	2,720	16.4	5.54%	14.6%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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