STOCK MARKET

The VN-Index continued its upward momentum today, gaining over 12 points to close at 1,470.42. Market breadth skewed positive, with 14 out of 18 sectors advancing. Leading the gains were Personal & Household Goods, Real Estate, Automobiles & Auto Parts, and Retail. Regarding foreign trading activity, foreign investors recorded slight net buying on the HSX exchange and net selling on the other two exchanges. Today's candlestick with a long lower shadow is a positive signal, indicating strong bottom-fishing demand during market pullbacks. In the upcoming sessions, the index is expected to maintain its momentum and may continue trading within the 1,480 – 1,500 range.

FUTURES CONTRACTS

Futures contracts increased according to the movement of VN30, except for VN30F2509, 41I1F8000.

COVERED WARRANTS

During the trading session on 14/07/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +12.66 points, closing at 1470.42 points. HNX-Index +0.80 points, closing at 239.61 points.
• Pulling the index up: VIC (+4.69), VPB (+1.63), VHM (+0.86), GVR (+0.62), BID (+0.57).
• Pulling the index down: VCB (-0.58), MSN (-0.41), CTG (-0.37), HPG (-0.37), VJC (-0.12).
• The matched trade value of VN-Index reached VND 29,254 billion, decreased -5.30% compared to the previous session. The total transaction value reached VND 31,550 billion.
• The trading range is 26.21 points. The market had 206 gainers, 43 remaining unchanged, 117 losers.
• Foreign investors' net buying value: VND 128.17 billion on HOSE, including VPB (VND 185.66 billion), FPT (VND 64.76 billion), MWG (VND 54.21 billion), FUEVFVND (VND 54.14 billion), DXG (VND 44.36 billion). Foreign investors were net sellers on HNX with the value of VND -53.27 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +0.80%. Positive stocks: PDR (+4.80%), VPB (+4.22%), KDH (+3.14%).
• BSC50 +1.41%. Positive stocks: HDC (+6.94%), DXG (+6.74%), PNJ (+5.29%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.80%	1.41%	0.87%	0.73%
1 week	2.52%	1.18%	4.88%	6.43%
1 months	9.57%	8.39%	11.78%	14.59%
3 months	21.99%	20.03%	19.76%	22.50%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,470.42	239.61	102.67
% 1D	0.87%	0.33%	-0.05%
TV (VND bn)	29,254	2,253	627
%1D	-5.30%	-3.95%	-31.75%
Foreign (VND bn)	128.17	-53.27	-35.62

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPB	185.66	HPG	-298.16
FPT	64.76	GEX	-105.71
MWG	54.21	CTG	-96.56
FUEVFVND	54.14	GMD	-94.86
DXG	44.36	HDG	-45.88

Source: FiinPro-X, BSC compiled

Overview of global stock markets

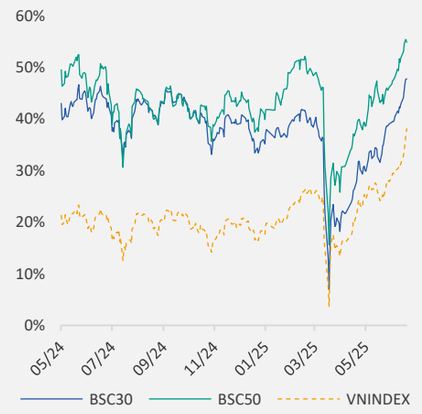
		%D	%W
SPX	6,260	-0.33%	-0.31%
FTSE100	8,972	0.35%	1.88%
Eurostoxx	5,351	-0.57%	0.32%
Shanghai	3,520	0.27%	1.34%
Nikkei	39,460	-0.28%	-0.35%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	70.86	0.72%
Gold	3,367	0.32%
Exchange rate		
USD/VND	26,290	0.00%
EUR/VND	31,277	-0.23%
JPY/VND	181	-0.55%
Interst rates		
10Y-Gov bond rate	3.35%	0.00%
1M-interbank rate	4.67%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	113.00	4.63%	4.69	3.88
VPB	21.00	4.22%	1.63	7.93
VHM	88.80	1.02%	0.86	4.11
GVR	30.65	2.17%	0.62	4.00
BID	38.65	0.91%	0.57	7.02

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VCB	62.40	-0.48%	-0.58	8.36
MSN	75.30	-1.57%	-0.41	1.51
CTG	44.30	-0.67%	-0.37	5.37
HPG	25.75	-0.96%	-0.37	6.40
VJC	99.00	-1.00%	-0.12	0.54

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
CEO	19.30	3.21%	0.22	0.54
BAB	12.20	2.52%	0.19	0.96
HUT	13.90	2.21%	0.18	0.89
MBS	29.50	0.68%	0.07	0.57
BVS	36.10	3.74%	0.06	0.07

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
NVB	14.90	-4.49%	-0.51	1.17
KSV	165.20	-0.78%	-0.17	0.20
NTP	65.90	-1.05%	-0.06	0.14
NFC	55.00	-9.69%	-0.05	0.02
DTK	12.30	-0.81%	-0.04	0.68

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
NHA	22.20	6.99%	0.03	0.60
FIR	9.65	6.98%	0.02	0.18
BCG	3.68	6.98%	0.09	10.36
LDG	5.52	6.98%	0.04	23.10
HAR	3.99	6.97%	0.01	1.56

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
NAF	22.15	-6.93%	-0.03	0.32
ADG	10.50	-6.67%	-0.01	0.02
DRH	3.53	-5.61%	-0.01	1.57
LM8	12.75	-5.56%	0.00	0.00
DTL	10.50	-5.41%	-0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
SFN	19.90	9.94%	0.02	0.00
APS	7.80	9.86%	0.25	2.75
SDN	25.80	9.79%	0.03	0.00
AME	7.90	9.72%	0.19	0.00
IDJ	5.80	9.43%	0.37	4.37

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
MAS	34.20	-9.76%	-0.06	0.00
MED	23.30	-9.69%	-0.11	0.00
NFC	55.00	-9.69%	-0.33	0.00
CTB	24.50	-8.92%	-0.12	0.00
PTX	20.60	-8.44%	-0.04	0.00

Figure 1
Sectors performance

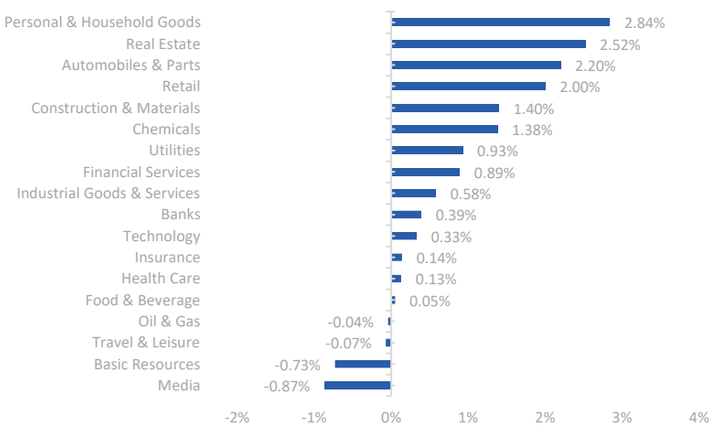
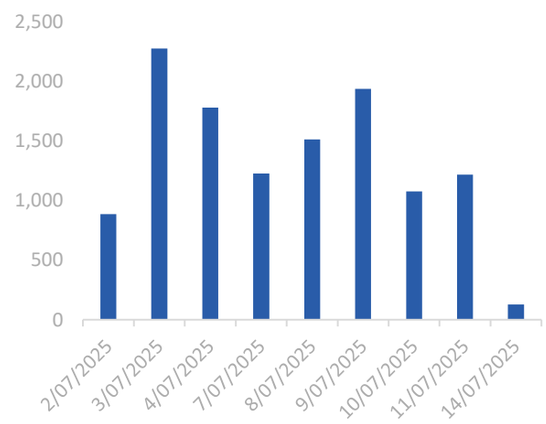


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	69.0	1.6%	1.4	100,398	608.8	2,976	22.8		48.6%	
KBC	Real Estate	28.4	3.1%	1.3	25,898	523.6	1,611	17.1		18.7%	
KDH	Real Estate	31.3	3.1%	1.2	30,638	261.5	896	33.8		34.8%	
PDR	Real Estate	19.7	4.8%	1.5	17,011	528.7	179	104.6	23,600	10.1%	Link
VHM	Real Estate	88.8	1.0%	1.0	361,042	511.5	7,766	11.3	81,300	10.6%	Link
FPT	Technology	127.1	0.4%	0.8	187,536	984.4	5,611	22.6	136,500	41.0%	Link
BSR	Oil & Gas	18.5	0.3%	0.0	57,204	72.7	(37)	(502)		0.3%	
PVS	Oil & Gas	33.3	0.6%	1.5	15,821	173.8	2,303	14.4	38,600	12.1%	Link
HCM	Financial Services	25.0	0.2%	1.4	26,945	498.6	1,360	18.4		39.6%	
SSI	Financial Services	29.8	0.3%	1.3	58,466	1523.2	1,545	19.2		40.2%	
VCI	Financial Services	41.7	1.5%	1.4	29,663	568.7	1,602	25.6		29.8%	
DCM	Chemicals	34.1	0.7%	1.3	17,894	108.9	2,805	12.1	37,800	4.7%	Link
DGC	Chemicals	103.9	0.2%	1.4	39,383	191.0	8,224	12.6	109,300	15.0%	Link
ACB	Banks	22.7	0.0%	0.9	116,602	299.2	3,224	7.0	30,400	30.0%	Link
BID	Banks	38.7	0.9%	1.0	268,918	322.3	3,643	10.5	47,000	17.5%	Link
CTG	Banks	44.3	-0.7%	1.2	239,502	536.9	4,806	9.3	50,000	27.3%	Link
HDB	Banks	24.4	-0.2%	1.1	85,454	416.2	3,985	6.1	26,400	16.9%	Link
MBB	Banks	26.8	0.4%	1.0	162,931	513.4	4,049	6.6	28,200	23.2%	Link
MSB	Banks	13.0	0.4%	1.1	33,540	106.9	2,150	6.0	14,000	28.0%	Link
STB	Banks	48.0	0.6%	1.1	89,831	467.9	5,767	8.3		20.1%	
TCB	Banks	35.1	0.4%	1.1	246,917	749.0	3,013	11.6	33,100	22.5%	Link
TPB	Banks	14.9	0.3%	1.1	39,233	477.3	2,383	6.2	-	23.9%	Link
VCB	Banks	62.4	-0.5%	0.9	523,901	502.2	4,063	15.4	69,200	22.1%	Link
VIB	Banks	19.4	0.3%	1.0	57,646	172.9	2,400	8.1	23,000	5.0%	Link
VPB	Banks	21.0	4.2%	1.0	159,869	1354.6	2,030	9.9	24,000	24.9%	Link
HPG	Basic Resources	25.8	-1.0%	1.3	199,562	1286.0	1,628	16.0	35,800	23.0%	Link
HSG	Basic Resources	17.8	0.6%	1.5	10,960	136.7	749	23.6	16,800	8.0%	Link
DBC	Food & Beverage	34.1	1.2%	1.4	11,278	254.0	3,930	8.6	32,200	6.5%	Link
MSN	Food & Beverage	75.3	-1.6%	1.2	110,034	495.5	1,518	50.4	82,500	25.5%	Link
VNM	Food & Beverage	60.3	0.8%	0.7	124,979	374.6	4,194	14.3	64,500	48.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.6	1.36%	1.4	9,643	116.0	2,098	21.0	26.68%	15.7%	Link
FRT	Retail	190.5	4.04%	0.9	24,946	130.5	3,279	55.8	32.08%	24.0%	Link
BVH	Insurance	53.9	0.37%	1.2	39,863	19.7	2,975	18.1	27.30%	9.7%	
DIG	Real Estate	18.8	3.88%	1.5	11,668	549.9	303	59.6	3.94%	2.5%	
DXG	Real Estate	18.2	6.74%	1.6	17,372	979.5	310	55.1	24.18%	2.5%	Link
HDC	Real Estate	27.8	6.94%	1.3	4,628	304.2	443	58.6	2.84%	3.4%	
HDG	Real Estate	25.7	1.98%	1.4	9,323	186.7	762	33.1	17.70%	4.6%	Link
IDC	Real Estate	46.4	0.43%	1.4	15,246	46.5	4,982	9.3	19.57%	31.2%	
NLG	Real Estate	39.0	0.26%	1.4	14,960	201.1	1,827	21.3	47.54%	7.4%	Link
SIP	Real Estate	62.2	1.17%	1.3	14,885	75.3	6,076	11.6	4.02%	29.7%	
SZC	Real Estate	37.7	2.87%	1.1	6,587	116.5	2,036	18.0	2.52%	11.8%	Link
TCH	Real Estate	24.9	4.19%	1.4	15,937	235.8	1,279	18.6	11.82%	9.1%	Link
VIC	Real Estate	113.0	4.63%	1.1	412,955	633.7	2,823	38.3	6.78%	8.0%	
VRE	Real Estate	28.7	0.17%	0.9	64,988	190.5	1,844	15.5	18.16%	10.1%	Link
CMG	Technology	42.0	-0.71%	1.3	8,938	59.5	1,650	25.6	36.18%	12.4%	Link
PLX	Oil & Gas	37.5	-0.53%	1.0	47,901	46.6	1,535	24.6	17.11%	7.6%	Link
PVD	Oil & Gas	20.5	0.49%	1.3	11,340	95.4	1,246	16.4	3.71%	4.4%	Link
FTS	Financial Services	41.8	2.20%	1.5	14,172	276.7	1,648	24.8	27.63%	13.7%	
MBS	Financial Services	29.5	0.68%	1.6	16,783	246.8	1,650	17.8	6.08%	12.9%	
GAS	Utilities	68.2	0.44%	1.1	159,067	52.6	4,543	15.0	1.86%	17.0%	Link
POW	Utilities	14.0	3.72%	1.3	31,498	371.4	546	24.6	3.25%	4.0%	Link
REE	Utilities	68.5	2.39%	0.8	36,237	101.6	3,922	17.1	49.00%	11.4%	Link
VJC	Travel & Leisure	99.0	-1.00%	0.7	59,161	184.2	2,762	36.2	11.27%	8.9%	
GEX	Industrial Goods & Services	39.7	-0.75%	1.4	36,096	424.7	1,954	20.5	8.06%	12.8%	Link
GMD	Industrial Goods & Services	59.0	-1.99%	1.2	25,296	264.4	3,797	15.9	41.52%	11.9%	Link
HAH	Industrial Goods & Services	69.2	-0.14%	1.2	9,002	207.6	5,594	12.4	4.97%	25.8%	Link
PVT	Industrial Goods & Services	18.2	-0.27%	1.2	8,553	47.1	2,293	7.9	9.31%	14.2%	Link
VTP	Industrial Goods & Services	123.8	0.90%	0.0	14,943	180.6	3,235	37.9	5.72%	24.9%	
PNJ	Personal & Household Goods	87.6	5.29%	1.2	28,114	158.4	6,105	13.6	48.82%	18.6%	Link
TCM	Personal & Household Goods	31.4	-0.63%	1.0	3,535	46.1	2,608	12.1	49.97%	13.2%	
TNG	Personal & Household Goods	20.7	0.98%	1.6	2,513	32.2	2,580	8.0	17.05%	17.0%	Link
DPM	Chemicals	39.0	0.91%	1.1	15,125	256.9	1,223	31.6	7.55%	4.3%	Link
GVR	Chemicals	30.7	2.17%	1.4	120,000	173.7	1,174	25.5	0.87%	8.9%	
EIB	Banks	25.3	3.27%	1.1	45,637	632.4	1,856	13.2	5.18%	14.0%	Link
LPB	Banks	32.9	-0.45%	0.5	98,580	65.0	3,333	9.9	0.85%	23.7%	
NAB	Banks	14.8	-0.34%	0.0	25,478	22.1	2,239	6.6	1.92%	20.4%	
OCB	Banks	13.1	2.75%	1.0	31,439	125.0	1,189	10.7	19.42%	9.4%	Link
NKG	Basic Resources	14.1	1.08%	1.5	6,244	136.8	1,122	12.4	4.81%	5.9%	Link
ANV	Food & Beverage	22.5	-0.22%	1.5	6,004	59.5	612	36.9	3.05%	5.7%	
BAF	Food & Beverage	34.0	-0.15%	0.6	10,352	74.2	1,378	24.7	3.37%	12.2%	
SAB	Food & Beverage	48.0	-0.31%	0.7	61,755	66.5	3,217	15.0	58.85%	17.2%	
VHC	Food & Beverage	57.7	-0.69%	1.3	13,041	54.9	5,567	10.4	22.76%	14.4%	Link
BMP	Construction & Materials	144.0	-0.21%	0.9	11,813	15.4	13,288	10.9	85.72%	38.6%	Link
CTD	Construction & Materials	84.9	1.80%	1.5	8,459	115.3	3,237	25.8	48.70%	3.7%	Link
CTR	Construction & Materials	101.9	0.30%	1.3	11,622	61.3	4,754	21.4	9.70%	29.3%	Link
DPG	Construction & Materials	43.8	1.51%	1.6	4,349	107.9	2,336	18.5	7.12%	12.2%	
HHV	Construction & Materials	13.0	2.77%	1.4	5,993	191.2	1,084	11.7	9.91%	5.2%	Link
PC1	Construction & Materials	22.9	2.46%	1.2	7,993	111.1	1,237	18.1	14.75%	8.1%	Link
VCG	Construction & Materials	23.2	1.54%	1.3	14,739	285.4	915	24.9	7.94%	7.4%	
VGC	Construction & Materials	46.7	2.41%	1.4	20,422	85.6	2,720	16.8	5.51%	14.6%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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