STOCK MARKET

Selling pressure towards the end of the session dragged the VN-Index into negative territory, closing at 1,460.65 points, down 9.77 points, after having traded between 1,473-1,475 points earlier. Market breadth leaned negative as only 5/18 sectors advanced. The decline was primarily led by the Real Estate sector, whereas the Industrial Goods & Services sector topped the gainers. As for foreign investor activity, they recorded net buying on both the HSX and HNX exchanges today. Currently, the market is forming a candlestick pattern signaling a potential correction after reacting to the 1,475 resistance zone. Investors should exercise caution in upcoming sessions.

FUTURES CONTRACTS

Futures contracts decreased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 15/07/2025, warrants fluctuated according to the correction of the underlying stocks.

HIGHLIGHT

• VN-Index -9.77 points, closing at 1460.65 points. HNX-Index +0.72 points, closing at 240.33 points.

• Pulling the index up: GEE (+0.63), GEX (+0.50), LPB (+0.47), SSI (+0.36), OCB (+0.24).

• Pulling the index down: VCB (-1.93), VHM (-1.33), VIC (-1.26), BID (-0.89), GVR (-0.51).

• The matched trade value of VN-Index reached VND 32,206 billion, increased 10.09% compared to the previous session. The total transaction value reached VND 34,775 billion.

• The trading range is 16.16 points. The market had 136 gainers, 45 remaining unchanged, 190 losers.

• Foreign investors' net buying value: VND 1106.33 billion on HOSE, including SSI (VND 246.52 billion), FUEVFVND (VND 231.21 billion), DXG (VND 203.73 billion), GEX (VND 169.78 billion), VPB (VND 157.51 billion). Foreign investors were net buyers on HNX with the value of VND 49.55 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 -0.53%. Positive stocks: SSI (+2.52%), MSB (+1.54%), HCM (+1.00%).

• BSC50 -0.40%. Positive stocks: HDC (+6.85%), GEX (+5.67%), OCB (+3.05%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.53%	-0.40%	-0.66%	-0.74%
1 week	2.11%	1.77%	3.19%	4.22%
1 months	10.37%	10.09%	11.03%	13.75%
3 months	24.93%	23.67%	20.68%	23.24%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,460.65	240.33	103.03
% 1D	-0.66%	0.30%	0.35%
TV (VND bn)	32,206	2,669	838
%1D	10.09%	18.08%	6.70%
Foreign (VND bn)	1106.33	49.55	-30.03

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SSI	246.52	GMD	-92.82
FUEVFVND	231.21	VCI	-76.96
DXG	203.73	TCH	-72.33
GEX	169.78	HAH	-65.81
VPB	157.51	VHM	-56.81

Source: FiinPro-X, BSC compiled

Overview of global stock markets

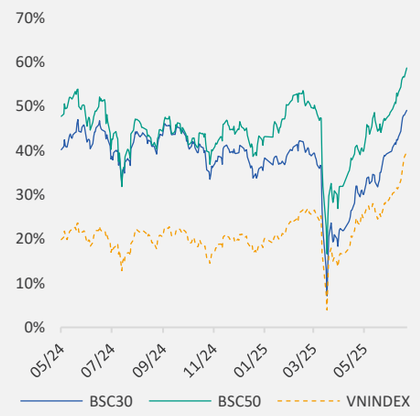
		%D	%W
SPX	6,269	0.14%	0.62%
FTSE100	8,999	0.01%	1.63%
Eurostoxx	5,392	0.60%	0.46%
Shanghai	3,505	-0.42%	0.22%
Nikkei	39,678	0.55%	-0.05%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.89	-0.36%
Gold	3,363	0.28%
Exchange rate		
USD/VND	26,310	0.08%
EUR/VND	31,282	0.02%
JPY/VND	181	0.00%
Interst rates		
10Y-Gov bond rate	3.35%	0.00%
1M-interbank rate	4.30%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
GEE	105.90	6.97%	0.63	0.37
GEX	41.95	5.67%	0.50	0.90
LPB	33.50	1.98%	0.47	2.99
SSI	30.50	2.52%	0.36	1.97
OCB	13.50	3.05%	0.24	2.47

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VCB	61.40	-1.60%	-1.93	8.36
VHM	87.40	-1.58%	-1.33	4.11
VIC	111.60	-1.24%	-1.26	3.88
BID	38.10	-1.42%	-0.89	7.02
GVR	30.10	-1.79%	-0.51	4.00

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSF	68.90	5.19%	0.70	0.30
SHS	15.00	2.04%	0.18	0.89
DTK	12.50	1.63%	0.09	0.68
CDN	32.90	3.79%	0.08	0.10
IPA	15.20	3.40%	0.07	0.21

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
MBS	29.10	-1.36%	-0.15	0.57
CEO	18.90	-2.07%	-0.14	0.54
HUT	13.70	-1.44%	-0.11	0.89
NVB	14.80	-0.67%	-0.08	1.17
PVS	33.10	-0.60%	-0.06	0.48

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VCA	10.40	7.00%	0.00	0.02
PTL	3.22	6.98%	0.01	0.21
GEE	105.90	6.97%	0.63	0.43
BBC	66.30	6.94%	0.02	0.00
FUCVREIT	6.80	6.92%	0.00	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
CCI	22.20	-6.13%	-0.01	0.01
FUCTVGF3	15.80	-5.95%	0.00	0.00
TDH	4.56	-5.20%	-0.01	0.42
SMA	9.52	-4.80%	0.00	0.00
VNE	5.52	-3.66%	0.00	0.48

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
NST	13.00	9.24%	0.05	0.00
AME	8.60	8.86%	0.19	0.00
MBG	3.70	8.82%	0.15	1.89
VE1	3.80	8.57%	0.01	0.03
SFN	21.50	8.04%	0.02	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HKT	9.10	-9.90%	-0.02	0.00
TTL	9.00	-9.09%	-0.13	0.00
CMC	8.40	-8.70%	-0.01	0.00
NFC	50.30	-8.55%	-0.26	0.00
BPC	10.20	-8.11%	-0.01	0.00

Figure 1
Sectors performance

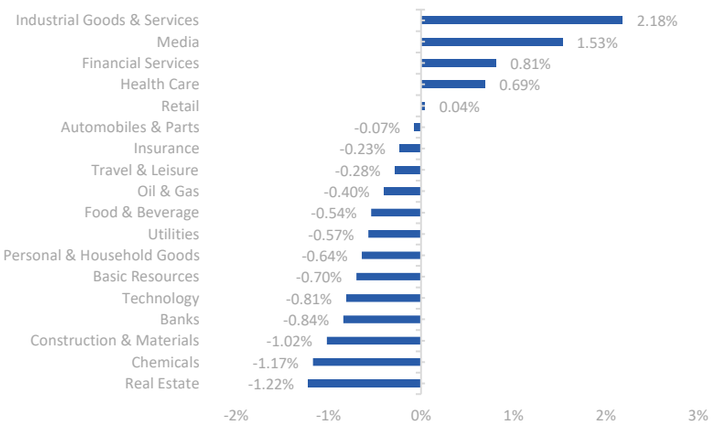
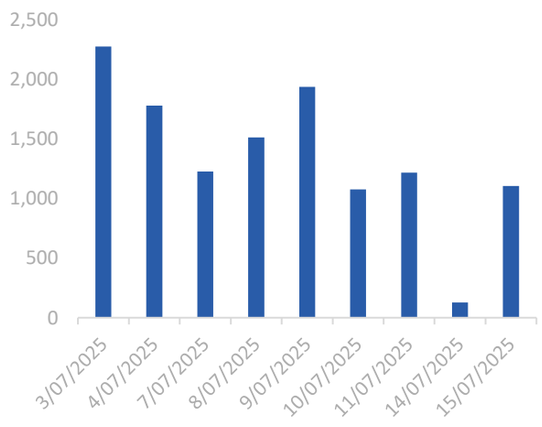


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	69.3	0.4%	1.4	102,024	839.4	2,976	23.2		48.7%	
KBC	Real Estate	28.1	-0.9%	1.4	26,699	138.9	1,608	17.6		18.8%	
KDH	Real Estate	31.2	-0.2%	1.3	31,598	200.6	896	34.9		34.7%	
PDR	Real Estate	19.4	-1.3%	1.7	17,827	315.3	179	109.6	23,600	10.2%	Link
VHM	Real Estate	87.4	-1.6%	1.0	364,738	395.9	7,766	11.4	81,300	10.6%	Link
FPT	Technology	126.0	-0.9%	0.9	188,277	723.2	5,610	22.7	136,500	41.1%	Link
BSR	Oil & Gas	18.5	-0.3%	0.0	57,359	92.6	(37)	(503)		0.3%	
PVS	Oil & Gas	33.1	-0.6%	1.5	15,916	231.4	2,303	14.5	38,600	12.1%	Link
HCM	Financial Services	25.3	1.0%	1.5	26,999	693.8	1,354	18.5		39.8%	
SSI	Financial Services	30.5	2.5%	1.3	58,663	1936.8	1,545	19.3		40.3%	
VCI	Financial Services	40.9	-1.8%	1.4	30,096	1054.3	1,602	26.0		29.9%	
DCM	Chemicals	34.2	0.4%	1.4	18,026	219.4	2,805	12.1	37,800	4.8%	Link
DGC	Chemicals	102.4	-1.4%	1.4	39,459	449.6	8,224	12.6	109,300	15.0%	Link
ACB	Banks	22.5	-1.1%	0.8	116,602	353.1	3,224	7.0	30,400	30.0%	Link
BID	Banks	38.1	-1.4%	0.8	271,376	223.0	3,643	10.6	47,000	17.5%	Link
CTG	Banks	44.2	-0.3%	1.1	237,891	326.7	4,806	9.2	50,000	27.3%	Link
HDB	Banks	24.2	-1.0%	1.1	85,279	1066.3	3,985	6.1	26,400	16.9%	Link
MBB	Banks	26.6	-0.8%	1.0	163,541	577.4	4,049	6.6	28,200	23.2%	Link
MSB	Banks	13.2	1.5%	1.0	33,670	257.0	2,150	6.0	14,000	27.9%	Link
STB	Banks	47.7	-0.5%	1.0	90,396	475.9	5,767	8.3		20.1%	
TCB	Banks	34.8	-0.9%	1.1	247,976	951.0	3,013	11.7	33,100	22.5%	Link
TPB	Banks	14.8	-1.0%	1.0	39,365	321.5	2,383	6.3	-	24.0%	Link
VCB	Banks	61.4	-1.6%	0.8	521,394	400.4	4,063	15.4	69,200	22.1%	Link
VIB	Banks	19.4	-0.3%	0.9	57,795	359.5	2,400	8.1	23,000	5.0%	Link
VPB	Banks	20.8	-1.2%	1.0	166,612	1048.1	2,030	10.3	24,000	25.0%	Link
HPG	Basic Resources	25.5	-1.0%	1.4	197,643	1241.2	1,628	15.8	35,800	22.7%	Link
HSG	Basic Resources	17.9	0.9%	1.7	11,022	321.3	749	23.7	16,800	8.0%	Link
DBC	Food & Beverage	33.6	-1.5%	1.5	11,412	292.6	3,930	8.7	32,200	6.5%	Link
MSN	Food & Beverage	74.5	-1.1%	1.3	108,308	705.7	1,518	49.6	82,500	25.5%	Link
VNM	Food & Beverage	60.1	-0.3%	0.6	126,024	397.4	4,194	14.4	64,500	48.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.0	-1.35%	1.5	9,775	183.9	2,098	21.3	26.36%		Link
FRT	Retail	188.9	-0.84%	0.7	25,954	148.6	3,279	58.1	31.94%		Link
BVH	Insurance	53.8	-0.19%	1.0	40,011	35.4	2,975	18.1	27.30%		
DIG	Real Estate	18.4	-1.87%	1.6	12,121	437.5	303	61.9	3.99%		
DXG	Real Estate	18.6	1.92%	1.7	18,544	738.3	310	58.8	24.43%		Link
HDC	Real Estate	29.7	6.85%	1.5	4,949	513.4	443	62.7	3.00%		
HDG	Real Estate	25.8	0.19%	1.4	9,508	163.4	762	33.7	17.36%		Link
IDC	Real Estate	46.3	-0.22%	1.6	15,312	69.9	4,982	9.3	19.57%		
NLG	Real Estate	39.7	1.80%	1.6	14,999	200.7	1,827	21.3	47.55%		Link
SIP	Real Estate	61.8	-0.64%	1.4	15,059	43.2	5,282	11.8	4.02%		
SZC	Real Estate	37.2	-1.20%	1.4	6,776	91.6	2,036	18.5	2.58%		Link
TCH	Real Estate	24.0	-3.62%	1.5	16,605	281.3	1,279	19.4	11.93%		Link
VIC	Real Estate	111.6	-1.24%	1.1	432,074	367.1	2,823	40.0	6.78%		
VRE	Real Estate	28.2	-1.75%	1.0	65,102	131.4	1,844	15.5	18.21%		Link
CMG	Technology	41.8	-0.48%	1.3	8,875	68.1	1,650	25.5	36.18%		Link
PLX	Oil & Gas	37.3	-0.53%	1.1	47,647	56.7	1,535	24.4	17.10%		Link
PVD	Oil & Gas	20.4	-0.49%	1.3	11,396	164.2	1,246	16.5	3.72%		Link
FTS	Financial Services	41.2	-1.56%	1.7	14,484	391.7	1,648	25.4	27.67%		
MBS	Financial Services	29.1	-1.36%	1.6	16,897	338.3	1,650	17.9	5.93%	12.1%	
GAS	Utilities	67.7	-0.73%	1.0	159,770	54.6	4,543	15.0	1.86%		Link
POW	Utilities	13.7	-1.79%	1.3	32,669	175.1	546	25.5	3.26%		Link
REE	Utilities	68.6	0.15%	0.9	37,104	70.0	3,922	17.5	49.00%		Link
VJC	Travel & Leisure	97.5	-1.52%	0.7	58,570	184.6	2,760	35.9	11.27%		
GEX	Industrial Goods & Services	42.0	5.67%	1.8	35,825	1448.5	1,954	20.3	8.02%		Link
GMD	Industrial Goods & Services	57.9	-1.86%	1.2	24,791	221.2	3,797	15.5	41.52%		Link
HAH	Industrial Goods & Services	67.9	-1.88%	1.2	8,989	418.5	5,594	12.4	4.99%		Link
PVT	Industrial Goods & Services	18.0	-0.83%	1.2	8,529	48.9	2,293	7.9	9.27%		Link
VTP	Industrial Goods & Services	125.3	1.21%	0.0	15,077	220.1	3,235	38.3	5.63%		
PNJ	Personal & Household Goods	86.7	-1.03%	1.1	29,600	59.5	6,105	14.4	48.86%		Link
TCM	Personal & Household Goods	31.5	0.32%	1.0	3,512	59.3	2,608	12.0	49.97%		
TNG	Personal & Household Goods	20.6	-0.48%	1.6	2,538	37.0	2,580	8.0	17.05%		Link
DPM	Chemicals	38.1	1.47%	1.3	15,262	226.4	1,223	31.9	7.67%		Link
GVR	Chemicals	30.1	-1.79%	1.6	122,600	125.0	1,174	26.1	0.88%		
EIB	Banks	24.6	-2.77%	1.0	47,127	616.4	1,856	13.6	5.18%		Link
LPB	Banks	33.5	1.98%	0.3	98,132	181.2	3,333	9.9	0.84%		
NAB	Banks	14.7	-1.01%	0.0	25,392	30.7	2,239	6.6	1.92%		
OCB	Banks	13.5	3.05%	1.0	32,302	124.7	1,189	11.0	19.49%		Link
NKG	Basic Resources	14.2	0.35%	1.7	6,311	342.2	1,122	12.6	4.89%		Link
ANV	Food & Beverage	22.3	-0.89%	1.6	5,991	81.1	612	36.8	3.05%		
BAF	Food & Beverage	33.7	-0.88%	0.6	10,337	80.0	1,375	24.7	3.35%		
SAB	Food & Beverage	48.1	0.10%	0.8	61,563	107.8	3,217	14.9	58.84%		
VHC	Food & Beverage	57.7	0.00%	1.2	12,951	65.9	5,567	10.4	22.76%		Link
BMP	Construction & Materials	141.9	-1.46%	0.8	11,788	20.9	13,288	10.8	85.75%		Link
CTD	Construction & Materials	83.5	-1.65%	1.5	8,611	89.9	3,236	26.2	48.64%		Link
CTR	Construction & Materials	101.5	-0.39%	1.3	11,656	90.8	4,754	21.4	9.65%		Link
DPG	Construction & Materials	42.8	-2.28%	1.6	4,415	52.4	2,336	18.8	6.94%		
HHV	Construction & Materials	12.9	-0.77%	1.4	6,159	177.2	1,083	12.0	9.77%		Link
PC1	Construction & Materials	22.7	-1.09%	1.2	8,190	76.8	1,237	18.5	14.84%		Link
VCG	Construction & Materials	22.9	-1.30%	1.2	14,966	236.0	915	25.3	7.73%		
VGC	Construction & Materials	46.0	-1.50%	1.5	20,916	60.8	2,720	17.2	5.51%		

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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