STOCK MARKET

Strengthened momentum in the afternoon session helped the VN-Index close at its daily high of 1,475.47 points, an increase of 14.82 points compared to the previous session. Market breadth was positive, with 13 out of 18 sectors gaining. Among them, the Real Estate sector regained its prior session's momentum and led in performance today. Conversely, the Tourism & Leisure sector led the decline. Regarding the trading of foreign investors, they were net buyers on both the HSX and HNX exchanges today. Although the uptrend is clear, the index entering the overbought territory requires investors to be cautious. Profit-taking pressure could increase as the VN-Index approaches the psychological resistance level of 1,500 points.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 16/07/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +14.82 points, closing at 1475.47 points. HNX-Index +2.02 points, closing at 242.35 points.

• Pulling the index up: VIC (+5.47), CTG (+1.01), HPG (+0.91), VCB (+0.78), TCB (+0.74).

• Pulling the index down: VPL (-0.29), GVR (-0.23), VJC (-0.19), GAS (-0.16), GMD (-0.05).

• The matched trade value of VN-Index reached VND 27,548 billion, decreased -14.46% compared to the previous session. The total transaction value reached VND 32,932 billion.

• The trading range is 18.43 points. The market had 215 gainers, 52 remaining unchanged, 103 losers.

• Foreign investors' net buying value: VND 236.45 billion on HOSE, including HPG (VND 150.21 billion), SSI (VND 145.62 billion), VPB (VND 136.29 billion), DXG (VND 135.74 billion), DIG (VND 85.90 billion). Foreign investors were net buyers on HNX with the value of VND 72.57 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +0.72%. Positive stocks: SSI (+3.61%), PDR (+3.35%), HPG (+2.35%).

• BSC50 +0.61%. Positive stocks: VIC (+5.20%), HHV (+3.88%), DIG (+3.26%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.72%	0.61%	1.01%	1.29%
1 week	0.57%	0.61%	3.08%	4.61%
1 months	7.10%	7.17%	10.27%	13.66%
3 months	23.83%	21.78%	21.21%	23.90%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,475.47	242.35	103.08
% 1D	1.01%	0.84%	0.05%
TV (VND bn)	27,548	2,537	680
%1D	-14.46%	-5.18%	-31.81%
Foreign (VND bn)	236.45	72.57	2.95

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	150.21	HCM	-127.33
SSI	145.62	VCB	-112.61
VPB	136.29	NLG	-97.64
DXG	135.74	VHC	-65.29
DIG	85.90	E1VFVN30	-57.91

Source: FiinPro-X, BSC compiled

Overview of global stock markets

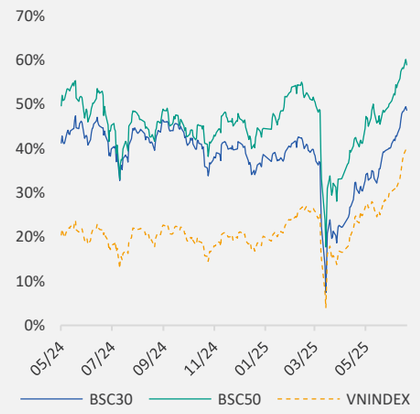
		%D	%W
SPX	6,244	-0.40%	0.29%
FTSE100	8,958	0.21%	1.02%
Eurostoxx	5,343	-0.17%	-1.76%
Shanghai	3,504	-0.03%	0.31%
Nikkei	39,663	-0.04%	-0.43%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.49	-0.52%
Gold	3,341	0.10%
Exchange rate		
USD/VND	26,330	0.08%
EUR/VND	31,137	-0.46%
JPY/VND	180	-0.55%
Interst rates		
10Y-Gov bond rate	3.36%	0.01%
1M-interbank rate	4.59%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	117.40	5.20%	5.47	3.88
CTG	44.95	1.81%	1.01	5.37
HPG	26.10	2.35%	0.91	6.40
VCB	61.80	0.65%	0.78	8.36
TCB	35.25	1.29%	0.74	7.06

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VPL	91.30	-0.76%	-0.29	1.79
GVR	29.85	-0.83%	-0.23	4.00
VJC	96.00	-1.54%	-0.19	0.54
GAS	67.40	-0.44%	-0.16	2.34
GMD	57.40	-0.86%	-0.05	0.42

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
SHS	16.20	8.00%	0.75	0.89
DTK	13.40	7.20%	0.43	0.68
NVB	15.10	2.03%	0.23	1.17
CEO	19.10	1.06%	0.07	0.54
HUT	13.80	0.73%	0.06	0.89

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
PGS	34.00	-8.36%	-0.09	0.05
VIF	16.60	-2.35%	-0.09	0.35
IDC	46.00	-0.65%	-0.06	0.33
BAB	12.20	-0.81%	-0.06	0.96
PVI	58.00	-0.68%	-0.06	0.23

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
FCN	15.30	6.99%	0.04	5.38
GEE	113.30	6.99%	0.66	0.43
ST8	7.23	6.95%	0.00	0.56
LDG	6.31	6.95%	0.03	23.10
HTG	45.45	6.94%	0.03	0.02

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
GMH	7.80	-4.88%	0.00	0.00
NVT	7.94	-3.64%	-0.01	0.00
PNC	26.00	-3.35%	0.00	0.00
LAF	19.10	-2.80%	0.00	0.01
TNT	5.33	-2.74%	0.00	0.17

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
APS	9.20	9.52%	0.28	3.32
CMC	9.20	9.52%	0.02	0.00
PSI	8.20	9.33%	0.18	0.62
NRC	6.40	8.47%	0.19	4.89
CMS	9.30	8.14%	0.07	0.35

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
BBS	17.90	-9.60%	-0.04	0.00
AME	7.80	-9.30%	-0.18	0.00
PGS	34.00	-8.36%	-0.55	0.00
TTL	8.30	-7.78%	-0.10	0.01
VC6	24.40	-7.58%	-0.08	0.00

Figure 1
Sectors performance

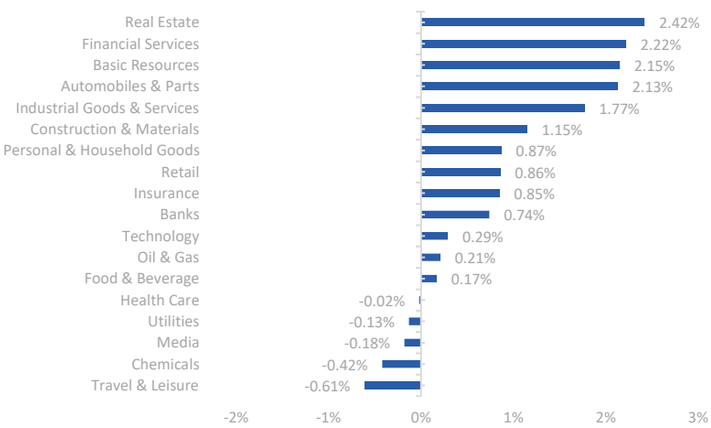
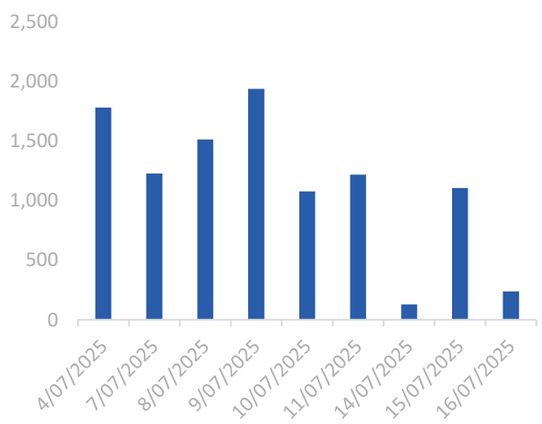


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	70.0	1.0%	1.4	102,468	471.7	2,975	23.3		48.7%	
KBC	Real Estate	28.2	0.4%	1.7	26,463	144.3	1,607	17.5		18.8%	
KDH	Real Estate	31.1	-0.3%	1.2	31,548	172.2	896	34.8		34.6%	
PDR	Real Estate	20.1	3.4%	1.7	17,600	544.8	179	108.3	23,600	10.3%	Link
VHM	Real Estate	88.0	0.7%	1.0	358,988	420.1	7,766	11.3	81,300	10.6%	Link
FPT	Technology	126.3	0.2%	1.0	186,648	639.6	5,610	22.5	136,500	41.1%	Link
BSR	Oil & Gas	18.6	0.5%	0.0	57,204	52.0	(37)	(502)		0.3%	
PVS	Oil & Gas	33.0	-0.3%	1.4	15,821	133.8	2,303	14.4	38,600	11.9%	Link
HCM	Financial Services	25.2	-0.4%	1.6	27,269	776.6	1,352	18.7		39.9%	
SSI	Financial Services	31.6	3.6%	1.5	60,142	1601.4	1,545	19.7		40.7%	
VCI	Financial Services	41.7	2.0%	1.6	29,554	674.1	1,602	25.5		29.9%	
DCM	Chemicals	34.3	0.3%	1.4	18,105	101.8	2,805	12.2	37,800	4.9%	Link
DGC	Chemicals	102.0	-0.4%	1.2	38,889	176.1	8,224	12.5	109,300	15.0%	Link
ACB	Banks	22.5	0.0%	0.7	115,318	301.0	3,224	7.0	30,400	30.0%	Link
BID	Banks	38.4	0.8%	0.8	267,514	286.2	3,643	10.5	47,000	17.5%	Link
CTG	Banks	45.0	1.8%	1.0	237,085	258.3	4,806	9.2	50,000	27.2%	Link
HDB	Banks	24.3	0.4%	1.1	84,406	484.3	3,985	6.1	26,400	16.9%	Link
MBB	Banks	26.7	0.4%	0.9	162,320	531.6	4,049	6.6	28,200	23.2%	Link
MSB	Banks	13.2	0.4%	1.1	34,190	258.7	2,150	6.1	14,000	28.1%	Link
STB	Banks	47.8	0.2%	1.0	89,925	507.8	5,767	8.3		20.2%	
TCB	Banks	35.3	1.3%	1.2	245,857	917.4	3,013	11.6	33,100	22.5%	Link
TPB	Banks	14.9	1.0%	0.9	38,969	333.0	2,383	6.2	-	24.0%	Link
VCB	Banks	61.8	0.7%	0.6	513,038	3748.0	4,063	15.1	69,200	22.1%	Link
VIB	Banks	19.3	-0.3%	1.1	57,646	278.7	2,400	8.1	23,000	5.0%	Link
VPB	Banks	20.9	0.5%	1.1	164,629	746.1	2,030	10.2	24,000	25.1%	Link
HPG	Basic Resources	26.1	2.4%	1.2	195,724	1339.5	1,628	15.7	35,800	22.7%	Link
HSG	Basic Resources	18.1	0.8%	1.6	11,116	142.9	749	23.9	16,800	8.2%	Link
DBC	Food & Beverage	33.6	0.0%	1.3	11,245	238.4	3,930	8.6	32,200	6.5%	Link
MSN	Food & Beverage	75.0	0.7%	1.4	107,157	577.8	1,518	49.1	82,500	25.6%	Link
VNM	Food & Beverage	60.1	0.0%	0.7	125,606	297.3	4,194	14.3	64,500	48.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.2	0.45%	1.4	9,643	69.0	2,098	21.0	26.27%		Link
FRT	Retail	152.0	0.58%	0.9	25,736	155.1	3,279	57.6	31.96%		Link
BVH	Insurance	54.4	1.12%	0.9	39,937	15.7	2,975	18.1	27.32%		
DIG	Real Estate	19.0	3.26%	1.5	11,894	564.3	303	60.7	4.07%		
DXG	Real Estate	19.0	2.43%	1.6	18,900	537.7	310	59.9	25.49%		Link
HDC	Real Estate	29.8	0.34%	1.2	5,288	222.5	443	67.0	3.19%		
HDG	Real Estate	26.5	2.72%	1.3	9,527	217.1	762	33.8	16.99%		Link
IDC	Real Estate	46.0	-0.65%	1.2	15,279	57.0	4,982	9.3	19.58%		
NLG	Real Estate	39.7	0.00%	1.3	15,268	323.4	1,827	21.7	47.86%		Link
SIP	Real Estate	61.5	-0.49%	1.4	14,963	28.6	5,282	11.7	4.02%		
SZC	Real Estate	36.8	-1.21%	1.4	6,695	100.5	2,036	18.3	2.55%		Link
TCH	Real Estate	24.2	0.84%	1.4	16,004	148.3	1,279	18.7	11.93%		Link
VIC	Real Estate	117.4	5.20%	1.1	426,721	375.9	2,823	39.5	6.79%		
VRE	Real Estate	28.8	2.31%	1.2	63,966	184.2	1,844	15.3	18.24%		Link
CMG	Technology	41.6	-0.48%	0.9	8,832	75.0	1,650	25.3	36.12%		Link
PLX	Oil & Gas	37.3	-0.13%	0.9	47,393	64.5	1,535	24.3	17.10%		Link
PVD	Oil & Gas	20.4	0.00%	1.4	11,340	99.0	1,246	16.4	3.75%		Link
FTS	Financial Services	41.6	0.97%	1.8	14,258	336.7	1,647	25.0	27.71%		
MBS	Financial Services	29.2	0.34%	1.8	16,668	205.7	1,554	18.7	5.92%	12.1%	
GAS	Utilities	67.4	-0.44%	0.8	158,599	35.6	4,543	14.9	1.86%		Link
POW	Utilities	13.8	0.36%	1.0	32,084	143.3	546	25.1	3.26%		Link
REE	Utilities	68.8	0.29%	0.9	37,158	60.9	3,922	17.5	49.00%		Link
VJC	Travel & Leisure	96.0	-1.54%	0.7	57,682	189.5	2,760	35.3	11.27%		
GEX	Industrial Goods & Services	42.7	1.79%	1.7	37,856	516.2	1,954	21.5	8.48%		Link
GMD	Industrial Goods & Services	57.4	-0.86%	1.1	24,329	150.0	3,797	15.3	41.52%		Link
HAH	Industrial Goods & Services	67.9	0.00%	1.4	8,820	172.1	5,594	12.1	4.77%		Link
PVT	Industrial Goods & Services	18.1	0.28%	1.1	8,459	31.0	2,293	7.9	8.92%		Link
VTP	Industrial Goods & Services	124.1	-0.96%	0.0	15,259	116.0	3,235	38.7	5.57%		
PNJ	Personal & Household Goods	88.0	1.50%	0.9	29,296	66.2	6,105	14.2	48.90%		Link
TCM	Personal & Household Goods	31.5	0.16%	0.9	3,524	50.1	2,608	12.1	49.94%		
TNG	Personal & Household Goods	20.7	0.49%	1.4	2,526	20.3	2,580	8.0	17.08%		Link
DPM	Chemicals	38.3	0.66%	1.3	14,890	177.6	1,223	31.1	7.51%		Link
GVR	Chemicals	29.9	-0.83%	1.9	120,400	120.6	1,174	25.6	0.88%		
EIB	Banks	24.7	0.41%	1.0	45,823	500.5	1,856	13.3	5.18%		Link
LPB	Banks	33.8	0.90%	0.9	100,074	96.3	3,333	10.1	0.85%		
NAB	Banks	14.6	-0.34%	0.0	25,135	22.5	2,239	6.5	1.93%		
OCB	Banks	13.6	0.74%	1.1	33,288	106.1	1,189	11.4	19.53%		Link
NKG	Basic Resources	14.2	0.35%	1.6	6,333	129.2	1,122	12.6	4.79%		Link
ANV	Food & Beverage	22.6	1.35%	1.4	5,938	85.8	612	36.4	3.15%		
BAF	Food & Beverage	33.6	-0.30%	0.7	10,246	80.9	1,374	24.5	3.35%		
SAB	Food & Beverage	48.0	-0.10%	1.0	61,627	70.9	3,217	14.9	58.85%		
VHC	Food & Beverage	57.1	-1.04%	1.2	12,951	115.9	5,567	10.4	22.55%		Link
BMP	Construction & Materials	140.6	-0.92%	0.8	11,616	18.9	13,288	10.7	85.75%		Link
CTD	Construction & Materials	84.9	1.68%	1.3	8,469	144.6	3,236	25.8	48.61%		Link
CTR	Construction & Materials	102.2	0.69%	1.2	11,610	59.9	4,754	21.4	9.53%		Link
DPG	Construction & Materials	43.0	0.35%	1.2	4,314	59.3	2,336	18.3	6.83%		
HHV	Construction & Materials	13.4	3.88%	1.6	6,111	382.5	1,082	11.9	9.59%		Link
PC1	Construction & Materials	23.0	1.55%	1.2	8,101	82.6	1,237	18.3	14.61%		Link
VCG	Construction & Materials	23.3	1.97%	1.4	14,772	475.3	915	25.0	7.52%		
VGC	Construction & Materials	46.3	0.65%	1.4	20,602	33.2	2,720	16.9	5.49%		

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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