

STOCK MARKET

Strong bottom-fishing demand in the 1,490–1,500 range helped the VN-Index rebound today, closing at 1,507.63 points—up more than 14 points from yesterday. Market breadth tilted positive, with 14 out of 18 sectors gaining. Industrial Goods & Services led the rally, followed by the Automobiles & Parts sector. In terms of foreign trading, net buying returned to the HSX with over VND 1 trillion in inflows. With solid buying interest around the 1,500 level, the VN-Index may establish a short-term base here in the coming sessions to build momentum for a further recovery.

FUTURES CONTRACTS

Futures contracts increased according to the movement of VN30, except for VN30F2509.

COVERED WARRANTS

During the trading session on 30/07/2025, warrants fluctuated according to the recovery of the underlying stocks.

HIGHLIGHT

- VN-Index **+14.22** points, closing at **1507.63** points. HNX-Index **+6.15** points, closing at **261.51** points.
- Pulling the index up: **VPB (+3.24)**, **CTG (+3.15)**, **BID (+1.16)**, **SHB (+1.06)**, **TCB (+1.00)**.
- Pulling the index down: **VIC (-3.21)**, **VHM (-0.57)**, **SSB (-0.41)**, **EIB (-0.29)**, **VPL (-0.29)**.
- The matched trade value of VN-Index reached VND **41,292** billion, decreased **-38.84%** compared to the previous session. The total transaction value reached VND 42,651 billion.
- The trading range is 29.7 points. The market had **223** gainers, 39 remaining unchanged, **111** losers.
- Foreign investors' net buying value: VND **1498.07** billion on HOSE, including **FUEVFNVD (VND 619.30 billion)**, **SHB (VND 170.16 billion)**, **VIX (VND 122.16 billion)**, **VNM (VND 114.73 billion)**, **CTG (VND 102.04 billion)**. Foreign investors were net buyers on HNX with the value of VND **108.40** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+1.72%**. Positive stocks: **VPB (+6.99%)**, **CTG (+5.48%)**, **HSG (+5.00%)**.
- BSC50 **+0.76%**. Positive stocks: **MBS (+7.99%)**, **GEX (+6.95%)**, **VGC (+6.67%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.72%	0.76%	0.95%	0.59%
1 week	-2.09%	0.76%	-0.31%	-1.34%
1 months	5.11%	10.98%	9.56%	10.37%
3 months	22.14%	26.60%	22.94%	24.51%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,507.63	261.51	105.11
% 1D	0.95%	2.41%	-0.91%
TV (VND bn)	41,292	3,731	976
%1D	-38.84%	-43.41%	-54.97%
Foreign (VND bn)	1498.07	108.40	-5.64

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FUEVFNVD	619.30	SSI	-241.98
SHB	170.16	FPT	-116.51
VIX	122.16	VCI	-87.79
VNM	114.73	VCB	-80.43
CTG	102.04	E1VFN30	-41.40

Source: FiinPro-X, BSC compiled

Overview of global stock markets

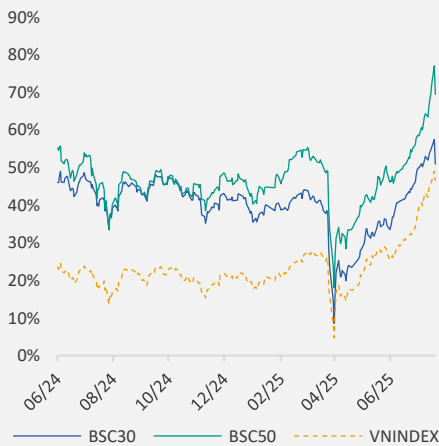
		%D	%W
SPX	6,371	-0.30%	0.97%
FTSE100	9,117	-0.21%	0.61%
Eurostoxx	5,382	0.05%	0.73%
Shanghai	3,616	0.17%	0.93%
Nikkei	40,655	-0.05%	-1.27%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	72.32	0.76%
Gold	3,331	0.16%
Exchange rate		
USD/VND	26,400	0.00%
EUR/VND	31,094	-0.29%
JPY/VND	181	0.00%
Interest rates		
10Y-Gov bond rate	3.44%	0.01%
1M-interbank rate	5.34%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VPB	25.25	6.99%	3.24	7.93
CTG	46.20	5.48%	3.15	5.37
BID	38.10	1.87%	1.16	7.02
SHB	16.10	6.98%	1.06	4.07
TCB	34.50	1.77%	1.00	7.06

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
SHS	21.70	9.60%	1.21	0.89
MBS	36.50	7.99%	1.08	0.57
BAB	13.80	4.55%	0.39	0.96
CEO	23.60	4.42%	0.37	0.54
NVB	14.70	2.80%	0.31	1.17

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VPB	25.25	6.99%	3.20	86.08
PET	35.20	6.99%	0.06	2.53
BBC	88.80	6.99%	0.03	0.00
SJS	66.50	6.98%	0.12	0.05
SHB	16.10	6.98%	1.04	142.58

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
PSD	14.40	9.92%	0.28	1.01
SJE	22.30	9.85%	0.35	0.10
DTD	19.10	9.77%	0.46	1.41
API	9.00	9.76%	0.28	2.43
VFS	21.40	9.74%	1.01	3.71

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VIC	109.50	-3.27%	-3.21	3.88
VHM	91.50	-0.65%	-0.57	4.11
SSB	19.25	-3.27%	-0.41	2.85
EIB	26.60	-2.56%	-0.29	1.86
VPL	85.30	-0.81%	-0.29	1.79

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSF	62.70	-3.98%	-0.49	0.30
HUT	16.50	-2.94%	-0.28	0.89
IDC	44.30	-0.89%	-0.08	0.33
NFC	57.60	-7.25%	-0.04	0.02
GMA	55.50	-4.48%	-0.03	0.02

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
HU1	6.24	-6.87%	0.00	0.00
DC4	12.90	-6.52%	-0.02	4.61
STG	34.30	-6.28%	-0.05	0.00
DXS	10.55	-4.52%	-0.06	9.32
PTL	3.15	-3.96%	0.00	0.17

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
VC9	3.90	-9.30%	-0.02	0.12
ADC	18.20	-9.00%	-0.02	0.00
VDL	8.10	-8.99%	-0.04	0.00
PHN	62.00	-8.82%	-0.15	0.00
SFN	18.20	-8.54%	-0.02	0.00

Figure 1
Sectors performance

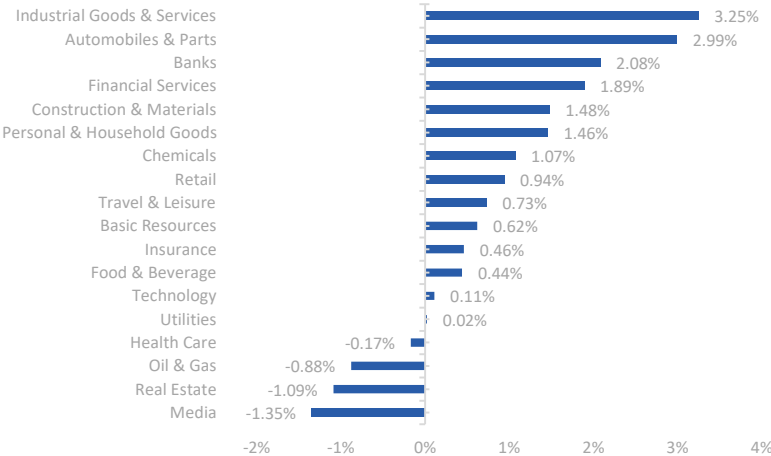
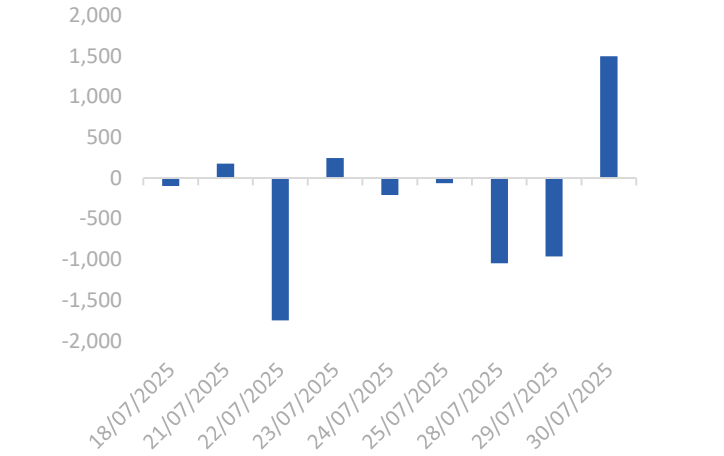


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	67.1	0.8%	1.4	98,465	954.7	2,974	22.4		48.9%	
KBC	Real Estate	29.7	2.2%	1.7	27,311	250.4	1,593	18.2		15.4%	
KDH	Real Estate	27.6	0.4%	1.2	30,587	105.7	812	33.9		33.9%	
PDR	Real Estate	20.8	0.5%	1.6	18,734	397.1	179	115.4	23,600	9.6%	Link
VHM	Real Estate	91.5	-0.7%	1.0	378,293	473.7	7,766	11.9	81,300	10.5%	Link
FPT	Technology	106.1	0.1%	1.1	180,572	800.4	5,092	20.8	136,500	40.7%	Link
BSR	Oil & Gas	19.7	-1.3%	0.0	61,700	257.2	(37)	(541)		0.3%	
PVS	Oil & Gas	35.1	2.6%	1.4	16,346	337.7	2,303	14.9	38,600	12.4%	Link
HCM	Financial Services	25.6	1.4%	1.6	27,269	434.8	1,167	21.6		38.8%	
SSI	Financial Services	33.9	1.8%	1.6	65,663	2096.2	1,544	21.6		42.0%	
VCI	Financial Services	41.9	0.1%	1.6	30,241	723.8	1,370	30.6		29.4%	
DCM	Chemicals	36.4	1.3%	1.4	19,005	254.0	3,221	11.2	37,800	5.1%	Link
DGC	Chemicals	103.9	2.4%	1.2	38,548	287.1	8,205	12.4	109,300	14.9%	Link
ACB	Banks	23.0	1.1%	0.7	116,859	384.9	3,305	6.9	30,400	30.0%	Link
BID	Banks	38.1	1.9%	0.8	262,599	366.4	3,643	10.3	47,000	17.5%	Link
CTG	Banks	46.2	5.5%	1.0	235,206	1023.8	4,806	9.1	50,000	27.2%	Link
HDB	Banks	26.7	0.6%	1.1	92,619	557.8	3,985	6.7	26,400	17.5%	Link
MBB	Banks	27.4	2.1%	0.9	163,846	940.0	4,049	6.6	28,200	23.2%	Link
MSB	Banks	14.0	1.5%	1.1	35,880	328.1	2,150	6.4	14,000	28.2%	Link
STB	Banks	49.3	2.7%	1.0	90,490	935.2	5,767	8.3		20.0%	
TCB	Banks	34.5	1.8%	1.2	239,498	1155.7	3,019	11.2	39,800	22.5%	Link
TPB	Banks	15.9	3.9%	0.9	40,422	451.8	2,383	6.4	-	24.4%	Link
VCB	Banks	60.9	-0.2%	0.6	509,696	452.1	4,063	15.0	69,200	22.0%	Link
VIB	Banks	19.4	4.3%	1.1	63,144	724.3	2,219	8.4	23,000	5.0%	Link
VPB	Banks	25.3	7.0%	1.1	187,241	2100.9	2,193	10.8	26,500	25.7%	Link
HPG	Basic Resources	25.4	0.2%	1.1	194,573	1314.4	1,628	15.6	35,800	22.2%	Link
HSG	Basic Resources	18.9	5.0%	1.6	11,178	352.9	752	23.9	16,800	9.3%	Link
DBC	Food & Beverage	34.2	2.1%	1.2	11,195	422.2	4,752	7.0	32,200	6.3%	Link
MSN	Food & Beverage	73.0	1.1%	1.5	103,849	704.4	1,862	38.8	82,500	25.5%	Link
VNM	Food & Beverage	62.9	-0.5%	0.7	132,085	384.1	4,194	15.1	64,500	49.0%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.0	-0.58%	1.5	9,479	136.4	2,098	20.6	26.49%		Link
FRT	Retail	154.7	1.18%	1.0	26,039	128.2	2,623	58.3	33.53%	24.9%	Link
BVH	Insurance	49.6	-0.10%	0.9	36,819	27.5	2,975	16.7	27.27%		
DIG	Real Estate	22.1	1.61%	1.5	14,028	660.7	303	71.6	4.70%	1.5%	
DXG	Real Estate	19.3	-1.03%	1.6	19,868	668.6	310	63.0	25.66%		Link
HDC	Real Estate	32.7	1.08%	1.2	5,770	285.6	482	67.2	4.71%	3.8%	
HDG	Real Estate	26.9	-0.56%	1.4	9,989	180.1	762	35.4	17.25%		Link
IDC	Real Estate	44.3	-0.89%	1.1	14,751	132.0	4,982	9.0	18.86%	27.3%	
NLG	Real Estate	41.5	4.40%	1.2	15,307	163.7	1,709	23.3	48.06%	6.9%	Link
SIP	Real Estate	65.2	-1.06%	1.5	15,955	35.7	5,282	12.5	4.04%		
SZC	Real Estate	36.2	-0.96%	1.4	6,569	97.5	1,978	18.5	2.69%	11.4%	Link
TCH	Real Estate	23.8	-3.25%	1.4	16,438	386.9	1,280	19.2	12.15%	8.0%	Link
VIC	Real Estate	109.5	-3.27%	1.1	432,838	484.5	2,823	40.1	6.82%		
VRE	Real Estate	28.1	0.36%	1.2	63,625	172.7	1,844	15.2	18.42%	10.4%	Link
CMG	Technology	39.5	-0.63%	0.9	8,389	71.8	1,650	24.1	36.64%		Link
PLX	Oil & Gas	36.3	-0.55%	0.9	46,377	113.1	1,535	23.8	16.96%		Link
PVD	Oil & Gas	21.2	-0.24%	1.4	11,785	139.2	1,246	17.0	4.12%		Link
FTS	Financial Services	40.9	-0.49%	1.7	14,224	307.4	1,348	30.5	27.53%	10.9%	
MBS	Financial Services	36.5	7.99%	1.8	19,360	395.9	1,554	21.8	6.24%	12.1%	
GAS	Utilities	67.9	-0.15%	0.8	159,302	61.5	4,543	15.0	1.84%		Link
POW	Utilities	14.5	-0.34%	0.9	34,074	262.2	546	26.6	3.36%		Link
REE	Utilities	67.3	0.75%	0.9	36,183	70.8	3,922	17.0	49.00%	12.6%	Link
VJC	Travel & Leisure	118.7	0.34%	0.7	69,988	268.1	2,750	43.0	7.86%		
GEX	Industrial Goods & Services	56.9	6.95%	1.7	48,008	855.6	1,745	30.5	8.22%	11.1%	Link
GMD	Industrial Goods & Services	57.5	2.13%	1.1	23,657	122.4	3,765	15.0	39.51%	12.0%	Link
HAH	Industrial Goods & Services	73.5	3.52%	1.3	9,223	319.4	5,594	12.7	4.41%		Link
PVT	Industrial Goods & Services	18.1	-0.28%	1.1	8,506	65.1	2,293	7.9	9.23%	13.9%	Link
VTP	Industrial Goods & Services	114.0	0.00%	0.0	13,883	90.1	3,235	35.2	5.40%		
PNJ	Personal & Household Goods	85.5	1.42%	0.9	28,485	145.8	6,129	13.8	48.95%	18.2%	Link
TCM	Personal & Household Goods	32.8	6.15%	0.9	3,462	92.7	2,608	11.9	50.00%	13.3%	
TNG	Personal & Household Goods	20.4	0.49%	1.2	2,489	35.8	2,844	7.1	16.80%	18.6%	Link
DPM	Chemicals	41.5	4.80%	1.4	15,497	279.3	1,223	32.4	7.95%	5.8%	Link
GVR	Chemicals	29.5	0.00%	1.9	118,000	144.5	1,174	25.1	0.82%		
EIB	Banks	26.6	-2.56%	0.9	50,852	790.9	1,856	14.7	5.13%	13.1%	Link
LPB	Banks	34.2	-0.29%	1.0	102,464	123.6	3,324	10.3	0.93%	23.3%	Link
NAB	Banks	15.1	1.69%	0.0	25,392	33.9	2,239	6.6	2.01%		
OCB	Banks	13.3	3.10%	1.0	31,809	140.3	1,189	10.9	19.84%		Link
NKG	Basic Resources	16.5	2.80%	1.5	7,184	433.9	1,122	14.3	6.63%		Link
ANV	Food & Beverage	22.4	-3.24%	1.4	6,164	211.0	1,871	12.4	2.46%	16.8%	
BAF	Food & Beverage	35.0	0.43%	0.7	10,580	173.4	1,921	18.1	3.91%	15.0%	
SAB	Food & Beverage	47.6	0.53%	1.0	60,729	101.3	3,185	14.9	58.91%	17.5%	
VHC	Food & Beverage	56.0	2.38%	1.2	12,278	79.7	5,567	9.8	20.03%		Link
BMP	Construction & Materials	142.6	-0.49%	0.8	11,731	14.1	13,894	10.3	85.86%	39.8%	Link
CTD	Construction & Materials	79.2	0.64%	1.2	7,983	82.9	3,234	24.3	48.04%		Link
CTR	Construction & Materials	93.1	-2.00%	1.2	10,867	78.6	4,928	19.3	8.82%	29.9%	Link
DPG	Construction & Materials	44.3	-1.88%	1.3	4,551	113.7	2,336	19.3	4.59%		
HHV	Construction & Materials	12.5	-0.80%	1.6	6,243	193.1	1,024	12.3	10.50%		Link
PC1	Construction & Materials	24.3	-0.61%	1.2	8,726	190.4	1,237	19.7	14.82%	7.6%	Link
VCG	Construction & Materials	25.4	3.04%	1.5	15,935	414.9	915	27.0	9.34%		
VGC	Construction & Materials	60.8	6.67%	1.4	25,556	215.7	3,343	17.1	5.40%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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