

STOCK MARKET

The VN-Index continued to rise by nearly 27 points today, closing at 1,573.71 points. Market breadth tilted positive with 15 out of 18 sectors gaining, led by the Oil & Gas sector, followed by Retail. Regarding foreign trading, net buying was recorded across all three exchanges. However, the market traded within a wide range with low liquidity during recent rallies, indicating underlying risks. Investors are advised to trade cautiously amid profit-taking pressure, as the index has now closed above its previous peak.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 06/08/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+26.56** points, closing at **1573.71** points. HNX-Index **+2.54** points, closing at **268.66** points.
- Pulling the index up: **TCB (+2.00)**, **VCB (+1.55)**, **VHM (+1.43)**, **MBB (+1.30)**, **HPG (+1.26)**.
- Pulling the index down: **VRE (-0.43)**, **FPT (-0.30)**, **HVN (-0.07)**, **VSH (-0.05)**, **HHS (-0.05)**.
- The matched trade value of VN-Index reached VND **37,061** billion, decreased **-49.16%** compared to the previous session. The total transaction value reached VND 39,040 billion.
- The trading range is 27.19 points. The market had **247** gainers, 47 remaining unchanged, **78** losers.
- Foreign investors' net buying value: VND **527.94** billion on HOSE, including **STB (VND 250.05 billion)**, **MWG (VND 168.58 billion)**, **VIX (VND 138.19 billion)**, **VPB (VND 136.47 billion)**, **VHM (VND 132.46 billion)**. Foreign investors were net sellers on HNX with the value of VND **214.03** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+2.61%**. Positive stocks: **DCM (+6.94%)**, **BSR (+6.86%)**, **HCM (+4.71%)**.
- BSC50 **+1.59%**. Positive stocks: **ANV (+7.00%)**, **DGW (+6.86%)**, **DPM (+4.48%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.61%	1.59%	1.72%	1.95%
1 week	1.35%	1.81%	4.38%	5.67%
1 months	6.09%	11.79%	12.24%	14.23%
3 months	21.15%	24.81%	23.93%	27.55%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,573.71	268.66	107.46
% 1D	1.72%	0.95%	-0.04%
TV (VND bn)	37,061	2,808	937
%1D	-49.16%	-50.59%	-54.36%
Foreign (VND bn)	527.94	214.03	12.42

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
STB	250.05	FPT	-775.22
MWG	168.58	KDH	-85.89
VIX	138.19	VCI	-69.71
VPB	136.47	MSN	-63.75
VHM	132.46	FUEVFNVD	-53.91

Source: FiinPro-X, BSC compiled

Overview of global stock markets

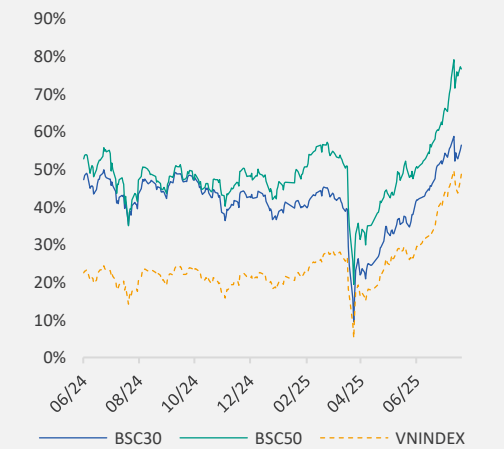
		%D	%W
SPX	6,299	-0.49%	-1.12%
FTSE100	9,158	0.16%	0.23%
Eurostoxx	5,263	0.34%	-2.51%
Shanghai	3,634	0.45%	0.51%
Nikkei	40,795	0.60%	0.39%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	68.65	1.39%
Gold	3,366	-2.04%
<b>Exchange rate</b>		
USD/VND	26,420	0.00%
EUR/VND	31,150	0.30%
JPY/VND	182	0.00%
<b>Interst rates</b>		
10Y-Gov bond rate	3.47%	0.01%
1M-interbank rate	4.82%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



Open an account at BSC

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
TCB	38.20	3.24%	2.00	7.06
VCB	62.30	1.30%	1.55	8.36
VHM	97.50	1.56%	1.43	4.11
MBB	30.60	3.03%	1.30	6.10
HPG	27.10	2.65%	1.26	7.68

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
SHS	24.20	4.31%	0.62	0.89
PVS	34.60	3.28%	0.36	0.48
PTI	24.30	8.00%	0.16	0.12
MBS	36.40	1.11%	0.15	0.57
IDC	45.40	1.11%	0.11	0.33

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
HSL	10.70	7.00%	0.01	1.03
ANV	26.00	7.00%	0.11	6.81
DCM	38.50	6.94%	0.32	15.50
IDI	7.90	6.90%	0.03	3.88
DGW	46.70	6.86%	0.16	6.40

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
SGD	24.70	9.78%	0.04	0.00
VCM	7.90	9.72%	0.02	0.00
TV3	16.40	8.61%	0.05	0.02
CAN	40.80	8.51%	0.07	0.00
INC	23.40	8.33%	0.01	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VRE	30.10	-2.75%	-0.43	2.27
FPT	104.90	-0.85%	-0.30	1.48
HVN	32.85	-0.45%	-0.07	2.21
VSH	47.80	-2.05%	-0.05	0.24
HHS	17.10	-2.84%	-0.05	0.43

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
NVB	16.60	-1.78%	-0.23	1.17
DTK	12.70	-1.55%	-0.09	0.68
BAB	13.90	-0.71%	-0.06	0.96
NFC	57.50	-7.41%	-0.04	0.02
CEO	23.70	-0.42%	-0.04	0.54

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SBV	8.53	-6.98%	0.00	0.02
MDG	14.45	-6.77%	0.00	0.00
ABT	63.60	-5.07%	-0.01	0.02
PIT	7.24	-3.47%	0.00	0.00
SVC	21.90	-3.31%	-0.01	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
MAC	19.10	-9.48%	-0.16	0.03
CET	5.00	-9.09%	-0.01	0.01
SDG	13.20	-8.97%	-0.05	0.00
ATS	15.50	-8.82%	-0.02	0.00
VTH	8.40	-8.70%	-0.02	0.00

Figure 1  
Sectors performance

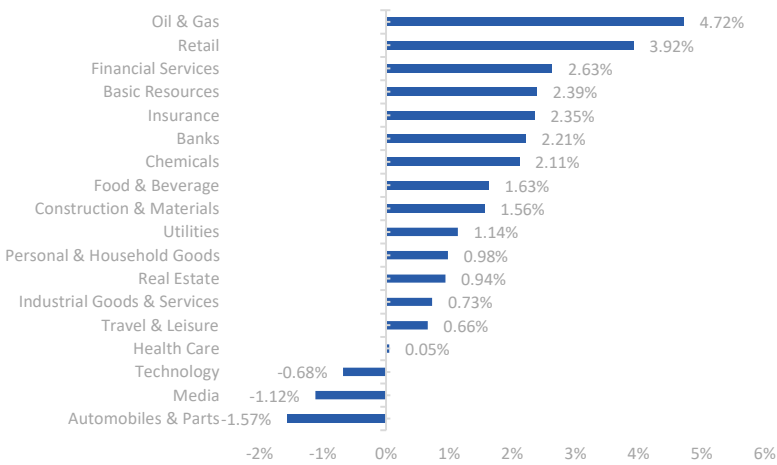
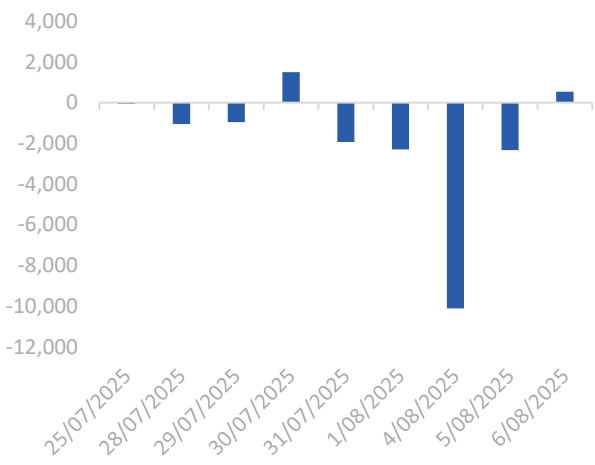


Figure 2  
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	72.4	4.5%	1.4	102,457	1546.7	3,304	21.0		48.7%	
KBC	Real Estate	33.2	2.2%	1.8	30,560	192.0	1,831	17.7		14.7%	
KDH	Real Estate	28.1	0.7%	1.1	31,310	234.2	717	38.9		33.4%	
PDR	Real Estate	19.5	2.6%	1.6	18,616	213.4	177	107.6	23,600	9.7%	<a href="#">Link</a>
VHM	Real Estate	97.5	1.6%	1.0	394,312	875.1	6,995	13.7	81,300	10.4%	<a href="#">Link</a>
FPT	Technology	104.9	-0.9%	1.0	180,231	1340.9	5,092	20.8	136,500	39.8%	<a href="#">Link</a>
BSR	Oil & Gas	21.8	6.9%	0.0	63,250	584.6	(16)	(1,274)		0.3%	
PVS	Oil & Gas	34.6	3.3%	1.3	16,012	270.2	2,649	12.7	38,600	12.3%	<a href="#">Link</a>
HCM	Financial Services	27.8	4.7%	1.6	28,673	622.4	1,156	23.0		38.3%	
SSI	Financial Services	35.3	1.9%	1.5	68,325	1751.5	1,577	22.0		40.9%	
VCI	Financial Services	46.6	1.8%	1.6	33,095	582.0	1,370	33.4		29.1%	
DCM	Chemicals	38.5	6.9%	1.4	19,058	587.7	3,221	11.2	37,800	5.0%	<a href="#">Link</a>
DGC	Chemicals	106.3	2.7%	1.2	39,307	552.8	8,205	12.6	109,300	14.8%	<a href="#">Link</a>
ACB	Banks	24.2	3.2%	0.7	120,455	400.9	3,305	7.1	30,400	30.0%	<a href="#">Link</a>
BID	Banks	39.5	1.9%	0.8	272,078	278.0	3,683	10.5	47,000	17.5%	<a href="#">Link</a>
CTG	Banks	47.5	2.2%	1.0	249,705	496.6	5,608	8.3	50,000	26.9%	<a href="#">Link</a>
HDB	Banks	28.3	1.3%	1.1	97,512	498.9	4,094	6.8	26,400	17.5%	<a href="#">Link</a>
MBB	Banks	30.6	3.0%	1.0	181,237	1028.1	4,021	7.4	28,200	23.2%	<a href="#">Link</a>
MSB	Banks	14.5	2.1%	1.1	36,920	310.9	1,961	7.2	14,000	28.5%	<a href="#">Link</a>
STB	Banks	54.1	4.6%	1.1	97,466	680.6	6,148	8.4		19.9%	
TCB	Banks	38.2	3.2%	1.2	261,400	1273.2	3,019	12.3	39,800	22.5%	<a href="#">Link</a>
TPB	Banks	18.2	3.4%	1.0	46,498	965.0	2,423	7.3	-	24.4%	<a href="#">Link</a>
VCB	Banks	62.3	1.3%	0.6	513,874	299.9	4,148	14.8	69,200	22.0%	<a href="#">Link</a>
VIB	Banks	19.5	1.0%	1.0	65,697	216.6	2,219	8.7	23,000	5.0%	<a href="#">Link</a>
VPB	Banks	27.1	2.3%	1.1	210,249	768.0	2,193	12.1	26,500	25.5%	<a href="#">Link</a>
HPG	Basic Resources	27.1	2.7%	1.2	202,632	2621.1	1,750	15.1	35,800	22.2%	<a href="#">Link</a>
HSG	Basic Resources	19.0	1.9%	1.6	11,550	200.2	751	24.8	16,800	9.6%	<a href="#">Link</a>
DBC	Food & Beverage	34.4	1.5%	1.2	11,329	371.5	4,752	7.1	32,200	6.3%	<a href="#">Link</a>
MSN	Food & Beverage	76.0	1.9%	1.5	107,865	760.7	1,862	40.1	82,500	25.5%	<a href="#">Link</a>
VNM	Food & Beverage	61.3	2.0%	0.7	125,606	371.7	4,101	14.7	64,500	49.0%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.7	6.86%	1.5	9,578	295.4	2,216	19.7	26.19%	16.2%	<a href="#">Link</a>
FRT	Retail	154.0	1.99%	0.9	25,716	141.4	3,163	47.7	33.32%	24.9%	<a href="#">Link</a>
BVH	Insurance	51.2	2.81%	0.9	36,968	32.9	3,311	15.0	27.10%	10.6%	
DIG	Real Estate	21.6	1.41%	1.4	13,737	297.9	183	115.9	4.77%	1.5%	
DXG	Real Estate	20.2	0.25%	1.6	20,480	359.7	353	56.9	25.82%	2.8%	<a href="#">Link</a>
HDC	Real Estate	35.5	1.43%	1.2	6,242	178.1	482	72.7	6.22%	3.8%	
HDG	Real Estate	27.0	2.08%	1.3	9,767	111.8	522	50.5	17.24%	3.1%	<a href="#">Link</a>
IDC	Real Estate	45.4	1.11%	1.1	14,817	84.5	4,574	9.8	17.95%	27.3%	
NLG	Real Estate	41.6	1.22%	1.2	15,807	118.0	1,709	24.0	49.09%	6.9%	<a href="#">Link</a>
SIP	Real Estate	64.4	0.94%	1.4	15,447	30.7	5,315	12.0	3.91%	28.6%	
SZC	Real Estate	36.8	1.24%	1.3	6,533	51.4	1,978	18.4	2.09%	11.4%	<a href="#">Link</a>
TCH	Real Estate	23.8	0.85%	1.4	15,770	184.1	1,125	21.0	12.25%	8.0%	<a href="#">Link</a>
VIC	Real Estate	118.5	0.85%	1.1	449,280	590.8	3,580	32.8	6.86%	9.9%	
VRE	Real Estate	30.1	-2.75%	1.2	70,328	145.9	1,937	16.0	18.50%	10.4%	<a href="#">Link</a>
CMG	Technology	40.0	1.27%	0.9	8,346	38.9	1,701	23.2	36.60%	12.5%	<a href="#">Link</a>
PLX	Oil & Gas	37.5	2.32%	0.9	46,504	110.9	1,596	22.9	16.55%	7.9%	<a href="#">Link</a>
PVD	Oil & Gas	21.5	2.63%	1.4	11,646	229.5	1,428	14.7	3.98%	5.0%	<a href="#">Link</a>
FTS	Financial Services	41.3	1.35%	1.7	14,120	162.0	1,348	30.2	27.12%	10.9%	
MBS	Financial Services	36.4	1.11%	1.8	20,620	186.9	1,554	23.2	6.15%	12.1%	
GAS	Utilities	69.3	2.21%	0.8	158,833	89.5	5,152	13.2	1.85%	19.4%	<a href="#">Link</a>
POW	Utilities	14.8	1.72%	0.9	33,957	165.9	624	23.2	3.14%	4.5%	<a href="#">Link</a>
REE	Utilities	66.9	0.60%	0.9	36,020	72.4	4,418	15.1	49.00%	12.6%	<a href="#">Link</a>
VJC	Travel & Leisure	129.0	1.34%	0.8	75,312	315.9	3,427	37.1	7.87%	9.9%	
GEX	Industrial Goods & Services	59.2	0.17%	1.7	53,332	740.2	1,745	33.9	7.97%	11.1%	<a href="#">Link</a>
GMD	Industrial Goods & Services	58.6	0.34%	1.1	24,539	205.9	3,765	15.5	39.11%	12.0%	<a href="#">Link</a>
HAH	Industrial Goods & Services	76.0	-0.26%	1.3	9,898	295.1	7,186	10.6	6.37%	30.7%	<a href="#">Link</a>
PVT	Industrial Goods & Services	18.4	1.94%	1.1	8,459	104.4	2,304	7.8	8.75%	13.9%	<a href="#">Link</a>
VTP	Industrial Goods & Services	117.4	2.09%	0.0	14,005	97.9	3,339	34.4	5.21%	25.4%	
PNJ	Personal & Household Goods	86.3	0.94%	0.9	28,891	118.2	6,129	14.0	48.93%	18.2%	<a href="#">Link</a>
TCM	Personal & Household Goods	32.8	0.92%	0.9	3,636	86.8	2,693	12.1	49.95%	13.3%	
TNG	Personal & Household Goods	20.8	1.46%	1.2	2,513	29.3	2,844	7.2	16.79%	18.6%	<a href="#">Link</a>
DPM	Chemicals	43.2	4.48%	1.4	16,162	424.8	1,663	24.8	8.41%	5.8%	<a href="#">Link</a>
GVR	Chemicals	30.3	1.00%	1.8	119,800	127.7	1,320	22.7	0.69%	9.8%	
EIB	Banks	27.4	2.05%	0.9	50,014	331.4	1,783	15.1	5.30%	13.1%	<a href="#">Link</a>
LPB	Banks	36.1	2.27%	1.0	105,451	148.8	3,324	10.6	0.90%	23.3%	<a href="#">Link</a>
NAB	Banks	15.4	0.66%	0.0	26,164	21.8	2,260	6.8	1.96%	19.6%	
OCB	Banks	13.3	0.76%	1.0	32,548	96.3	1,220	10.8	19.79%	9.4%	<a href="#">Link</a>
NKG	Basic Resources	16.3	1.25%	1.5	7,184	215.4	666	24.1	6.22%	3.6%	<a href="#">Link</a>
ANV	Food & Beverage	26.0	7.00%	1.5	6,470	175.2	1,871	13.0	2.94%	16.8%	
BAF	Food & Beverage	35.0	0.00%	0.6	10,641	125.7	1,921	18.2	3.85%	15.0%	
SAB	Food & Beverage	47.8	0.63%	1.0	60,922	83.6	3,185	14.9	58.96%	17.5%	
VHC	Food & Beverage	60.1	3.62%	1.2	13,018	233.8	6,372	9.1	19.80%		<a href="#">Link</a>
BMP	Construction & Materials	141.1	0.28%	0.8	11,518	9.1	13,894	10.1	85.77%	39.8%	<a href="#">Link</a>
CTD	Construction & Materials	81.8	2.12%	1.2	8,125	110.4	4,512	17.8	47.88%	5.1%	<a href="#">Link</a>
CTR	Construction & Materials	92.2	1.43%	1.2	10,398	55.1	4,928	18.5	7.50%	29.9%	<a href="#">Link</a>
DPG	Construction & Materials	46.5	3.33%	1.3	4,536	90.7	2,501	18.0	3.81%	12.8%	
HHV	Construction & Materials	13.2	0.38%	1.6	6,541	146.9	1,077	12.2	10.62%	5.2%	<a href="#">Link</a>
PC1	Construction & Materials	26.3	2.73%	1.2	9,156	178.8	1,179	21.7	15.25%	7.6%	<a href="#">Link</a>
VCG	Construction & Materials	25.9	1.17%	1.4	16,550	278.3	1,241	20.6	9.38%	9.9%	
VGC	Construction & Materials	55.8	2.01%	1.2	24,525	171.9	3,343	16.4	5.83%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

DISCLAIMER

*This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC’s consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC’s prior approval.*

© 2025 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

Contact Information - BSC Research

Tran Thang Long

Head of Research

Longtt@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Research

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Research

Sector & Corporate Research

Buupq@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th, 9th floor, ThaiHoldings Tower

210 Tran Quang Khai street, Hanoi, Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th, 9th Floor, President Place Tower

93 Nguyen Du Street, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

(008424) 39352722 - Ext 108

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

(008424) 39264 659

Individual Investors

i-center@bsc.com.vn

(008424) 39264 660

Website: <http://www.bsc.com.vn>