STOCK MARKET

The VN-Index continued to rise by nearly 27 points today, closing at 1,573.71 points. Market breadth tilted positive with 15 out of 18 sectors gaining, led by the Oil & Gas sector, followed by Retail. Regarding foreign trading, net buying was recorded across all three exchanges. However, the market traded within a wide range with low liquidity during recent rallies, indicating underlying risks. Investors are advised to trade cautiously amid profit-taking pressure, as the index has now closed above its previous peak.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 06/08/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

• VN-Index +26.56 points, closing at 1573.71 points. HNX-Index +2.54 points, closing at 268.66 points.

• Pulling the index up: TCB (+2.00), VCB (+1.55), VHM (+1.43), MBB (+1.30), HPG (+1.26).

• Pulling the index down: VRE (-0.43), FPT (-0.30), HVN (-0.07), VSH (-0.05), HHS (-0.05).

• The matched trade value of VN-Index reached VND 37,061 billion, decreased -49.16% compared to the previous session. The total transaction value reached VND 39,040 billion.

• The trading range is 27.19 points. The market had 247 gainers, 47 remaining unchanged, 78 losers.

• Foreign investors' net buying value: VND 527.94 billion on HOSE, including STB (VND 250.05 billion), MWG (VND 168.58 billion), VIX (VND 138.19 billion), VPB (VND 136.47 billion), VHM (VND 132.46 billion). Foreign investors were net sellers on HNX with the value of VND 214.03 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +2.61%. Positive stocks: DCM (+6.94%), BSR (+6.86%), HCM (+4.71%).

• BSC50 +1.59%. Positive stocks: ANV (+7.00%), DGW (+6.86%), DPM (+4.48%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.61%	1.59%	1.72%	1.95%
1 week	1.35%	1.81%	4.38%	5.67%
1 months	6.09%	11.79%	12.24%	14.23%
3 months	21.15%	24.81%	23.93%	27.55%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,573.71	268.66	107.46
% 1D	1.72%	0.95%	-0.04%
TV (VND bn)	37,061	2,808	937
%1D	-49.16%	-50.59%	-54.36%
Foreign (VND bn)	527.94	214.03	12.42

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
STB	250.05	FPT	-775.22
MWG	168.58	KDH	-85.89
VIX	138.19	VCI	-69.71
VPB	136.47	MSN	-63.75
VHM	132.46	FUEVFVND	-53.91

Source: FiinPro-X, BSC compiled

Overview of global stock markets

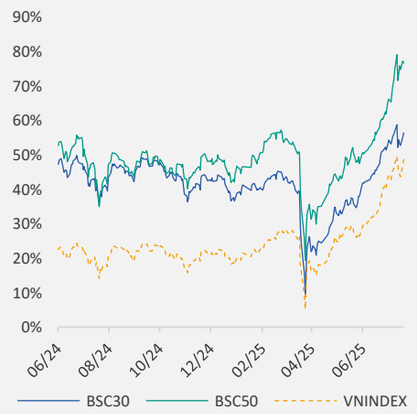
		%D	%W
SPX	6,299	-0.49%	-1.12%
FTSE100	9,158	0.16%	0.23%
Eurostoxx	5,263	0.34%	-2.51%
Shanghai	3,634	0.45%	0.51%
Nikkei	40,795	0.60%	0.39%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.65	1.39%
Gold	3,366	-2.04%
Exchange rate		
USD/VND	26,420	0.00%
EUR/VND	31,150	0.30%
JPY/VND	182	0.00%
Interst rates		
10Y-Gov bond rate	3.47%	0.01%
1M-interbank rate	4.82%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
TCB	38.20	3.24%	2.00	7.06
VCB	62.30	1.30%	1.55	8.36
VHM	97.50	1.56%	1.43	4.11
MBB	30.60	3.03%	1.30	6.10
HPG	27.10	2.65%	1.26	7.68

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VRE	30.10	-2.75%	-0.43	2.27
FPT	104.90	-0.85%	-0.30	1.48
HVN	32.85	-0.45%	-0.07	2.21
VSH	47.80	-2.05%	-0.05	0.24
HHS	17.10	-2.84%	-0.05	0.43

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
SHS	24.20	4.31%	0.62	0.89
PVS	34.60	3.28%	0.36	0.48
PTI	24.30	8.00%	0.16	0.12
MBS	36.40	1.11%	0.15	0.57
IDC	45.40	1.11%	0.11	0.33

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
NVB	16.60	-1.78%	-0.23	1.17
DTK	12.70	-1.55%	-0.09	0.68
BAB	13.90	-0.71%	-0.06	0.96
NFC	57.50	-7.41%	-0.04	0.02
CEO	23.70	-0.42%	-0.04	0.54

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
HSL	10.70	7.00%	0.01	1.03
ANV	26.00	7.00%	0.11	6.81
DCM	38.50	6.94%	0.32	15.50
IDI	7.90	6.90%	0.03	3.88
DGW	46.70	6.86%	0.16	6.40

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SBV	8.53	-6.98%	0.00	0.02
MDG	14.45	-6.77%	0.00	0.00
ABT	63.60	-5.07%	-0.01	0.02
PIT	7.24	-3.47%	0.00	0.00
SVC	21.90	-3.31%	-0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
SGD	24.70	9.78%	0.04	0.00
VCM	7.90	9.72%	0.02	0.00
TV3	16.40	8.61%	0.05	0.02
CAN	40.80	8.51%	0.07	0.00
INC	23.40	8.33%	0.01	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
MAC	19.10	-9.48%	-0.16	0.03
CET	5.00	-9.09%	-0.01	0.01
SDG	13.20	-8.97%	-0.05	0.00
ATS	15.50	-8.82%	-0.02	0.00
VTH	8.40	-8.70%	-0.02	0.00

Figure 1
Sectors performance

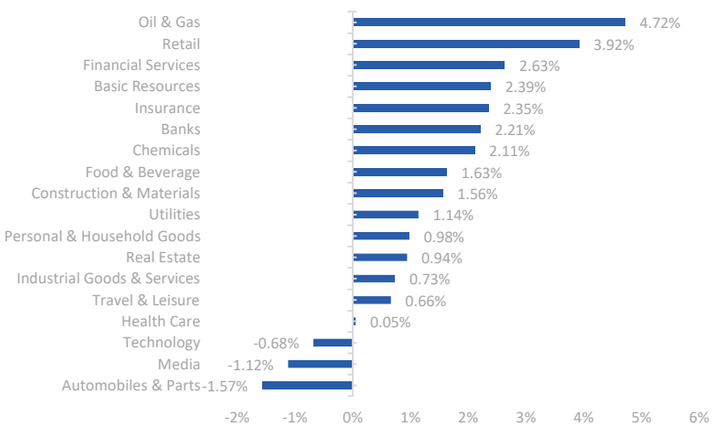
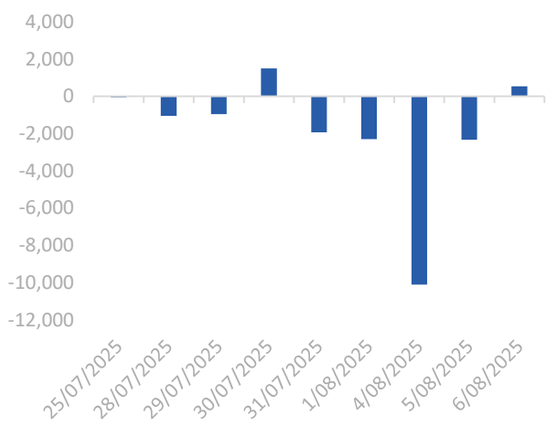


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	72.4	4.5%	1.4	102,457	1546.7	3,304	21.0		48.7%	
KBC	Real Estate	33.2	2.2%	1.8	30,560	192.0	1,831	17.7		14.7%	
KDH	Real Estate	28.1	0.7%	1.1	31,310	234.2	717	38.9		33.4%	
PDR	Real Estate	19.5	2.6%	1.6	18,616	213.4	177	107.6	23,600	9.7%	Link
VHM	Real Estate	97.5	1.6%	1.0	394,312	875.1	6,995	13.7	81,300	10.4%	Link
FPT	Technology	104.9	-0.9%	1.0	180,231	1340.9	5,092	20.8	136,500	39.8%	Link
BSR	Oil & Gas	21.8	6.9%	0.0	63,250	584.6	(16)	(1,274)		0.3%	
PVS	Oil & Gas	34.6	3.3%	1.3	16,012	270.2	2,649	12.7	38,600	12.3%	Link
HCM	Financial Services	27.8	4.7%	1.6	28,673	622.4	1,156	23.0		38.3%	
SSI	Financial Services	35.3	1.9%	1.5	68,325	1751.5	1,577	22.0		40.9%	
VCI	Financial Services	46.6	1.8%	1.6	33,095	582.0	1,370	33.4		29.1%	
DCM	Chemicals	38.5	6.9%	1.4	19,058	587.7	3,221	11.2	37,800	5.0%	Link
DGC	Chemicals	106.3	2.7%	1.2	39,307	552.8	8,205	12.6	109,300	14.8%	Link
ACB	Banks	24.2	3.2%	0.7	120,455	400.9	3,305	7.1	30,400	30.0%	Link
BID	Banks	39.5	1.9%	0.8	272,078	278.0	3,683	10.5	47,000	17.5%	Link
CTG	Banks	47.5	2.2%	1.0	249,705	496.6	5,608	8.3	50,000	26.9%	Link
HDB	Banks	28.3	1.3%	1.1	97,512	498.9	4,094	6.8	26,400	17.5%	Link
MBB	Banks	30.6	3.0%	1.0	181,237	1028.1	4,021	7.4	28,200	23.2%	Link
MSB	Banks	14.5	2.1%	1.1	36,920	310.9	1,961	7.2	14,000	28.5%	Link
STB	Banks	54.1	4.6%	1.1	97,466	680.6	6,148	8.4		19.9%	
TCB	Banks	38.2	3.2%	1.2	261,400	1273.2	3,019	12.3	39,800	22.5%	Link
TPB	Banks	18.2	3.4%	1.0	46,498	965.0	2,423	7.3	-	24.4%	Link
VCB	Banks	62.3	1.3%	0.6	513,874	299.9	4,148	14.8	69,200	22.0%	Link
VIB	Banks	19.5	1.0%	1.0	65,697	216.6	2,219	8.7	23,000	5.0%	Link
VPB	Banks	27.1	2.3%	1.1	210,249	768.0	2,193	12.1	26,500	25.5%	Link
HPG	Basic Resources	27.1	2.7%	1.2	202,632	2621.1	1,750	15.1	35,800	22.2%	Link
HSG	Basic Resources	19.0	1.9%	1.6	11,550	200.2	751	24.8	16,800	9.6%	Link
DBC	Food & Beverage	34.4	1.5%	1.2	11,329	371.5	4,752	7.1	32,200	6.3%	Link
MSN	Food & Beverage	76.0	1.9%	1.5	107,865	760.7	1,862	40.1	82,500	25.5%	Link
VNM	Food & Beverage	61.3	2.0%	0.7	125,606	371.7	4,101	14.7	64,500	49.0%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.7	6.86%	1.5	9,578	295.4	2,216	19.7	26.19%	16.2%	Link
FRT	Retail	154.0	1.99%	0.9	25,716	141.4	3,163	47.7	33.32%	24.9%	Link
BVH	Insurance	51.2	2.81%	0.9	36,968	32.9	3,311	15.0	27.10%	10.6%	
DIG	Real Estate	21.6	1.41%	1.4	13,737	297.9	183	115.9	4.77%	1.5%	
DXG	Real Estate	20.2	0.25%	1.6	20,480	359.7	353	56.9	25.82%	2.8%	Link
HDC	Real Estate	35.5	1.43%	1.2	6,242	178.1	482	72.7	6.22%	3.8%	
HDG	Real Estate	27.0	2.08%	1.3	9,767	111.8	522	50.5	17.24%	3.1%	Link
IDC	Real Estate	45.4	1.11%	1.1	14,817	84.5	4,574	9.8	17.95%	27.3%	
NLG	Real Estate	41.6	1.22%	1.2	15,807	118.0	1,709	24.0	49.09%	6.9%	Link
SIP	Real Estate	64.4	0.94%	1.4	15,447	30.7	5,315	12.0	3.91%	28.6%	
SZC	Real Estate	36.8	1.24%	1.3	6,533	51.4	1,978	18.4	2.09%	11.4%	Link
TCH	Real Estate	23.8	0.85%	1.4	15,770	184.1	1,125	21.0	12.25%	8.0%	Link
VIC	Real Estate	118.5	0.85%	1.1	449,280	590.8	3,580	32.8	6.86%	9.9%	
VRE	Real Estate	30.1	-2.75%	1.2	70,328	145.9	1,937	16.0	18.50%	10.4%	Link
CMG	Technology	40.0	1.27%	0.9	8,346	38.9	1,701	23.2	36.60%	12.5%	Link
PLX	Oil & Gas	37.5	2.32%	0.9	46,504	110.9	1,596	22.9	16.55%	7.9%	Link
PVD	Oil & Gas	21.5	2.63%	1.4	11,646	229.5	1,428	14.7	3.98%	5.0%	Link
FTS	Financial Services	41.3	1.35%	1.7	14,120	162.0	1,348	30.2	27.12%	10.9%	
MBS	Financial Services	36.4	1.11%	1.8	20,620	186.9	1,554	23.2	6.15%	12.1%	
GAS	Utilities	69.3	2.21%	0.8	158,833	89.5	5,152	13.2	1.85%	19.4%	Link
POW	Utilities	14.8	1.72%	0.9	33,957	165.9	624	23.2	3.14%	4.5%	Link
REE	Utilities	66.9	0.60%	0.9	36,020	72.4	4,418	15.1	49.00%	12.6%	Link
VJC	Travel & Leisure	129.0	1.34%	0.8	75,312	315.9	3,427	37.1	7.87%	9.9%	
GEX	Industrial Goods & Services	59.2	0.17%	1.7	53,332	740.2	1,745	33.9	7.97%	11.1%	Link
GMD	Industrial Goods & Services	58.6	0.34%	1.1	24,539	205.9	3,765	15.5	39.11%	12.0%	Link
HAH	Industrial Goods & Services	76.0	-0.26%	1.3	9,898	295.1	7,186	10.6	6.37%	30.7%	Link
PVT	Industrial Goods & Services	18.4	1.94%	1.1	8,459	104.4	2,304	7.8	8.75%	13.9%	Link
VTP	Industrial Goods & Services	117.4	2.09%	0.0	14,005	97.9	3,339	34.4	5.21%	25.4%	
PNJ	Personal & Household Goods	86.3	0.94%	0.9	28,891	118.2	6,129	14.0	48.93%	18.2%	Link
TCM	Personal & Household Goods	32.8	0.92%	0.9	3,636	86.8	2,693	12.1	49.95%	13.3%	
TNG	Personal & Household Goods	20.8	1.46%	1.2	2,513	29.3	2,844	7.2	16.79%	18.6%	Link
DPM	Chemicals	43.2	4.48%	1.4	16,162	424.8	1,663	24.8	8.41%	5.8%	Link
GVR	Chemicals	30.3	1.00%	1.8	119,800	127.7	1,320	22.7	0.69%	9.8%	
EIB	Banks	27.4	2.05%	0.9	50,014	331.4	1,783	15.1	5.30%	13.1%	Link
LPB	Banks	36.1	2.27%	1.0	105,451	148.8	3,324	10.6	0.90%	23.3%	Link
NAB	Banks	15.4	0.66%	0.0	26,164	21.8	2,260	6.8	1.96%	19.6%	
OCB	Banks	13.3	0.76%	1.0	32,548	96.3	1,220	10.8	19.79%	9.4%	Link
NKG	Basic Resources	16.3	1.25%	1.5	7,184	215.4	666	24.1	6.22%	3.6%	Link
ANV	Food & Beverage	26.0	7.00%	1.5	6,470	175.2	1,871	13.0	2.94%	16.8%	
BAF	Food & Beverage	35.0	0.00%	0.6	10,641	125.7	1,921	18.2	3.85%	15.0%	
SAB	Food & Beverage	47.8	0.63%	1.0	60,922	83.6	3,185	14.9	58.96%	17.5%	
VHC	Food & Beverage	60.1	3.62%	1.2	13,018	233.8	6,372	9.1	19.80%		Link
BMP	Construction & Materials	141.1	0.28%	0.8	11,518	9.1	13,894	10.1	85.77%	39.8%	Link
CTD	Construction & Materials	81.8	2.12%	1.2	8,125	110.4	4,512	17.8	47.88%	5.1%	Link
CTR	Construction & Materials	92.2	1.43%	1.2	10,398	55.1	4,928	18.5	7.50%	29.9%	Link
DPG	Construction & Materials	46.5	3.33%	1.3	4,536	90.7	2,501	18.0	3.81%	12.8%	
HHV	Construction & Materials	13.2	0.38%	1.6	6,541	146.9	1,077	12.2	10.62%	5.2%	Link
PC1	Construction & Materials	26.3	2.73%	1.2	9,156	178.8	1,179	21.7	15.25%	7.6%	Link
VCG	Construction & Materials	25.9	1.17%	1.4	16,550	278.3	1,241	20.6	9.38%	9.9%	
VGC	Construction & Materials	55.8	2.01%	1.2	24,525	171.9	3,343	16.4	5.83%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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