STOCK MARKET

The VN-Index continued its upward momentum, gaining over 8 points today to close at 1,581.81. Market breadth tilted positive with 10 out of 18 sectors gaining, led by the Basic Resources sector, followed by the Chemicals sector. In terms of foreign trading, net selling was recorded on the HSX and UPCOM, while net buying occurred on the HNX. Today's candlestick, with a long lower shadow, indicates solid bottom-fishing demand around the 1,570 level. VN-Index has recorded a failure to completely conquer the 1,580 threshold and currently the index continues to experience fluctuations when approaching this threshold. In the coming sessions, the index may enter a short-term consolidation phase around this level.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 07/08/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

• VN-Index +8.10 points, closing at 1581.81 points. HNX-Index +2.20 points, closing at 270.86 points.

• Pulling the index up: VPB (+3.65), HPG (+2.63), BID (+1.59), TPB (+0.82), GVR (+0.81).

• Pulling the index down: VIC (-3.06), VHM (-2.32), VCB (-1.15), GEX (-0.35), GEE (-0.29).

• The matched trade value of VN-Index reached VND 41,599 billion, increased 12.24% compared to the previous session. The total transaction value reached VND 44,350 billion.

• The trading range is 20.66 points. The market had 223 gainers, 47 remaining unchanged, 106 losers.

• Foreign investors' net selling value: VND -78.66 billion on HOSE, including FPT (VND -367.82 billion), GEX (VND -157.89 billion), VCB (VND -126.89 billion), VIX (VND -112.11 billion), VHM (VND -102.35 billion). Foreign investors were net buyers on HNX with the value of VND 53.44 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +1.66%. Positive stocks: TPB (+6.87%), VPB (+6.83%), KDH (+6.41%).

• BSC50 +1.16%. Positive stocks: ANV (+6.92%), DPM (+6.92%), HHV (+4.92%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.66%	1.16%	0.51%	0.67%
1 week	4.59%	0.41%	5.28%	7.41%
1 months	7.45%	10.69%	11.75%	13.44%
3 months	23.95%	25.14%	24.82%	28.29%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,581.81	270.86	107.92
% 1D	0.51%	0.82%	0.43%
TV (VND bn)	41,599	2,687	992
%1D	12.24%	-4.50%	-20.87%
Foreign (VND bn)	-78.66	53.44	-39.19

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPB	442.78	FPT	-367.82
HPG	386.12	GEX	-157.89
TPB	129.07	VCB	-126.89
STB	107.87	VIX	-112.11
CII	82.67	VHM	-102.35

Source: FiinPro-X, BSC compiled

Overview of global stock markets

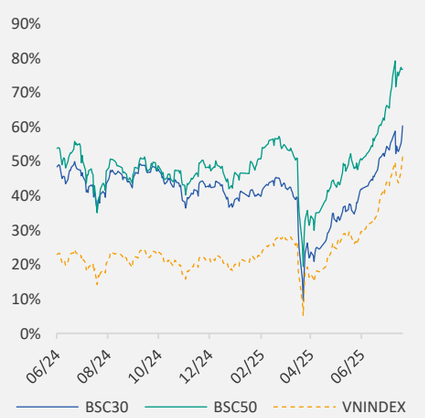
		%D	%W
SPX	6,345	0.73%	-0.28%
FTSE100	9,135	-0.33%	0.02%
Eurostoxx	5,323	1.28%	-0.02%
Shanghai	3,640	0.16%	1.86%
Nikkei	41,059	0.65%	-0.03%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	67.07	0.16%
Gold	3,380	-1.56%
Exchange rate		
USD/VND	26,400	-0.08%
EUR/VND	31,347	0.63%
JPY/VND	182	0.00%
Interst rates		
10Y-Gov bond rate	3.46%	-0.01%
1M-interbank rate	4.82%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VPB	28.95	6.83%	3.65	7.93
HPG	28.50	5.17%	2.63	7.68
BID	40.45	2.41%	1.59	7.02
TPB	19.45	6.87%	0.82	2.64
GVR	31.10	2.81%	0.81	4.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VIC	115.00	-2.95%	-3.06	3.88
VHM	95.00	-2.56%	-2.32	4.11
VCB	61.70	-0.96%	-1.15	8.36
GEX	57.50	-2.87%	-0.35	0.90
GEE	116.50	-2.92%	-0.29	0.37

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
NVB	17.20	3.61%	0.49	1.17
CEO	23.80	5.31%	0.45	0.54
KSV	168.50	1.38%	0.31	0.20
IDC	46.30	1.98%	0.20	0.33
HUT	18.10	1.69%	0.18	0.89

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
THD	27.50	-1.79%	-0.13	0.38
SHS	24.10	-0.41%	-0.06	0.89
APS	12.10	-6.92%	-0.05	0.08
VIF	15.90	-1.24%	-0.05	0.35
DTK	12.60	-0.79%	-0.05	0.68

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
IDI	8.45	6.96%	0.04	8.34
VPG	9.55	6.94%	0.01	3.95
ANV	27.80	6.92%	0.12	8.90
DPM	26.55	6.91%	0.16	4.02
VDS	20.10	6.91%	0.09	8.31

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
VSI	22.15	-6.93%	0.00	2.40
SSC	32.30	-6.38%	-0.01	0.00
CCI	23.10	-4.74%	0.00	0.00
CDC	18.90	-4.55%	-0.01	0.67
FUCTVGF5	11.00	-4.35%	0.00	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
ICG	14.60	9.77%	0.10	0.10
ECI	19.10	9.77%	0.01	0.08
VNT	30.40	9.75%	0.19	0.00
PIA	32.80	9.70%	0.05	0.01
BKC	30.60	9.68%	0.13	0.02

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
BBS	14.70	-9.82%	-0.03	0.00
CAN	36.90	-9.56%	-0.07	0.00
PTX	20.40	-9.33%	-0.05	0.00
VCM	7.30	-7.59%	-0.01	0.00
NFC	53.20	-7.48%	-0.24	0.00

Figure 1
Sectors performance

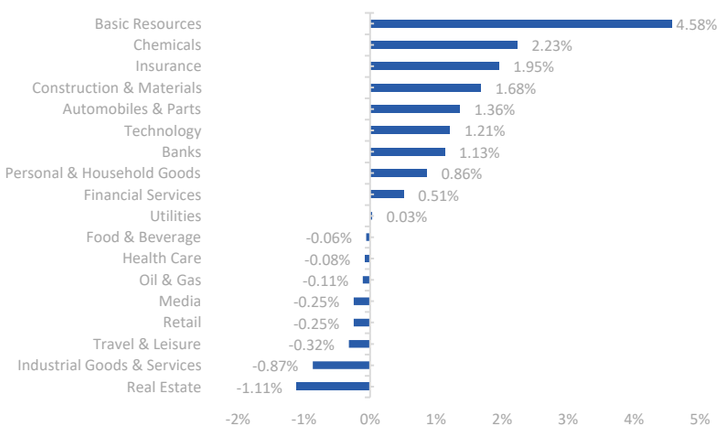
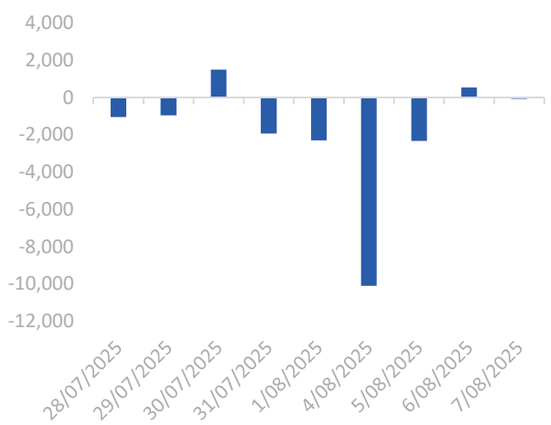


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	72.4	0.0%	1.4	107,040	745.4	3,304	21.9	84,700	48.9%	Link
KBC	Real Estate	34.0	2.4%	1.6	31,219	273.2	1,831	18.1		14.8%	
KDH	Real Estate	29.9	6.4%	1.1	31,534	308.6	717	39.2		33.4%	
PDR	Real Estate	20.0	2.3%	1.6	19,106	337.3	177	110.4	23,600	9.6%	Link
VHM	Real Estate	95.0	-2.6%	1.2	400,473	543.0	6,995	13.9	81,300	10.4%	Link
FPT	Technology	106.2	1.2%	1.1	178,698	1197.0	5,092	20.6	136,500	39.7%	Link
BSR	Oil & Gas	21.9	0.5%	0.0	67,591	352.4	(16)	(1,361)		0.3%	
PVS	Oil & Gas	34.6	0.0%	1.2	16,538	178.7	2,649	13.1	38,600	12.1%	Link
HCM	Financial Services	28.2	1.4%	1.7	30,023	497.8	1,155	24.1		38.6%	
SSI	Financial Services	35.2	-0.4%	1.5	69,607	1308.3	1,577	22.4		40.5%	
VCI	Financial Services	46.5	-0.2%	1.4	33,673	645.7	1,370	34.0		28.8%	
DCM	Chemicals	39.9	3.6%	1.6	20,382	437.1	3,221	12.0	47,300	5.5%	Link
DGC	Chemicals	106.3	0.0%	1.3	40,370	322.2	8,205	13.0	109,300	14.9%	Link
ACB	Banks	24.4	0.8%	0.8	124,307	479.3	3,305	7.3	30,400	30.0%	Link
BID	Banks	40.5	2.4%	0.9	277,344	491.4	3,683	10.7	47,000	17.5%	Link
CTG	Banks	47.9	0.7%	0.9	255,075	444.7	5,608	8.5	50,000	26.9%	Link
HDB	Banks	28.5	0.9%	0.9	98,735	913.8	4,094	6.9	26,400	17.5%	Link
MBB	Banks	30.8	0.5%	0.9	186,730	947.9	4,021	7.6	28,200	23.2%	Link
MSB	Banks	15.4	5.9%	1.1	37,700	663.6	1,961	7.4	14,000	28.6%	Link
STB	Banks	54.6	0.9%	0.9	101,990	912.7	6,148	8.8		20.1%	
TCB	Banks	38.4	0.5%	1.2	269,877	1283.3	3,019	12.7	39,800	22.5%	Link
TPB	Banks	19.5	6.9%	1.2	48,084	1424.2	2,423	7.5	-	24.5%	Link
VCB	Banks	61.7	-1.0%	0.5	520,559	595.4	4,148	15.0	75,700	22.0%	Link
VIB	Banks	19.6	0.3%	0.8	66,378	392.9	2,219	8.8	23,000	5.0%	Link
VPB	Banks	29.0	6.8%	1.0	215,009	2169.5	2,193	12.4	26,500	25.6%	Link
HPG	Basic Resources	28.5	5.2%	1.2	208,005	3931.9	1,750	15.5	35,800	22.2%	Link
HSG	Basic Resources	19.6	3.4%	1.4	11,768	374.1	751	25.2	16,800	9.6%	Link
DBC	Food & Beverage	30.3	1.3%	1.6	11,496	371.5	4,752	7.2	32,200	6.2%	Link
MSN	Food & Beverage	76.2	0.3%	1.3	109,890	786.6	1,862	40.8	82,500	25.5%	Link
VNM	Food & Beverage	60.9	-0.7%	0.5	128,114	290.6	4,101	15.0	64,500	49.1%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.5	-0.54%	1.8	10,235	141.0	2,216	21.1	26.54%	16.2%	Link
FRT	Retail	152.0	-1.30%	1.0	26,226	156.4	3,163	48.7	33.41%	24.9%	Link
BVH	Insurance	52.0	1.56%	1.1	38,007	42.2	3,311	15.5	27.09%	10.6%	
DIG	Real Estate	22.1	2.32%	1.4	13,931	530.4	183	117.5	4.77%	1.5%	
DXG	Real Estate	20.6	2.23%	1.4	20,531	496.2	353	57.1	25.79%	2.8%	Link
HDC	Real Estate	35.9	0.99%	1.2	6,332	132.4	482	73.7	6.26%	3.8%	
HDG	Real Estate	27.9	3.34%	1.5	9,971	203.8	522	51.6	16.84%	3.1%	Link
IDC	Real Estate	46.3	1.98%	1.2	14,982	181.4	4,574	9.9	17.91%	27.3%	
NLG	Real Estate	42.0	0.96%	1.4	16,000	139.5	1,709	24.3	49.18%	6.9%	Link
SIP	Real Estate	66.4	3.11%	1.4	15,592	77.3	5,315	12.1	3.91%	28.6%	
SZC	Real Estate	37.5	2.04%	1.5	6,614	134.9	1,978	18.6	2.12%	11.4%	Link
TCH	Real Estate	24.2	1.47%	1.7	15,904	246.4	1,125	21.2	12.25%	8.0%	Link
VIC	Real Estate	115.0	-2.95%	1.3	453,104	488.8	3,580	33.1	4.54%	9.9%	
VRE	Real Estate	30.5	1.33%	1.3	68,397	183.1	1,937	15.5	18.49%	10.4%	Link
CMG	Technology	40.7	1.75%	1.2	8,452	63.2	1,701	23.5	36.55%	12.5%	Link
PLX	Oil & Gas	37.1	-0.93%	0.9	47,584	86.5	1,596	23.5	16.54%	7.9%	Link
PVD	Oil & Gas	21.5	0.00%	1.4	11,951	136.0	1,428	15.1	3.81%	5.0%	Link
FTS	Financial Services	42.8	3.63%	1.8	14,310	371.3	1,348	30.6	26.28%	10.9%	
MBS	Financial Services	36.8	1.10%	1.8	20,849	203.2	1,554	23.4	6.15%	12.1%	
GAS	Utilities	69.1	-0.29%	0.8	162,347	67.7	5,152	13.5	1.86%	19.4%	Link
POW	Utilities	14.9	1.02%	0.9	34,543	168.6	624	23.6	3.15%	4.5%	Link
REE	Utilities	66.9	0.00%	0.9	36,237	62.5	4,418	15.1	49.00%	12.6%	Link
VJC	Travel & Leisure	127.7	-1.01%	0.7	76,318	282.3	3,427	37.6	7.86%	9.9%	
GEX	Industrial Goods & Services	57.5	-2.87%	1.5	53,422	652.4	1,745	33.9	7.98%	11.1%	Link
GMD	Industrial Goods & Services	60.0	2.39%	1.1	24,623	440.8	3,765	15.6	39.20%	12.0%	Link
HAH	Industrial Goods & Services	58.7	1.75%	1.2	9,872	224.5	7,186	10.6	6.08%	30.7%	Link
PVT	Industrial Goods & Services	18.2	-0.82%	1.2	8,623	100.2	2,304	8.0	8.72%	13.9%	Link
VTP	Industrial Goods & Services	116.8	-0.51%	0.0	14,297	85.8	3,339	35.2	5.19%	25.4%	
PNJ	Personal & Household Goods	86.4	0.12%	1.0	29,161	77.6	6,129	14.1	48.99%	18.2%	Link
TCM	Personal & Household Goods	33.4	1.98%	1.0	3,669	116.7	2,693	12.2	49.95%	13.3%	
TNG	Personal & Household Goods	21.7	4.33%	1.2	2,550	88.8	2,844	7.3	16.84%	18.6%	Link
DPM	Chemicals	26.6	6.92%	1.5	16,886	106.6	1,663	26.0	8.83%	5.8%	Link
GVR	Chemicals	31.1	2.81%	2.1	121,000	275.7	1,320	22.9	0.69%	9.8%	
EIB	Banks	27.1	-1.09%	0.9	51,039	437.0	1,783	15.4	5.30%	13.1%	Link
LPB	Banks	35.8	-0.83%	0.7	107,841	162.1	3,324	10.9	0.89%	23.3%	Link
NAB	Banks	15.4	0.33%	0.0	26,336	31.9	2,260	6.8	1.96%	19.6%	
OCB	Banks	13.6	2.26%	0.9	32,795	187.4	1,220	10.9	19.79%	9.4%	Link
NKG	Basic Resources	16.9	3.69%	1.3	7,273	479.4	666	24.4	6.02%	3.6%	Link
ANV	Food & Beverage	27.8	6.92%	1.7	6,923	245.5	1,871	13.9	3.11%	16.8%	
BAF	Food & Beverage	34.9	-0.43%	0.7	10,641	152.5	1,921	18.2	3.74%	15.0%	
SAB	Food & Beverage	47.7	-0.21%	1.2	61,306	74.8	3,185	15.0	58.96%	17.5%	
VHC	Food & Beverage	59.6	-0.83%	1.3	13,490	107.3	6,372	9.4	20.12%		Link
BMP	Construction & Materials	141.9	0.57%	1.0	11,551	24.8	13,894	10.2	85.77%	39.8%	Link
CTD	Construction & Materials	83.0	1.47%	1.3	8,297	99.8	4,512	18.1	47.81%	5.1%	Link
CTR	Construction & Materials	92.7	0.54%	1.5	10,546	90.2	4,928	18.7	7.47%	29.9%	Link
DPG	Construction & Materials	46.9	0.75%	1.4	4,687	111.0	2,501	18.6	3.81%	12.8%	
HHV	Construction & Materials	13.9	4.92%	1.5	6,566	409.6	1,077	12.3	10.69%	5.2%	Link
PC1	Construction & Materials	26.2	-0.57%	1.3	9,406	173.8	1,179	22.3	15.25%	7.6%	Link
VCG	Construction & Materials	26.4	1.93%	1.4	16,744	312.5	1,241	20.9	9.47%	9.9%	
VGC	Construction & Materials	56.1	0.54%	1.4	25,018	108.7	3,343	16.7	5.85%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Tran Thang Long
Head of Research
Longtt@bsc.com.vn

Bui Nguyen Khoa
Deputy Head of Research
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu
Deputy Head of Research
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh
Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung
Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao
Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh
Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc
Analyst
Ngocld@bsc.com.vn

BSC Headquarters
8th, 9th floor, ThaiHoldings Tower
210 Tran Quang Khai street, Hanoi, Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch
4th, 9th Floor, President Place Tower
93 Nguyen Du Street, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research
hn.ptnc@bsc.com.vn
(008424) 39352722 - Ext 108

Institutional Investors
hn.tvdt.khtc@bsc.com.vn
(008424) 39264 659

Individual Investors
i-center@bsc.com.vn
(008424) 39264 660

Website: **http://www.bsc.com.vn**