STOCK MARKET

The tug-of-war trend continued to dominate today. The VN-Index closed at 1,596.86 points, gaining nearly 12 points compared to yesterday. The market breadth was on the positive side with 15 out of 18 sectors gaining, led by the Chemicals sector, followed by the Insurance, Construction and materials sector,... In terms of foreign trading, net selling was recorded on the HSX and UPCOM, while net buying occurred on the HNX. Although the VN-Index continues to reach new highs, the market remains in a tug-of-war state. Investors should remain cautious in their trading.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 11/08/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

• VN-Index +11.91 points, closing at 1596.86 points. HNX-Index +4.00 points, closing at 276.46 points.

• Pulling the index up: MSN (+2.00), GVR (+1.98), MBB (+1.84), VCB (+1.17), SSI (+0.97).

• Pulling the index down: VIC (-1.33), VHM (-1.22), VRE (-0.34), BSR (-0.25), CTG (-0.25).

• The matched trade value of VN-Index reached VND 44,350 billion, decreased -7.54% compared to the previous session. The total transaction value reached VND 45,294 billion.

• The trading range is 16.84 points. The market had 228 gainers, 55 remaining unchanged, 97 losers.

• Foreign investors' net selling value: VND -621.61 billion on HOSE, including HPG (VND -192.98 billion), FPT (VND -122.92 billion), GEX (VND -102.13 billion), DGC (VND -68.40 billion), DPM (VND -61.84 billion). Foreign investors were net buyers on HNX with the value of VND 21.61 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +0.85%. Positive stocks: MSN (+6.91%), PDR (+6.57%), SSI (+5.63%).

• BSC50 +1.16%. Positive stocks: IDC (+7.84%), HHV (+6.93%), VGC (+6.90%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.85%	1.16%	0.75%	0.74%
1 week	5.17%	3.82%	4.49%	5.36%
1 months	7.93%	14.80%	9.54%	9.28%
3 months	22.91%	27.78%	23.46%	25.97%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,596.86	276.46	109.25
% 1D	0.75%	1.47%	0.65%
TV (VND bn)	44,350	3,790	1,100
%1D	-7.54%	-25.68%	-40.73%
Foreign (VND bn)	-621.61	21.61	-46.64

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPB	120.72	HPG	-192.98
SHB	108.70	FPT	-122.92
MSN	89.49	GEX	-102.13
SSI	78.61	DGC	-68.40
VND	57.06	DPM	-61.84

Source: FiinPro-X, BSC compiled

Overview of global stock markets

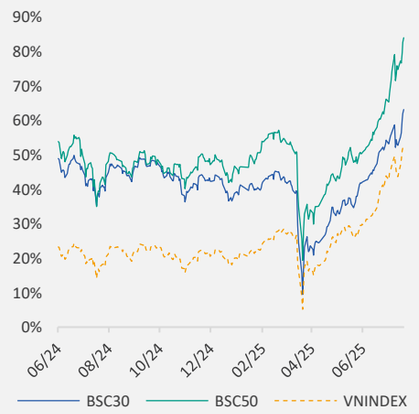
		%D	%W
SPX	6,389	0.78%	2.43%
FTSE100	9,117	0.23%	-0.13%
Eurostoxx	5,339	-0.10%	1.96%
Shanghai	3,648	0.34%	1.79%
Nikkei	41,820	1.85%	2.50%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	66.33	-0.39%
Gold	3,364	-2.18%
Exchange rate		
USD/VND	26,400	0.00%
EUR/VND	31,312	-0.12%
JPY/VND	182	0.00%
Interst rates		
10Y-Gov bond rate	3.50%	0.01%
1M-interbank rate	4.82%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
MSN	82.00	6.91%	2.00	1.52
GVR	32.60	6.54%	1.98	4.00
MBB	31.80	4.09%	1.84	6.10
VCB	62.50	0.97%	1.17	8.36
SSI	37.50	5.63%	0.97	1.97

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VIC	115.50	-1.28%	-1.33	3.88
VHM	93.50	-1.37%	-1.22	4.11
VRE	29.35	-2.17%	-0.34	2.27
BSR	22.15	-1.56%	-0.25	3.10
CTG	47.50	-0.42%	-0.25	5.37

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
IDC	49.50	7.84%	0.85	0.33
SHS	24.40	4.27%	0.62	0.89
DTK	12.50	3.31%	0.19	0.68
CEO	26.10	1.95%	0.18	0.54
KSF	67.90	1.34%	0.18	0.30

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
PVS	37.40	-0.80%	-0.10	0.48
DNP	19.10	-4.98%	-0.09	0.14
DHT	87.00	-1.02%	-0.05	0.08
PVI	63.50	-0.31%	-0.03	0.23
KSV	168.00	-0.12%	-0.03	0.20

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
CII	19.15	6.98%	0.19	33.18
SAM	8.89	6.98%	0.05	5.50
TNT	7.22	6.96%	0.01	0.43
HHV	14.65	6.93%	0.12	21.40
MSN	82.00	6.91%	1.87	30.24

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SVI	57.00	-6.86%	-0.01	0.00
TDH	5.11	-6.24%	-0.01	1.30
STG	35.50	-5.33%	-0.04	0.00
HAP	6.45	-3.59%	-0.01	0.44
LDG	5.30	-3.28%	-0.01	7.91

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
PGT	10.00	9.89%	0.03	0.00
VNT	33.40	9.87%	0.21	0.00
AME	9.10	9.64%	0.22	0.00
QST	28.60	9.58%	0.03	0.00
DC2	7.10	9.23%	0.03	0.01

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
CET	4.70	-9.62%	-0.01	0.01
PJC	27.20	-8.72%	-0.07	0.00
ECI	16.20	-6.90%	-0.01	0.00
HDA	5.10	-5.56%	-0.03	0.06
DNP	19.10	-4.98%	-0.51	0.01

Figure 1
Sectors performance

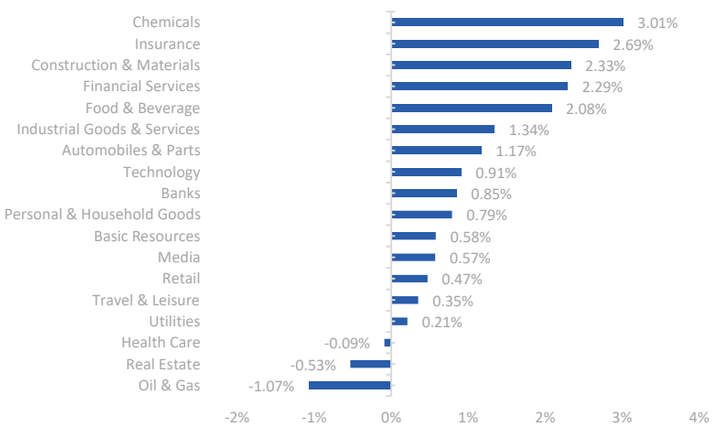
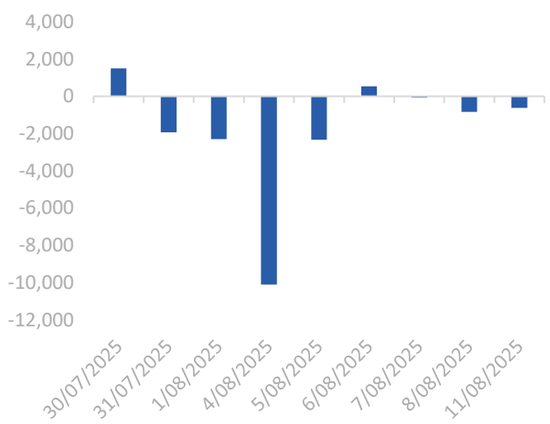


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	72.1	0.1%	1.4	106,449	840.9	3,304	21.8	84,700	48.9%	Link
KBC	Real Estate	33.5	0.6%	1.3	31,313	251.2	1,831	18.2		14.9%	
KDH	Real Estate	32.0	1.0%	1.3	35,574	275.2	717	44.2		32.8%	
PDR	Real Estate	22.7	6.6%	1.6	20,870	843.1	177	120.6	23,600	9.8%	Link
VHM	Real Estate	93.5	-1.4%	1.0	389,383	421.0	6,995	13.6	81,300	10.4%	Link
FPT	Technology	106.4	0.8%	0.8	179,890	1103.7	5,092	20.7	136,500	39.1%	Link
BSR	Oil & Gas	22.2	-1.6%	0.0	69,761	309.1	(16)	(1,405)		0.4%	
PVS	Oil & Gas	37.4	-0.8%	1.4	18,019	288.0	2,649	14.2	38,600	12.1%	Link
HCM	Financial Services	28.1	0.7%	1.5	30,131	633.3	1,152	24.2		38.6%	
SSI	Financial Services	37.5	5.6%	1.4	70,001	2175.6	1,577	22.5		40.5%	
VCI	Financial Services	45.9	0.9%	1.5	32,878	664.5	1,370	33.2		28.6%	
DCM	Chemicals	40.6	-2.3%	1.4	21,970	361.2	3,221	12.9	47,300	6.3%	Link
DGC	Chemicals	106.3	-1.1%	1.4	40,826	317.3	8,205	13.1	109,300	14.7%	Link
ACB	Banks	24.4	0.6%	0.9	124,564	392.8	3,305	7.3	30,400	30.0%	Link
BID	Banks	40.2	1.3%	1.0	278,748	458.0	3,683	10.8	47,000	17.5%	Link
CTG	Banks	47.5	-0.4%	1.2	256,149	428.9	5,608	8.5	50,000	26.9%	Link
HDB	Banks	27.9	-0.5%	1.2	98,036	832.3	4,094	6.9	26,400	17.5%	Link
MBB	Banks	31.8	4.1%	1.1	186,424	1531.0	4,021	7.6	28,200	23.2%	Link
MSB	Banks	15.4	-0.3%	1.1	40,040	333.1	1,961	7.9	14,000	28.6%	Link
STB	Banks	53.7	-0.6%	1.1	101,802	608.8	6,148	8.8		20.2%	
TCB	Banks	37.8	-0.3%	1.0	268,214	935.2	3,019	12.5	39,800	22.5%	Link
TPB	Banks	19.6	1.0%	1.2	51,122	1197.2	2,423	8.0	-	24.7%	Link
VCB	Banks	62.5	1.0%	0.9	517,216	462.1	4,148	14.9	75,700	22.0%	Link
VIB	Banks	20.3	0.3%	1.0	68,931	316.7	2,219	9.1	23,000	5.0%	Link
VPB	Banks	29.6	0.2%	1.0	234,447	1057.9	2,193	13.5	26,500	25.8%	Link
HPG	Basic Resources	28.2	0.5%	1.3	214,913	1901.0	1,750	16.0	35,800	22.3%	Link
HSG	Basic Resources	19.8	1.3%	1.4	12,109	296.2	751	26.0	16,800	9.6%	Link
DBC	Food & Beverage	31.0	0.2%	1.4	11,912	344.0	4,124	7.5	32,200	5.7%	Link
MSN	Food & Beverage	82.0	6.9%	1.2	110,902	2458.8	1,862	41.2	82,500	25.3%	Link
VNM	Food & Beverage	61.5	1.2%	0.7	127,069	368.5	4,101	14.8	64,500	49.0%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	47.3	3.28%	1.4	10,038	280.2	2,216	20.7	26.54%	16.2%	Link
FRT	Retail	151.0	-0.33%	0.9	25,801	132.6	3,163	47.9	33.18%	24.9%	Link
BVH	Insurance	53.6	3.08%	1.2	38,601	83.3	3,311	15.7	27.08%	10.6%	
DIG	Real Estate	23.4	2.41%	1.5	14,739	690.4	183	124.4	4.71%	1.5%	
DXG	Real Estate	21.6	0.93%	1.6	21,804	505.9	353	60.6	25.82%	2.8%	Link
HDC	Real Estate	36.2	0.14%	1.3	6,439	270.0	482	75.0	6.26%	3.8%	
HDG	Real Estate	28.3	0.89%	1.4	10,359	212.7	522	53.6	17.11%	3.1%	Link
IDC	Real Estate	49.5	7.84%	1.3	15,147	918.2	4,574	10.0	17.85%	27.3%	
NLG	Real Estate	42.5	0.24%	1.4	16,327	150.7	1,709	24.8	49.13%	6.9%	Link
SIP	Real Estate	67.0	1.98%	1.3	15,907	55.9	5,315	12.4	4.17%	28.6%	
SZC	Real Estate	38.2	2.97%	1.1	6,668	173.8	1,978	18.7	2.37%	11.4%	Link
TCH	Real Estate	25.0	0.81%	1.5	16,572	259.3	1,125	22.0	11.96%	8.0%	Link
VIC	Real Estate	115.5	-1.28%	1.0	447,368	383.2	3,580	32.7	3.93%	9.9%	
VRE	Real Estate	29.4	-2.17%	0.9	68,170	121.0	1,937	15.5	18.44%	10.4%	Link
CMG	Technology	41.5	1.34%	1.3	8,642	66.9	1,701	24.0	36.65%	12.5%	Link
PLX	Oil & Gas	38.0	-0.65%	1.0	48,537	88.9	1,596	23.9	16.55%	7.9%	Link
PVD	Oil & Gas	23.0	0.00%	1.3	12,785	270.6	1,428	16.1	4.41%	5.0%	Link
FTS	Financial Services	41.8	0.00%	1.4	14,484	321.4	1,348	31.0	26.34%	10.9%	
MBS	Financial Services	36.5	1.11%	1.7	20,677	265.8	1,554	23.2	6.08%	12.1%	
GAS	Utilities	70.4	0.28%	1.1	164,456	86.8	5,152	13.6	1.86%	19.4%	Link
POW	Utilities	15.1	-0.33%	1.2	35,479	161.5	624	24.3	3.14%	4.5%	Link
REE	Utilities	67.9	-0.15%	0.8	36,833	64.4	4,418	15.4	49.00%	12.6%	Link
VJC	Travel & Leisure	124.0	2.06%	0.8	71,881	275.9	3,427	35.5	7.89%	9.9%	
GEX	Industrial Goods & Services	60.0	-0.50%	1.5	54,415	924.0	1,745	34.6	8.13%	11.1%	Link
GMD	Industrial Goods & Services	58.9	-0.17%	1.1	24,791	258.3	3,765	15.7	39.44%	12.0%	Link
HAH	Industrial Goods & Services	58.9	1.20%	1.1	9,828	187.7	5,700	10.2	6.36%	30.7%	Link
PVT	Industrial Goods & Services	18.8	-0.79%	1.2	8,905	124.3	2,304	8.2	8.85%	13.9%	Link
VTP	Industrial Goods & Services	118.0	0.00%	0.0	14,370	51.6	3,339	35.3	5.10%	25.4%	
PNJ	Personal & Household Goods	86.5	0.82%	1.1	28,992	65.4	6,129	14.0	48.95%	18.2%	Link
TCM	Personal & Household Goods	33.2	0.45%	1.0	3,697	87.9	2,693	12.3	49.87%	13.3%	
TNG	Personal & Household Goods	22.4	4.19%	1.5	2,636	126.2	2,844	7.6	17.02%	18.6%	Link
DPM	Chemicals	28.2	-0.88%	1.2	19,310	505.4	957	29.7	8.54%	5.8%	Link
GVR	Chemicals	32.6	6.54%	1.3	122,400	534.6	1,320	23.2	0.68%	9.8%	
EIB	Banks	27.9	4.49%	1.2	49,735	814.4	1,783	15.0	5.26%	13.1%	Link
LPB	Banks	35.8	1.13%	0.5	105,750	125.0	3,324	10.7	0.87%	23.3%	Link
NAB	Banks	15.6	0.00%	0.0	26,679	27.2	2,260	6.9	1.96%	19.6%	
OCB	Banks	13.0	-0.38%	1.0	34,620	150.1	1,130	11.5	19.72%	9.4%	Link
NKG	Basic Resources	16.8	0.90%	1.5	7,430	283.0	666	24.9	5.94%	3.6%	Link
ANV	Food & Beverage	26.6	-3.10%	1.5	7,295	146.2	1,871	14.7	3.14%	16.8%	
BAF	Food & Beverage	35.7	1.71%	0.6	10,656	285.5	1,921	18.3	4.05%	15.0%	
SAB	Food & Beverage	48.2	0.73%	0.7	61,371	76.0	3,185	15.0	58.90%	17.5%	
VHC	Food & Beverage	58.8	0.51%	1.2	13,131	83.0	6,372	9.2	20.12%		Link
BMP	Construction & Materials	140.7	-0.78%	0.8	11,608	16.7	13,894	10.2	85.67%	39.8%	Link
CTD	Construction & Materials	83.2	0.73%	1.4	8,378	91.3	4,512	18.3	47.81%	5.1%	Link
CTR	Construction & Materials	94.5	0.53%	1.2	10,752	53.5	4,928	19.1	7.23%	29.9%	Link
DPG	Construction & Materials	45.8	0.00%	1.5	4,617	182.6	2,501	18.3	3.76%	12.8%	
HHV	Construction & Materials	14.7	6.93%	1.4	6,815	310.6	1,077	12.7	10.79%	5.2%	Link
PC1	Construction & Materials	27.0	2.27%	1.2	9,442	204.9	1,179	22.4	14.93%	7.6%	Link
VCG	Construction & Materials	26.4	0.00%	1.3	17,034	443.3	1,241	21.2	9.20%	9.9%	
VGC	Construction & Materials	62.0	6.90%	1.4	26,004	239.5	3,343	17.4	5.88%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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