STOCK MARKET

The tug-of-war trend remained dominant today. The VN-Index closed at 1,611.60 points, up more than 3 points from yesterday. Market breadth was relatively balanced, with 11 out of 18 sectors advancing, led by Media and Insurance. On the foreign trading front, net selling occurred across all three exchanges, notably around VND 1.5 trillion on the HSX. The VN-Index formed another bullish hammer candle, indicating that overall market sentiment still supports the index's upward momentum despite ongoing choppiness.

FUTURES CONTRACTS

Futures contracts had mixed performances: VN30F2509 and 41I1G3000 increased while 41I1F8000 and VN30F2512 decreased.

COVERED WARRANTS

During the trading session on 13/08/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

- VN-Index +3.38 points, closing at 1611.6 points. HNX-Index +3.22 points, closing at 279.69 points.
- Pulling the index up: MBB (+2.28), CTG (+2.08), MSN (+0.84), LPB (+0.83), BVH (+0.69).
- Pulling the index down: VPB (-1.45), VCB (-0.97), FPT (-0.81), HPG (-0.71), GEX (-0.56).
- The matched trade value of VN-Index reached VND 53,455 billion, increased 22.07% compared to the previous session. The total transaction value reached VND 56,061 billion.
- The trading range is 32.77 points. The market had 164 gainers, 50 remaining unchanged, 165 losers.
- Foreign investors' net selling value: VND -1495.12 billion on HOSE, including FPT (VND -1077.62 billion), SSI (VND -193.04 billion), MWG (VND -141.84 billion), HPG (VND -106.31 billion), FUEVFVND (VND -97.70 billion). Foreign investors were net sellers on HNX with the value of VND -34.95 billion.

BSC30, BSC50 PERFORMANCE

- BSC30 +0.28%. Positive stocks: MBB (+6.09%), KDH (+5.85%), CTG (+3.33%).
- BSC50 +0.95%. Positive stocks: MBS (+9.86%), CMG (+6.97%), HDG (+6.94%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.28%	0.95%	0.21%	-0.09%
1 week	3.31%	4.58%	2.41%	1.76%
1 months	8.72%	15.58%	9.60%	9.22%
3 months	22.77%	30.00%	22.72%	25.13%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,611.60	279.69	109.42
% 1D	0.21%	1.16%	0.20%
TV (VND bn)	53,455	5,130	1,428
%1D	22.07%	64.04%	1.50%
Foreign (VND bn)	-1495.12	-34.95	-40.88

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SHB	129.94	FPT	-1077.62
HCM	97.27	SSI	-193.04
CMG	96.45	MWG	-141.84
VPB	78.84	HPG	-106.31
MSN	70.54	FUEVFVND	-97.70

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,446	1.13%	2.33%
FTSE100	9,163	0.17%	-0.01%
Eurostoxx	5,379	0.83%	2.34%
Shanghai	3,683	0.48%	1.36%
Nikkei	43,275	1.30%	6.90%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	65.56	-0.83%
Gold	3,363	-1.15%
Exchange rate		
USD/VND	26,450	0.00%
EUR/VND	31,460	0.48%
JPY/VND	182	0.55%
Interst rates		
10Y-Gov bond rate	3.50%	0.00%
1M-interbank rate	5.13%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
MBB	25.80	6.17%	2.28	6.10
CTG	49.60	3.33%	2.08	5.37
MSN	85.90	2.75%	0.84	1.52
LPB	39.20	3.02%	0.83	2.99
BVH	57.10	6.93%	0.69	0.74

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VPB	28.80	-2.70%	-1.45	7.93
VCB	62.50	-0.79%	-0.97	8.36
FPT	105.10	-2.23%	-0.81	1.48
HPG	28.10	-1.40%	-0.71	7.68
GEX	56.00	-4.76%	-0.56	0.90

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
MBS	40.10	9.86%	1.51	0.57
HUT	20.30	9.73%	1.18	0.89
SHS	24.90	4.18%	0.62	0.89
PVI	66.30	4.41%	0.46	0.23
KSF	69.70	1.01%	0.14	0.30

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
PVS	36.70	-3.17%	-0.37	0.48
NVB	16.90	-1.74%	-0.23	1.17
KSV	166.00	-0.66%	-0.15	0.20
DHT	85.00	-2.30%	-0.11	0.08
NTP	65.10	-0.76%	-0.06	0.17

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
FUEFCV50	14.39	6.99%	0.00	0.00
SGT	18.40	6.98%	0.04	0.38
CMG	44.50	6.97%	0.15	6.72
HDG	30.80	6.94%	0.18	13.86
BVH	57.10	6.93%	0.68	2.72

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SC5	16.15	-5.00%	0.00	0.01
FUCVREIT	7.90	-4.82%	0.00	0.01
GEX	56.00	-4.76%	-0.56	33.07
COM	30.50	-4.69%	0.00	0.00
STG	36.50	-3.82%	-0.03	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
MBS	40.10	9.86%	8.61	18.29
IDJ	7.80	9.86%	0.51	7.43
VMS	29.00	9.85%	0.10	0.00
LIG	4.50	9.76%	0.16	4.17
HUT	20.30	9.73%	8.04	14.86

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
SGD	25.30	-9.64%	-0.04	0.00
TOT	17.70	-7.82%	-0.05	0.06
KSD	6.00	-7.69%	-0.02	0.01
PJC	25.20	-7.35%	-0.05	0.00
BPC	10.30	-7.21%	-0.01	0.00

Figure 1
Sectors performance

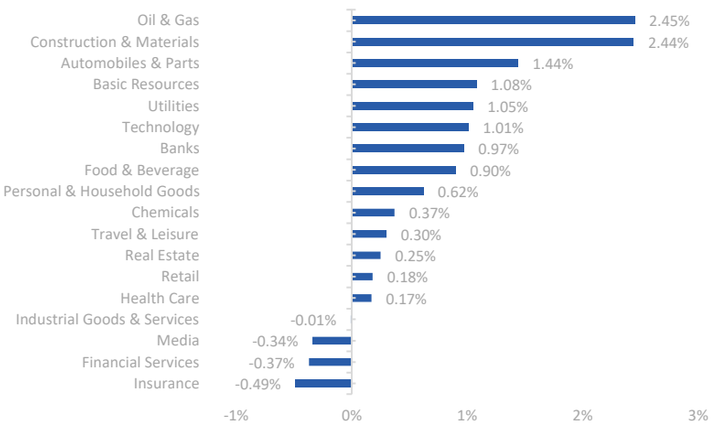
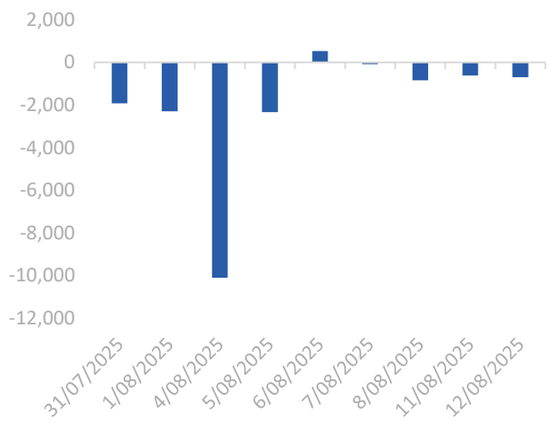


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	70.9	-1.8%	1.4	106,745	1026.0	3,304	21.9	84,700	48.9%	Link
KBC	Real Estate	33.8	0.8%	1.8	31,596	276.1	1,831	18.3		15.0%	
KDH	Real Estate	36.2	5.9%	1.2	38,380	433.0	717	47.7		32.9%	
PDR	Real Estate	24.2	1.3%	1.7	23,417	986.0	177	135.3	23,600	9.9%	Link
VHM	Real Estate	93.0	0.0%	0.9	381,989	495.7	6,995	13.3	92,000	10.4%	Link
FPT	Technology	105.1	-2.2%	1.0	183,127	2359.4	5,092	21.1	136,500	38.8%	Link
BSR	Oil & Gas	22.5	-2.0%	0.0	71,156	346.7	(16)	(1,433)		0.4%	
PVS	Oil & Gas	36.7	-3.2%	1.4	18,115	493.9	2,649	14.3	38,600	12.0%	Link
HCM	Financial Services	28.7	3.2%	1.6	29,969	935.8	1,146	24.2		38.5%	
SSI	Financial Services	36.8	0.0%	1.6	72,466	2467.1	1,577	23.3		40.3%	
VCI	Financial Services	47.0	3.3%	1.6	32,878	890.0	1,370	33.2		28.2%	
DCM	Chemicals	41.0	-0.7%	1.4	21,864	214.8	3,221	12.8	47,300	6.4%	Link
DGC	Chemicals	106.5	-1.3%	1.1	40,978	361.1	8,205	13.2	109,300	14.6%	Link
ACB	Banks	24.5	1.0%	0.7	124,564	555.8	3,305	7.3	28,400	30.0%	Link
BID	Banks	41.4	-0.4%	0.8	291,387	484.6	3,683	11.3	47,000	17.4%	Link
CTG	Banks	49.6	3.3%	1.0	257,760	867.5	5,608	8.6	50,000	26.9%	Link
HDB	Banks	29.0	0.2%	1.1	101,007	877.2	4,094	7.1	30,800	17.5%	Link
MBB	Banks	25.8	6.1%	1.0	197,714	2026.6	4,021	8.1	34,300	23.2%	Link
MSB	Banks	15.5	0.7%	1.1	40,040	483.1	1,961	7.9	14,000	28.5%	Link
STB	Banks	53.9	-0.2%	1.1	101,802	568.6	6,148	8.8		20.3%	
TCB	Banks	37.5	-0.5%	1.2	267,151	1263.8	3,019	12.5	39,800	22.5%	Link
TPB	Banks	19.2	-0.3%	1.0	50,726	845.4	2,423	7.9	-	24.7%	Link
VCB	Banks	62.5	-0.8%	0.6	526,408	475.3	4,148	15.2	75,700	21.9%	Link
VIB	Banks	20.0	0.3%	1.1	67,740	424.1	2,219	9.0	23,000	5.0%	Link
VPB	Banks	28.8	-2.7%	1.2	234,844	1325.4	2,193	13.5	26,500	25.9%	Link
HPG	Basic Resources	28.1	-1.4%	1.2	218,751	2247.2	1,750	16.3	35,800	22.3%	Link
HSG	Basic Resources	19.7	-0.8%	1.6	12,326	286.5	751	26.4	16,800	9.6%	Link
DBC	Food & Beverage	31.0	-1.0%	1.2	12,027	341.2	4,124	7.6	32,200	5.0%	Link
MSN	Food & Beverage	85.9	2.8%	1.5	120,879	2051.9	1,862	44.9	92,700	25.3%	Link
VNM	Food & Beverage	61.1	-1.1%	0.7	129,159	381.2	4,101	15.1	64,500	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.6	-3.22%	1.5	10,553	263.7	2,216	21.7	25.96%	16.2%	Link
FRT	Retail	148.2	-1.20%	0.9	25,545	114.6	3,163	47.4	32.93%	24.9%	Link
BVH	Insurance	57.1	6.93%	0.9	39,640	152.9	3,311	16.1	27.09%	10.6%	
DIG	Real Estate	24.2	4.54%	1.5	14,965	1030.2	183	126.3	4.74%	1.5%	
DXG	Real Estate	21.6	0.23%	1.6	21,957	582.6	353	61.0	25.78%	2.8%	Link
HDC	Real Estate	37.1	-0.54%	1.2	6,644	214.9	482	77.4	6.37%	3.8%	
HDG	Real Estate	30.8	6.94%	1.4	10,655	423.9	522	55.1	17.36%	3.1%	Link
IDC	Real Estate	50.0	1.01%	1.1	16,335	277.8	4,574	10.8	17.92%	27.3%	
NLG	Real Estate	46.6	6.89%	1.2	16,770	309.8	1,709	25.5	49.13%	6.9%	Link
SIP	Real Estate	67.5	1.50%	1.4	16,101	87.9	5,315	12.5	4.19%	28.6%	
SZC	Real Estate	39.8	4.33%	1.4	6,857	292.6	1,978	19.3	2.68%	11.4%	Link
TCH	Real Estate	26.0	2.56%	1.4	16,939	369.6	1,125	22.5	12.02%	8.0%	Link
VIC	Real Estate	116.0	0.43%	1.1	441,633	473.2	3,580	32.3	3.93%	9.9%	
VRE	Real Estate	29.5	0.00%	1.2	66,920	219.3	1,937	15.2	18.30%	10.4%	Link
CMG	Technology	44.5	6.97%	0.9	8,790	293.2	1,701	24.5	36.69%	12.5%	Link
PLX	Oil & Gas	38.0	-1.30%	0.9	48,918	134.9	1,596	24.1	16.60%	7.9%	Link
PVD	Oil & Gas	22.8	-1.09%	1.4	12,785	361.0	1,428	16.1	4.47%	5.0%	Link
FTS	Financial Services	42.5	2.04%	1.7	14,414	514.2	1,348	30.9	26.26%	10.9%	
MBS	Financial Services	40.1	9.86%	1.8	20,907	697.0	1,554	23.5	5.95%	12.1%	
GAS	Utilities	70.0	-0.71%	0.8	165,158	132.1	5,152	13.7	1.86%	19.4%	Link
POW	Utilities	16.6	2.48%	0.9	37,821	347.0	624	25.9	3.17%	4.5%	Link
REE	Utilities	68.5	-0.15%	0.9	37,158	90.1	4,418	15.5	49.00%	12.6%	Link
VJC	Travel & Leisure	127.4	0.31%	0.7	75,135	600.8	3,427	37.1	7.88%	9.9%	
GEX	Industrial Goods & Services	56.0	-4.76%	1.6	53,061	1857.3	1,745	33.7	7.83%	11.1%	Link
GMD	Industrial Goods & Services	60.9	0.16%	1.1	25,548	214.5	3,765	16.2	39.31%	12.0%	Link
HAH	Industrial Goods & Services	63.2	0.32%	1.3	10,638	224.9	5,700	11.1	6.15%	30.7%	Link
PVT	Industrial Goods & Services	18.7	-1.32%	1.1	8,905	122.3	2,304	8.2	8.85%	13.9%	Link
VTP	Industrial Goods & Services	114.9	-1.46%	0.0	14,200	101.1	3,339	34.9	5.14%	25.4%	
PNJ	Personal & Household Goods	88.0	0.57%	0.9	29,567	99.4	6,129	14.3	48.96%	18.2%	Link
TCM	Personal & Household Goods	32.7	0.15%	0.9	3,652	79.7	2,693	12.1	49.89%	13.3%	
TNG	Personal & Household Goods	21.8	-0.91%	1.2	2,697	62.9	2,844	7.7	17.09%	18.6%	Link
DPM	Chemicals	28.7	-0.52%	1.4	19,582	155.6	957	30.1	8.42%	5.8%	Link
GVR	Chemicals	32.7	0.62%	1.9	129,800	310.1	1,320	24.6	0.65%	9.8%	
EIB	Banks	27.7	0.36%	0.9	51,411	1253.9	1,783	15.5	5.18%	13.1%	Link
LPB	Banks	39.2	3.02%	1.0	113,666	418.4	3,324	11.5	0.89%	23.3%	Link
NAB	Banks	15.5	-0.32%	0.0	26,679	33.9	2,260	6.9	1.91%	19.6%	
OCB	Banks	12.7	-0.78%	1.0	34,087	139.0	1,130	11.3	19.69%	9.4%	Link
NKG	Basic Resources	16.6	-1.78%	1.5	7,564	382.3	666	25.4	5.89%	3.6%	Link
ANV	Food & Beverage	27.1	0.00%	1.5	7,216	170.3	1,871	14.5	3.09%	16.8%	Link
BAF	Food & Beverage	35.9	0.00%	0.6	10,914	275.5	1,921	18.7	4.05%	15.0%	
SAB	Food & Beverage	48.0	-0.72%	0.9	61,948	59.3	3,185	15.2	58.87%	17.5%	
VHC	Food & Beverage	62.3	4.53%	1.2	13,377	313.5	6,372	9.4	20.11%	16.1%	Link
BMP	Construction & Materials	139.4	-0.78%	0.7	11,501	21.8	13,894	10.1	85.52%	39.8%	Link
CTD	Construction & Materials	83.1	0.48%	1.2	8,388	136.1	4,512	18.3	47.76%	5.1%	Link
CTR	Construction & Materials	94.5	-0.32%	1.1	10,844	66.4	4,928	19.2	6.43%	29.9%	Link
DPG	Construction & Materials	48.9	2.30%	1.3	4,818	270.3	2,501	19.1	4.91%	12.8%	
HHV	Construction & Materials	15.0	-0.33%	1.7	7,486	309.8	1,077	14.0	10.97%	5.2%	Link
PC1	Construction & Materials	27.8	-1.42%	1.3	10,086	273.3	1,179	23.9	14.69%	7.6%	Link
VCG	Construction & Materials	26.8	2.10%	1.4	16,970	556.8	1,241	21.2	9.15%	9.9%	
VGC	Construction & Materials	66.0	-0.45%	1.3	29,726	199.2	3,343	19.8	5.79%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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