STOCK MARKET

The VN-Index rose more than 29 points today, closing at 1,640.69. Market breadth was relatively balanced, with 9 out of 18 sectors advancing, led by Insurance, followed by Banking. On the foreign trading side, net selling was recorded across all three exchanges, with notable net sales of over VND 2 trillion on the HSX. The Banking sector acted as the main support for the market today, driven by positive news on the relaxation of the reserve requirement ratio (Circular 23/2025/TT-NHNN). In the short term, the VN-Index may maintain its upward momentum and continue testing new highs.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 14/08/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +29.09 points, closing at 1640.69 points. HNX-Index +5.46 points, closing at 285.15 points.

• Pulling the index up: VCB (+5.44), VPB (+3.92), MBB (+2.72), ACB (+2.16), VIC (+2.01).

• Pulling the index down: GVR (-0.50), FPT (-0.44), MSN (-0.38), GEE (-0.30), VPL (-0.21).

• The matched trade value of VN-Index reached VND 50,870 billion, decreased -4.84% compared to the previous session. The total transaction value reached VND 53,026 billion.

• The trading range is 29.68 points. The market had 156 gainers, 51 remaining unchanged, 170 losers.

• Foreign investors' net selling value: VND -2395.79 billion on HOSE, including HPG (VND -423.38 billion), FPT (VND -374.95 billion), SSI (VND -291.81 billion), CTG (VND -225.70 billion), MSN (VND -208.63 billion). Foreign investors were net sellers on HNX with the value of VND -24.64 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +1.76%. Positive stocks: MBB (+6.98%), ACB (+6.94%), VPB (+6.94%).

• BSC50 +0.57%. Positive stocks: MBS (+9.98%), VJC (+6.99%), HDG (+6.98%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.76%	0.57%	1.81%	2.28%
1 week	3.00%	3.57%	3.72%	3.40%
1 months	10.22%	16.89%	12.33%	12.54%
3 months	25.21%	31.70%	26.07%	29.57%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,640.69	285.15	109.95
% 1D	1.81%	1.95%	0.48%
TV (VND bn)	50,870	4,054	1,341
%1D	-4.84%	-21.11%	-20.29%
Foreign (VND bn)	-2395.79	-24.64	-19.14

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VJC	200.27	HPG	-423.38
VPB	82.45	FPT	-374.95
VIX	66.65	SSI	-291.81
CMG	50.44	CTG	-225.70
PDR	49.30	MSN	-208.63

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,467	0.32%	1.92%
FTSE100	9,159	-0.06%	0.64%
Eurostoxx	5,396	0.24%	1.20%
Shanghai	3,666	-0.46%	0.74%
Nikkei	42,649	-1.45%	4.64%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	65.94	0.47%
Gold	3,350	-1.79%
Exchange rate		
USD/VND	26,460	0.04%
EUR/VND	31,572	0.36%
JPY/VND	183	0.55%
Interst rates		
10Y-Gov bond rate	3.50%	0.00%
1M-interbank rate	4.87%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VCB	65.20	4.32%	5.44	8.36
VPB	30.80	6.94%	3.92	7.93
MBB	27.60	6.98%	2.72	6.10
ACB	26.20	6.94%	2.16	5.14
VIC	118.20	1.90%	2.01	3.88

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
GVR	32.10	-1.68%	-0.50	4.00
FPT	103.80	-1.24%	-0.44	1.48
MSN	84.80	-1.28%	-0.38	1.52
GEE	124.40	-2.81%	-0.30	0.37
VPL	82.80	-0.60%	-0.21	1.79

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
MBS	44.10	9.98%	1.68	0.57
CEO	27.60	6.15%	0.61	0.54
BAB	15.00	6.38%	0.61	0.96
KSF	72.60	4.16%	0.60	0.30
KSV	168.60	2.49%	0.56	0.20

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
DNP	18.40	-6.60%	-0.11	0.14
NTP	64.50	-0.92%	-0.07	0.17
LHC	103.90	-5.03%	-0.05	0.01
TFC	65.50	-4.80%	-0.04	0.02
HGM	322.00	-1.14%	-0.03	0.01

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VAB	13.95	7.06%	0.12	1.54
VJC	136.30	6.99%	1.28	6.37
HDG	32.95	6.98%	0.19	6.58
MBB	27.60	6.98%	20.75	45.43
VPB	30.80	6.94%	3.84	72.68

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
DCL	20.95	-6.47%	-0.02	1.15
PNC	28.60	-4.67%	0.00	0.01
PMG	7.26	-4.47%	0.00	0.00
VOS	16.25	-4.13%	-0.02	5.99
TBC	37.65	-3.95%	-0.02	0.01

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
MBS	44.10	9.98%	9.48	11.74
PJC	27.70	9.92%	0.08	0.00
PTX	22.40	9.80%	0.05	0.14
VE3	8.00	9.59%	0.00	0.00
SMT	12.70	9.48%	0.03	0.04

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
GDW	36.10	-9.75%	-0.13	0.00
QTC	16.60	-7.78%	-0.01	0.05
DNP	18.40	-6.60%	-0.64	0.00
NST	13.10	-5.76%	-0.03	0.00
AME	8.60	-5.49%	-0.12	0.00

Figure 1
Sectors performance

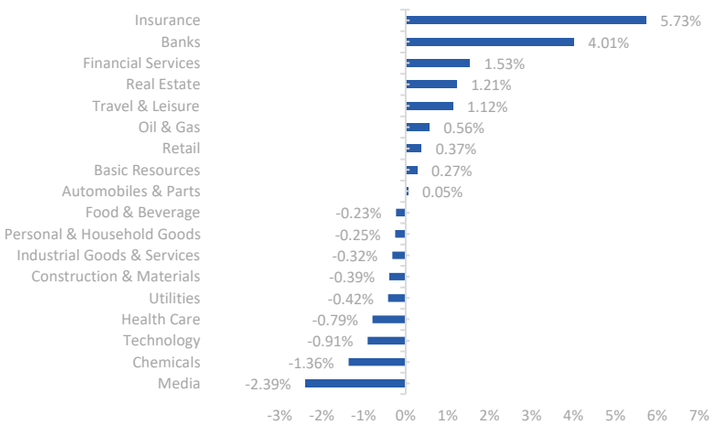
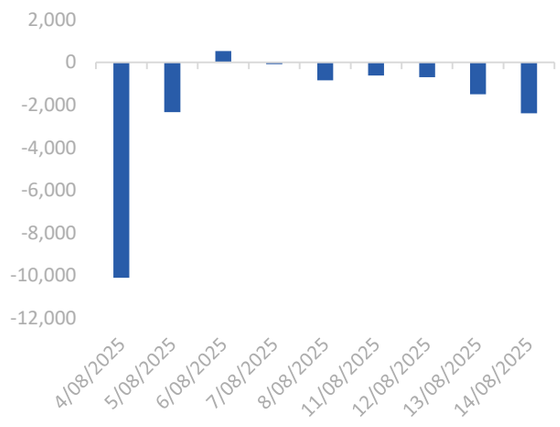


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	71.9	1.4%	1.3	106,301	774.4	3,304	21.8	84,700	48.8%	Link
KBC	Real Estate	33.6	-0.7%	1.6	31,596	198.9	1,831	18.3		14.9%	
KDH	Real Estate	36.1	-0.3%	1.2	40,512	267.6	717	50.4		33.0%	
PDR	Real Estate	24.6	1.5%	1.7	24,054	754.5	177	139.0	23,600	9.9%	Link
VHM	Real Estate	93.9	1.0%	1.1	385,686	518.8	6,995	13.4	92,000	10.3%	Link
FPT	Technology	103.8	-1.2%	1.1	176,824	1869.8	5,092	20.4	136,500	38.7%	Link
BSR	Oil & Gas	22.8	1.1%	0.0	70,536	316.7	(16)	(1,421)	23,200	0.3%	Link
PVS	Oil & Gas	37.5	2.2%	1.3	17,924	340.5	2,649	14.2	38,600	11.8%	Link
HCM	Financial Services	28.8	0.4%	1.7	31,049	438.6	1,143	25.2		38.7%	
SSI	Financial Services	36.8	0.1%	1.5	72,565	2649.3	1,577	23.3		40.3%	
VCI	Financial Services	46.6	-0.9%	1.4	33,673	665.6	1,369	34.0		28.3%	
DCM	Chemicals	40.5	-1.3%	1.6	21,414	272.4	3,221	12.6	47,300	6.2%	Link
DGC	Chemicals	105.9	-0.6%	1.3	40,219	351.8	8,205	12.9	109,300	14.5%	Link
ACB	Banks	26.2	6.9%	0.8	134,580	899.7	3,305	7.9	28,400	30.0%	Link
BID	Banks	42.2	1.9%	0.9	295,950	637.8	3,683	11.4	47,000	17.4%	Link
CTG	Banks	50.2	1.2%	0.9	269,574	944.3	5,608	9.0	50,000	26.9%	Link
HDB	Banks	31.0	6.9%	1.0	108,172	2013.9	4,094	7.6	30,800	17.5%	Link
MBB	Banks	27.6	7.0%	1.0	222,318	1253.9	3,046	9.1	34,300	23.2%	Link
MSB	Banks	16.2	4.2%	1.2	41,990	852.6	1,961	8.2	14,000	28.5%	Link
STB	Banks	55.4	2.8%	1.0	104,441	889.8	6,148	9.0		20.4%	
TCB	Banks	38.4	2.4%	1.1	272,112	1640.3	3,019	12.7	39,800	22.5%	Link
TPB	Banks	19.8	3.4%	1.2	52,311	1427.7	2,423	8.2	-	24.8%	Link
VCB	Banks	65.2	4.3%	0.5	544,790	1246.8	4,148	15.7	75,700	21.9%	Link
VIB	Banks	20.5	2.5%	0.8	69,612	488.5	2,219	9.2	23,000	5.0%	Link
VPB	Banks	30.8	6.9%	1.0	244,365	2193.5	2,193	14.0	26,500	25.9%	Link
HPG	Basic Resources	28.2	0.4%	1.2	216,448	2215.9	1,750	16.1	35,800	22.2%	Link
HSG	Basic Resources	19.5	-1.3%	1.4	12,078	206.1	751	25.9	16,800	9.5%	Link
DBC	Food & Beverage	31.3	1.0%	1.6	12,027	469.3	4,124	7.6	32,200	4.5%	Link
MSN	Food & Beverage	84.8	-1.3%	1.4	122,614	1148.4	1,862	45.5	92,700	25.4%	Link
VNM	Food & Beverage	61.7	1.0%	0.5	128,950	403.2	4,101	15.1	64,500	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.4	-0.54%	1.7	10,158	206.4	2,216	20.9	25.96%	16.2%	Link
FRT	Retail	143.1	-3.44%	0.9	24,370	159.2	3,163	45.2	32.90%	24.9%	Link
BVH	Insurance	60.9	6.65%	1.2	45,207	155.5	3,311	18.4	27.13%	10.6%	
DIG	Real Estate	24.4	0.62%	1.4	15,741	791.4	183	132.8	4.83%	1.5%	
DXG	Real Estate	21.9	1.39%	1.4	22,314	463.4	353	62.0	25.77%	2.8%	Link
HDC	Real Estate	37.1	0.13%	1.2	6,617	274.1	482	77.0	6.03%	3.8%	
HDG	Real Estate	33.0	6.98%	1.6	12,190	216.7	522	63.1	17.53%	3.1%	Link
IDC	Real Estate	43.8	0.69%	1.2	16,622	130.3	3,977	11.0	17.99%	27.3%	
NLG	Real Estate	47.0	0.97%	1.5	18,099	519.8	1,709	27.5	49.13%	6.9%	Link
SIP	Real Estate	66.7	-1.19%	1.3	16,149	80.9	5,315	12.6	4.29%	28.6%	
SZC	Real Estate	39.0	-1.89%	1.5	7,019	122.6	1,978	19.7	3.11%	11.4%	Link
TCH	Real Estate	26.0	0.00%	1.7	17,374	288.6	1,125	23.1	12.09%	8.0%	Link
VIC	Real Estate	118.2	1.90%	1.2	451,957	512.2	3,580	33.0	3.93%	9.9%	
VRE	Real Estate	30.2	2.38%	1.3	68,510	247.3	1,937	15.6	18.22%	10.4%	Link
CMG	Technology	46.0	3.26%	1.2	9,709	160.1	1,701	27.0	37.74%	12.5%	Link
PLX	Oil & Gas	37.9	-0.26%	0.9	48,155	88.1	1,596	23.7	16.57%	7.9%	Link
PVD	Oil & Gas	22.9	0.66%	1.4	12,730	247.7	1,428	16.0	4.26%	5.0%	Link
FTS	Financial Services	42.6	0.24%	1.7	14,743	462.2	1,348	31.6	25.95%	10.9%	
MBS	Financial Services	44.1	9.98%	1.9	25,260	511.3	1,554	28.4	6.15%	12.1%	
GAS	Utilities	69.7	-0.43%	0.8	163,284	85.3	5,152	13.5	1.85%	19.4%	Link
POW	Utilities	16.4	-0.91%	1.0	38,407	284.6	624	26.3	3.07%	4.5%	Link
REE	Utilities	68.4	-0.15%	0.9	37,049	77.6	4,418	15.5	49.00%	12.6%	Link
VJC	Travel & Leisure	136.3	6.99%	0.7	80,637	820.7	3,427	39.8	7.88%	9.9%	
GEX	Industrial Goods & Services	56.3	0.54%	1.5	50,805	746.4	1,745	32.3	7.64%	11.1%	Link
GMD	Industrial Goods & Services	61.2	0.49%	1.1	25,716	272.6	3,765	16.3	39.21%	12.0%	Link
HAH	Industrial Goods & Services	62.8	-0.63%	1.2	10,605	226.7	5,700	11.0	6.14%	30.7%	Link
PVT	Industrial Goods & Services	18.7	0.00%	1.2	8,788	103.9	2,304	8.1	8.63%	13.9%	Link
VTP	Industrial Goods & Services	112.5	-2.09%	0.0	13,701	112.0	3,339	33.7	5.14%	25.4%	
PNJ	Personal & Household Goods	88.0	0.00%	1.0	29,736	68.8	6,129	14.4	48.92%	18.2%	Link
TCM	Personal & Household Goods	32.3	-1.23%	1.0	3,613	53.9	2,693	12.0	49.89%	13.3%	
TNG	Personal & Household Goods	21.5	-1.38%	1.2	2,636	55.6	2,844	7.6	17.09%	18.6%	Link
DPM	Chemicals	28.3	-1.40%	1.5	19,208	205.6	957	29.5	8.15%	5.8%	Link
GVR	Chemicals	32.1	-1.68%	2.1	128,400	244.7	1,320	24.3	0.66%	9.8%	
EIB	Banks	28.3	2.17%	0.9	52,715	921.6	1,783	15.9	5.18%	13.1%	Link
LPB	Banks	40.2	2.55%	0.8	120,089	308.0	3,324	12.1	0.89%	23.3%	Link
NAB	Banks	16.3	5.16%	0.0	27,966	74.4	2,260	7.2	1.89%	19.6%	
OCB	Banks	13.2	3.94%	0.9	35,152	178.4	1,130	11.7	19.70%	9.4%	Link
NKG	Basic Resources	16.7	0.30%	1.3	7,452	251.9	666	25.0	5.86%	3.6%	Link
ANV	Food & Beverage	26.8	-1.29%	1.6	7,122	117.9	1,871	14.3	3.00%	16.8%	Link
BAF	Food & Beverage	35.8	-0.28%	0.7	10,884	276.9	1,921	18.6	4.03%	15.0%	
SAB	Food & Beverage	47.9	-0.10%	1.1	61,435	58.4	3,185	15.0	58.86%	17.5%	
VHC	Food & Beverage	61.3	-1.61%	1.4	13,759	131.4	6,372	9.6	20.23%	16.1%	Link
BMP	Construction & Materials	137.6	-1.29%	1.0	11,264	51.4	13,894	9.9	85.50%	39.8%	Link
CTD	Construction & Materials	82.3	-0.96%	1.3	8,348	75.9	4,512	18.2	47.63%	5.1%	Link
CTR	Construction & Materials	93.5	-1.06%	1.5	10,695	54.5	4,928	19.0	6.38%	29.9%	Link
DPG	Construction & Materials	48.6	-0.61%	1.3	4,899	154.1	2,501	19.4	4.91%	12.8%	
HHV	Construction & Materials	14.8	-1.33%	1.5	7,362	311.7	1,077	13.7	11.01%	5.2%	Link
PC1	Construction & Materials	27.6	-0.90%	1.4	9,853	170.6	1,179	23.4	14.54%	7.6%	Link
VCG	Construction & Materials	26.8	0.00%	1.3	17,325	431.6	1,241	21.6	8.91%	9.9%	
VGC	Construction & Materials	64.0	-3.03%	1.5	28,694	154.5	3,343	19.1	5.74%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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