STOCK MARKET

The VN-Index extended its gains at the open; however, profit-taking pressure around the 1,665 level pulled the index down to around 1,620 before closing at 1,630, down nearly 11 points from yesterday. Market breadth tilted negative, with 11 out of 18 sectors declining, led by Media, followed by Automobiles & Auto Parts. On the upside, Oil & Gas was the top gainer, followed by Insurance. Foreign investors continued net selling across all three exchanges today, with heavy net sales of around VND 3 trillion on the HSX. The recent rally has stalled, and in the short term, the VN-Index may consolidate above the 1,630 level.

FUTURES CONTRACTS

Futures contracts decreased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 15/08/2025, warrants fluctuated according to the correction of the underlying stocks.

HIGHLIGHT

• VN-Index -10.69 points, closing at 1630 points. HNX-Index -2.81 points, closing at 282.34 points.

• Pulling the index up: VJC (+1.27), BSR (+1.21), MBB (+0.96), VIX (+0.87), EIB (+0.65).

• Pulling the index down: BID (-1.86), VCB (-1.75), CTG (-1.49), TCB (-1.31), LPB (-0.82).

• The matched trade value of VN-Index reached VND 57,510 billion, increased 13.05% compared to the previous session. The total transaction value reached VND 59,694 billion.

• The trading range is 51.28 points. The market had 84 gainers, 37 remaining unchanged, 261 losers.

• Foreign investors' net selling value: VND -3012.63 billion on HOSE, including HPG (VND -700.14 billion), FPT (VND -507.65 billion), MBB (VND -493.93 billion), VPB (VND -279.95 billion), VCB (VND -222.06 billion). Foreign investors were net sellers on HNX with the value of VND -31.26 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 -0.85%. Positive stocks: BSR (+6.81%), MBB (+2.36%), DCM (+1.36%).

• BSC50 -1.20%. Positive stocks: VJC (+6.82%), EIB (+4.95%), PC1 (+3.27%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.85%	-1.20%	-0.65%	-0.59%
1 week	3.83%	3.40%	2.84%	3.13%
1 months	11.34%	16.25%	10.47%	10.46%
3 months	27.09%	32.43%	25.25%	28.81%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,630.00	282.34	109.61
% 1D	-0.65%	-0.99%	-0.31%
TV (VND bn)	57,510	4,505	1,344
%1D	13.05%	10.88%	-10.98%
Foreign (VND bn)	-3012.63	-31.26	-43.90

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIX	173.48	HPG	-700.14
VND	88.36	FPT	-507.65
CII	63.76	MBB	-493.93
HCM	56.14	VPB	-279.95
KDH	54.49	VCB	-222.06

Source: FiinPro-X, BSC compiled

Overview of global stock markets

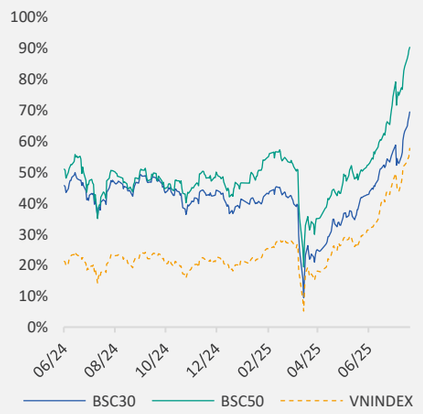
		%D	%W
SPX	6,469	0.03%	2.03%
FTSE100	9,184	0.07%	0.97%
Eurostoxx	5,456	0.47%	2.10%
Shanghai	3,697	0.83%	1.70%
Nikkei	43,378	1.71%	5.67%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	66.36	-0.79%
Gold	3,344	-1.09%
Exchange rate		
USD/VND	26,440	0.00%
EUR/VND	31,381	-0.28%
JPY/VND	182	-1.09%
Interst rates		
10Y-Gov bond rate	3.50%	-0.05%
1M-interbank rate	4.93%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VJC	145.60	6.82%	1.27	0.54
BSR	24.30	6.81%	1.21	3.10
MBB	28.25	2.36%	0.96	6.10
VIX	34.70	6.93%	0.87	1.53
EIB	29.70	4.95%	0.65	1.86

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BID	41.00	-2.73%	-1.86	7.02
VCB	64.30	-1.38%	-1.75	8.36
CTG	49.00	-2.39%	-1.49	5.37
TCB	37.60	-2.08%	-1.31	7.06
LPB	39.00	-2.99%	-0.82	2.99

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
BAB	15.50	3.33%	0.34	0.96
IPA	23.30	9.91%	0.34	0.21
HHC	108.00	8.54%	0.10	0.02
VFS	20.60	5.64%	0.10	0.13
IVS	11.30	9.71%	0.08	0.10

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
HUT	19.50	-4.88%	-0.58	0.89
CEO	26.30	-4.71%	-0.46	0.54
KSF	71.00	-2.20%	-0.32	0.30
KSV	166.50	-1.25%	-0.29	0.20
PVS	36.90	-1.60%	-0.19	0.48

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VSC	33.85	6.95%	0.20	28.15
VRC	13.85	6.95%	0.01	1.52
VIX	34.70	6.93%	0.85	52.17
COM	32.60	6.89%	0.01	0.00
MHC	13.25	6.85%	0.01	1.02

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
PNC	26.60	-6.99%	0.00	0.00
DLG	3.21	-6.96%	-0.02	10.70
NBB	24.95	-6.90%	-0.04	3.79
NVT	8.40	-6.87%	-0.01	0.04
SRC	28.00	-6.51%	-0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
IPA	23.30	9.91%	1.90	2.81
IVS	11.30	9.71%	0.44	2.60
PTD	10.30	9.57%	0.02	0.00
VNT	40.20	9.54%	0.25	0.00
TKU	14.70	8.89%	0.24	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HEV	11.30	-9.60%	0.00	0.00
API	9.30	-8.82%	-0.27	2.26
SDA	3.20	-8.57%	-0.03	0.11
SJ1	11.00	-8.33%	-0.15	0.01
APS	11.80	-7.81%	-0.29	5.97

Figure 1
Sectors performance

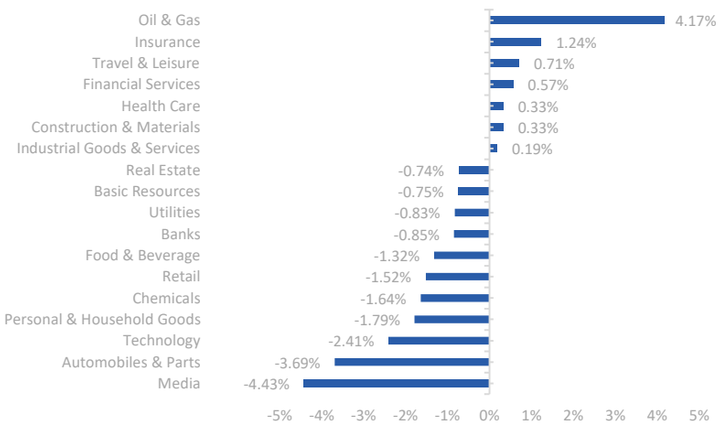
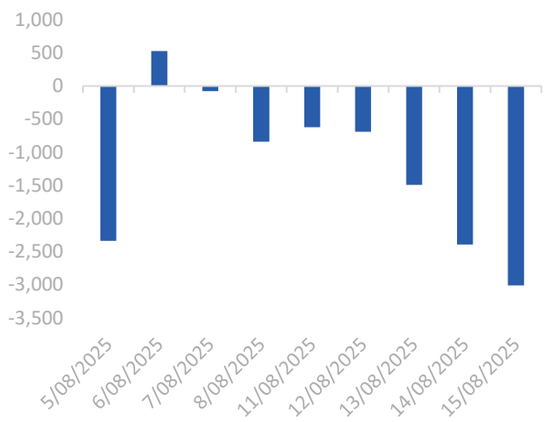


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	70.5	-2.0%	1.5	104,231	705.1	3,304	21.3	84,700	48.8%	Link
KBC	Real Estate	32.8	-2.2%	1.4	30,890	272.7	1,831	17.9		14.9%	
KDH	Real Estate	35.5	-1.7%	1.2	39,839	386.5	717	49.5		33.0%	
PDR	Real Estate	24.0	-2.2%	1.6	23,515	742.6	177	135.9	23,600	10.1%	Link
VHM	Real Estate	94.0	0.1%	1.2	386,097	693.0	6,995	13.4	92,000	10.3%	Link
FPT	Technology	101.4	-2.3%	1.0	172,736	1920.0	5,092	19.9	136,500	38.6%	Link
BSR	Oil & Gas	24.3	6.8%	0.0	75,342	846.6	(16)	(1,518)	23,200	0.3%	Link
PVS	Oil & Gas	36.9	-1.6%	1.3	17,637	409.4	2,649	13.9	38,600	11.8%	Link
HCM	Financial Services	29.0	0.9%	1.5	31,319	725.1	1,141	25.4		38.6%	
SSI	Financial Services	36.6	-0.7%	1.4	72,072	2180.4	1,577	23.2		40.2%	
VCI	Financial Services	45.3	-2.8%	1.2	32,734	846.1	1,369	33.1		28.3%	
DCM	Chemicals	41.0	1.4%	1.3	21,705	287.3	3,221	12.7	47,300	6.2%	Link
DGC	Chemicals	103.6	-2.2%	1.4	39,345	377.1	8,175	12.7	109,300	14.3%	Link
ACB	Banks	26.6	1.3%	0.9	136,378	808.3	3,305	8.0	28,400	30.0%	Link
BID	Banks	41.0	-2.7%	1.0	287,876	597.1	3,683	11.1	47,000	17.4%	Link
CTG	Banks	49.0	-2.4%	1.0	263,130	784.5	5,608	8.7	50,000	26.9%	Link
HDB	Banks	31.0	0.2%	1.0	108,347	1163.0	4,094	7.6	30,800	17.5%	Link
MBB	Banks	28.3	2.4%	1.1	227,554	3504.9	3,046	9.3	34,300	23.2%	Link
MSB	Banks	15.9	-1.9%	1.2	41,210	518.3	1,961	8.1	14,000	28.5%	Link
STB	Banks	53.9	-2.7%	1.0	101,613	749.5	6,148	8.8		20.4%	
TCB	Banks	37.6	-2.1%	1.2	266,443	1295.8	3,019	12.5	39,800	22.5%	Link
TPB	Banks	19.5	-1.5%	1.3	51,518	870.8	2,423	8.1	-	24.9%	Link
VCB	Banks	64.3	-1.4%	0.7	537,270	1103.8	4,148	15.5	75,700	21.9%	Link
VIB	Banks	20.4	-0.5%	0.9	69,272	414.1	2,219	9.2	23,000	5.0%	Link
VPB	Banks	31.1	1.0%	1.0	246,745	2570.0	2,193	14.2	26,500	26.0%	Link
HPG	Basic Resources	28.0	-0.7%	1.2	214,913	3071.3	1,750	16.0	35,800	22.1%	Link
HSG	Basic Resources	19.5	0.0%	1.3	12,078	278.1	751	25.9	16,800	9.4%	Link
DBC	Food & Beverage	30.4	-2.9%	1.4	11,681	333.2	4,124	7.4	32,200	4.6%	Link
MSN	Food & Beverage	83.1	-2.0%	1.2	120,156	1219.3	1,862	44.6	92,700	25.3%	Link
VNM	Food & Beverage	61.0	-1.1%	0.5	127,487	347.9	4,101	14.9	64,500	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.4	-2.05%	1.5	9,950	176.2	2,216	20.5	25.85%	16.2%	Link
FRT	Retail	142.5	-0.42%	1.0	24,268	144.7	3,163	45.1	32.77%	24.9%	Link
BVH	Insurance	61.8	1.48%	1.2	45,876	135.8	3,311	18.7	27.11%	10.6%	
DIG	Real Estate	23.3	-4.31%	1.4	15,062	809.5	183	127.1	4.79%	1.5%	
DXG	Real Estate	21.2	-3.20%	1.4	21,600	530.3	353	60.1	25.88%	2.8%	Link
HDC	Real Estate	36.3	-2.16%	1.2	6,474	267.0	482	75.4	6.03%	3.8%	
HDG	Real Estate	31.8	-3.64%	1.4	11,746	505.4	522	60.8	17.86%	3.1%	Link
IDC	Real Estate	44.0	0.46%	1.3	16,698	243.3	3,977	11.1	17.96%	27.3%	
NLG	Real Estate	44.7	-4.89%	1.4	17,213	390.6	1,709	26.2	49.06%	6.9%	Link
SIP	Real Estate	64.4	-3.45%	1.1	15,592	73.5	5,315	12.1	4.21%	28.6%	
SZC	Real Estate	37.8	-3.08%	1.1	6,803	146.9	1,978	19.1	3.11%	11.4%	Link
TCH	Real Estate	24.7	-5.00%	1.5	16,505	306.4	1,125	22.0	12.16%	8.0%	Link
VIC	Real Estate	118.2	0.00%	1.4	451,957	640.9	3,580	33.0	3.93%	9.9%	
VRE	Real Estate	30.3	0.50%	1.1	68,851	263.2	1,937	15.6	18.18%	10.4%	Link
CMG	Technology	44.3	-3.59%	1.1	9,380	145.2	1,701	26.0	38.26%	12.5%	Link
PLX	Oil & Gas	38.5	1.58%	0.9	48,918	291.7	1,596	24.1	16.57%	7.9%	Link
PVD	Oil & Gas	22.8	-0.66%	1.1	12,646	363.8	1,428	15.9	4.28%	5.0%	Link
FTS	Financial Services	41.2	-3.17%	1.5	14,276	392.8	1,348	30.6	25.65%	10.9%	
MBS	Financial Services	44.1	0.00%	1.7	25,260	545.1	1,554	28.4	6.18%	12.1%	
GAS	Utilities	69.7	0.00%	0.9	163,284	118.0	5,152	13.5	1.85%	19.4%	Link
POW	Utilities	15.9	-3.35%	1.0	37,119	381.6	624	25.4	3.09%	4.5%	Link
REE	Utilities	66.6	-2.63%	1.0	36,074	89.4	4,418	15.1	49.00%	12.6%	Link
VJC	Travel & Leisure	145.6	6.82%	0.6	86,139	645.7	3,427	42.5	8.19%	9.9%	
GEX	Industrial Goods & Services	56.6	0.53%	1.4	51,076	765.9	1,745	32.4	7.68%	11.1%	Link
GMD	Industrial Goods & Services	59.7	-2.45%	0.9	25,085	336.0	3,765	15.9	39.33%	12.0%	Link
HAH	Industrial Goods & Services	61.9	-1.43%	1.0	10,453	229.3	5,700	10.9	6.37%	30.7%	Link
PVT	Industrial Goods & Services	18.7	0.00%	1.2	8,788	135.7	2,304	8.1	8.46%	13.9%	Link
VTP	Industrial Goods & Services	109.8	-2.40%	0.0	13,372	104.3	3,339	32.9	5.14%	25.4%	
PNJ	Personal & Household Goods	86.2	-2.05%	1.0	29,127	87.5	6,129	14.1	48.97%	18.2%	Link
TCM	Personal & Household Goods	31.5	-2.33%	0.8	3,529	64.4	2,693	11.7	49.85%	13.3%	
TNG	Personal & Household Goods	21.1	-1.86%	1.3	2,587	54.7	2,844	7.4	16.96%	18.6%	Link
DPM	Chemicals	28.1	-0.53%	1.3	19,106	125.6	957	29.4	8.15%	5.8%	Link
GVR	Chemicals	31.4	-2.18%	1.5	125,600	218.8	1,320	23.8	0.63%	9.8%	
EIB	Banks	29.7	4.95%	1.1	55,323	1038.1	1,783	16.7	5.13%	13.1%	Link
LPB	Banks	39.0	-2.99%	0.6	116,504	244.9	3,324	11.7	0.89%	23.3%	Link
NAB	Banks	16.0	-2.15%	0.0	27,365	43.9	2,260	7.1	1.89%	19.6%	
OCB	Banks	13.0	-1.52%	1.0	34,620	126.3	1,130	11.5	19.73%	9.4%	Link
NKG	Basic Resources	16.8	0.90%	1.3	7,519	439.7	666	25.2	5.92%	3.6%	Link
ANV	Food & Beverage	26.6	-0.56%	1.6	7,082	169.9	1,871	14.2	2.90%	16.8%	Link
BAF	Food & Beverage	35.4	-1.26%	0.7	10,747	251.1	1,921	18.4	3.84%	15.0%	
SAB	Food & Beverage	47.5	-0.84%	1.1	60,922	79.1	3,185	14.9	58.84%	17.5%	
VHC	Food & Beverage	59.0	-3.75%	1.3	13,243	169.6	6,372	9.3	20.23%	16.1%	Link
BMP	Construction & Materials	135.5	-1.53%	1.0	11,092	47.9	13,894	9.8	85.37%	39.8%	Link
CTD	Construction & Materials	80.7	-1.94%	1.4	8,185	103.4	4,512	17.9	47.54%	5.1%	Link
CTR	Construction & Materials	92.1	-1.50%	1.2	10,535	64.9	4,928	18.7	6.38%	29.9%	Link
DPG	Construction & Materials	46.8	-3.81%	1.3	4,712	215.0	2,501	18.7	4.91%	12.8%	
HHV	Construction & Materials	14.8	-0.34%	1.4	7,337	303.1	1,077	13.7	10.51%	5.2%	Link
PC1	Construction & Materials	28.5	3.27%	1.1	10,175	320.0	1,179	24.1	14.54%	7.6%	Link
VCG	Construction & Materials	27.0	0.56%	1.3	17,422	1284.4	1,241	21.7	8.86%	9.9%	
VGC	Construction & Materials	65.3	2.03%	1.4	29,277	197.6	3,343	19.5	5.65%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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