Vietnam Daily Review

VN-INDEX TRADES WITHIN 1,625–1,665 RANGE

Tuesday, 19 August 2025

STOCK MARKET

The VN-Index started the session on a strong note, reaching 1,655 before moving sideways around this level and eventually closing at 1,654.2, up more than 18 points from yesterday. Market breadth tilted positive, with 9 out of 18 sectors gaining. Media led the gains, followed by Oil & Gas, while Insurance sector posted the sharpest decline. In terms of foreign trading, net selling was recorded on the HSX and UPCOM, while net buying occurred on the HNX. In the coming sessions, the VN-Index is expected to continue seeking equilibrium within the 1,625–1,665 range.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 19/08/2025, warrants fluctuated according to the struggling movement of the underlying stocks.

HIGHLIGHT

• VN-Index +17.83 points, closing at 1654.2 points. HNX-Index +2.58 points, closing at 286.45 points.

• Pulling the index up: VPB (+4.35), TCB (+2.12), LPB (+2.00), ACB (+1.76), HDB (+1.74).

• Pulling the index down: MWG (-0.67), VCB (-0.59), HPG (-0.44), SHB (-0.33), BVH (-0.27).

• The matched trade value of VN-Index reached VND 49,851 billion, increased 16.45% compared to the previous session. The total transaction value reached VND 54,554 billion.

• The trading range is 29.11 points. The market had 189 gainers, 44 remaining unchanged, 144 losers.

• Foreign investors' net selling value: VND -1504.18 billion on HOSE, including MWG (VND -329.57 billion), KDH (VND -180.71 billion), HPG (VND -161.69 billion), FPT (VND -157.68 billion), VIC (VND -136.45 billion). Foreign investors were net buyers on HNX with the value of VND 13.52 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +1.53%. Positive stocks: KBC (+6.99%), BSR (+6.92%), VPB (+6.88%).

• BSC50 +0.63%. Positive stocks: DPG (+6.96%), BAF (+6.88%), DIG (+6.81%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.53%	0.63%	1.09%	1.35%
1 week	0.68%	1.93%	2.86%	3.15%
1 months	8.96%	15.23%	10.48%	10.13%
3 months	25.54%	33.11%	25.03%	27.55%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,654.20	286.45	109.78
% 1D	1.09%	0.91%	0.74%
TV (VND bn)	49,851	4,175	1,204
%1D	16.45%	22.77%	1.39%
Foreign (VND bn)	-1504.18	13.52	-41.79

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SSI	100.60	MWG	-329.57
DIG	94.84	KDH	-180.71
BAF	69.66	HPG	-161.69
CII	67.29	FPT	-157.68
GEX	56.37	VIC	-136.45

Source: FiinPro-X, BSC compiled

Overview of global stock markets

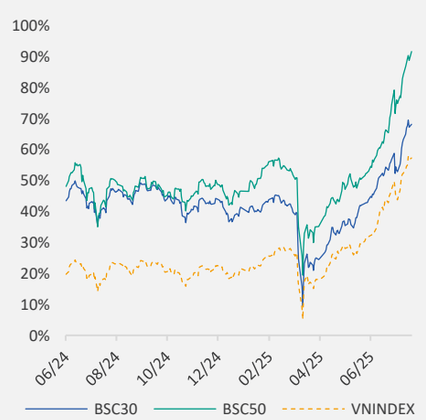
		%D	%W
SPX	6,449	-0.01%	1.19%
FTSE100	9,173	0.16%	0.27%
Eurostoxx	5,463	0.76%	2.40%
Shanghai	3,727	-0.02%	1.67%
Nikkei	43,546	-0.38%	2.00%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	65.87	-0.92%
Gold	3,338	-1.16%
Exchange rate		
USD/VND	26,480	0.04%
EUR/VND	31,445	-0.32%
JPY/VND	182	0.00%
Interst rates		
10Y-Gov bond rate	3.56%	0.00%
1M-interbank rate	4.89%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VPB	34.20	6.88%	4.35	7.93
TCB	39.20	3.29%	2.12	7.06
LPB	42.80	6.73%	2.00	2.99
ACB	28.45	5.18%	1.76	5.14
HDB	32.50	6.56%	1.74	3.51

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
MWG	68.00	-2.86%	-0.67	1.48
VCB	64.20	-0.47%	-0.59	8.36
HPG	28.15	-0.88%	-0.44	7.68
SHB	18.50	-1.86%	-0.33	4.07
BVH	61.20	-2.55%	-0.27	0.74

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
SHS	26.00	2.77%	0.44	0.89
BAB	15.60	4.00%	0.40	0.96
KSF	76.30	1.73%	0.27	0.30
HUT	19.80	1.54%	0.18	0.89
NVB	17.10	1.18%	0.16	1.17

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSV	162.40	-0.98%	-0.22	0.20
THD	26.50	-2.93%	-0.20	0.38
NTP	62.70	-1.72%	-0.12	0.17
MBS	42.60	-0.70%	-0.12	0.57
VCS	50.80	-1.36%	-0.07	0.16

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
PET	41.30	6.99%	0.07	4.34
KBC	37.50	6.99%	0.56	8.30
DSE	29.10	6.99%	0.16	5.59
HPX	5.98	6.98%	0.03	16.49
SGR	33.00	6.97%	0.04	1.29

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
TCO	12.15	-6.54%	-0.01	1.08
TNC	29.10	-5.21%	-0.01	0.01
NVT	8.40	-4.98%	-0.01	0.01
SVI	52.30	-4.74%	-0.01	0.00
CVT	27.20	-4.06%	-0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
TET	29.80	9.96%	0.06	0.00
HTC	30.20	9.82%	0.19	0.00
NAG	16.90	9.74%	0.24	1.60
SDC	7.90	9.72%	0.01	0.00
OCH	6.80	9.68%	0.50	0.35

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
VNT	39.70	-9.98%	-0.25	0.00
PTD	9.30	-9.71%	-0.02	0.00
TKU	13.30	-9.52%	-0.23	0.00
HEV	10.30	-8.85%	0.00	0.00
MAS	34.10	-8.82%	-0.05	0.00

Figure 1
Sectors performance

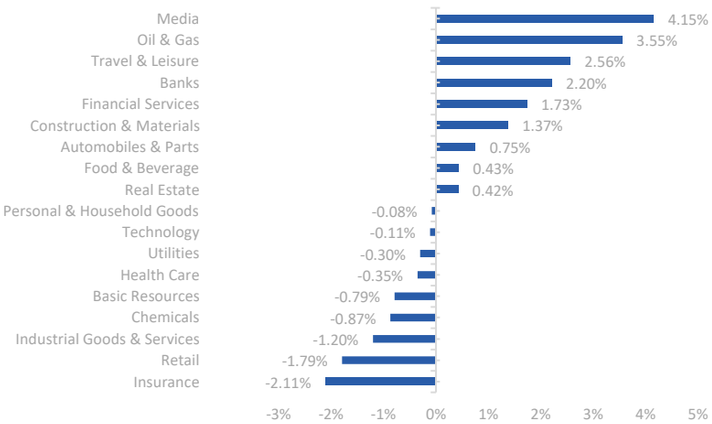
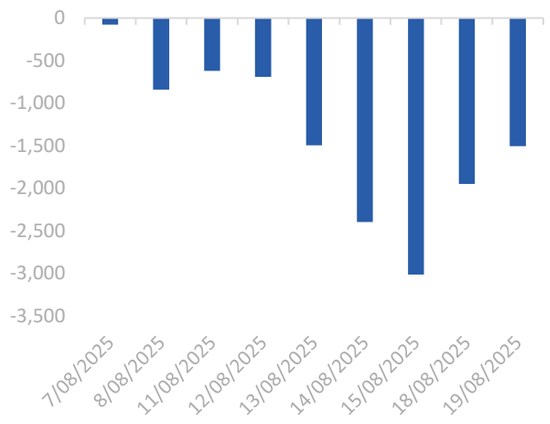


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	68.0	-2.9%	1.3	100,535	1101.6	3,304	20.6	84,700	48.5%	Link
KBC	Real Estate	37.5	7.0%	1.5	35,316	311.4	1,831	20.5	-	14.9%	Link
KDH	Real Estate	36.8	-0.5%	1.4	41,298	455.1	717	51.4		33.1%	
PDR	Real Estate	25.7	0.2%	1.8	25,181	840.6	177	145.5	28,200	10.6%	Link
VHM	Real Estate	93.9	0.0%	0.9	385,686	388.6	6,995	13.4	92,000	10.3%	Link
FPT	Technology	100.3	-0.2%	0.8	170,862	924.3	5,092	19.7	118,700	37.7%	Link
BSR	Oil & Gas	27.8	6.9%	0.0	86,194	168.1	(16)	(1,736)	23,200	0.3%	Link
PVS	Oil & Gas	37.0	-0.5%	1.4	17,685	306.6	2,649	14.0	42,800	11.5%	Link
HCM	Financial Services	29.0	1.4%	1.4	31,319	553.2	1,136	25.5		38.8%	
SSI	Financial Services	36.8	2.7%	1.4	72,466	2229.9	1,577	23.3		39.5%	
VCI	Financial Services	45.9	3.2%	1.3	33,167	966.0	1,369	33.5		28.2%	
DCM	Chemicals	42.0	-3.1%	1.5	22,235	256.1	3,221	13.0	47,300	6.4%	Link
DGC	Chemicals	102.2	-1.2%	1.3	38,813	301.0	8,175	12.5	109,300	14.2%	Link
ACB	Banks	28.5	5.2%	0.9	146,138	1199.6	3,305	8.6	28,400	30.0%	Link
BID	Banks	40.9	0.1%	0.9	286,823	406.7	3,683	11.1	49,500	17.4%	Link
CTG	Banks	49.6	2.3%	1.2	266,352	579.4	5,608	8.9	53,500	26.8%	Link
HDB	Banks	32.5	6.6%	1.1	113,589	1238.8	4,075	8.0	30,800	17.5%	Link
MBB	Banks	28.2	1.4%	1.1	227,151	1540.6	3,046	9.3	34,300	23.2%	Link
MSB	Banks	15.8	0.6%	1.0	40,950	643.6	1,961	8.0	14,000	28.5%	Link
STB	Banks	53.2	0.8%	1.0	100,293	563.4	6,148	8.7		20.4%	
TCB	Banks	39.2	3.3%	1.1	277,781	1819.5	3,019	13.0	39,800	22.5%	Link
TPB	Banks	21.3	5.5%	1.2	56,142	1458.5	2,423	8.8	-	24.9%	Link
VCB	Banks	64.2	-0.5%	0.8	536,434	608.6	4,148	15.5	75,700	21.9%	Link
VIB	Banks	20.5	2.0%	0.9	69,782	371.0	2,219	9.2	23,000	5.0%	Link
VPB	Banks	34.2	6.9%	1.1	271,340	2893.7	2,193	15.6	26,500	26.0%	Link
HPG	Basic Resources	28.2	-0.9%	1.3	216,064	1784.6	1,750	16.1	34,300	21.9%	Link
HSG	Basic Resources	19.6	-0.8%	1.6	12,171	187.9	751	26.1	23,800	9.6%	Link
DBC	Food & Beverage	29.3	-0.5%	1.3	11,277	337.7	4,124	7.1	32,200	4.4%	Link
MSN	Food & Beverage	85.0	1.3%	1.4	122,903	1303.4	1,862	45.7	92,700	25.2%	Link
VNM	Food & Beverage	60.5	-0.3%	0.6	126,442	320.6	4,101	14.8	64,500	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.0	0.78%	1.5	9,852	160.8	2,216	20.3	25.28%	16.2%	Link
FRT	Retail	138.1	-0.14%	0.6	23,519	79.8	3,163	43.7	32.51%	24.9%	Link
BVH	Insurance	61.2	-2.55%	1.1	45,430	69.6	3,311	18.5	27.13%	10.6%	
DIG	Real Estate	25.1	6.81%	1.5	16,225	1299.4	183	136.9	4.56%	1.5%	
DXG	Real Estate	21.8	2.84%	1.6	22,161	819.2	353	61.6	25.83%	2.8%	Link
HDC	Real Estate	38.8	5.43%	1.4	6,920	549.8	482	80.6	6.22%	3.8%	
HDG	Real Estate	33.3	-2.06%	1.5	12,301	286.6	522	63.7	18.12%	3.1%	Link
IDC	Real Estate	43.9	-0.45%	1.5	16,660	155.0	3,977	11.0	17.79%	27.3%	
NLG	Real Estate	45.2	0.89%	1.5	17,405	256.2	1,709	26.5	48.21%	6.9%	Link
SIP	Real Estate	64.4	0.00%	1.3	15,592	31.8	5,315	12.1	4.20%	28.6%	
SZC	Real Estate	38.4	1.05%	1.3	6,911	107.3	1,978	19.4	2.78%	11.4%	Link
TCH	Real Estate	25.1	1.83%	1.5	16,739	314.8	1,125	22.3	12.41%	8.0%	Link
VIC	Real Estate	118.2	0.00%	1.0	451,957	627.6	3,580	33.0	3.93%	9.9%	
VRE	Real Estate	30.0	0.00%	1.0	68,056	247.2	1,937	15.5	18.13%	10.4%	Link
CMG	Technology	42.3	-1.17%	1.3	8,957	74.0	1,701	24.9	38.66%	12.5%	Link
PLX	Oil & Gas	38.4	-1.16%	1.0	48,727	156.6	1,596	24.0	16.58%	7.9%	Link
PVD	Oil & Gas	23.0	0.44%	1.3	12,757	207.4	1,428	16.1	3.98%	5.0%	Link
FTS	Financial Services	40.8	0.49%	1.4	14,137	301.1	1,348	30.3	25.34%	10.9%	
MBS	Financial Services	42.6	-0.70%	1.7	24,401	295.0	1,554	27.4	6.53%	12.1%	
GAS	Utilities	69.9	-0.14%	1.0	163,753	93.3	5,152	13.6	1.85%	19.4%	Link
POW	Utilities	16.2	-0.92%	1.2	37,938	267.3	624	26.0	3.10%	4.5%	Link
REE	Utilities	65.5	-0.76%	0.8	35,479	88.1	4,418	14.8	49.00%	12.6%	Link
VJC	Travel & Leisure	146.0	2.53%	0.7	86,375	552.9	3,427	42.6	8.19%	9.9%	
GEX	Industrial Goods & Services	55.3	-1.25%	1.6	49,903	887.6	1,745	31.7	7.62%	11.1%	Link
GMD	Industrial Goods & Services	63.0	-0.47%	1.2	26,472	230.1	3,765	16.7	39.92%	12.0%	Link
HAH	Industrial Goods & Services	63.3	-1.71%	1.2	10,689	203.1	5,700	11.1	6.45%	30.7%	Link
PVT	Industrial Goods & Services	19.0	-0.78%	1.2	8,929	110.4	2,304	8.3	8.27%	13.9%	Link
VTP	Industrial Goods & Services	108.5	-0.64%	0.0	13,213	75.9	3,339	32.5	4.96%	25.4%	
PNJ	Personal & Household Goods	84.9	-0.12%	1.0	28,688	108.9	6,129	13.9	48.93%	18.2%	Link
TCM	Personal & Household Goods	31.3	-0.48%	1.0	3,507	102.3	2,693	11.6	49.75%	13.3%	
TNG	Personal & Household Goods	21.1	-0.94%	1.5	2,587	38.7	2,841	7.4	16.81%	18.6%	Link
DPM	Chemicals	28.3	-1.57%	1.3	19,208	166.8	957	29.5	7.94%	5.8%	Link
GVR	Chemicals	31.7	-0.31%	1.5	126,600	145.1	1,320	24.0	0.59%	9.8%	
EIB	Banks	31.1	1.97%	1.0	57,931	1337.7	1,783	17.4	5.06%	13.1%	Link
LPB	Banks	42.8	6.73%	0.4	127,856	202.6	3,324	12.9	0.87%	23.3%	Link
NAB	Banks	15.6	-0.95%	0.0	26,765	44.3	2,260	6.9	1.87%	19.6%	
OCB	Banks	12.8	0.39%	0.9	34,087	106.0	1,130	11.3	19.73%	9.4%	Link
NKG	Basic Resources	17.0	-1.45%	1.5	7,586	310.1	666	25.5	6.55%	3.6%	Link
ANV	Food & Beverage	27.6	1.85%	1.7	7,349	204.4	1,871	14.8	2.97%	16.8%	Link
BAF	Food & Beverage	38.1	6.88%	0.5	11,568	487.2	1,921	19.8	3.43%	15.0%	
SAB	Food & Beverage	47.2	0.00%	0.7	60,473	52.5	3,185	14.8	58.80%	17.5%	
VHC	Food & Beverage	58.2	0.34%	1.2	13,063	99.5	6,372	9.1	20.14%	16.1%	Link
BMP	Construction & Materials	136.0	0.07%	0.6	11,133	19.4	13,894	9.8	85.10%	39.8%	Link
CTD	Construction & Materials	79.2	-2.10%	1.3	8,033	143.8	4,512	17.6	47.32%	5.1%	Link
CTR	Construction & Materials	92.2	0.55%	1.2	10,546	40.8	4,928	18.7	6.38%	29.9%	Link
DPG	Construction & Materials	51.5	6.96%	1.5	5,191	387.1	2,501	20.6	4.87%	12.8%	
HHV	Construction & Materials	15.9	0.95%	1.4	7,909	414.6	1,077	14.8	10.66%	5.2%	Link
PC1	Construction & Materials	31.3	2.96%	1.2	11,194	421.8	1,179	26.6	14.39%	7.6%	Link
VCG	Construction & Materials	27.2	-1.45%	1.2	17,584	534.4	1,241	21.9	8.85%	9.9%	
VGC	Construction & Materials	67.8	3.20%	1.4	30,398	257.1	3,343	20.3	5.76%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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