STOCK MARKET

The VN-Index surged nearly 24 points today, closing at 1,688 points. Declining stocks outnumbered gainers, with only 7 out of 18 sectors advancing. The banking sector continued to lead the market, followed by the Information Technology sector. Regarding foreign investor activity, the group recorded a net sell of over VND 2 trillion on the HSX. The index has broken above the 1,665 resistance level. In recent sessions, the market has been driven by a few key sectors and has reached new highs. Investors should trade cautiously in the coming sessions, as the steep upward momentum may be followed by a potential correction.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 21/08/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +23.64 points, closing at 1688 points. HNX-Index +0.66 points, closing at 284.39 points.

• Pulling the index up: VPB (+4.09), BID (+2.70), VCB (+2.36), LPB (+1.94), ACB (+1.82).

• Pulling the index down: VIX (-0.51), GVR (-0.46), GEE (-0.38), VGC (-0.27), VPL (-0.25).

• The matched trade value of VN-Index reached VND 48,904 billion, decreased -24.02% compared to the previous session. The total transaction value reached VND 51,671 billion.

• The trading range is 29.32 points. The market had 118 gainers, 46 remaining unchanged, 214 losers.

• Foreign investors' net selling value: VND -2422.19 billion on HOSE, including VPB (VND -584.80 billion), HPG (VND -343.36 billion), CTG (VND -240.75 billion), GEX (VND -170.93 billion), KDH (VND -144.95 billion). Foreign investors were net buyers on HNX with the value of VND 3.27 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +1.77%. Positive stocks: VIB (+6.85%), STB (+6.84%), TPB (+6.78%).

• BSC50 -0.59%. Positive stocks: OCB (+6.96%), LPB (+5.79%), IDC (+3.11%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.77%	-0.59%	1.42%	2.54%
1 week	-1.24%	0.50%	2.88%	4.52%
1 months	8.39%	13.78%	11.82%	13.22%
3 months	25.94%	33.57%	28.42%	33.03%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,688.00	284.39	110.58
% 1D	1.42%	0.23%	0.82%
TV (VND bn)	48,904	3,253	1,354
%1D	-24.02%	-34.69%	-24.85%
Foreign (VND bn)	-2422.19	3.27	-84.32

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SSI	243.23	VPB	-584.80
BID	92.18	HPG	-343.36
VHM	60.94	CTG	-240.75
VND	59.86	GEX	-170.93
EIB	51.40	KDH	-144.95

Source: FiinPro-X, BSC compiled

Overview of global stock markets

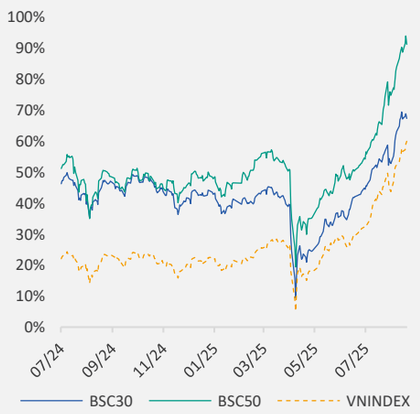
		%D	%W
SPX	6,411	-0.59%	-0.53%
FTSE100	9,167	-0.24%	0.02%
Eurostoxx	5,475	-0.21%	1.70%
Shanghai	3,766	1.04%	2.25%
Nikkei	42,610	-0.65%	-0.80%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	67.35	0.49%
Gold	3,339	-1.49%
Exchange rate		
USD/VND	26,536	0.06%
EUR/VND	31,526	0.21%
JPY/VND	183	0.00%
Interst rates		
10Y-Gov bond rate	3.62%	0.06%
1M-interbank rate	4.90%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VPB	38.65	5.75%	4.09	7.93
BID	42.30	3.93%	2.70	7.02
VCB	64.20	1.90%	2.36	8.36
LPB	48.40	5.79%	1.94	2.99
ACB	29.45	5.18%	1.82	5.14

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VIX	35.00	-4.11%	-0.51	1.53
GVR	31.70	-1.55%	-0.46	4.00
GEE	125.10	-3.55%	-0.38	0.37
VGC	65.00	-3.99%	-0.27	0.45
VPL	80.90	-0.74%	-0.25	1.79

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
NVB	18.20	4.00%	0.58	1.17
BAB	15.90	4.61%	0.48	0.96
IDC	46.40	3.11%	0.33	0.33
DTK	12.90	4.88%	0.29	0.68
KSF	76.80	1.72%	0.27	0.30

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
HUT	19.20	-4.00%	-0.47	0.89
CEO	24.80	-4.25%	-0.39	0.54
KSV	161.50	-1.46%	-0.32	0.20
NTP	59.70	-2.13%	-0.15	0.17
PVS	35.00	-0.85%	-0.10	0.48

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
SVC	24.50	6.99%	0.03	0.01
OCB	14.60	6.96%	0.61	16.41
TN1	12.30	6.96%	0.01	0.12
CLW	50.80	6.95%	0.01	0.00
SSB	23.10	6.94%	1.04	4.82

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
DSC	22.00	-6.98%	-0.07	0.79
SZL	45.35	-6.97%	-0.02	0.02
SAM	9.77	-6.95%	-0.06	3.98
DTA	5.17	-6.85%	0.00	0.07
DSE	28.05	-6.66%	-0.14	2.53

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
LDP	11.30	9.71%	0.06	0.23
VDL	10.20	9.68%	0.06	0.00
PPE	10.80	9.09%	0.01	0.00
EVS	8.60	8.86%	0.49	2.05
NRC	6.20	8.77%	0.20	3.20

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
THS	13.70	-9.87%	-0.01	0.00
ECI	14.20	-9.55%	-0.01	0.00
GKM	6.00	-9.09%	-0.07	2.04
SGH	27.00	-6.90%	-0.09	0.00
BCC	8.60	-6.52%	-0.27	0.65

Figure 1
Sectors performance

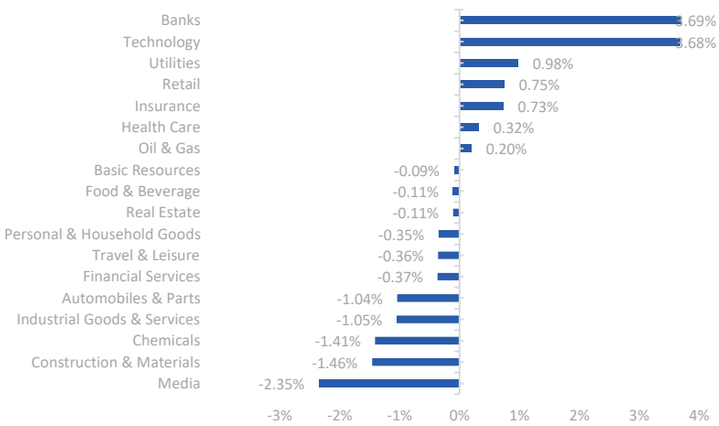
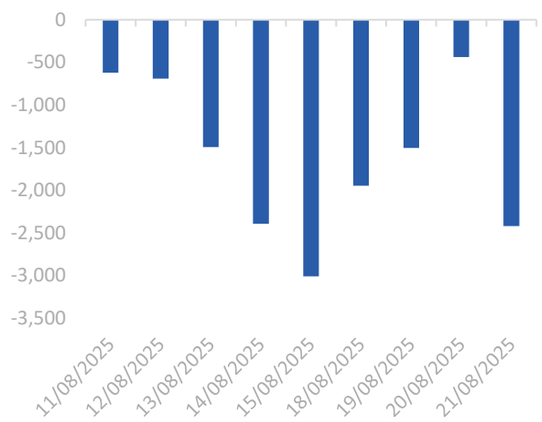


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	71.0	2.3%	1.3	102,605	922.4	3,304	21.0	84,700	48.3%	Link
KBC	Real Estate	39.8	-0.9%	1.7	37,764	545.5	1,831	21.9	-	15.0%	Link
KDH	Real Estate	35.9	-1.6%	1.2	40,961	462.0	717	50.9		33.2%	
PDR	Real Estate	23.8	-3.1%	1.6	24,005	670.3	177	138.7	28,200	10.8%	Link
VHM	Real Estate	99.8	0.8%	1.1	406,634	649.7	6,995	14.2	92,000	10.2%	Link
FPT	Technology	101.7	4.1%	1.1	166,433	1307.5	5,092	19.2	118,700	37.3%	Link
BSR	Oil & Gas	29.9	0.7%	0.0	92,085	528.5	(16)	(1,855)	23,200	0.4%	Link
PVS	Oil & Gas	35.0	-0.9%	1.3	16,872	233.8	2,649	13.3	42,800	11.3%	Link
HCM	Financial Services	28.2	0.2%	1.6	30,401	515.4	1,134	24.8		38.3%	
SSI	Financial Services	37.1	2.6%	1.4	71,185	2763.9	1,577	22.9		39.6%	
VCI	Financial Services	46.0	-0.4%	1.3	33,384	1061.7	1,369	33.7		28.3%	
DCM	Chemicals	40.4	-0.3%	1.6	21,441	189.5	3,221	12.6	47,300	6.7%	Link
DGC	Chemicals	96.7	-2.3%	1.3	37,598	509.1	8,175	12.1	109,300	14.0%	Link
ACB	Banks	29.5	5.2%	0.9	143,826	1325.8	3,305	8.5	28,400	30.0%	Link
BID	Banks	42.3	3.9%	1.0	285,769	737.0	3,683	11.1	49,500	17.4%	Link
CTG	Banks	51.8	2.4%	0.9	271,722	927.4	5,608	9.0	53,500	26.8%	Link
HDB	Banks	33.3	4.4%	1.0	111,318	1280.7	4,075	7.8	30,800	17.5%	Link
MBB	Banks	28.2	1.4%	1.0	223,929	1618.6	3,046	9.1	34,300	22.9%	Link
MSB	Banks	17.5	6.7%	1.2	42,510	575.2	1,961	8.3	14,000	28.4%	Link
STB	Banks	57.8	6.8%	1.0	101,990	1568.7	6,148	8.8		20.3%	
TCB	Banks	41.6	2.6%	1.2	286,993	2043.7	3,019	13.4	39,800	22.5%	Link
TPB	Banks	22.1	6.8%	1.2	54,556	2530.0	2,423	8.5	-	24.8%	Link
VCB	Banks	64.2	1.9%	0.6	526,408	638.4	4,148	15.2	75,700	21.9%	Link
VIB	Banks	23.4	6.9%	0.8	74,548	514.2	2,219	9.9	23,000	5.0%	Link
VPB	Banks	38.7	5.8%	1.1	289,985	2062.5	2,193	16.7	26,500	25.8%	Link
HPG	Basic Resources	27.4	0.0%	1.1	210,308	1948.2	1,750	15.7	34,300	21.6%	Link
HSG	Basic Resources	18.8	-0.3%	1.2	11,706	198.8	751	25.1	23,800	9.7%	Link
DBC	Food & Beverage	27.5	-3.4%	1.4	10,930	407.6	4,124	6.9	32,200	4.2%	Link
MSN	Food & Beverage	84.3	0.5%	1.4	121,312	814.4	1,862	45.1	92,700	25.2%	Link
VNM	Food & Beverage	60.1	0.2%	0.4	125,397	397.5	4,101	14.6	64,500	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.5	-3.60%	1.7	9,435	219.5	2,216	19.4	24.98%	16.2%	Link
FRT	Retail	128.5	-3.53%	0.9	22,684	150.6	3,163	42.1	32.17%	24.9%	Link
BVH	Insurance	60.0	1.01%	1.2	44,094	82.0	3,311	17.9	27.13%	10.6%	
DIG	Real Estate	24.4	-2.60%	1.4	16,161	640.5	183	136.3	5.18%	1.5%	
DXG	Real Estate	21.0	-3.23%	1.2	22,110	378.8	353	61.5	26.28%	2.8%	Link
HDC	Real Estate	35.2	-3.96%	1.1	6,537	381.9	482	76.1	6.66%	3.8%	
HDG	Real Estate	31.2	0.32%	1.5	11,487	196.3	522	59.4	18.16%	3.1%	Link
IDC	Real Estate	46.4	3.11%	1.3	17,077	347.6	3,977	11.3	17.06%	27.3%	
NLG	Real Estate	41.7	-3.25%	1.4	16,597	366.5	1,709	25.2	47.68%	6.9%	Link
SIP	Real Estate	62.3	-0.95%	1.3	15,229	44.5	5,315	11.8	4.15%	28.6%	
SZC	Real Estate	36.9	-1.60%	1.4	6,740	120.8	1,978	18.9	2.66%	11.4%	Link
TCH	Real Estate	21.4	-3.83%	1.6	19,285	141.7	1,124	19.8	12.47%	8.0%	Link
VIC	Real Estate	125.0	0.64%	1.1	474,899	516.8	3,580	34.7	3.89%	9.9%	
VRE	Real Estate	30.4	1.33%	1.3	68,170	229.0	1,937	15.5	18.11%	10.4%	Link
CMG	Technology	41.7	2.58%	1.2	8,607	70.4	1,701	23.9	38.59%	12.5%	Link
PLX	Oil & Gas	36.9	-0.27%	0.9	47,012	91.8	1,596	23.2	16.55%	7.9%	Link
PVD	Oil & Gas	21.9	-1.58%	1.4	12,341	174.2	1,428	15.6	3.96%	5.0%	Link
FTS	Financial Services	40.4	0.37%	1.6	13,929	209.7	1,348	29.8	25.23%	10.9%	
MBS	Financial Services	40.7	-0.49%	1.9	23,427	232.1	1,554	26.3	6.53%	12.1%	
GAS	Utilities	69.3	1.46%	0.8	160,005	73.2	5,152	13.3	1.83%	19.4%	Link
POW	Utilities	16.1	0.94%	0.9	37,353	221.1	624	25.6	3.08%	4.5%	Link
REE	Utilities	66.1	0.92%	0.9	35,479	60.7	4,418	14.8	49.00%	12.6%	Link
VJC	Travel & Leisure	145.8	1.39%	0.8	85,074	397.1	3,427	42.0	8.07%	9.9%	
GEX	Industrial Goods & Services	55.0	0.55%	1.3	49,361	690.2	1,745	31.4	7.53%	11.1%	Link
GMD	Industrial Goods & Services	62.4	0.32%	1.1	26,136	179.0	3,765	16.5	40.13%	12.0%	Link
HAH	Industrial Goods & Services	59.5	-1.33%	1.1	10,182	181.5	5,700	10.6	6.41%	30.7%	Link
PVT	Industrial Goods & Services	18.1	-1.36%	1.3	8,623	68.8	2,304	8.0	8.28%	13.9%	Link
VTP	Industrial Goods & Services	102.6	-1.35%	0.0	12,665	115.9	3,339	31.1	4.97%	25.4%	
PNJ	Personal & Household Goods	85.6	0.35%	1.0	28,823	57.1	6,129	13.9	48.97%	18.2%	Link
TCM	Personal & Household Goods	29.7	-2.30%	1.0	3,406	63.5	2,693	11.3	49.81%	13.3%	
TNG	Personal & Household Goods	19.7	-1.50%	1.1	2,452	36.1	2,841	7.0	16.68%	18.6%	Link
DPM	Chemicals	27.3	-0.73%	1.5	18,698	118.6	957	28.7	7.78%	5.8%	Link
GVR	Chemicals	31.7	-1.55%	2.0	128,800	225.9	1,320	24.4	0.59%	9.8%	
EIB	Banks	31.1	2.98%	0.8	56,254	849.8	1,783	16.9	5.10%	13.1%	Link
LPB	Banks	48.4	5.79%	0.7	136,668	327.2	3,324	13.8	0.86%	23.3%	Link
NAB	Banks	16.3	2.20%	0.0	27,279	112.8	2,260	7.0	1.83%	19.6%	
OCB	Banks	14.6	6.96%	0.9	36,351	238.8	1,130	12.1	19.79%	9.4%	Link
NKG	Basic Resources	16.0	-0.93%	1.1	7,228	215.8	666	24.3	6.56%	3.6%	Link
ANV	Food & Beverage	26.1	-4.40%	1.7	7,255	131.0	1,871	14.6	2.84%	16.8%	Link
BAF	Food & Beverage	36.6	-2.40%	0.7	11,401	169.3	1,921	19.5	4.06%	15.0%	
SAB	Food & Beverage	46.6	-0.32%	1.2	59,960	69.8	3,185	14.7	58.78%	17.5%	
VHC	Food & Beverage	56.4	-1.23%	1.3	12,816	100.7	6,372	9.0	19.91%	16.1%	Link
BMP	Construction & Materials	131.0	-1.21%	1.0	10,855	25.5	13,894	9.5	84.93%	39.8%	Link
CTD	Construction & Materials	77.0	-2.04%	1.2	7,972	91.4	4,512	17.4	47.18%	5.1%	Link
CTR	Construction & Materials	89.6	-0.33%	1.4	10,283	60.4	4,928	18.2	6.40%	29.9%	Link
DPG	Construction & Materials	45.5	-6.19%	1.2	4,889	257.1	2,501	19.4	4.70%	12.8%	
HHV	Construction & Materials	15.0	-2.60%	1.5	7,660	284.1	1,077	14.3	11.29%	5.2%	Link
PC1	Construction & Materials	30.0	2.39%	1.3	10,461	176.7	1,179	24.8	14.63%	7.6%	Link
VCG	Construction & Materials	25.8	-0.58%	1.2	16,776	406.7	1,241	20.9	8.57%	9.9%	
VGC	Construction & Materials	65.0	-3.99%	1.4	30,353	137.0	3,343	20.3	5.71%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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