STOCK MARKET

The VN-Index surged by nearly 54 points today, closing at 1,667.63. Market breadth tilted to the positive side with 18 out of 18 sectors advancing, led by Financial Services and Retail, both gaining nearly 6%. Regarding foreign investors, net buying was recorded on the HSX while net selling occurred on the other two exchanges. Although today's bullish candlestick engulfed the previous bearish one, market liquidity remained weak. In the coming sessions, the VN-Index is likely to shift its trading range downward and seek a balance between the 1,600–1,670 zone, rather than around the 1,690 level seen in previous sessions.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 26/08/2025, warrants fluctuated according to the uptrend of the underlying stocks.

HIGHLIGHT

• VN-Index +53.60 points, closing at 1667.63 points. HNX-Index +9.21 points, closing at 275.79 points.

• Pulling the index up: VHM (+6.77), VIC (+4.10), TCB (+3.02), CTG (+2.67), HPG (+2.28).

• Pulling the index down: VPL (-0.24), VCF (-0.11), SVC (-0.03), SJS (-0.03), DBD (-0.02).

• The matched trade value of VN-Index reached VND 34,751 billion, decreased -13.41% compared to the previous session. The total transaction value reached VND 39,469 billion.

• The trading range is 66.31 points. The market had 299 gainers, 27 remaining unchanged, 45 losers.

• Foreign investors' net buying value: VND 875.07 billion on HOSE, including MSB (VND 655.41 billion), VIX (VND 145.60 billion), MWG (VND 121.64 billion), TPB (VND 74.83 billion), TAL (VND 70.66 billion). Foreign investors were net sellers on HNX with the value of VND -51.29 billion.

BSC30, BSC50 PERFORMANCE

• BSC30 +4.17%. Positive stocks: MWG (+6.98%), SSI (+6.96%), VHM (+6.91%).

• BSC50 +3.30%. Positive stocks: MBS (+9.09%), ANV (+7.00%), DIG (+6.81%).

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	4.17%	3.30%	3.32%	3.70%
1 week	-4.51%	-7.78%	0.81%	2.13%
1 months	2.91%	2.59%	8.91%	10.77%
3 months	17.91%	20.20%	24.28%	29.11%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,667.63	275.79	108.84
% 1D	3.32%	3.45%	0.24%
TV (VND bn)	34,751	2,440	654
%1D	-13.41%	-7.01%	-34.78%
Foreign (VND bn)	875.07	-51.29	-136.84

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSB	655.41	HPG	-115.22
VIX	145.60	VHM	-112.12
MWG	121.64	SSI	-92.72
TPB	74.83	VIC	-81.75
TAL	70.66	BID	-78.99

Source: FiinPro-X, BSC compiled

Overview of global stock markets

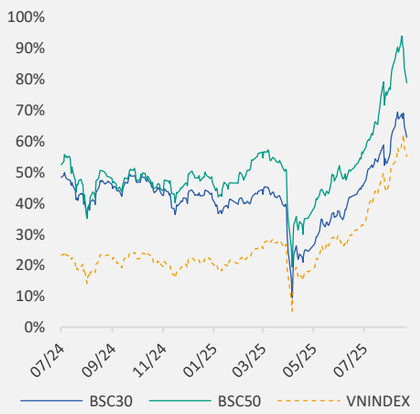
		%D	%W
SPX	6,439	-0.43%	-0.45%
FTSE100	9,276	-0.48%	1.51%
Eurostoxx	5,399	-0.93%	-0.84%
Shanghai	3,868	-0.39%	3.76%
Nikkei	42,394	-0.97%	-3.15%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.12	-0.10%
Gold	3,378	-0.59%
Exchange rate		
USD/VND	26,510	0.11%
EUR/VND	31,435	-0.36%
JPY/VND	183	0.00%
Interst rates		
10Y-Gov bond rate	3.67%	-0.01%
1M-interbank rate	5.25%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VHM	105.20	6.91%	6.77	4.11
VIC	135.50	3.44%	4.10	3.88
TCB	39.35	4.79%	3.02	7.06
CTG	51.20	4.28%	2.67	5.37
HPG	27.20	4.82%	2.28	7.68

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VPL	80.20	-0.74%	-0.24	1.79
VCF	305.10	-6.09%	-0.11	0.03
SVC	25.35	-6.97%	-0.03	0.07
SJS	62.60	-0.63%	-0.03	0.30
DBD	52.60	-1.68%	-0.02	0.09

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
SHS	26.30	9.58%	1.49	0.89
MBS	42.00	9.09%	1.45	0.57
NVB	15.90	5.30%	0.65	1.17
HUT	17.90	5.29%	0.56	0.89
CEO	24.80	5.98%	0.53	0.54

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSV	148.00	-3.33%	-0.65	0.20
PRE	20.00	-2.44%	-0.03	0.10
TFC	64.40	-4.59%	-0.03	0.02
NAP	12.40	-9.49%	-0.02	0.02
HGM	298.10	-0.63%	-0.02	0.01

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
ANV	26.75	7.00%	0.11	4.66
TNT	7.95	7.00%	0.01	0.23
MWG	73.60	6.98%	1.69	17.69
VND	23.00	6.98%	0.54	30.08
STG	35.30	6.97%	0.05	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SVC	25.35	-6.97%	-0.03	0.06
CVT	26.70	-6.97%	-0.02	0.00
CLW	47.20	-6.90%	-0.01	0.00
VCF	305.10	-6.09%	-0.11	0.00
VAF	18.05	-4.50%	-0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VMS	30.10	9.85%	0.10	0.01
QST	25.80	9.79%	0.03	0.00
IPA	22.60	9.71%	1.83	0.84
SHS	26.30	9.58%	8.80	35.55
APS	10.70	9.18%	0.32	2.12

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
NHC	21.10	-9.83%	-0.02	0.00
PJC	24.00	-9.77%	-0.07	0.00
NAP	12.40	-9.49%	-0.10	0.00
VLA	9.60	-9.43%	-0.01	0.00
SPC	9.70	-9.35%	-0.04	0.00

Figure 1
Sectors performance

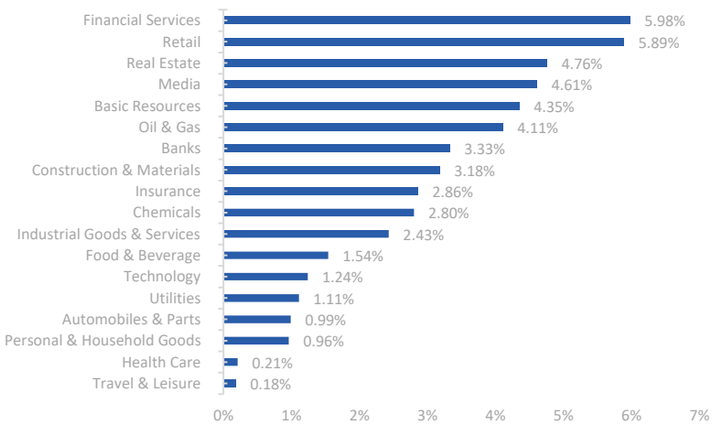
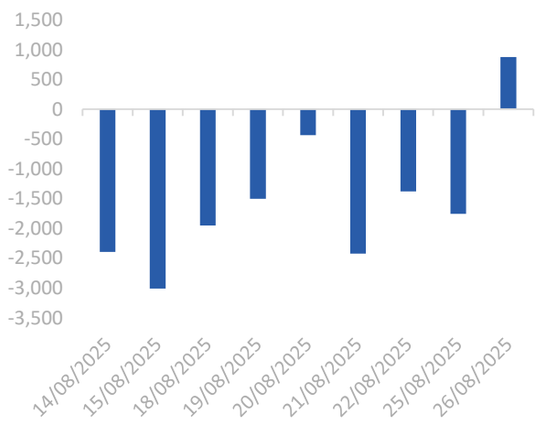


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	73.6	7.0%	1.4	101,718	1268.8	3,304	20.8	84,700	48.0%	Link
KBC	Real Estate	40.0	3.4%	1.5	36,399	417.8	1,831	21.1	-	14.6%	Link
KDH	Real Estate	35.5	5.5%	1.4	37,763	175.8	716	47.0	39,900	32.5%	Link
PDR	Real Estate	24.4	5.2%	1.8	22,732	543.3	177	131.4	28,200	11.2%	Link
VHM	Real Estate	105.2	6.9%	0.8	404,169	681.8	6,995	14.1	92,000	10.2%	Link
FPT	Technology	100.0	1.2%	0.8	168,307	576.6	5,092	19.4	118,700	37.5%	Link
BSR	Oil & Gas	27.5	5.8%	0.0	80,458	374.7	(16)	(1,613)	23,200	0.6%	Link
PVS	Oil & Gas	33.7	2.1%	1.5	15,773	147.7	2,644	12.5	42,800	11.2%	Link
HCM	Financial Services	27.7	6.4%	1.4	28,079	376.3	1,127	23.1		38.3%	
SSI	Financial Services	39.2	7.0%	1.4	72,269	3589.3	1,577	23.2		40.0%	
VCI	Financial Services	44.9	4.9%	1.3	30,927	346.3	1,369	31.3		28.4%	
DCM	Chemicals	39.8	5.9%	1.5	19,905	125.7	2,805	13.4	47,300	6.9%	Link
DGC	Chemicals	99.0	2.1%	1.3	36,839	149.5	8,175	11.9	109,300	13.6%	Link
ACB	Banks	27.4	4.4%	0.9	134,580	587.6	3,305	7.9	28,400	30.0%	Link
BID	Banks	41.8	2.0%	0.9	287,876	457.9	3,683	11.1	49,500	17.4%	Link
CTG	Banks	51.2	4.3%	1.2	263,667	507.1	5,608	8.8	53,500	26.7%	Link
HDB	Banks	32.3	3.2%	1.2	109,395	416.9	4,075	7.7	30,800	17.5%	Link
MBB	Banks	27.6	5.2%	1.1	211,041	1113.1	3,046	8.6	34,300	23.1%	Link
MSB	Banks	17.9	6.9%	1.0	43,550	1307.5	1,961	8.5	14,000	28.4%	Link
STB	Banks	55.0	3.8%	1.0	99,916	874.4	6,148	8.6		20.1%	
TCB	Banks	39.4	4.8%	1.1	266,088	1420.7	3,018	12.4	39,800	22.5%	Link
TPB	Banks	21.0	4.2%	1.2	53,103	999.7	2,423	8.3	-	24.8%	Link
VCB	Banks	64.6	1.6%	0.8	531,421	521.7	4,148	15.3	75,700	21.9%	Link
VIB	Banks	22.8	3.6%	0.9	74,718	548.0	2,219	9.9	23,000	5.0%	Link
VPB	Banks	34.3	2.4%	1.2	265,786	2273.1	2,193	15.3	26,500	25.3%	Link
HPG	Basic Resources	27.2	4.8%	1.3	199,178	1393.9	1,750	14.8	34,300	21.3%	Link
HSG	Basic Resources	18.5	2.5%	1.6	11,178	106.1	751	24.0	23,800	9.6%	Link
DBC	Food & Beverage	27.5	4.6%	1.3	10,103	154.2	4,124	6.4	32,200	4.5%	Link
MSN	Food & Beverage	81.1	2.0%	1.4	114,950	859.8	1,862	42.7	92,700	25.2%	Link
VNM	Food & Beverage	59.7	1.7%	0.6	122,680	177.9	4,101	14.3	64,500	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	42.6	5.19%	1.5	8,876	63.9	2,216	18.3	24.03%	16.2%	Link
FRT	Retail	132.4	2.72%	0.6	21,952	137.9	3,163	40.8	31.82%	24.9%	Link
BVH	Insurance	60.5	3.42%	1.1	43,426	42.2	3,311	17.7	27.17%	10.6%	
DIG	Real Estate	22.8	6.81%	1.6	13,769	417.8	183	116.2	5.49%	1.5%	
DXG	Real Estate	21.3	4.16%	1.6	20,836	418.7	353	57.9	26.63%	2.8%	Link
HDC	Real Estate	35.0	4.95%	1.3	5,948	129.3	482	69.3	6.26%	3.8%	
HDG	Real Estate	31.5	6.07%	1.5	10,969	155.4	522	56.8	18.47%	3.1%	Link
IDC	Real Estate	44.0	4.02%	1.5	16,053	59.8	3,977	10.6	16.70%	27.3%	
NLG	Real Estate	42.7	4.91%	1.5	15,673	93.3	1,709	23.8	46.86%	6.9%	Link
SIP	Real Estate	58.6	1.38%	1.3	13,994	45.9	5,315	10.9	4.09%	28.6%	
SZC	Real Estate	35.1	2.93%	1.3	6,138	47.6	1,978	17.2	2.50%	11.4%	Link
TCH	Real Estate	21.4	5.16%	1.5	17,678	169.1	1,120	18.2	11.80%	8.0%	Link
VIC	Real Estate	135.5	3.44%	1.0	504,745	352.8	3,580	36.6	3.84%	9.9%	
VRE	Real Estate	31.3	4.33%	1.0	68,170	275.0	1,937	15.5	17.82%	10.4%	Link
CMG	Technology	39.7	1.53%	1.3	8,279	29.4	1,701	23.0	38.39%	12.5%	Link
PLX	Oil & Gas	36.4	1.39%	1.0	45,551	79.4	1,596	22.5	16.46%	7.9%	Link
PVD	Oil & Gas	21.4	3.13%	1.3	11,535	77.2	1,428	14.5	3.72%	5.0%	Link
FTS	Financial Services	38.7	4.31%	1.5	12,855	147.8	1,348	27.5	25.06%	10.9%	
MBS	Financial Services	42.0	9.09%	1.7	22,052	332.7	1,554	24.8	6.29%	12.1%	
GAS	Utilities	69.5	1.16%	1.1	160,942	53.7	5,152	13.3	1.82%	19.4%	Link
POW	Utilities	16.2	1.57%	1.2	37,236	199.7	624	25.5	3.21%	4.5%	Link
REE	Utilities	65.4	2.19%	0.9	34,666	25.8	4,417	14.5	49.00%	12.6%	Link
VJC	Travel & Leisure	144.0	1.05%	0.7	84,305	293.8	3,427	41.6	7.98%	9.9%	
GEX	Industrial Goods & Services	55.1	3.96%	1.6	47,827	307.8	1,745	30.4	7.09%	11.1%	Link
GMD	Industrial Goods & Services	61.7	2.15%	1.2	25,380	138.7	3,765	16.0	40.11%	12.0%	Link
HAH	Industrial Goods & Services	57.0	6.54%	1.2	9,034	92.8	5,700	9.4	6.17%	30.7%	Link
PVT	Industrial Goods & Services	17.9	0.85%	1.2	8,318	49.4	2,304	7.7	8.17%	13.9%	Link
VTP	Industrial Goods & Services	99.9	0.71%	0.0	12,081	88.5	3,339	29.7	4.96%	25.4%	
PNJ	Personal & Household Goods	84.2	0.84%	1.0	28,215	32.2	6,129	13.6	49.00%	18.2%	Link
TCM	Personal & Household Goods	30.1	0.17%	1.0	3,361	53.9	2,693	11.1	49.81%	13.3%	
TNG	Personal & Household Goods	20.0	2.56%	1.5	2,391	14.1	2,841	6.9	16.43%	18.6%	Link
DPM	Chemicals	26.8	2.88%	1.4	17,678	58.6	957	27.2	7.29%	5.8%	Link
GVR	Chemicals	29.2	2.82%	1.4	113,600	106.4	1,320	21.5	0.57%	9.8%	
EIB	Banks	28.6	6.12%	0.9	50,200	595.9	1,783	15.1	5.30%	13.1%	Link
LPB	Banks	45.5	1.11%	0.4	134,428	192.2	3,324	13.5	0.83%	23.3%	Link
NAB	Banks	16.4	2.50%	0.0	27,451	112.9	2,260	7.1	1.74%	19.6%	
OCB	Banks	14.0	2.95%	0.9	36,084	166.7	1,130	12.0	19.81%	9.4%	Link
NKG	Basic Resources	15.9	3.59%	1.5	6,848	124.6	666	23.0	5.91%	3.6%	Link
ANV	Food & Beverage	26.8	7.00%	1.6	6,656	122.4	1,871	13.4	3.14%	16.8%	Link
BAF	Food & Beverage	34.7	0.73%	0.5	10,474	123.0	1,921	17.9	3.67%	15.0%	
SAB	Food & Beverage	45.9	0.66%	0.6	58,485	37.2	3,185	14.3	58.71%	17.5%	
VHC	Food & Beverage	57.3	4.18%	1.2	12,345	67.8	6,372	8.6	19.93%	16.1%	Link
BMP	Construction & Materials	138.5	0.36%	0.6	11,297	12.7	13,894	9.9	84.75%	39.8%	Link
CTD	Construction & Materials	75.6	2.02%	1.3	7,516	26.8	4,512	16.4	46.52%	5.1%	Link
CTR	Construction & Materials	86.4	3.10%	1.3	9,586	36.0	4,928	17.0	6.26%	29.9%	Link
DPG	Construction & Materials	44.0	4.14%	1.5	4,259	59.4	2,501	16.9	3.86%	12.9%	
HHV	Construction & Materials	15.0	5.26%	1.4	7,088	163.0	1,077	13.2	11.40%	5.2%	Link
PC1	Construction & Materials	27.4	5.39%	1.2	9,281	69.1	1,179	22.0	15.40%	7.6%	Link
VCG	Construction & Materials	25.5	3.87%	1.1	15,871	263.6	1,241	19.8	8.78%	9.9%	
VGC	Construction & Materials	61.5	3.71%	1.4	26,587	63.4	3,343	17.7	6.01%	17.5%	

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Tran Thang Long
Head of Research
Longtt@bsc.com.vn

Bui Nguyen Khoa
Deputy Head of Research
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu
Deputy Head of Research
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh
Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung
Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao
Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh
Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc
Analyst
Ngocld@bsc.com.vn

BSC Headquarters
8th, 9th floor, ThaiHoldings Tower
210 Tran Quang Khai street, Hanoi, Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch
4th, 9th Floor, President Place Tower
93 Nguyen Du Street, Ben Nghe Ward, District 1, Ho Chi Minh City, Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research
hn.ptnc@bsc.com.vn
(008424) 39352722 - Ext 108

Institutional Investors
hn.tvdt.khtc@bsc.com.vn
(008424) 39264 659

Individual Investors
i-center@bsc.com.vn
(008424) 39264 660

Website: **http://www.bsc.com.vn**