

STOCK MARKET

VN-Index continued to rise by more than 14 points today, closing at 1,829.04. Market breadth remained positive, with 13 out of 18 sectors advancing, led by Retail, followed by Oil & Gas. On the downside, the Information Technology sector recorded the steepest decline. Regarding foreign trading activity, foreign investors posted net buying across all three exchanges—HSX, HNX, and UPCOM. The market is showing signs of forming a short-term bottom above the 1,800 level; in the coming sessions, the VN-Index may continue to move back toward the 1,850–1,860 zone. However, investors should prioritize a cautious approach, as the market has yet to provide a clear trend signal.

FUTURES CONTRACTS

All futures contracts increased according to the movement of VN30

COVERED WARRANTS

During the trading session on 30/01/2026, warrants fluctuated according to the struggling movement.

HIGHLIGHT

- VN-Index **+14.06** points, closing at **1829.04** points. HNX-Index **+3.41** points, closing at **256.13** points.
- Pulling the index up: **BID (+3.10)**, **TCB (+1.55)**, **VCB (+1.25)**, **MWG (+1.10)**, **MBB (+0.87)**.
- Pulling the index down: **VHM (-0.86)**, **GVR (-0.83)**, **FPT (-0.57)**, **HPG (-0.49)**, **GEE (-0.39)**.
- The matched trade value of VN-Index reached VND **27,374** billion, increased **15.47%** compared to the previous session. The total transaction value reached VND 29,096 billion.
- The trading range is 22.99 points. The market had **213** gainers, 48 remaining unchanged, **118** losers.
- Foreign investors' net buying value: VND **685.06** billion on HOSE, including **HPG (VND 385.08 billion)**, **MSN (VND 276.66 billion)**, **BID (VND 180.05 billion)**, **MBB (VND 122.82 billion)**, **BSR (VND 88.80 billion)**. Foreign investors were net buyers on HNX with the value of VND **29.79** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+1.22%**. Positive stocks: **PVS (+4.37%)**, **KBC (+3.87%)**, **BID (+3.85%)**.
- BSC50 **+1.20%**. Positive stocks: **VGC (+6.82%)**, **DGW (+4.14%)**, **SIP (+4.10%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.22%	1.20%	0.77%	0.54%
1 week	-0.79%	-1.24%	-2.23%	-2.31%
1 months	8.04%	3.74%	2.50%	-0.04%
3 months	8.18%	-1.09%	11.55%	7.66%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,829.04	256.13	129.06
% 1D	0.77%	1.35%	0.48%
TV (VND bn)	27,374	2,287	1,260
%1D	15.47%	48.21%	4.91%
Foreign (VND bn)	685.06	29.79	21.40

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	385.08	VIC	-323.18
MSN	276.66	ACB	-107.60
BID	180.05	MWG	-105.75
MBB	122.82	VCB	-68.89
BSR	88.80	GVR	-54.80

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	6,969	-0.13% 0.81%
FTSE100	10,187	0.15% 0.43%
Eurostoxx	5,929	0.13% -0.09%
Shanghai	4,118	-0.96% -0.44%
Nikkei	53,323	-0.10% -0.88%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.92	-0.97%
Gold	5,082	-6.91%
Exchange rate		
USD/VND	26,100	-0.38%
EUR/VND	31,688	-0.79%
JPY/VND	172	-1.15%
Interest rates		
10Y-Gov bond rate	4.18%	
1M-interbank rate	7.39%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
BID	53.90	3.85%	3.10	7.02
TCB	35.90	2.87%	1.55	7.09
VCB	70.50	1.00%	1.25	8.36
MWG	92.90	3.80%	1.10	1.47
MBB	27.20	1.87%	0.87	8.05

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	230.70	7.35%	1.85	0.20
KSF	70.50	2.92%	1.01	0.90
PVS	45.40	4.37%	0.55	0.51
IDC	47.90	3.46%	0.34	0.38
CEO	20.00	3.63%	0.22	0.57

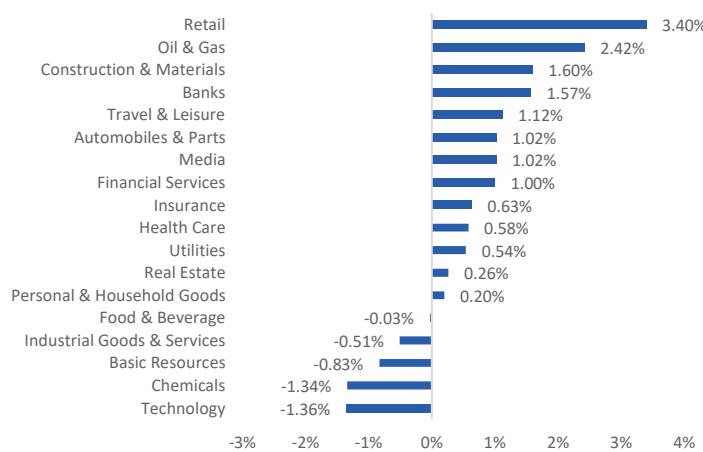
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
NVL	13.00	7.00%	0.43	13.15
CMX	6.74	6.98%	0.01	0.36
ANT	40.60	6.98%	0.01	0.11
EVG	7.82	6.98%	0.02	1.78
PNC	27.70	6.95%	0.00	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
HHC	120.20	9.97%	0.77	0.00
ARM	36.80	9.85%	0.04	0.00
KDM	34.00	9.68%	0.10	0.08
SPC	8.20	9.33%	0.03	0.01
NFC	68.80	8.86%	0.37	0.00

Figure 1 Sectors performance



Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VHM	106.00	-0.93%	-0.86	4.11
GVR	39.85	-2.45%	-0.83	4.00
FPT	104.50	-1.51%	-0.57	1.70
HPG	26.80	-1.11%	-0.49	7.68
GEE	180.80	-2.80%	-0.39	0.37

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
PGS	49.00	-7.55%	-0.10	0.05
THD	30.80	-0.96%	-0.06	0.38
SCG	64.30	-0.77%	-0.02	0.09
L40	77.20	-4.10%	-0.02	0.01
LAS	16.30	-1.81%	-0.02	0.11

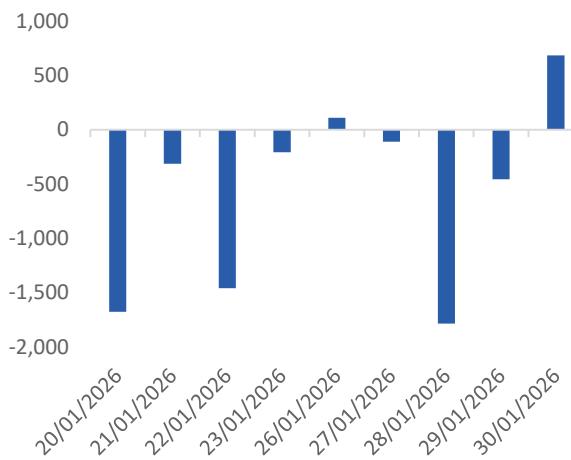
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
DAT	9.49	-6.96%	-0.01	0.02
DHA	59.60	-6.88%	-0.01	0.64
HVX	2.17	-6.87%	0.00	0.32
HII	5.57	-6.86%	-0.01	1.53
COM	34.10	-6.83%	-0.01	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
CAN	27.10	-9.97%	-0.05	0.00
PJC	27.10	-9.67%	-0.07	0.00
VTH	7.70	-9.41%	-0.02	0.03
PTS	9.70	-9.35%	-0.02	0.06
MED	20.40	-9.33%	-0.09	0.00

Figure 2 Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	92.9	3.8%	1.2	136,420	2018.9	3,957	23.5	106,000	47.6%	Link
KBC	Real Estate	34.9	3.9%	1.1	32,867	166.0	1,872	18.6	46,000	11.3%	Link
KDH	Real Estate	27.5	2.2%	1.2	30,861	506.1	857	32.1	39,900	27.2%	Link
PDR	Real Estate	17.7	2.3%	1.5	17,661	188.2	211	84.1	28,200	6.7%	Link
VHM	Real Estate	106.0	-0.9%	1.2	435,386	611.1	10,008	10.6	119,600	8.4%	Link
FPT	Technology	104.5	-1.5%	0.5	178,016	1278.6	5,511	19.0	118,700	39.9%	Link
BSR	Oil & Gas	22.4	2.5%	0.0	112,164	500.4	413	54	23,200	1.3%	Link
PVS	Oil & Gas	45.4	4.4%	1.6	23,218	519.3	3,560	12.8	42,800	15.5%	Link
HCM	Financial Services	23.6	-0.2%	1.3	25,433	243.2	1,454	16.2		33.5%	Link
SSI	Financial Services	31.2	0.0%	1.3	77,598	593.9	1,874	16.6		33.2%	Link
VCI	Financial Services	36.7	1.4%	1.2	31,156	343.8	1,849	19.8		17.5%	Link
DCM	Chemicals	36.6	-1.1%	1.2	19,376	149.9	3,618	10.1	47,300	3.9%	Link
DGC	Chemicals	68.6	1.2%	1.1	26,053	242.0	8,296	8.3	109,300	5.7%	Link
ACB	Banks	24.1	1.3%	0.9	123,793	393.4	3,042	7.9	28,400	28.6%	Link
CTG	Banks	38.8	1.2%	1.1	300,969	1098.0	4,292	9.0	53,500	25.5%	Link
HDB	Banks	28.3	1.6%	1.2	141,649	451.1	3,432	8.2	34,400	23.0%	Link
MBB	Banks	27.2	1.9%	1.1	219,096	770.1	3,325	8.2	29,300	21.9%	Link
MSB	Banks	12.4	2.1%	1.0	38,688	65.0	1,729	7.2	14,000	29.4%	Link
STB	Banks	63.0	0.3%	1.0	118,769	832.0	6,519	9.7		14.2%	Link
TCB	Banks	35.9	2.9%	1.0	254,396	419.0	3,577	10.0	43,500	22.5%	Link
TPB	Banks	17.2	3.0%	1.1	47,714	113.7	2,358	7.3	-	24.8%	Link
VCB	Banks	70.5	1.0%	0.9	589,075	816.1	4,202	16.8	73,200	21.2%	Link
VIB	Banks	17.8	1.7%	0.9	60,591	145.0	2,143	8.3	23,000	4.9%	Link
VPB	Banks	28.0	1.3%	1.0	222,150	450.6	3,024	9.3	36,500	25.0%	Link
HPG	Basic Resources	26.8	-1.1%	1.1	205,702	1516.8	1,876	14.3	33,170	20.1%	Link
HSG	Basic Resources	16.1	-0.9%	1.2	9,998	31.8	1,184	13.6	19,800	4.5%	Link
DBC	Food & Beverage	28.2	-0.5%	1.2	10,834	251.4	3,915	7.2	28,800	2.4%	Link
MSN	Food & Beverage	84.0	-0.1%	1.1	121,457	909.2	2,710	31.0	98,300	22.8%	Link
VNM	Food & Beverage	70.6	-0.7%	0.7	147,551	560.3	4,160	17.0	64,500	50.2%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	49.0	4.14%	1.3	10,837	304.9	2,494	19.7	22.62%	17.1%	Link
FRT	Retail	169.9	2.97%	0.8	28,934	169.1	4,667	36.4	32.64%		Link
BVH	Insurance	69.8	1.01%	1.2	51,814	49.1	3,578	19.5	26.87%		Link
DIG	Real Estate	16.2	1.25%	1.3	12,902	214.2	990	16.4	2.77%		Link
DXG	Real Estate	15.4	1.32%	1.4	17,131	179.0	395	39.0	22.58%		Link
HDC	Real Estate	21.7	1.64%	1.2	4,335	99.5	2,559	8.5	1.52%	24.9%	Link
HDG	Real Estate	27.5	3.98%	1.4	10,155	146.3	938	29.3	19.13%		Link
IDC	Real Estate	47.9	3.46%	1.4	18,178	446.9	5,090	9.4	13.88%	32.0%	Link
NLG	Real Estate	29.5	3.51%	1.2	14,286	87.9	1,805	16.3	42.50%		Link
SIP	Real Estate	61.0	4.10%	1.1	14,769	105.6	5,601	10.9	2.87%		Link
SZC	Real Estate	32.2	2.88%	1.0	5,796	47.6	1,917	16.8	2.76%	10.9%	Link
TCH	Real Estate	15.7	1.62%	1.3	14,320	118.2	416	37.8	9.83%		Link
VIC	Real Estate	140.5	0.00%	1.0	1,082,697	965.9	1,739	80.8	3.01%		Link
VRE	Real Estate	30.2	0.67%	1.1	68,624	208.4	2,837	10.7	12.41%	14.3%	Link
CMG	Technology	35.8	0.70%	1.3	8,338	22.5	1,680	21.3	38.23%		Link
PLX	Oil & Gas	58.9	2.08%	1.0	74,838	406.3	2,090	28.2	15.40%		Link
PVD	Oil & Gas	31.0	3.33%	1.1	17,232	488.9	1,602	19.4	11.07%		Link
FTS	Financial Services	32.9	0.92%	1.3	11,400	36.7	1,161	28.3	24.88%	9.3%	Link
MBS	Financial Services	26.5	0.38%	1.7	17,683	79.9	1,887	14.1	0.67%	15.2%	Link
GAS	Utilities	117.0	0.17%	1.1	282,315	435.9	5,014	23.3	2.38%		Link
POW	Utilities	13.8	2.61%	1.2	42,183	226.8	673	20.4	5.11%		Link
REE	Utilities	62.1	0.16%	0.7	33,637	50.4	4,776	13.0	49.00%		Link
VJC	Travel & Leisure	170.5	3.96%	1.0	100,870	281.2	3,728	45.7	6.90%		Link
GEX	Industrial Goods & Services	36.7	0.55%	1.4	33,118	311.8	1,635	22.5	8.48%		Link
GMD	Industrial Goods & Services	68.5	0.88%	1.1	29,215	140.7	3,492	19.6	38.40%		Link
HAH	Industrial Goods & Services	56.5	0.53%	1.0	9,541	72.2	6,258	9.0	7.05%		Link
PVT	Industrial Goods & Services	20.8	1.22%	1.1	9,751	97.5	2,210	9.4	10.76%		Link
VTP	Industrial Goods & Services	111.2	-0.18%	1.0	13,542	121.2	3,139	35.4	5.63%		Link
PNJ	Personal & Household Goods	127.0	0.40%	1.1	43,326	481.3	6,907	18.4	48.62%		Link
TCM	Personal & Household Goods	26.7	0.38%	1.0	2,991	42.4	2,402	11.1	48.47%		Link
TNG	Personal & Household Goods	20.8	-0.95%	1.4	2,678	29.9	3,163	6.6	17.43%	20.1%	Link
DPM	Chemicals	24.0	0.21%	1.1	16,284	110.7	1,579	15.2	3.93%		Link
GVR	Chemicals	39.9	-2.45%	1.2	159,400	254.4	1,406	28.3	0.82%		Link
EIB	Banks	20.9	-0.48%	1.3	38,838	255.9	1,635	12.8	3.05%		Link
LPB	Banks	41.7	-0.12%	0.4	124,420	62.0	3,824	10.9	0.74%	25.2%	Link
NAB	Banks	14.2	0.35%	0.5	24,277	17.4	2,337	6.1	1.67%		Link
OCB	Banks	11.8	0.85%	0.9	31,424	17.5	1,460	8.1	19.72%		Link
NKG	Basic Resources	15.2	-0.65%	1.3	6,803	54.6	571	26.6	5.14%		Link
ANV	Food & Beverage	28.6	0.00%	1.2	7,602	55.3	3,754	7.6	3.16%	31.6%	Link
BAF	Food & Beverage	35.9	0.42%	0.6	10,899	114.7	1,715	20.9	4.03%		Link
SAB	Food & Beverage	49.9	-0.80%	0.6	64,000	90.3	3,449	14.5	58.39%		Link
VHC	Food & Beverage	64.7	-0.46%	1.0	14,522	100.8	6,944	9.3	20.80%		Link
BMP	Construction & Materials	163.0	2.00%	0.4	13,343	51.2	15,010	10.9	84.30%	44.1%	Link
CTD	Construction & Materials	76.8	1.19%	1.2	8,179	39.3	6,245	12.3	49.00%		Link
CTR	Construction & Materials	96.7	0.73%	1.1	11,061	60.0	5,244	18.4	5.63%		Link
DPG	Construction & Materials	44.5	1.02%	1.3	4,481	38.7	3,241	13.7	9.86%		Link
HHV	Construction & Materials	12.2	0.00%	1.1	6,676	54.6	1,094	11.2	10.28%		Link
PC1	Construction & Materials	24.2	0.83%	1.1	9,953	197.8	1,377	17.6	14.00%		Link
VCG	Construction & Materials	19.2	0.79%	1.1	12,380	149.0	6,148	3.1	3.60%		Link
VGC	Construction & Materials	50.1	6.82%	1.4	22,462	205.3	3,130	16.0	2.66%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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