

STOCK MARKET

The VN-Index traded within a narrow range, closing at 1,782.56, down 8.87 points from the previous session’s close. Market breadth was negative, with 15 out of 18 sector groups declining. The Chemicals and Information Technology sectors contributed the most to the downside. On the upside, the Real Estate sector—led primarily by VinGroup-related stocks—supported the market. Regarding foreign trading activity, foreign investors were net sellers on the HSX and UPCoM, while posting net buying on the HNX. The index remains compressed within a tight trading range, reflecting cautious investor sentiment.

FUTURES CONTRACTS

All futures contracts declined in line with the VN30’s pullback.

COVERED WARRANTS

During the trading session on 05/02/2026, warrants fluctuated according to the struggling movement.

HIGHLIGHT

- VN-Index **-8.87** points, closing at **1782.56** points. HNX-Index **-2.91** points, closing at **263.04** points.
- Pulling the index up: **VIC (+15.07)**, **VHM (+5.93)**, **TCB (+0.46)**, **BSR (+0.38)**, **VRE (+0.27)**.
- Pulling the index down: **VCB (-4.15)**, **BID (-2.19)**, **GAS (-1.90)**, **CTG (-1.63)**, **GVR (-1.40)**.
- The matched trade value of VN-Index reached VND **24,335** billion, decreased **-21.96%** compared to the previous session. The total transaction value reached VND 26,130 billion.
- The trading range is 17.92 points. The market had **84** gainers, 40 remaining unchanged, **254** losers.
- Foreign investors' net selling value: VND **-1256.92** billion on HOSE, including **FPT (VND -821.48 billion)**, **VCB (VND -190.54 billion)**, **VHM (VND -120.01 billion)**, **ACB (VND -103.57 billion)**, **CTG (VND -91.05 billion)**. Foreign investors were net buyers on HNX with the value of VND **50.42** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-1.48%**. Positive stocks: **VHM (+6.90%)**, **BSR (+1.46%)**, **TCB (+0.87%)**.
- BSC50 **-1.74%**. Positive stocks: **VIC (+6.99%)**, **VRE (+1.95%)**, **TNG (+1.33%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.48%	-1.74%	-0.50%	-0.95%
1 week	-0.003%	3.49%	-1.79%	-2.46%
1 months	6.60%	3.95%	-1.86%	-4.22%
3 months	11.18%	2.53%	11.47%	7.92%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,782.56	263.04	128.59
% 1D	-0.50%	-1.09%	-0.53%
TV (VND bn)	24,335	1,721	808
%1D	-21.96%	-18.03%	-29.17%
Foreign (VND bn)	-1256.92	50.42	-10.98

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MWG	180.35	FPT	-821.48
MBB	81.66	VCB	-190.54
PVD	70.29	VHM	-120.01
HPG	58.26	ACB	-103.57
GAS	51.54	CTG	-91.05

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,883	-0.51%	-1.37%
FTSE100	10,350	-0.51%	1.75%
Eurostoxx	5,956	-0.54%	0.59%
Shanghai	4,076	-0.64%	-1.97%
Nikkei	53,818	-0.88%	0.97%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.24	-1.76%
Gold	4,879	-3.27%
Exchange rate		
USD/VND	26,150	-0.11%
EUR/VND	31,397	-0.34%
JPY/VND	169	-1.17%
Interst rates		
10Y-Gov bond rate	4.08%	
1M-interbank rate	9.75%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	130.10	6.99%	15.07	7.73
VHM	97.60	6.90%	5.93	4.11
TCB	34.85	0.87%	0.46	7.09
BSR	24.40	1.46%	0.38	5.01
VRE	28.80	1.95%	0.27	2.27

Top 5 leaders on the HNX

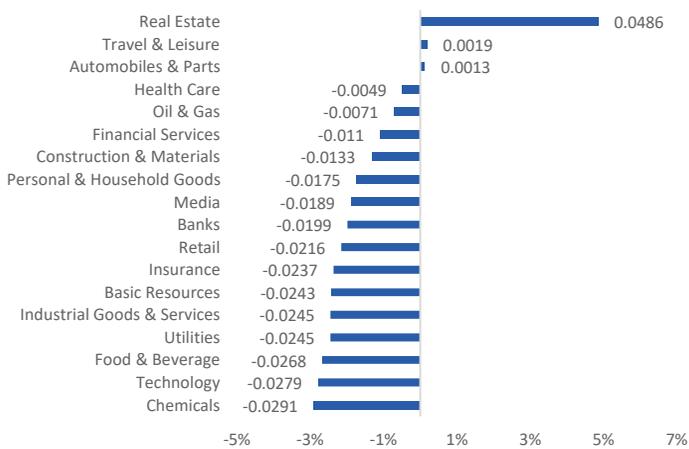
	Close	%	Index pt	Volume (mil)
PTI	33.40	9.51%	0.22	0.12
VIT	23.80	8.68%	0.06	0.05
NFC	63.00	9.95%	0.06	0.02
LAS	17.50	3.55%	0.04	0.11
HTC	42.00	9.95%	0.04	0.02

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VIC	130.10	6.99%	15.03	11.28
TN1	18.55	6.92%	0.02	0.02
VHM	97.60	6.90%	5.93	9.75
BFC	52.80	6.88%	0.04	0.80
SVI	37.90	6.76%	0.01	0.01

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
HTC	42.00	9.95%	0.26	0.00
NFC	63.00	9.95%	0.37	0.00
HDA	6.70	9.84%	0.07	0.23
DNC	55.90	9.82%	0.21	0.00
PTI	33.40	9.51%	1.46	0.01

Figure 1
Sectors performance

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VCB	68.40	-3.39%	-4.15	8.36
BID	51.50	-2.83%	-2.19	7.02
GAS	112.00	-3.28%	-1.90	2.41
CTG	38.60	-2.53%	-1.63	7.77
GVR	40.00	-4.08%	-1.40	4.00

Top 5 laggards on the HNX

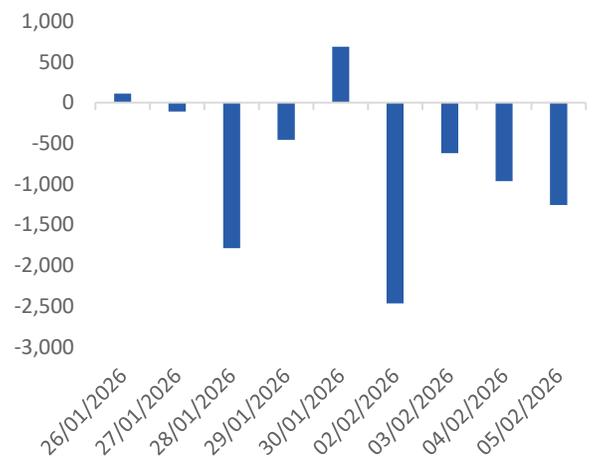
	Close	%	Index pt	Volume (mil)
KSV	188.10	-8.51%	-1.81	0.20
KSF	84.50	-1.05%	-0.45	0.90
IDC	48.00	-4.38%	-0.45	0.38
HUT	16.80	-4.00%	-0.41	1.07
PVI	92.80	-2.73%	-0.34	0.23

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
PET	34.40	-6.90%	-0.05	3.24
VHC	63.50	-6.89%	-0.21	4.19
TNC	29.80	-6.88%	-0.01	0.00
PHR	63.10	-5.82%	-0.11	1.27
SGN	57.00	-5.79%	-0.02	0.02

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
VMS	50.20	-9.87%	-0.17	0.00
LBE	29.50	-9.79%	-0.03	0.01
CTT	17.90	-9.60%	-0.03	0.00
NBW	32.60	-9.44%	-0.13	0.00
KSV	188.10	-8.51%	-12.17	0.10

Figure 2
Foreign transactions


Source: FinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	90.2	-1.7%	1.2	132,455	980.3	4,777	18.9	106,000	47.3%	Link
KBC	Real Estate	36.0	-3.1%	1.1	33,903	207.2	2,500	14.4	46,000	11.2%	Link
KDH	Real Estate	26.6	-0.9%	1.1	29,851	89.0	943	28.2	39,900	27.1%	Link
PDR	Real Estate	17.5	-1.7%	1.4	17,412	135.6	531	32.9	28,200	6.6%	Link
VHM	Real Estate	97.6	6.9%	1.5	400,883	935.1	10,008	9.8	119,600	8.3%	Link
FPT	Technology	99.0	-2.9%	0.8	168,647	1806.6	5,511	18.0	118,700	40.0%	Link
BSR	Oil & Gas	24.4	1.5%	0.0	122,178	606.8	1,036	24	23,200	1.5%	Link
PVS	Oil & Gas	45.6	-2.4%	1.3	23,321	419.2	3,560	12.8	42,800	15.6%	Link
HCM	Financial Services	23.2	-2.3%	1.1	25,001	177.7	1,454	15.9		33.4%	Link
SSI	Financial Services	31.0	-1.7%	1.1	77,224	477.5	2,034	15.2		32.7%	Link
VCI	Financial Services	36.1	-1.8%	0.9	30,689	279.4	1,849	19.5		17.3%	Link
DCM	Chemicals	38.6	0.8%	1.1	20,435	274.6	3,618	10.7	47,300	4.0%	Link
DGC	Chemicals	67.7	-1.5%	1.1	25,711	127.7	7,965	8.5	109,300	5.6%	Link
ACB	Banks	23.5	-0.6%	0.8	120,455	330.7	3,042	7.7	28,400	28.0%	Link
CTG	Banks	38.6	-2.5%	1.0	299,804	638.6	4,454	8.7	53,500	25.5%	Link
HDB	Banks	27.6	0.0%	1.1	137,895	471.5	3,432	8.0	34,400	22.9%	Link
MBB	Banks	27.1	-2.7%	1.0	217,888	707.3	3,325	8.1	29,300	22.0%	Link
MSB	Banks	12.1	-0.8%	1.0	37,752	54.9	1,804	6.7	14,000	29.3%	Link
STB	Banks	62.3	-2.4%	0.9	117,449	691.6	3,150	19.8		14.4%	Link
TCB	Banks	34.9	0.9%	1.0	246,955	458.5	3,577	9.7	43,500	22.5%	Link
TPB	Banks	17.1	-1.7%	1.1	47,436	113.8	2,660	6.4	-	24.8%	Link
VCB	Banks	68.4	-3.4%	0.8	571,528	812.0	4,210	16.3	73,200	21.1%	Link
VIB	Banks	17.2	-1.4%	0.8	58,379	66.4	2,143	8.0	23,000	4.9%	Link
VPB	Banks	27.4	-1.3%	1.1	217,390	277.0	3,024	9.1	36,500	25.0%	Link
HPG	Basic Resources	27.6	-2.7%	0.9	211,459	917.7	2,013	13.7	33,170	20.8%	Link
HSG	Basic Resources	16.2	-2.1%	1.0	10,029	31.6	1,012	16.0	19,800	4.4%	Link
DBC	Food & Beverage	28.4	-2.1%	1.0	10,930	276.9	3,915	7.3	28,800	2.4%	Link
MSN	Food & Beverage	79.4	-4.0%	1.0	114,806	844.6	2,710	29.3	98,300	23.1%	Link
VNM	Food & Beverage	69.1	-4.0%	0.6	144,416	567.7	4,503	15.4	64,500	50.2%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	53.5	-4.46%	1.1	11,833	273.9	2,494	21.5	22.93%	17.1%	Link
FRT	Retail	170.0	-2.80%	0.9	28,951	148.4	4,667	36.4	32.70%	26.1%	Link
BVH	Insurance	79.5	-3.05%	1.1	59,015	78.5	3,996	19.9	26.96%	12.6%	Link
DIG	Real Estate	15.9	-2.45%	1.2	12,663	156.7	990	16.1	2.68%	7.3%	Link
DXG	Real Estate	15.1	-2.27%	1.1	16,741	137.1	229	65.9	22.23%	1.9%	Link
HDC	Real Estate	22.1	0.68%	1.1	4,405	123.5	2,559	8.6	1.60%	24.9%	Link
HDG	Real Estate	27.1	-1.28%	1.2	10,026	42.1	1,907	14.2	19.44%	10.9%	Link
IDC	Real Estate	48.0	-4.38%	1.4	18,216	250.1	5,090	9.4	13.65%	32.0%	Link
NLG	Real Estate	28.6	0.00%	1.1	13,874	48.9	1,805	15.9	42.34%	6.3%	Link
SIP	Real Estate	62.5	-2.34%	0.9	15,132	64.7	5,601	11.2	2.84%	28.5%	Link
SZC	Real Estate	36.9	0.14%	0.8	6,641	94.7	1,917	19.2	4.18%	10.9%	Link
TCH	Real Estate	15.4	0.00%	1.3	14,046	66.2	416	37.1	10.00%	3.0%	Link
VIC	Real Estate	130.1	6.99%	1.6	1,002,555	1411.5	1,739	74.8	2.86%	9.4%	Link
VRE	Real Estate	28.8	1.95%	1.3	65,443	395.3	2,837	10.2	12.12%	14.3%	Link
CMG	Technology	35.6	-3.78%	1.0	8,291	23.6	1,700	21.0	38.22%	13.1%	Link
PLX	Oil & Gas	57.4	-4.33%	0.8	72,932	422.8	2,122	27.1	15.14%	10.3%	Link
PVD	Oil & Gas	33.6	0.15%	0.8	18,650	448.0	1,866	18.0	11.58%	6.4%	Link
FTS	Financial Services	32.6	-1.81%	1.1	11,296	21.4	1,161	28.1	24.90%	9.3%	Link
MBS	Financial Services	26.6	-1.48%	1.7	17,750	77.7	1,886	14.1	0.60%	15.2%	Link
GAS	Utilities	112.0	-3.28%	0.9	270,250	291.2	4,730	23.7	2.31%	18.0%	Link
POW	Utilities	14.2	-1.73%	1.0	43,563	238.4	838	17.0	5.02%	7.1%	Link
REE	Utilities	62.1	-0.80%	0.7	33,637	26.1	4,668	13.3	49.00%	12.7%	Link
VJC	Travel & Leisure	166.5	0.91%	0.7	98,503	383.1	3,728	44.7	6.65%	10.1%	Link
GEX	Industrial Goods & Services	36.5	-1.62%	1.1	32,938	201.5	1,635	22.3	8.50%	9.3%	Link
GMD	Industrial Goods & Services	71.1	-3.00%	0.9	30,324	137.6	3,986	17.8	38.41%	13.2%	Link
HAH	Industrial Goods & Services	57.7	-2.70%	0.7	9,743	91.4	6,258	9.2	7.12%	31.0%	Link
PVT	Industrial Goods & Services	21.8	-3.55%	0.9	10,221	103.5	2,210	9.8	10.86%	12.7%	Link
VTP	Industrial Goods & Services	110.0	-3.25%	0.8	13,396	104.6	3,325	33.1	5.65%	24.1%	Link
PNJ	Personal & Household Goods	116.2	-2.92%	0.8	39,642	348.3	8,353	13.9	48.82%	23.1%	Link
TCM	Personal & Household Goods	27.4	-1.08%	0.8	3,064	47.1	2,402	11.4	48.54%	11.5%	Link
TNG	Personal & Household Goods	22.9	1.33%	1.4	2,948	105.5	3,163	7.2	17.57%	20.1%	Link
DPM	Chemicals	25.0	0.00%	1.0	16,998	265.1	1,579	15.8	3.88%	9.6%	Link
GVR	Chemicals	40.0	-4.08%	1.2	160,000	251.5	1,406	28.4	0.74%	10.3%	Link
EIB	Banks	21.0	-2.10%	1.2	39,117	157.0	610	34.4	3.01%	4.5%	Link
LPB	Banks	41.0	-2.84%	0.4	122,479	55.6	3,824	10.7	0.75%	25.2%	Link
NAB	Banks	14.1	0.00%	0.5	24,191	23.0	2,438	5.8	1.63%	19.6%	Link
OCB	Banks	11.7	-0.43%	0.9	31,158	13.1	1,513	7.7	19.68%	12.3%	Link
NKG	Basic Resources	15.3	-1.61%	1.0	6,848	50.0	461	33.2	5.23%	2.9%	Link
ANV	Food & Beverage	28.0	-4.11%	1.1	7,455	60.6	3,754	7.5	3.52%	31.6%	Link
BAF	Food & Beverage	37.7	0.00%	0.6	11,446	130.3	341	110.4	4.39%	2.8%	Link
SAB	Food & Beverage	50.1	-3.09%	0.8	64,256	88.2	3,449	14.5	58.33%	19.9%	Link
VHC	Food & Beverage	63.5	-6.89%	0.9	14,253	272.6	6,073	10.5	21.07%		Link
BMP	Construction & Materials	156.6	-0.57%	0.4	12,819	20.0	15,010	10.4	84.16%	44.1%	Link
CTD	Construction & Materials	83.8	-2.56%	1.0	8,925	65.3	7,388	11.3	48.98%	8.7%	Link
CTR	Construction & Materials	94.8	-4.24%	1.0	10,844	131.0	5,244	18.1	5.31%	30.5%	Link
DPG	Construction & Materials	44.7	-2.40%	1.0	4,506	23.3	3,241	13.8	10.57%	15.6%	Link
HHV	Construction & Materials	12.4	-0.80%	1.1	6,785	43.8	1,205	10.3	10.41%	5.9%	Link
PC1	Construction & Materials	25.7	-1.91%	0.8	10,549	125.1	2,553	10.1	14.31%	17.4%	Link
VCG	Construction & Materials	18.9	-1.56%	1.1	12,218	88.7	6,084	3.1	3.13%	39.8%	Link
VGC	Construction & Materials	56.9	-1.73%	1.2	25,511	140.8	3,130	18.2	2.92%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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